



2015 MIDYEAR MEETING

FEBRUARY 14 - 18

MARCO ISLAND MARRIOTT BEACH RESORT
MARCO ISLAND, FLORIDA



HIGHLIGHTS

Bush v. Gore: A Retrospective with their Counsel and Former Florida Supreme Court Chief Justice

IADC Talks: Hot Topics in Litigation

Media Coverage of the High Profile Case: Winning in the Court of Public Opinion and the Court of Law

Reinventing the Practice of Law



FOUNDATION FORUM SPEAKER
DORIS KEARNS GOODWIN
Presidential Historian

CLOSING LUNCHEON SPEAKER
GEORGE PAPANDREOU
Former Prime Minister of Greece



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Planning team (l to r): Joe and Karen O'Neil; Tripp and Cara Haston; Laura and Joe De Santos

THE SUN, THE SEA AND THE IADC

Please plan to join us in South Florida at the world-class Marco Island Marriott Beach Resort property for the 2015 Midyear Meeting from Saturday, February 14 to Wednesday, February 18. Marco Island is a beautiful tropical island set deep in the Gulf of Mexico and has it all. Whether you plan to enjoy the three-mile sprawling beach, epic water sports, unspoiled nature in the nearby Everglades or fantastic golf or tennis, the Marco Island Marriott will exceed your every expectation. Coupled with unrivaled CLE and our signature IADC social fellowship, this will be a meeting you will not want to miss.

We also are very pleased to announce that this meeting will include an exciting schedule change. In our busy professional careers and personal lives, our time is our most valuable commodity. Recognizing this, we have shortened the meeting to maximize your IADC experience while giving you the ability to return home sooner. Our meeting kicks off with a Welcome Reception on Saturday, February 14. Instead of ending with a Gala, our meeting will wrap up on Wednesday, February 18 with a world-renown closing luncheon speaker, George Papandreou, former Prime Minister of Greece.

Sunday's Foundation Forum speaker is Pulitzer Prize-winning historian Doris Kearns Goodwin. Between Ms. Kearns Goodwin and Prime Minister Papandreou's presentations, there will be the same amount of great CLE and networking opportunities as our past meetings but in a condensed schedule. We are excited about this new meeting format and hope that it will better meet your needs.

Midyear Meeting CLE Program Steering Committee Chair Chip Magid and his Committee have done a tremendous amount of work to create a great lineup of Major CLE and Committee programming that will offer something for everyone. The key lawyers and former Chief Justice of the Florida Supreme Court from the legendary *Bush v. Gore* case will offer their first-ever retrospective views on the case; our "IADC Talks" formatted program debuts on American soil with timely, up-to-the-minute presentations on hot topics in litigation; and we will have an exciting program on the reinvention of the practice of law to keep you ahead. Additional programs highlight developments in U.S. and international employment law, the tripartite relationship, and media coverage in high-profile cases and the importance of media strategy.

As always, we will have plenty of down time for enjoying the beach, the pools and natural surroundings of the Marco Island Marriott that celebrate the *IADC Global Connection. For Law. For Life.* Make sure to join us for our Welcome Reception, Theme Party, and our Closing Luncheon. We also will have outdoor activities and tours available to you in order for you to fully experience this world of paradise.

We look forward to seeing you in Marco Island for the 2015 Midyear Meeting!
-Tripp and Cara Haston

PROGRAM HIGHLIGHTS



FOUNDATION FORUM SPEAKER

DORIS KEARNS GOODWIN

SUNDAY, FEBRUARY 15

10:15 - 11:30 A.M.

Doris Kearns Goodwin is a world-renowned presidential historian and Pulitzer Prize-winning author.

Goodwin is the author of six critically acclaimed and *New York Times* best-selling books, including her most recent, *The Bully Pulpit: Theodore Roosevelt, William Howard Taft, and the Golden Age of Journalism*, (November, 2013). *The Bully Pulpit* is a dynamic history of

the first decade of the Progressive era, that tumultuous time when the nation was coming unseamed and reform was in the air. Steven Spielberg's DreamWorks Studios has acquired the film rights to the book.

Spielberg and Goodwin previously worked together on *Lincoln*, based in part on Goodwin's award-winning *Team of Rivals: The Political Genius of Abraham Lincoln*, an epic tome that illuminates Lincoln's political genius, as the one-term congressman and prairie lawyer rises from obscurity to prevail over three gifted rivals of national reputation to become president.

The film *Lincoln* grossed \$275 million at the box office and earned 12 Academy Award® nominations, including an Academy Award for actor Daniel Day-Lewis for his portrayal of President Abraham Lincoln.

Goodwin was awarded the Pulitzer Prize in history for *No Ordinary Time: Franklin and Eleanor Roosevelt: The Home Front in World War II*, and is the author of the best sellers *Wait Till Next Year*, *Lyndon Johnson and the American Dream*, and *The Fitzgeralds and the Kennedys*, which was adapted into an award-winning five-part TV miniseries.

Goodwin is well known for her appearances and commentary on television, where she is seen frequently on NBC, MSNBC, CBS, ABC, FOX, CNN, *The Charlie Rose Show* and *Meet the Press*. Other appearances include *The Oprah Winfrey Show*, *The Tonight Show with Jay Leno*, *The Daily Show with Jon Stewart*, *The Colbert Report*, *The Late Late Show with Craig Ferguson*, and many more. Goodwin has served as a consultant and has been interviewed extensively for PBS and the History Channel's documentaries on LBJ, the Kennedy family, Franklin Roosevelt, Abraham and Mary Lincoln, and Ken Burns' *The History of Baseball* and *The Civil War*.

Goodwin earned a Ph.D. in Government from Harvard University, where she taught Government, including a course on the American Presidency. She served as an assistant to President Lyndon Johnson in his last year in the White House, and later assisted President Johnson in the preparation of his memoirs. Goodwin is the winner of the Charles Frankel Prize, given by the National Endowment for the Humanities, the Sarah Josepha Hale medal and the Lincoln Prize.

Goodwin resides in Concord, Massachusetts, with her husband, the writer, presidential advisor, speechwriter, and playwright Richard N. Goodwin. She was the first woman to enter the Boston Red Sox locker room, and is a devoted fan of the World Series-winning team.

The Foundation Forum speaker is sponsored by The Foundation of the IADC.

SUPPORT YOUR FOUNDATION!



You can support the Foundation of the IADC by purchasing a raffle ticket when you register for the Midyear Meeting or onsite at the IADC Information Desk. Our raffle package is courtesy of The Broadmoor in Colorado Springs, Colorado, home of the 2015 Annual Meeting. This raffle prize includes three nights accommodations at The Broadmoor, including one round of golf, with cart, for two people. Tickets are \$100 each! The drawing will be held at the Closing Luncheon on Wednesday, February 18. You do not need to be present to win.



CLOSING LUNCHEON SPEAKER

GEORGE PAPANDEOU, FORMER PRIME MINISTER OF GREECE

WEDNESDAY, FEBRUARY 18

12:30 - 2:00 P.M.

Born in the United States, educated in Canada, the United Kingdom, the United States, and Sweden, and former Prime Minister of Greece, George Papandreou has global perspective like few other leaders. As Prime Minister of Greece from October 2009 to November 2011, George Papandreou has been at the forefront of the global financial crisis. Named as one of *Foreign Policy* magazine's "Top 100 Global Thinkers" in 2010 for "making the best of Greece's worst year," he speaks with authority on the state of the Eurozone today and the future of the European Union. In these tumultuous times, few are better placed than Prime Minister Papandreou to provide insights into the Euro Crisis and the mounting challenges in democratic governance.

He is Vice Chairperson of the International Olympic Truce Foundation, an institution he actively promoted when the city of Athens was awarded the 2004 Olympic Games. An active supporter of the information society and e-democracy, in 2003 he was selected as one of the "25 People Who are Changing the World of Internet Politics."

Papandreou also held the portfolio of Foreign Minister, a position he had held from 1999 to 2004, expanding his legacy as a leader in diplomatic bridge-building and reiterating his commitments to stronger international relations. His administration spearheaded "Agenda 2014," an initiative which seeks to integrate the Western Balkan states into Europe by 2014.

As Foreign Minister, he also was instrumental in the successful negotiation of rapprochement with former-rival Turkey. Papandreou also was a key player in the negotiations that led to Turkey's candidacy for membership in the European Union in 1999 and Cyprus' entry into the EU in 2004.

Around the world, Papandreou has deployed "Green Diplomacy," calling for the protection of the environment. He has championed human rights at home and abroad, and has actively sought to maximize citizen participation in governance through information technologies. He has also held other government posts in Greece, including Under-Secretary for Cultural Affairs and Minister for Education.

Born on June 26, 1952 in Minnesota, Papandreou spent his childhood in the U.S. and Canada, until his family returned to Greece in 1961. After completing his university studies at Amherst College in Massachusetts and graduate studies at the London School of Economics, Papandreou won an MP seat for the Pan-Hellenic Socialist Movement (PASOK) in 1981. He was elected leader of the party in 2004, a position he kept until March 2012. Papandreou is also president of the Socialist International, an international association of political parties, of which PASOK is a member.

In 2012, Papandreou was named a Visiting Fellow at Harvard University's Institute of Politics. In 2013, he served as a Global Fellow and Adjunct Professor at Columbia University's School of International and Public Affairs. In 2013 and 2014, he was a faculty member in the Master of Public Affairs program at Sciences Po in Paris.

Thank you to our CLE Committee and our Midyear Meeting CLE Steering Committee for their tremendous work. Their effort and dedication has resulted in fantastic programming that you will find relevant, timely, and enjoyable.



Deborah G. Cole
CLE Committee
Chair
Chicago, IL USA

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Creighton Magid
Midyear Meeting
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Craig A. Thompson, *Baltimore, MD USA*
Ianika Tzankova, *The Hague, Netherlands*
Thomas Vanderford, *Fountain Valley, CA USA*



SUNDAY, FEBRUARY 15

7:30 - 8:30 a.m.

Alternative Dispute Resolution/Business Litigation/Class Actions and Multi-Party Litigation **ARBITRABILITY OF CLASS ACTIONS: WHO IS THE DECIDER?**

The U.S. Supreme Court has stated that it depends on the intent of the parties whether claims giving rise to a potential class action are subject to an arbitration agreement. But how is that intent determined and who decides - the Court or the arbitrator? With the Third Circuit recently speaking on the issue, splits among the circuits, conflicting decisions within the same circuit, and the Supreme Court recently ducking the question in *Oxford Health v. Suter*, this program will explore these questions and help practitioners make sense of the current state of the law. This panel will also analyze strategies for effectively challenging class certification.

Speakers: *Joseph M. Matthews, Colson Hicks Eidson, P.A., Coral Gables, FL USA; David Reif, McCarter & English, LLP, Hartford, CT USA*

Environmental and Energy Law/Toxic and Hazardous Substances Litigation **"ASHES TO ASHES": THE REGULATION AND LITIGATION OVER COAL ASH**

Coal ash is a byproduct of coal combustion and is created when coal is burned to generate energy. Coal-fired power plants are major producers of coal ash worldwide. Recent incidents involving contamination of waterways from coal ash and coal ash ponds have resulted in enforcement actions and civil claims. This panel will discuss the issues associated with coal ash and the litigation surrounding those issues.

Moderator: *Richard O. Faulk, Hollingsworth, LLP, Washington, DC USA*

Speakers: *Gary N. Bigham, Principal Scientist, Exponent, Bellevue, WA USA; Steven T. Moon, Rogers, Townsend & Thomas, PC, Columbia, SC USA; Christopher R. Schraff, Porter Wright, Columbus, OH USA*



Insurance and Reinsurance/Insurance Executives/Professional Liability
THE TRIPARTITE RELATIONSHIP: ISSUES AND ANSWERS

This panel of insurance claim professionals and seasoned defense lawyers will discuss the ethical and malpractice pitfalls associated with the tripartite relationship existing between insurer, insured, and defense counsel. Panel members and the audience will have an interactive discussion based on hypotheticals that will offer fresh insight into avoiding ethical complaints and malpractice claims while providing the highest quality representation to all clients.

Moderator: Charles E. Lundberg, Bassford Remele, Minneapolis, MN USA

Speakers: Danny M. Howell, Sands Anderson PC, McLean, VA USA; Frederick Hunker, Vice President Claims, Ohio Bar Liability Insurance Company, Columbus, OH USA; Douglas R. Richmond, Aon Risk Solutions, Chicago, IL USA

International
**“JUSTICE DELAYED IS JUSTICE DENIED”:
 THE AVAILABILITY OF SUMMARY JUDGMENT PROCEDURES IN THE U.S., CANADA, SOUTH AMERICA, AND EUROPE**

As litigation becomes more and more expensive, clients are looking for innovative ways to expedite their claims and achieve victory sooner. Summary judgment tools are therefore increasingly important weapons in litigators’ arsenals. Come hear from a panel of experienced litigators from around the world on the availability of summary judgment procedures and other tools to expedite litigation and how you might fashion your clients’ cases to take advantage of these procedures.

Moderator: Steven Rosenhek, Fasken Martineau Dumoulin LLP, Toronto, ON Canada

Speakers: Anna Cook, RPC LLP, London, England; Luis Renato Ferreira da Silva, TozziniFreire Advogados, Porto Alegre, Brazil; John Maxa, Crown Equipment Corporation, New Bremen, OH USA

8:00 - 8:30 a.m.
Product Liability Committee Business Meeting

8:45 - 10:15 a.m.
OPENING SESSION

10:15 - 11:30 a.m.



FOUNDATION FORUM SPEAKER
Doris Kearns Goodwin
Leadership Lessons on History: Doris Kearns Goodwin on the American Presidents
 THE FOUNDATION FORUM SPEAKER IS SPONSORED BY THE FOUNDATION OF THE IADC.

For a full description on Doris Kearns Goodwin and the Forum, see page 2.



MONDAY, FEBRUARY 16

7:30 - 8:30 a.m.
Appellate Practice/Civil Justice Response/ Medical Defense and Health Law/Product Liability/Trial Techniques and Tactics
CONSTITUTIONAL CHALLENGES TO NON-ECONOMIC DAMAGES CAPS

In 2014, the Florida Supreme Court invalidated the state’s non-economic damages cap on constitutional grounds. Damages caps in other states are facing similar challenges in the courts. This program will discuss the key points influencing the Florida court decision and provide practitioners with the most successful arguments used in defending against such challenges in other jurisdictions.

Speakers: Jephtha F. Barbour, Marks Gray, P.A., Jacksonville, FL USA; Stuart P. Miller, Mitchell, Williams, Selig, Gates & Woodyard, PLLC, Little Rock, AR USA

DIRECTLY FOLLOWING THIS CLE PROGRAM THERE WILL BE A SHORT MEDICAL DEFENSE AND HEALTH LAW COMMITTEE BUSINESS MEETING. PLEASE STAY IF YOU ARE ABLE.

MONDAY, FEBRUARY 16 CONTINUED

7:30 - 8:30 a.m.

Employment Law/Insurance and Reinsurance/ Transportation

THE IMPACT OF MISCLASSIFICATION OF WORKERS

This panel presentation will focus on the potential claims and issues created by the misclassification of workers. Areas that will be discussed include employment claims for wage and hour violations, insurance coverage and indemnification, preemption, borrowed servant doctrines, multiple employee status and respondeat superior liability, and motor carrier classification. The presenters will explain trends in the field of litigation, claims related to emerging doctrines, and efforts to change the traditional classification of employees.

Speakers: *D. Gary Lovell, Jr., Carlock, Copeland & Stair, LLP, Charleston, SC USA; Bonnie Mayfield, Dykema Gossett PLLC, Bloomfield Hills, MI USA; James C. Morrow, Morrow, Willnauer, Klosterman & Church LLC, Kansas City, MO USA*

International/White Collar Defense and Investigation

PROTECTING THE ATTORNEY-CLIENT PRIVILEGE (AND IN-HOUSE COUNSEL) IN FOREIGN CORRUPT PRACTICES ACT CORPORATE INVESTIGATIONS

This program will discuss the proper roles that in-house and outside counsel should play when companies conduct investigations overseas related to the Foreign Corrupt Practices Act. Careful planning and clear dividing lines are necessary to protect the attorney-client privilege (and the in-house lawyers themselves!). This program will involve critical information for all in-house counsel and for all lawyers who advise companies with operations outside of the United States.

Moderator: *Douglas S. Brooks, Libby Hoopes, P.C., Boston, MA USA*

Speakers: *Thomas C. Frongillo, Fish & Richardson P.C., Boston, MA USA; Peggy Kubicz Hall, Greene Espel P.L.L.P., Minneapolis, MN USA; William E. Lawler, III, Vinson & Elkins LLP, Washington, DC USA*

Business Litigation Committee Business Meeting

Construction Law and Litigation Committee Business Meeting

8:45 - 10:15 a.m.

MAJOR CLE

Bush v. Gore: A Retrospective with their Counsel and Former Florida Supreme Court Chief Justice

The fight over Florida's votes in the 2000 Presidential election between George W. Bush and Al Gore remains one of the most important and controversial legal and political disputes in American history. As we approach the 15th anniversary of the legal battle in Florida that captivated the world, three central players - President Bush's counsel, Vice-President Gore's counsel and a former Chief Justice of the Florida Supreme Court - will come together to recount the strategy, arguments, decisions, time pressure, and drama that ultimately led to the United States Supreme Court's decision in *Bush v. Gore*.

Moderator: *Spencer Silverglate, Clarke Silverglate, P.A., Miami, FL USA*

Speakers: *Philip Beck, Bartlit Beck Herman Palenchar & Scott LLP, Chicago, IL USA; Justice Charles T. Wells, Former Florida Supreme Court Chief Justice, Orlando, FL USA; Stephen N. Zack, Boies, Schiller & Flexner LLP, Miami, FL USA*

10:30 a.m. - 12:00 p.m.

MAJOR CLE

Reinventing the Practice of Law

Sponsor: Diversity Committee and In-House and Law Firm Management Committee

The practice of law is undergoing dramatic change. Where is the profession heading? What business models will survive? Are we seasoned and respected professionals immune from outsourcing, replacement by technology, or the intense pressures of the market? Are we hiring, mentoring, and fully utilizing the best possible teams? What can we do to adapt to - and even benefit from - the changes overwhelming our profession? Learn where we are heading, find out what it means to abandon the billable hour entirely, explore the world of virtual law firms, discover the benefits of diversity and inclusion, and understand what it will take to survive and thrive in the future.

Moderator: *Creighton (Chip) Magid, Dorsey & Whitney, LLP, Washington, DC USA*

Speakers: *Deborah G. Cole, DGCole Law, Chicago, IL USA; William Garcia, Liberty Mutual Group, Seattle, WA USA; Professor William D. Henderson, Indiana University Maurer School of Law, Bloomington, IN USA; Patrick J. Lamb, Valorem Law Group, Chicago, IL USA*

4:30 - 5:30 p.m.

International Committee Business Meeting



TUESDAY, FEBRUARY 17

7:30 - 8:30 a.m.

Business Litigation/Intellectual Property/Product Liability/Trial Techniques and Tactics
DEALING WITH THE DIFFICULT LAWYER OR WHEN IS KICKBOXING APPROPRIATE FOR AN OFFICER OF THE COURT?

By any measure, the consensus is clear that professionalism and civility in the practice of law is declining. Everyone has their own experience dealing with the aggressive, contentious, pushy, and even untrustworthy adversary. What to do? How to cope? This program will discuss the various archetypes of the difficult opposing counsel and suggest effective, yet, professional strategies for dealing with such persons from the very beginning of the case. The presenters will provide suggestions on how to keep the tone civil and above board. The panel of highly accomplished trial lawyers will also include tips on how to manage and respond to difficult personalities and conduct on the bench. Ideas and suggestions from our fellow counsel in the audience will be encouraged.

Speakers: *Cynthia P. Arends, Nilan Johnson Lewis PA, Minneapolis, MN USA; J. Calhoun Watson, Sowell Gray Stepp & Laffitte, LLC, Columbia, SC USA*

Employment Law/International
DEVELOPMENTS IN U.S. AND INTERNATIONAL EMPLOYMENT LAW

It Was the Best of Times, It Was the Worst of Times: The Tale of Unpaid Internships in the U.S.

There is one thing on which most policymakers can agree: American workers and businesses benefit from meaningful job training and vocational development. Internships - the modern day apprenticeship - are often unpaid yet provide interns with valuable training and employers with a pool of potential workers. Despite this symbiotic relationship, in recent years agencies and courts have begun to regulate and extend employment protections to unpaid interns under federal, state, and local law. This presentation will highlight employment and labor law developments relating to unpaid interns, including protections extended under the federal Fair Labor Standards Act of 1938, and proactive strategies for limiting potential liability.

Speaker: *Mark Fahleson, Rembolt Ludtke, Lincoln, NE USA*

Doing Business in Japan: Emerging Doctrines and the Concept of Lifetime Employment

International employers increasingly recognize that behavior and performance that would be “cause” for dismissal in many jurisdictions may not warrant termination in Japan. Japanese labor laws are very employee friendly, and there is no concept of “at-will” employment in Japan. This program will review the notion of lifetime employment, assist international employers in dealing with the difficulties involved in dismissing employees, and discuss whether Japanese labor laws are moving toward an “at-will” employment system.

Speaker: *Noriko Higashizawa, City-Yuwa Partners, Tokyo, Japan*

Insurance and Reinsurance/Technology
HIPAA - UNDERSTANDING PRIVACY ISSUES IMPLICATED IN THE USE AND DISCLOSURE OF MEDICAL RECORDS AND PATIENT INFORMATION

Please join us as we address important issues and questions regarding medical records and doctor interviews including:

- The proper use and disclosure of electronic medical records.
- The impact of HIPAA’s privacy rules on the discovery of health information in litigation and the latest decisions.
- Can legal counsel and physicians engage in ex parte interviews without patient authorization?
- Does signing of a HIPAA-compliant authorization impliedly permit oral discussion of released medical records?
- Potential consequences of proceeding with an ex parte interview of a patient’s physician.

Speakers: *Bryan D. Bolton, Funk & Bolton, P.A., Baltimore, MD USA; Elizabeth J. Bondurant, Womble Carlyle Sandridge & Rice, LLP, Atlanta, GA USA*

DIRECTLY FOLLOWING THIS CLE PROGRAM THERE WILL BE A SHORT INSURANCE AND REINSURANCE COMMITTEE BUSINESS MEETING. PLEASE STAY IF YOU ARE ABLE.

Civil Justice Response Committee Business Meeting

TUESDAY, FEBRUARY 17 CONTINUED

8:45 - 10:15 a.m.

MAJOR CLE

Avoiding the Merits: Litigation about the Litigation

Sponsors: Drug, Device and Biotechnology Committee, Technology Committee, Trial Techniques and Tactics Committee

A favorite tactic of plaintiffs' lawyers is to burden corporate defendants with excessive document discovery and then to seek spoliation sanctions if one or more documents were not preserved or produced. The gambit turns the focus from the merits of the case to the alleged spoliation. The effects can be dramatic, as evidenced by the \$9 billion verdict in the Actos MDL in Louisiana. The trial judge gave the jury an adverse inference instruction after the inadvertent destruction of documents prior to any anticipation of litigation. Our speakers will provide a vivid and instructive view of the spoliation landscape, offer strategies for combating the spoliation strategy, and provide insight into proposed changes to the Federal Rules of Civil Procedure regarding document preservation and production. IADC lawyers will take away tools to get the focus back where it belongs: on the merits.

Moderator: Amy Sherry Fischer, Foliart, Huff, Ottaway & Bottom, Oklahoma City, OK USA

Speakers: Shari L. Aberle, Dorsey & Whitney LLP, Minneapolis, MN USA; Sara J. Gourley, Sidley Austin LLP, Chicago, IL USA; Robert L. Levy, Civil Justice Reform and Law Technology Counsel, Exxon Mobil Corporation, Houston, TX USA



8



8:45 - 10:15 a.m.

MAJOR CLE

Discovery in Multi-Jurisdictional Disputes: Balancing Opportunities and Risks in the Pursuit of Cost-Efficient Case Resolution

Sponsors: Intellectual Property Committee and International Committee

While the United States is known for a robust, often expensive, discovery regime, civil law jurisdictions tend toward a patchwork of statutory options for fact finding. These statutes can offer opportunities for both sides of a commercial dispute to develop sophisticated strategies to pursue resolution in and out of court in a cost-efficient manner. However, parties and their legal advisors must carefully analyze the strategic opportunities available and balance them against risks on a jurisdiction by jurisdiction basis. Select statutory provisions and case law will be highlighted that enable discovery for litigation and arbitration in a sampling of civil law jurisdictions. The panel will also discuss obtaining discovery in one jurisdiction for use in another, i.e., using discovery obtained in the United States for a foreign arbitration.

Moderator: *William Essig, Drinker Biddle & Reath, Chicago, IL USA*

Speakers: *Edward M. Mullins, Astigarraga Davis, Miami, FL USA; Susanna Norelid, Advokatfirman NorelidHolm, Stockholm, Sweden; Dick Stuyfzand, Vice President and General Counsel, Arizona Chemical, Almere, The Netherlands*



10:30 a.m. - 12:00 p.m.

MAJOR CLE

When Plaintiffs Cross the Line: Unearthing Evidence of Professional Misconduct

Sponsors: Class Actions and Multi-Party Litigation Committee, Intellectual Property Committee, Product Liability Committee, and Toxic and Hazardous Substances Litigation Committee

The *Chevron v. Donziger*, *CSX*, and *Garlock* decisions shine a bright light on unethical practices in the plaintiff toxic tort bar. Focusing on misconduct during litigation, this program will explore efforts to hold plaintiff lawyers personally accountable for litigation abuses, through RICO and other types of judicial actions to ensure an even playing field in court for our clients. As part of this panel presentation, *New York Times* bestselling author Paul M. Barrett will discuss his new book *Law of the Jungle: The \$19 Billion Legal Battle Over Oil in the Rain Forest and the Lawyer Who'd Stop at Nothing to Win*. It is a remarkable work of investigative journalism that provides a cradle-to-grave analysis of the *Aguinda v. Chevron Corp.* case, fought in Ecuadorian courts, and its surprising sequel, the civil racketeering suit *Chevron v. Donziger*, fought in federal district court in Manhattan. Outside counsel on the panel will discuss how *Garlock* investigated and unearthed a disturbing pattern of misconduct by plaintiff asbestos counsel during a corporate bankruptcy proceeding in North Carolina, leading to the issuance of Judge Hodges' remarkable and enlightening decision. Marc Williams will impart how client *CSX* fought back against litigation fraud in West Virginia, where a jury found two members of a Pittsburgh law firm liable of civil racketeering for conspiring with a radiologist to fabricate evidence in asbestos lawsuits.

Moderator: *William A. Ruskin, Gordon & Rees LLP, New York, NY USA*

Speakers: *Paul M. Barrett, Author, Bloomberg Businessweek, New York, NY USA; Alba Arriaga Romano, Riley, Hewitt, Witte & Romano P.C., Pittsburgh, PA USA; Marc E. Williams, Nelson Mullins Riley & Scarborough, LLP, Huntington, WV USA*

TUESDAY, FEBRUARY 17 CONTINUED

2:00 - 3:15 p.m.

Alternative Dispute Resolution/International/ International Arbitration

THE MORE THE MERRIER? THE (IM)POSSIBILITY OF MULTI-PARTY ARBITRATION AND CONSUMER CLAIM ARBITRATION

This program is essential for all dealing with arbitration, but also for all counsel thinking about or advising on including arbitration clauses in contracts. Arbitration is often the best solution in international disputes in order to ensure enforcement of the decision. Another advantage is its greater flexibility compared to court proceedings, as the proceedings are largely based on agreements of the parties. Trouble starts when there are more than two parties or, more generally, persons involved. The panel will discuss the problems of multi-party arbitration and the solutions provided by various arbitral institutions: who is/can be a party? (How) Can parties be joined? What are the limits? How do you avoid chaos when there are (too) many parties and conflicting interests, especially when parties on the same side cannot agree amongst themselves? The panelists also will inform the audience why this is not the only reason for the difficulties when it comes to handling mass consumer claims via arbitration.

Hear from speakers on their experiences and insights of multi-party arbitration spanning four continents.

Moderator: *Jodok Wicki, CMS Von Erlach Poncet AG, Zurich, Switzerland*

Speakers: *Peter O'Donahoo, Allens, Melbourne, Australia; S.I. Strong, FCI Arb, Associate Professor of Law, University of Missouri, Columbia, MO USA; Norbert Wuehler, Chair WIPO Appeal Board, Geneva, Switzerland*

3:30 - 5:00 p.m.

MAJOR CLE

Microinequities and Potential Crash and Burn: Are You at Risk?

Sponsor: Diversity Committee

How can you protect your legal organization and leadership from “crash and burn” due to microinequities? Learn how to recognize and effectively deal with the tangible and intangible messages of diversity and inclusion, which can enhance your success, as well as the success of your legal organization. Addressing these issues ineffectively could create harmful effects, resulting in hostile work environments, discrimination, and other legal problems.

Moderator: *Eve B. Masinter, Breazeale, Sachse & Wilson, L.L.P., New Orleans, LA USA*

Speakers: *Ramón A. Abadín, Sedgwick Law, Miami, FL USA; Kobi Kennedy Brinson, Winston & Strawn LLP, Charlotte, NC USA; Bonnie Mayfield, Dykema Gossett PLLC, Bloomfield Hills, MI USA; Lisa M. Passante, Thomson Reuters - IP & Science, Philadelphia, PA USA*

*THIS PROGRAM WILL BE FOLLOWED BY AN INTERNATIONAL WINE TASTING RECEPTION AT 5:00 P.M. THE RECEPTION IS A TICKETED EVENT WHICH REQUIRES REGISTRATION; SEE PAGE 14 FOR MORE DETAILS. REGISTRATION IS NOT REQUIRED IF ATTENDING THE CLE SESSION ONLY.

4:00 - 5:00 p.m.

Toxic and Hazardous Substances Litigation Committee Business Meeting





WEDNESDAY, FEBRUARY 18

7:30 - 8:30 a.m.

Appellate Practice/Drug, Device and Biotechnology

“DELIVER US FROM EVIL ERROR”: RECENT VICTORIES AND SUCCESSFUL STRATEGIES FOR NEW LIFE IN THE DAUBERT WORLD

Daubert motions are now routinely filed by both sides in every case. Successfully challenging plaintiffs’ experts who appear to have the requisite resume and credentials is increasingly requiring new and innovative methods and arguments. This program will present successful tactics used in recent drug and device cases which led to game-changing exclusion rulings by the court. Hear from in-house counsel and trial counsel who are crafting successful strategies to break through the façade of credibility to knock out the experts and derail the plaintiffs’ attempts to establish causation. Their methods and arguments will be presented for discussion and emulation.

Moderator: Lana Kay Varney, Fulbright & Jaworski L.L.P., Austin, TX USA

Speakers: Mark S. Cheffo, Quinn Emanuel Urquhart & Sullivan, New York, NY USA; Christopher D. Liwski, Senior Corporate Counsel, Sanofi U.S., Bridgewater, NJ USA

Business Litigation/Trial Techniques and Tactics

THE P’S AND Q’S OF P&L’S: UNDERSTANDING AND PRESENTING FINANCIAL DOCUMENTS

Cases today routinely involve the discovery and use of corporate financial records, whether pertaining to issues of damages, fraud, or otherwise. Despite the prevalence of such records, not all lawyers are well versed in the meaning of the records and how to effectively analyze their contents or even seek their discovery. Litigators can benefit greatly from knowing how data that comprises the primary types of financial statements is recorded and maintained and where to look within the financial records for relevant information. This program will help practitioners “follow the money” and stay in the black.

Speaker: William C. Cleveland, III, Womble Carlyle Sandridge & Rice, PLLC, Charleston, SC USA

Class Actions and Multi-Party Litigation

THE “SCANDALOUS” PELLA CLASS ACTION - A CAUTIONARY TALE FOR RULE 23 SETTLEMENTS

The lead class attorneys in the Pella Corporation defective window litigation were shown the door by Judge Posner for proposing a “scandalous” settlement tainted by “palpable” conflicts of interest and “generous” attorney fee provisions. But while primarily chastising the plaintiffs’ counsel, the collapse of the settlement is a warning for defense counsel to consider the interests of class members when negotiating a Rule 23 settlement. This panel of Rule 23 practitioners will discuss the Pella decision and its lessons for defense counsel and their clients in the United States and Canada when negotiating class action settlements.

Speakers: Kobi Kennedy Brinson, Winston & Strawn LLP, Charlotte, NC USA; S. Gordon McKee, Blake, Cassels & Graydon, LLP, Toronto, ON Canada; Sonia O’Donnell, Carlton Fields Jordan Burt, Miami, FL USA

Transportation Committee Business Meeting

DELIVERY BY DRONE? THERE’S AN APP FOR THAT! A DISCUSSION BY INDUSTRY AND ATTORNEY LEADERS ON USING DRONES TO TRANSPORT GOODS AND INVESTIGATE CLAIMS

This presentation will explore the evolving use of drones in transportation and claims investigation and the complex legal issues involved, including personal privacy concerns and air space restrictions.

Speakers: Noelle M. Natoli-Duffy, Foley & Mansfield, PLLP, Los Angeles, CA USA; R. Douglas Vaughn, Deutsch, Kerrigan & Stiles, L.L.P., Gulfport, MS USA

*THIS PRESENTATION WILL NOT BE ELIGIBLE FOR CLE CREDIT.

8:45 - 10:00 a.m.

MAJOR CLE

IADC Talks - Hot Topics in Litigation

IADC Talks - individual, fast-paced presentations by dynamic presenters, each on a unique topic - was a hit in Vienna at the 2014 Annual Meeting. The format debuts on American soil with timely, up-to-the-minute presentations on important topics ranging from the latest in technology to must-know decisions from courts around the country.

Speakers: John V. Cattie, Jr., Garretson Resolution Group, Charlotte, NC USA; David M. Gunn, Beck, Redden, L.L.P., Houston, TX USA; Joel H. Smith, Bowman & Brooke, Columbia, SC USA

WEDNESDAY, FEBRUARY 18 CONTINUED

10:15 - 11:45 a.m.

MAJOR CLE

Media Coverage of the High Profile Case: Winning in the Court of Public Opinion and the Court of Law

Sponsors: Appellate Practice Committee, Business Litigation Committee, Drug, Device and Biotechnology Committee, and White Collar Defense and Investigation Committee

Most of us ply our craft in relative obscurity, trying cases and arguing appeals without the media assessing our every move. But what happens when the story behind your case is so juicy that the media wants to put you, the judge, and all the witnesses on trial before the court of public opinion? Will you be ready?

Join our experienced panel for a lively discussion of the practical issues associated with media coverage of the high profile case. How do we as lawyers turn the media into an ally, or at least not a foe? How should we handle the public relations battle while remaining in the judge's good graces and not running afoul of ethical rules?

Whether your case is being covered by a blogger, the local newspaper, or one of the national television networks, the lessons to be covered in this session will help you (and more importantly your client) the next time the spotlight shines in your direction.

Moderator: Jeffrey A. Cohen, Carlton Fields Jordan Burt, Miami, FL USA

Speakers: Charles H. Cole, Schuyler Roche Crisham, Chicago, IL USA; George Greer, Retired Florida Circuit Judge, Clearwater, FL USA; Mary-Christine Sungaila, Snell & Wilmer, Orange County, CA USA; Brian Wice, Attorney At Law, Houston, TX USA



10:15 - 11:45 a.m.

MAJOR CLE

High Stakes Litigation Initiated By Non-Traditional Litigants: The Process, Players, and Consequences

Sponsor: Business Litigation Committee

Increasingly state attorneys general, municipal attorneys, and European regulators and associations are initiating a wide range of litigation often in coordination with plaintiffs' counsel, resulting in high stakes dispute resolution and policy implications. This panel will discuss best practices in managing high stakes litigation involving government actors, the process, and effective communication strategies to use, including the unique public relations and public policy aspects of litigating with state and local government officials. Recent litigation by the city attorneys of Los Angeles and Miami alleging disparate impact discrimination in the mortgage industry will be addressed. The panel will also discuss litigation brought by multiple state attorneys general alleging unfair and deceptive trade practices with regard to the marketing of Risperdal.

Moderator: Dana C. Lumsden, Bradley Arant Boult Cummings LLP, Charlotte, NC USA

Speakers: Thomas F. Campion, Drinker Biddle & Reath, Florham Park, NJ USA; Benjamine Reid, Carlton Fields Jordan Burt, Miami, FL USA; Steven Selna, Drinker Biddle & Reath LLP, San Francisco, CA USA; Luther Strange, Alabama Attorney General, Montgomery, AL USA



12:30 - 2:00 p.m.

CLOSING LUNCHEON SPEAKER

GEORGE PAPANDEOU FORMER PRIME MINISTER OF GREECE

For a full description on George Papandreou and his presentation, see page 3.



SOCIAL EVENTS AND HIGHLIGHTS

First Timers Introductions and Reception

SATURDAY, FEBRUARY 14

INTRODUCTIONS: 4:30 - 5:30 P.M.

RECEPTION: 5:30 P.M.

The First Timer program is for all IADC members and their guests who have never attended a Midyear or Annual Meeting. At this introduction, you will learn more about the IADC and the Midyear Meeting. You will also meet other First Timers and their Hosts, so throughout the week you will see familiar faces.

Welcome to Marco Island Welcome Reception

SATURDAY, FEBRUARY 14, 6:00 - 7:30 P.M.

Join us on the resort's Sunset Terrace overlooking the white sand beach and Gulf of Mexico for beverages and light hors d'oeuvres. It will be a wonderful way to kick off our meeting in Marco Island and meet up with all of your friends and colleagues. Before arriving onsite, be sure to make dinner reservations for this evening because with Valentine's Day, restaurants will likely be more full than usual. (Resort casual attire. Dependent on the weather, this event will be held outside so please dress appropriately.)

Sponsored by SEA, Ltd.

Marco Moonlight and Starlight Sands Theme Party

MONDAY, FEBRUARY 16, 6:30 - 10:00 P.M.

Join us for a fun-filled evening on Marco Island's famous white sand beach! Great food, drinks, beach games, and music are sure to make this an event to remember under the moon and stars. Comfortable and casual resort/beach attire requested. Beach friendly (i.e. sand) footwear recommended.

IADC Day at the Beach

TUESDAY, FEBRUARY 17, 12:30 - 4:30 P.M.

Join us for a day at the beach Marco Island style! IADC beach flags along with umbrellas and lounge chairs will be exclusively held for IADC's registered attendees on a sectioned off part of the resort's beach. For our active guests, there will be a volleyball court, footballs, frisbees, kayaks, pedal boats, water hammocks, and a hobie catamaran complimentary for your use.

International Committee Wine Tasting Reception

TUESDAY, FEBRUARY 17, 5:00 - 6:00 P.M.

Please join the International Committee for a wine tasting and networking reception. Attendees will gather to network and mingle while sampling wines from different countries. **Advanced registration required;** cost is \$35.00 USD per person.

Closing Luncheon Speaker

WEDNESDAY, FEBRUARY 18, 12:30 - 2:00 P.M.

We know your time with us and back in the office is extremely valuable, so we've adjusted the Midyear Meeting schedule to maximize that. Instead of ending with a gala, our Midyear Meeting will wrap up with a fantastic luncheon and keynote address by former Prime Minister of Greece, George Papandreou. For a full description on his presentation, see page 3. *All registrants are welcome to attend.*

Meet and Greet/Grab and Go Breakfasts

SUNDAY THROUGH WEDNESDAY, 7:00 - 9:00 A.M.

Join fellow attendees for a breakfast buffet each morning to network, discuss ideas, or plan your day. There will also be "Grab and Go" breakfasts available outside the CLE meeting rooms. The breakfasts are open to all registered attendees. Please wear your name badge every morning to breakfast.

Meet and Greet Breakfasts are sponsored by Thomas G. Oakes Associates

Member Mix and Mingles

SUNDAY, FEBRUARY 15 AND TUESDAY, FEBRUARY 17, 5:00 - 6:30 P.M.

Meet up with friends in the Lobby Lounge of the Marco Island Marriott Beach Resort before going out for the evening at these cash bar receptions.



SOCIAL EVENTS AND HIGHLIGHTS

After Dinner Gatherings

SATURDAY, FEBRUARY 14, SUNDAY, FEBRUARY 15, AND TUESDAY, FEBRUARY 17, 10:00 - 11:30 P.M.

Wrap up your evening with a nightcap and camaraderie at the After Dinner Gatherings held exclusively for IADC attendees in the Lobby Lounge of the Marco Island Marriott Beach Resort. Beer, house wine, and non-alcoholic drinks are complimentary with your meeting name badge.

Morning Run and Walk

SUNDAY THROUGH WEDNESDAY

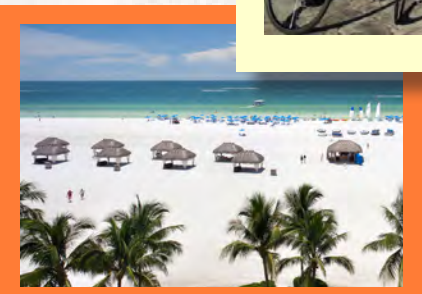
MORNING RUN: 6:30 A.M. MORNING WALK: 7:30 A.M.

Get the blood pumping in the morning and get to know other attendees at the same time! Whether you run or walk, there is time each morning for you to get moving before the day's activities. Thank you to the Morning Run Chair Molly Cherry and Morning Walk Chair Barbara Rheney.

Afternoon Bike Ride

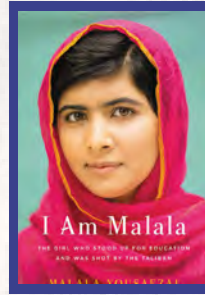
SUNDAY, FEBRUARY 15, 1:30 P.M.

Led by avid bicyclist and IADC member David Rosenberg, join others on this afternoon road ride. This ride is for experienced road riders and will cover some extensive ground. The ride will be between 30 and 40 miles and will last two to three hours. If you plan to participate and bring your own bike, please note that helmets are required. If you are interested but will need to rent a bike and helmet, please contact David Rosenberg at drosenberg@wglaw.com. Costs associated with bike and helmet rentals will be the individual's responsibility.



Book Review: *I Am Malala* by Malala Yousafzai

MONDAY, FEBRUARY 16, 11:00 A.M. - 12:15 P.M.



Ask social scientists how to end global poverty, and they will tell you: Educate girls. Capture them in that fleeting window between the ages of 10 and 14, give them an education, and watch a community change. Per capita income goes up, infant mortality goes down, the rate of economic growth increases, and the rate of HIV/AIDS infection falls.

Child marriage becomes less common as does child labor. Educated mothers tend to educate their children. They tend to be more frugal with family money. Last year, the World Bank reckoned that Kenya's illiterate girls, if educated, could boost that country's economy by \$27 billion in the course of a lifetime.

Whether an emerging nation likes it or not, its girls are its greatest resource. Educating them, as economist Lawrence Summers once said, "may be the single highest-return investment available in the developing world."

Nowhere is that lesson more evident than in the story of Malala Yousafzai, a Pashtun girl from Pakistan's Swat Valley. She was born of an illiterate mother, grew up in her father's school, read Stephen Hawking's "A Brief History of Time" by age 11, and has a gift for stirring oratory.

And nowhere did that lesson go more rebuffed than in the verdant Swat Valley, where hard-line jihadists swept out of the mountains, terrorized villages, and radicalized boys, and where - one muggy day last October - a Taliban fighter leapt onto a school bus, shouted "Who is Malala?" and shot her point-blank in the head for speaking out about her God-given right to attend school.

Nobel Peace Prize winner, Malala Yousafzai, tells of that life-shattering moment in the riveting memoir, "I Am Malala." Thank you to the Book Review Chair Monica Frois.

Dine-Around

TUESDAY, FEBRUARY 17, VARIOUS TIMES

The IADC invites attendees to dine together at some of the area's best restaurants. A list of participating restaurants and sign-up sheets will be available onsite at the IADC Information Desk. Spots will be filled on a first come, first served basis. All costs associated with dinner as well as transportation to/from the restaurants will be the attendee's responsibility. This is an opportunity to enjoy a night out.

Enjoy award-winning tropical resort amenities with a combined 36 holes of championship golf at the Marco Island Marriott's Golf Resort with two stunning "resort-private" courses where golf and nature are coupled in perfect harmony.

The Rookery Course

The Rookery course recently underwent a \$4 million renovation featuring the installation of wall-to-wall Platinum Paspalum turf and a soft goods upgrade to the course's Clubhouse, which features a return to an "old Florida" interior theme with new furniture, flooring, lighting, and more.

Hammock Course

With an emphasis on the boundless beauty of the area's natural environment, the golf course at Hammock Bay Golf & Country Club is designed to provide an enjoyable challenge to all golfers, regardless of their level of play. The course, designed by Peter Jacobsen and Jim Hardy, is a par 72 championship golf course with 18 individual and distinct holes. The contours, shape, and orientation of the course greens were designed with the approach shot in mind. The green surroundings are also fashioned to present the golfer with a variety of shot options. Multiple tees are provided at each hole, allowing increased playability for juniors, seniors, and beginners, while offering a challenge to low handicappers and professionals. Bunkers are strategically positioned to challenge the risk taker, and, in some cases, direct the placement shots - all intended to add to the course's visual appeal and uniqueness.

To make individual tee times or for more information on golf at the resort, please contact the resort at 1.239.394.2511.

Ryder Cup Golf Tournament

SUNDAY, FEBRUARY 15, 12:30 P.M. (SHOTGUN)

The registration fee is \$299.00 USD per person and includes green fees, boxed lunch, bottled waters, prizes, transportation, and tournament costs. Thank you to Ryder Cup Golf Tournament Chair Jeff Johnson.

Sponsored by Exponent

Couples Golf Event

MONDAY, FEBRUARY 16, 12:30 P.M. (CONSECUTIVE TEE TIMES)

The registration fee is \$299.00 USD per person and includes green fees, boxed lunch, bottled waters, prizes, transportation, and tournament costs. Thank you to Couples Golf Event Chairs Michelle Fujimoto and Pat Porter.



TENNIS, BEACH VOLLEYBALL, AND YOGA

Tennis

Marco Island Marriott Tennis Facilities

USPTA certified tennis professionals manage the beautiful red clay tennis courts onsite at the resort. For court reservations or for more information on tennis at the resort, please contact the resort at 1.239.394.2511.

Tennis Mixers

SUNDAY, FEBRUARY 15 AND MONDAY, FEBRUARY 16,
1:30 - 3:30 P.M.

Sign-up for informal and fun play! All levels welcome. The registration fee is \$35.00 USD per person and includes court fees, balls, and refreshments. Thank you to Tennis Chairs Jeff and Ann Winkler.

Men's and Women's Tennis Tournaments

TUESDAY, FEBRUARY 17, 1:00 - 4:00 P.M.

Test your tennis mettle against other meeting attendees in our men's and women's tournaments. The registration fee is \$50.00 USD per person and includes court fees, balls, refreshments, prizes, and tournament fees. Thank you to Tennis Chairs Jeff and Ann Winkler.

Beach Volleyball

MONDAY, FEBRUARY 16, 2:00 - 4:00 P.M.

Join IADC attendees at the resort's beach volleyball court for a friendly and casual tournament. Adult beverages provided and spectators are welcome! Thank you to our Volleyball Chairs Chris and Patty Kenney.

Yoga

MONDAY, FEBRUARY 16 AND WEDNESDAY, FEBRUARY 18,
9:00 - 10:00 A.M.

Yoga can be as much or as little as you want it to be. For some, it is purely a physical pursuit, keeping the body toned, strong, and flexible. For others, yoga becomes more of a mindset and a way of living. Whatever your reason for practicing, or your level of experience, we welcome you to join one or both of these classes. All skill levels welcome.



Everglades Waverunner Guided Excursion

SUNDAY, FEBRUARY 15 AND TUESDAY, FEBRUARY 17,
2:00 - 3:15 P.M.

Take an unforgettable journey into the 10,000 Islands with a professionally trained guide. Share in the pristine beauty of the islands as you catch glimpses of exotic birds, dolphins, manatees, and other diverse wildlife native to the area.

The registration fee is \$199.00 USD per person and includes waverunner rental, professional guide, and instruction. Must be at least 27 years old. If interested, please register early as space is limited.

Calusa Spirit

MONDAY, FEBRUARY 16, 2:00 - 4:00 P.M.

Experience the relaxing and cool Gulf waters aboard the Calusa Spirit! This power catamaran departs directly from the white sand beach of the Marco Island Marriott Beach Resort and transports guests to a whole new world – the 10,000 Islands. The ecosystem is comprised of thousands of mangrove estuaries and is full of beautiful and unique wildlife. The Calusa Spirit calmly navigates the backwaters in search of dolphin, manatee, and bald eagles and, upon arrival at Cape Romano, guests can explore the secluded beach in search of the most ornate seashell treasures.

The registration fee is \$85.00 USD per person and includes catamaran rental, a professional guide, and adult beverages. If interested, please register early as space is limited.

Everglades Airboat Excursions

TUESDAY, FEBRUARY 17, 1:00 - 5:00 P.M.

Journey into nature's secretly preserved wilderness made up of 1.2 million acres of grasslands and hardwood hammocks aboard a safari airboat. Watch the alligators as they lay in the warm sun, snakes as they quietly slither through the mangroves, or manatees as they raise their elusive heads out of the water for a breath of fresh air. Recognized as one of the most unique ecosystems in the world, a professional tour guide will lead you through this natural wonder where you will encounter panoramic views of the "River of Grass," lush vegetation, and tranquility. A truly memorable adventure!

The registration fee is \$165.00 USD per person and includes roundtrip transportation, a professional guide, and bottled waters. If interested, please register early as space is limited.

Naples Botanical Gardens

TUESDAY, FEBRUARY 17, 1:30 - 4:30 P.M.

Naples Botanical Garden has created a world-class paradise that combines delightful cultivated tropical gardens with beautifully resorted natural habitats. The Garden connects people and plants through display, education, conservation, and science. It is a community gathering place and an exceptional venue for exploring our natural world. The Garden was first established in 1995 and, after a recent renovation and expansion, it is now the second largest developed botanical garden in the state of Florida with 70 developed acres of new gardens including a children's garden, Brazilian garden, Caribbean garden, and butterfly house.

The registration fee is \$75.00 USD per person and includes roundtrip transportation, admittance fees, a professional guide, and bottled waters. Comfortable clothing and walking shoes are recommended. If interested, please register early as space is limited.



Marco Island Activities

The Marco Island Marriott Beach Resort is a beautiful escape, approximately 45 minutes south of Fort Myers, in Marco Island, Florida - known for its ideal weather and long stretches of peaceful beaches. It's the perfect place to kick back, relax, and enjoy Southwestern Florida's white sand beaches and tropical Gulf breezes. If you're in the mood for some fun in the sun, the resort's onsite recreation team can help you make plans to go sailing, parasailing, rent a waverunner, and much more.

Visit www.marcoislandwatersports.com or contact Vacation Planning at 1.800.638.8410 for reservations and information. For same day reservations, please contact the resort's concierge at 1.239.642.2649.

FOR MORE INFORMATION

MARCO ISLAND MARRIOTT BEACH RESORT
www.marcoislandmarriott.com

ABOUT THE MARCO ISLAND/
NAPLES/FORT MYERS AREA
www.marco-island-florida.com
www.naples-florida.com
www.fortmyers-sanibel.com

MEETING INFORMATION
www.iadclaw.org

ONSITE
www.iadcmeetings.mobi



HOTEL INFORMATION

Marco Island Marriott Beach Resort

400 South Collier Boulevard
Marco Island, FL 34145 USA
1.239.394.2511
www.marcoislandmarriott.com



Come kick off your shoes and explore paradise found at this one-of-a-kind Florida resort, now celebrating the completion of over \$250 million in renovations and redesign that has infused every moment with the spirit of Balinese beauty, hospitality, and well-being - and added even more wondrous experiences to this already acclaimed destination.

Nestled on three miles of pristine Southwest Florida beaches, the Marco Island Marriott Beach Resort is the perfect destination for a memorable meeting. With several renowned restaurants, championship golf, a world-class spa, and a wide range of activities and amenities, Marco Island Marriott Beach Resort now offers even more - including upscale shops for men and women, a free-form fantasy pool with views of the Florida Gulf, new dining options, and completely redesigned and redecorated guest rooms.



Hotel Reservations and Room Rate

The room rate, which is subject to the current state and local taxes per room, per night, is \$339.00 single/double occupancy. **A service charge of \$6.00 per room, per day will be added to cover services provided by the Bell Staff and Housekeeping.**

In order to make your hotel reservation you must first register for the meeting with the IADC. Once registered, the IADC will send you a link to the resort's secured reservation website along with your registration confirmation that will allow you to secure a hotel room at the resort. Online reservations, along with a one night room and tax deposit, must be received by January 12, 2015. An individual's deposit is refundable to that individual if the resort receives notice of cancellation at least seven days prior to scheduled arrival. Individual guest room reservations canceled after this time will forfeit the one night deposit. Exceptions will be made for cancellations, in writing, due to medical emergencies or a required appearance in trial. Availability of rooms at the group rate is subject to the IADC room block and for reservations made by January 12, 2015 when unused rooms will be released. Reservation requests received after the room block has been fully reserved or after the release of unused rooms on January 12, 2015 will be accepted on a space available basis at the group rate. **Please note the room block may fill before January 12, 2015, so we encourage you to register with the IADC so you can make your hotel reservation early.**

Check-in time is 4:00 p.m. and check out time is 11:00 a.m. Attendees arriving before check-in time will be accommodated as rooms become available. The Bell Captain can arrange to check baggage for those arriving early when rooms are not available and for guests attending functions on their day of departure.

Please note: If you are staying for the Closing Luncheon but will be departing on Wednesday, please check out and store your luggage between Wednesday's last CLE session and the Closing Luncheon.



Restaurants

Please keep in mind that the first day of our meeting is Valentine's Day. We encourage attendees to make dining reservations for this evening, and all other evenings, in advance. For a list of suggested restaurants in the area, please go to IADC's Midyear Meeting homepage on IADC's website - www.iadclaw.org. There are also a number of wonderful dining options onsite at the resort making it easy to enjoy great meals without ever having to leave the property.

Resort Restaurants and Lounges

- **Tropiks** - If you're looking for the quintessential relaxed Florida dining experience, breeze into Tropiks for delicious island fare in a beach-causal, family-friendly atmosphere.
- **Quinn's** - With the quirky "castaway" feel of the legendary Quinn's, this beachside bistro and bar makes dining memorable with tropical island food, breathtaking Gulf views, and spectacular Florida sunsets.
- **Kurrents** - When the sun goes down and the lights come up, stroll over to Kurrents, Marco Island Marriott Beach Resort's signature dining destination, for exquisite seafood, steak, and creative Florida cuisine with Pan-Asian specialties.
- **400 Pazzi's** - Just because you're in Florida doesn't mean that you can't eat like you're in Italy. The resort's new 400 Pazzi's restaurant offers an authentic brick-oven pizzeria and hearty Italian specialties, along with seating overlooking the beach and the Gulf of Mexico.
- **Korals** - The new lobby sushi and cocktail bar, Korals, is now open at Marco Island Marriott Beach Resort. The \$2.5 million redesign expanded the lobby to include nearly 1,000 square feet of additional space, floor-to-ceiling windows overlooking the Gulf of Mexico, and a sushi bar with a Biasazza tile mural backdrop.
- **Rookery Grill** - Savor a taste of paradise at a reasonable price when you visit The Rookery Grill, located just off the 18th green at The Rookery at Marco Island Marriott's Golf Resort.
- **Hammock Bay Grill** - Enjoy casual outdoor poolside seating at the Hammock Bay Grill, located at Hammock Bay Golf & Country Club.

For more information on the resort's onsite dining options, please visit www.marcoislandmarriott.com/marco-island-restaurants/Restaurants-Overview-4.html. To make reservations, please call the resort directly at 1.239.394.2511.

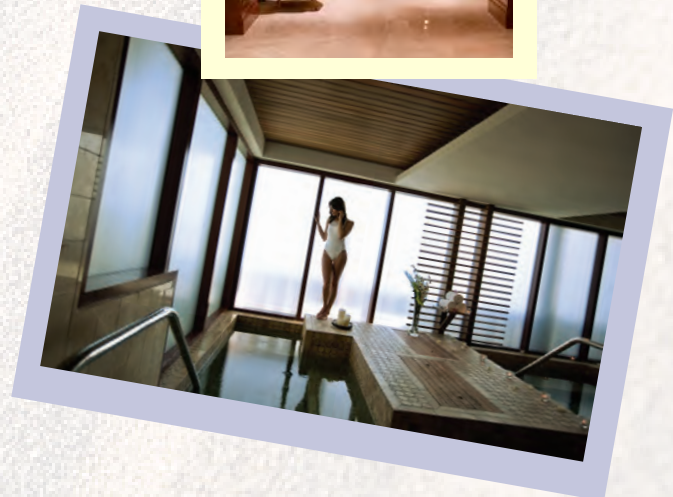
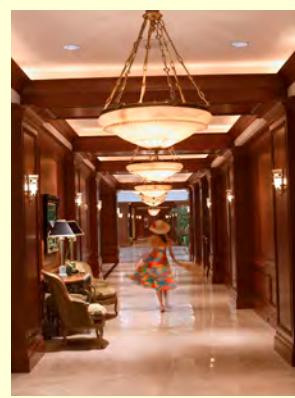
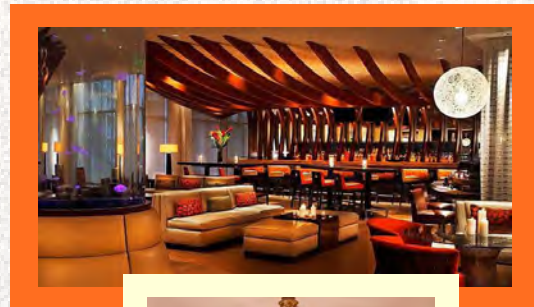
Spa

The Spa at Marco Island Marriott offers guests the utmost in a relaxing and individual spa experience: treatments specifically designed by world-renowned experts, superior spa products, and personal advice after each treatment. The Spa features various treatments inspired by the location's tropical paradise, as well as state-of-the-art fitness facilities, salon services, and a spa shop. Come relax, refresh, and rejuvenate at Marco Island Marriott Beach Resort's "island within an island."

Booking your spa reservation(s) in advance is strongly recommended. To book directly with the spa, please call 1.239.642.2686.

Fitness Center

Enjoy complimentary 24-hour access to a state-of-the-art fitness center onsite at the Marco Island Marriott Beach Resort.



GENERAL INFORMATION

Travel

The Marriott Marco Island Beach Resort is located in beautiful Marco Island, Florida, approximately 45 minutes south of Fort Myers. The resort is easily accessible via air transportation: 48 miles from Southwest Florida International Airport (RSW) in Fort Myers, 100 miles from Miami International Airport (MIA), and 110 miles from Fort Lauderdale-Hollywood International Airport (FLL). Taxis are readily available at all airports with approximate one-way taxi fares of \$70.00 (RSW), \$200.00 (MIA), and \$225.00 (FLL).

To arrange transportation in advance through Naples Transportation & Tours (NT&T), please go to <https://fs30.formsite.com/nttdmc/IADC/index.html>.

Rental Cars and Parking on Property

As with other IADC meeting locations, you may find that having a rental car, which allows accessibility to shopping, restaurants, recreation, and sightseeing off-property, a must-have. All airports are serviced by major rental car companies and Hertz is located onsite at the resort.

The resort's current parking fees are as follows:

- Self Parking: \$12.95, per vehicle
- Valet Parking: \$25.00, per vehicle

Weather

The average temperatures in Marco Island in February are a high of 78° F/26° C during the day and a low of 58° F/13° C at night. Weather can always be unpredictable though so we encourage you to check the forecast as the meeting gets closer at www.weather.com.

Special Needs

If you will have special needs during the meeting (i.e. diet or accessibility) please let the IADC office know in advance of the meeting by calling 1.312.368.1494 or send an email to Rebecca Zurcher, Director of Meetings, at rzurcher@iadclaw.org.



Attire

Meetings and Events: Resort casual (slacks, shorts, golf shirt, button down/blouse) is appropriate for committee meetings and CLE programs. The Welcome Reception and other receptions call for comfortable and casual dress, although please note that it does get cooler in the evenings. For the Theme Party, comfortable and casual resort or beach attire is requested. (Please note that, weather permitting, this event will be held on the beach.)

Golf course attire: Proper golf attire is required. No jeans or cut-off shorts. Spikeless golf cleats required on resort courses.

Easy Payment Options

For your convenience, all registration and activity fees may be paid by check, wire transfer, Visa, MasterCard, or American Express. If paying by check, please make sure it is in U.S. currency and mail it to the International Association of Defense Counsel, 303 West Madison, Suite 925, Chicago, IL 60606. If paying by wire transfer, please contact Caroline Mahieu at cmahieu@iadclaw.org for wire transfer details.

IADC Cancellation Policy

A CASH REFUND, less a \$150 processing fee, will be made if a written notice of cancellation is received by the IADC office more than thirty (30) days prior to the first day of the meeting. No reason for the cancellation need be provided for a timely notice of cancellation.

NO CASH REFUND will be made if notice of cancellation is received by the IADC office thirty (30) days or less prior to the first day of the meeting. However, if special circumstances arise before the meeting which prevents attendance, a member may request a future meeting credit. The request needs to be in writing and submitted to the IADC office. It should be directed to the Finance Committee's attention and note the special circumstances which caused the cancellation. The credit request can only apply to meeting registration fees (not air, hotel, activity, tour, or special event fees) and, if approved, will be valid for use toward any IADC meeting for one (1) year from the date of the meeting for which credit is requested. A \$150 processing fee will be deducted from the total future meeting credit.

All future meeting credit requests will be considered by the Finance Committee and the decision of that Committee will be final.

DATE: February 14 - 18, 2015 • **LOCATION:** Marco Island Marriott Beach Resort, Marco Island, Florida USA

You must register for the meeting with the IADC prior to reserving rooms at the hotel. You will receive a link to the hotel's reservation website that will allow you to reserve a room at the Marco Island Marriott Beach Resort. Register for the meeting at www.iadclaw.org or fill out this form and mail or fax to the IADC, or email Rebecca Zurcher at rzurcher@iadclaw.org.

Registrant Information

NAME _____		NAME ON BADGE _____	
FIRM/COMPANY NAME _____			
BUSINESS ADDRESS _____			
CITY _____	STATE _____	ZIP _____	COUNTRY _____
BUSINESS PHONE _____		BUSINESS FAX _____	
EMAIL ADDRESS _____		SPOUSE/SIGNIFICANT OTHER EMAIL ADDRESS _____	
HOME ADDRESS _____	CITY _____	STATE _____	ZIP _____ COUNTRY _____
U.S. STATE BAR NUMBER(S) FOR ALL STATES WHERE LICENSED _____		U.K. SOLICITOR IDENTIFIER NUMBER (if applicable) _____	

Please indicate if the following will be attending with you: Spouse/Significant Other/Adult Guest

If a spouse/significant other/adult guest will be attending, please indicate the name for the badge: _____

Is this the first IADC Annual or Midyear Meeting that you have attended as a member? Yes No

*If yes, please forward a photo of you and your spouse/significant other (if attending the meeting) to afitzgerald@iadclaw.org.

Check this box if you are interested in being a First Timer Host.

Meeting Information and Fees

Member and Emeritus Member, Spouse/Significant Other/Adult Guest: Fee includes the breakfasts, Welcome Reception, Theme Party, Closing Luncheon, some receptions, Committee and CLE meetings, and meeting materials.

Two-Day Corporate Counsel and Insurance Executive Package (for corporate counsel and insurance executives **ONLY**): Fee includes Committee Meetings, CLE programs, breakfasts and any events for general attendees on any two consecutive days of your choosing.

*******Spouses/Adult Guests who would like to receive CLE credit must register as a Non-Member Lawyer.*******


Code	Registration Category	Before December 23	After December 23
R1	Member/Non-Member Lawyer	\$1,415	\$1,465
R2	Spouse/Significant Other/Adult Guest	\$565	\$615
R7, R14, R15	Two-Day Corporate/Insurance Package Please indicate which two days you plan to attend the meeting: <input type="checkbox"/> Sunday <input type="checkbox"/> Monday <input type="checkbox"/> Tuesday <input type="checkbox"/> Wednesday	\$495	\$520
R8	Two-Day Corporate/Insurance/Spouse/Sig. Other/Adult Guest	\$225	\$250
R9	Emeritus Member	\$650	\$700

Attendee Gift for Main Registrant

Each main registrant will receive a special IADC t-shirt as their attendee gift. Please indicate below your preferred size (t-shirts have unisex sizing). In order to guarantee receiving your preferred size, please register and select your size by January 9. Your preferred size may not be available if you register after this date.

X-Small Small Medium Large X-Large 2XL 3XL

F1 The Foundation of the IADC Raffle Ticket _____ x \$100 each \$ _____

 Our raffle package is courtesy of The Broadmoor in Colorado Springs, Colorado, home of the 2015 IADC Annual Meeting. This raffle prize includes three nights accommodations at The Broadmoor, including one round of golf, with cart, for two people. The drawing will be held at the Closing Luncheon on February 18. You do not need to be present to win. Tickets can be purchased at the meeting.

Total from activities on reverse \$ _____

Total payment included with registration from \$ _____

Payment

Check/Money Order (Payable to the IADC in USD) AMEX Visa MasterCard

Number: _____ Expiration Date: _____ Security Code: _____

Name on Card: _____

Signature: _____

Please note: The IADC cannot register you unless the proper payment is made with your registration form. All fees are listed above and are payable in U.S. currency. If paying by wire transfer, please contact Caroline Mahieu at cmahieu@iadclaw.org for wire transfer details.

Please see the General Information page for the full refund policy. Questions? Call 1.312.368.1494.

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Phone: 1.312.368.1494 Fax: 1.312.368.1854 Web: www.iadclaw.org

GOLF (reservations requested by January 19, 2015)

Fees for the Ryder Cup Golf Tournament and Couples Event include greens fees, carts, boxed lunch, bottled waters, prizes, and tournament costs. Rental fees will be charged to the individual.

Code	Date	Time	Event	Price/Person	Participants (Handicap)	Total \$
G1	Sun. 2/15	12:30 p.m.	Golf Tournament	\$299	()	\$
G2	Mon. 2/16	12:30 p.m.	Couples Event	\$299	()	\$

TENNIS (reservations requested by January 19, 2015)

Tennis events are onsite at the resort's country club. Fees include court fees, refreshments, balls, and prizes. Tournament fees also include all related tournament costs. Rental fees will be charged to the individual. (A=Advanced; B=Intermediate)

Code	Date	Time	Event	Price/Person	Participants (A/B Team)	Total \$
T1	Sun. 2/15	1:30 p.m.	Tennis Mixer	\$35	()	\$
T2	Mon. 2/16	1:30 p.m.	Tennis Mixer	\$35	()	\$
T3	Tues. 2/17	1:00 p.m.	Tournament (Men's/Women's)	\$50	()	\$

ACTIVITIES (reservations requested by January 19, 2015)

Code	Date	Time	Event	Price/Person	Participants	Total \$
A1	Sun. 2/15	2:00 p.m.	Waverunner Excursion	\$199		\$
A2	Mon. 2/16	2:00 p.m.	Calusa Spirit	\$85		\$
A3	Tues. 2/17	1:00 p.m.	Airboat Excursion	\$165		\$
A4	Tues. 2/17	1:30 p.m.	Naples Botanical Garden	\$75		\$
A5	Tues. 2/17	2:00 p.m.	Waverunner Excursion	\$199		\$
A6	Tues. 2/17	5:00 p.m.	Int'l Comte. Wine Tasting	\$35		\$

Total (transfer to main registration page for payment) \$ _____

Add activities total to registration total on the reverse and send in to the IADC with payment, fax to 1.312.368.1854, or register online at www.iadclaw.org.

Cancellation Policy for Tours and Activities

In order to receive a full refund, cancellations of tours/special activities offered through the IADC must be received by the IADC office in writing by January 19, 2015. Cancellations after this date will not be refunded unless we are able to fill your spot.

THANK YOU

GENERAL CONVENTION COMMITTEE

Chairs

Laura and Joe De Santos, Houston, TX USA

Bike

David Rosenberg, Pittsburgh, PA USA

Book Review

Monica Frois, New Orleans, LA USA

Couples Golf

Michelle Fujimoto and Pat Porter, Irvine, CA USA

Dine Around

Al and Katisha Vance, Birmingham, AL USA

First Timers

Andrew and Sheri Chamberlin, Greensboro, NC USA

Hospitality

Kendall and Jessica Harrison, Madison, WI USA

Morning Run

Molly Cherry, Charleston, SC USA

Morning Walk

Barbara Rheney, Greenville, SC USA

Photography

Michael Crim, Clarksburg, WV USA

Ryder Cup Golf

Jeff Johnson, Seattle, WA USA

Second Timers

Mitch and Michele Smith, Beaumont, TX USA

Social Media

Joe Cohen, Houston, TX USA

Solo Initiatives

Daniella Karollus-Bruner, Vienna, Austria

Tennis

Jeffrey and Ann Winkler, Saint Petersburg, FL USA

Volleyball

Chris and Patty Kenney, Boston, MA USA

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of Defense Counsel

Join the conversation! Use our event hashtag [#IADC2015MYM](#) when posting on Facebook or Twitter. We want to see your photos, hear about your favorite moments, and experience the meeting along with you!

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UPCOMING EVENTS

April 16 - 17, 2015

CORPORATE COUNSEL COLLEGE

The Ritz-Carlton
Chicago, Illinois USA

May 13 - 15, 2015

IADC/FDCC JOINT LAW FIRM MANAGEMENT CONFERENCE

The Conrad
Chicago, Illinois USA

May 28, 2015

PROFESSIONAL LIABILITY ROUNDTABLE

New York University School of Law
New York, New York USA

July 5 - 10, 2015

ANNUAL MEETING

The Broadmoor
Colorado Springs, Colorado USA

August 1 - 7, 2015

43RD ANNUAL TRIAL ACADEMY

Stanford Law School
Palo Alto, California USA