

# 2017 Annual Meeting July 9-14 Fairmont Le Château Frontenac Québec City, Québec Canada

# **HIGHLIGHTS**

Two Day Trial Track Series: Insight into the Mind of a Trial Lawyer

Sex, Gender Identity, and the Law: A View from the Bench and the Bar

2020 Foresight: Where is Our Profession Going and How Should We Prepare to Get There?

Representing an Asian Company in U.S. Litigation – What Do I Need to Know?

General Interest Speaker: Michael Morton – Exonerated by DNA Evidence After Spending 25 Years in Prison



Open Forum Speaker Dr. Samantha Nutt Global Humanitarian, Founder of War Child, and Bestselling Author

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# WELCOME



2017 Planning Team (left to right): Andy and Lynn Kopon; Sharon and John T. Lay; Stephanie and Ivan Rodriguez

# WELCOME TO QUÉBEC CITY

We are so excited to invite you to the IADC's 2017 Annual Meeting, July 9-14 in beautiful Québec City, Québec Canada. Québec City evokes a European feel with its incredible and rich history and culture. The city and our hotel and meeting space at the Fairmont Le Château Frontenac will be the perfect setting for our Annual Meeting. The Fairmont Le Château Frontenac is Québec City's most famous landmark, and to have our meeting based in one of the world's most legendary hotels will be extremely special.

Our General Convention Chairs Ivan and Stephanie Rodriguez have done a fantastic job overseeing all of the details associated with our meeting. Likewise, Annual Meeting CLE Steering Committee Chair Michele Smith and her committee have developed excellent sessions that you will find educational, thought-provoking, and entertaining.

The Open Forum speaker is global humanitarian, founder of War Child, and bestselling author Dr. Samantha Nutt. Dr. Nutt has worked directly with children and their families at the frontline of many of the world's major crises. Her talk will give insight on conflict zones and how her international work has benefited many war-affected children globally. We will also welcome General Interest speaker Michael Morton to the Annual Meeting. Michael was wrongfully convicted of his wife's murder. After spending nearly 25 years in prison, he was exonerated through the efforts of the Innocence Project, pro bono work, and advances in DNA technology. Hearing about his experiences and life will be incredibly eye-opening. Other program topics will cover virtual law firms; overlooked intellectual property issues; how to resolve a catastrophic loss claim early on; and the Trump administration's criminal enforcement priorities and what changes to expect.

Besides our programming line-up, we have also organized an array of outside activities to ensure that you have every opportunity to explore this fantastic region of Canada. And, as usual, the Annual Meeting will also be filled with great social events including our *Welcome to Québec City* Reception, *Road Trippin'Across Canada* Theme Party, and *Masquerade Ball* Reception and Gala.

We look forward to seeing you in July! John T. and Sharon Lay

# WHAT ARE THE EDUCATIONAL TAKEAWAYS FROM THE 2017 ANNUAL MEETING? THOUGHTS FROM ANNUAL MEETING CLE STEERING COMMITTEE CHAIR MICHELE SMITH

#### THERE'S SOMETHING FOR EVERYONE!

Relevant and topical panel presentations from diverse speakers on topics including smart products, genetically modified food, and gender identity.

TWO packed sessions for litigators showcasing several aspects of trial strategy from different perspectives. Follow the same "case" fact pattern in the internal committee presentations.

An in-depth look at where our profession is headed and how technology will shape its future.

International programs addressing current events and emerging issues and how they will affect your practice.

A discussion on social justice and the Innocence Project from varied standpoints, including a live example of impact.





# Open Forum – Dr. Samantha Nutt Monday, July 10 10:15 - 11:30 a.m.

Samantha Nutt is an award-winning humanitarian, bestselling author, and acclaimed public speaker. A medical doctor and founder of the renowned international humanitarian organization War Child, Dr. Nutt has worked with children and their families at the frontline of many of the world's major crises – from Iraq to Afghanistan, Somalia to the Democratic Republic of Congo, and Sierra Leone to Darfur, Sudan. A leading authority on current affairs, war, international aid, and foreign policy, Dr. Nutt is one of the most intrepid and recognized voices in the humanitarian arena and is amongst

the most sought-after public speakers in North America. With a career that has spanned more than two decades and dozens of conflict zones, her international work has benefited hundreds of thousands of war-affected children globally.

# **General Interest – Michael Morton** Thursday, July 13 9:15 - 10:45 a.m.

Michael Morton was born in Texas, grew up in California, and moved back to Texas in high school. While living in Austin, Michael was wrongfully convicted of the 1986 murder of his wife, Christine, a crime witnessed by his then 3-yearold son. He spent almost 25 years in prison before being exonerated in 2011 through the efforts of the Innocence Project, pro bono lawyer John Raley, and advances in DNA technology.



Michael has a strong desire to do what he can to prevent what happened to him from happening to others, and he has worked tirelessly with lawmakers to pass legislation, such as the Michael Morton Act, which codifies exactly how and when prosecutors must share information with citizens who stand accused of a crime.

Michael's journey is the subject of the award-winning documentary "An Unreal Dream: The Michael Morton Story," in addition to his award-winning memoir which was published in 2014 by Simon & Schuster titled *Getting Life: An Innocent Man's 25-Year Journey From Prison to Peace*. Michael is now remarried, and he and his wife Cynthia live on a lake in rural east Texas, relishing and appreciating what others may take for granted.

# MONDAY, JULY 10, 2017

## 7:30 - 8:30 a.m. TRANSPORTATION COMMITTEE BUSINESS MEETING

#### 7:30 - 8:30 a.m.

Appellate Practice/Environmental and Energy Law/Product Liability/Toxic and Hazardous Substances Litigation/Trial Techniques and Tactics

### SCIENCE IN THE COURTROOM

Wide variation exists among the states and local courts as to how judges allow trial lawyers to use scientific studies in the courtroom. Some states view them as complete hearsay and will not allow their production to the jury at all, and some will allow only limited use in direct and cross or on slides. Others seem to recognize that such an approach makes it hard for experts to testify, and they allow the lawyers free use of literature with their experts. In some states, the lawyer has to get the opposing expert to admit the article is "authoritative" before using it on cross – a tricky proposition if the opposing expert is aware of that standard. The variation in rulings can mean the difference between a dynamite expert presentation with strong slides or a near-gutting of the testimony. This panel will help you maneuver the variations among the jurisdictions to most effectively use your experts.

**Speakers:** E. Paul Cauley, Jr., Drinker Biddle & Reath LLP, Dallas, TX USA; James A. King, Porter Wright Morris & Arthur LLP, Columbus, OH USA

#### 7:30 - 8:30 a.m.

Business Litigation/Insurance and Reinsurance/ International

# BEYOND THE WORDS: GOOD FAITH AND SURROUNDING CONTEXT IN CANADIAN AND U.S. CONTRACT LAW

In three recent decisions, the Supreme Court of Canada changed Canadian contract law. In *Bhasin v. Hrynew*, the Court identified good faith as an "organizing principle" of contract law and created a duty of honest contractual performance. In *Sattva v. Capital Corp.*, the Court expanded parties' abilities to use surrounding circumstances to interpret agreements. In *Ledcor v. Northbridge*, the Court considered (and narrowed) the rule in *Sattva* by limiting the consideration of surrounding context when interpreting standard form contracts. Our panelists will discuss these decisions and compare and contrast Canadian and U.S. contract law concerning good faith and surrounding circumstances. **Speakers:** Scott Campbell, Stewart McKelvey, Halifax, NS Canada; Sandra L. Corbett, QC, Field LLP, Edmonton, AB Canada; Charles J. Scibetta, Chaffetz Lindsey LLP, New York, NY USA

Directly following this CLE program there will be a short Business Litigation Committee Business Meeting. Please stay if you are able.

### 7:30 - 8:30 a.m. Corporate Counsel/In-House and Law Firm Management THERE IS NO 'I' IN 'TEAM': EMBRACING THE VIRTUAL LAW FIRM

An oft-quoted expression in corporate counsel circles is: "We hire the attorney, not the law firm." This is becoming an increasing reality in high-stakes litigation where a burgeoning in-house trend is to assemble a team of preferred attorneys from multiple law firms to function as one virtual law firm (VLF). Both inside and outside counsel will benefit from this panel presentation which will explore best practices for how to assemble and effectively manage (for in-house counsel) or participate in (for outside counsel) a VLF.

<u>Moderator:</u> Shayna S. Cook, Goldman, Ismail, Tomaselli, Brennan & Baum, Chicago, IL USA <u>Speakers:</u> Wendy West Feinstein, Eckert Seamans Cherin

& Mellott LLC, Pittsburgh, PA USA; Lisa M. Floro, Coloplast Corp., Minneapolis, MN USA; Tiffanee N. Wade-Henderson, International Paper Company, Memphis, TN USA

#### 7:30 - 8:30 a.m.

# Intellectual Property COMMONLY MISSED IP ISSUES LAWYERS CANNOT AFFORD TO OVERLOOK

Come on down to watch three IADC members who do not practice intellectual property law participate in a contest. The participants will be presented with short fact patterns and must be the first to hit the buzzer and correctly identify the intellectual property issue presented by the scenario. The purpose of the program is to educate the non-IP attorney about situations requiring the expertise of an IP attorney in a fun format. The program will also address common incorrect assumptions related to IP rights to address and dispel these myths.

<u>Speaker:</u> Jennifer Haltom Doan, Haltom & Doan, Texarkana, TX USA

8:45 - 10:15 a.m. OPENING SESSION



### MONDAY, JULY 10, 2017 CONTINUED



10:15 - 11:30 a.m. OPEN FORUM SPEAKER – SAMANTHA NUTT

For a description on Samantha Nutt, see page 2.

## 4:00 - 5:00 p.m. INTERNATIONAL COMMITTEE BUSINESS MEETING

# **TUESDAY, JULY 11, 2017**

### 7:30 - 8:30 a.m. EMPLOYMENT LAW COMMITTEE BUSINESS MEETING

### 7:30 - 8:30 a.m. INTERNATIONAL ARBITRATION COMMITTEE BUSINESS MEETING Respondent's Refusal to Pay its Share of the Advance on Costs – and Now?

What can a plaintiff do in case the respondent fails to pay its share of the advance on cost? Advantages and issues of interim awards on reimbursement will be discussed. On the one hand it is a problem that respondents fail to comply with the agreement which includes – through submitting to the respective rules – the payment of the advance on cost for the arbitral proceedings. On the other hand we see a number of dubious, not to say frivolous, claims aiming at creating (financial) problems for the respondent. How shall arbitral tribunals handle this?

\*This presentation will NOT be eligible for CLE credit.

#### 7:30 - 8:30 a.m.

Alternative Dispute Resolution/Toxic and Hazardous Substances Litigation PLAN FOR SUCCESS: MEDIATION STRATEGIES FOR SUCCESSFULLY RESOLVING LITIGATION

With the number of jury trials decreasing, mediation is *de rigueur* in nearly all litigation. As with trials, careful consideration of key strategic issues improves your chances of achieving the best outcomes for your clients. What type of mediator should you select? Should joint session opening statements be part of the mediation? When should you mediate? How do you engage the mediator to move the other side to the "zone of bargaining?" This panel of experienced mediators and advocates will discuss these and other key issues as well as strategies to employ to help you make sure your next mediation *est un succès*.

**Speakers:** Anthony W. Livoti, Murphy & Grantland, P.A., Columbia, SC USA; Bruce B. McIntosh, McIntosh & McIntosh, Cincinnati, OH USA; Erik W. Snapp, Dechert LLP, Chicago, IL USA

#### 7:30 - 8:30 a.m.

Business Litigation/Corporate Counsel/ Product Liability FOOD FIGHT: FSMA AND THE FDA'S NEW ERA OF ENFORCEMENT FROM THE PERSPECTIVE OF OUTSIDE COUNSEL, IN-HOUSE COUNSEL, AND A FORMER FDA OFFICER

This program will focus on the new enforcement rights of the FDA, the upcoming deadlines for compliance with the new Food Safety Modernization Act, best practices for handling an FDA inspection, recalls, and responding to 483 letters in this new enforcement era. The panelists include outside counsel discussing recent interactions with the FDA and two recalls, a food safety consultant recently retired from the FDA, and an in-house counsel with a food manufacturer.

**Speakers:** Michael M. Landa, Former Director of the U.S. Food and Drug Administration's Center for Food Safety and Applied Nutrition, College Park, MD USA; Jackie Bryk Welch, Director & Managing Counsel – Litigation, The J. M. Smucker Company, Orrville, OH USA; Sandra J. Wunderlich, Tucker Ellis LLP, Saint Louis, MO USA



#### 7:30 - 8:30 a.m.

Medical Defense and Health Law/Trial Techniques and Tactics HOW TO DE-BUNK AND EXPLAIN PLANTIFF'S VOODOO ECONOMICS TO JURIES IN CATASTROPHIC INJURY CASES

This program will focus on effective strategies to challenge inflated economic damages and outrageous life care plans. The panel will discuss ways to effectively challenge and diminish the impact of catastrophic damage models in front of juries.

Moderator: Constance A. Endelicato, Wood Smith Henning & Berman, Los Angeles, CA USA Speakers: Thomas J. Hurney, Jr., Jackson Kelly PLLC, Charleston, WV USA; Stuart P. Miller, Mitchell, Williams, Selig, Gates & Woodyard, PLLC, Rogers, AR USA; Bryant J. Spann, Thomas, Combs & Spann PLLC, Charleston, WV USA

### 7:30 - 8:30 a.m. Professional Liability THE CYBER INSURANCE BROKER CONUNDRUM

P.F. Chang's is reeling after a U.S. District Court ruled that its insurer is not obligated under its cyber policy to reimburse P.F. Chang's for \$1,900,000 in PCI fines. Bitpay was deceived by a hacker into transferring \$1,850,000 to the hacker's account. Imagine the shock of Bitpay when its cyber insurance carrier denied the claim. Why didn't the insurance agent or broker selling these insurance policies point out the critical policy deficiencies and the importance of the application representations? Ignorance or lack of due diligence is the most probable explanation. Insurance brokers are unnecessarily exposing themselves to risks because they are

selling cyber insurance endorsements and policies without fully understanding them or their client's cyber risk profile. With the avalanche of cyber breach claims, companies are pressuring their brokers to procure comprehensive cyber coverage. Companies are assuming that the purchase of a cyber policy provides complete financial protection. They assume wrong as do their brokers. When the cyber insurer rightfully denies coverage, insureds are looking to their insurance brokers to make them financially whole and are in turn triggering a new wave of litigation: errors and omission claims against the insurance broker. This program will unpack this new wave of litigation.

**Speakers:** Richard Creel, RPLU, ASLI, MLIS, Risk Placement Services, Chicago, IL USA; Elizabeth S. Fitch, Righi Fitch Law Group, Phoenix, AZ USA

# 8:45 - 10:15 a.m. SMART PRODUCTS: EVOLVING LIABILITY AND COVERAGE ISSUES

Sponsored by the Insurance and Reinsurance Committee, Medical Defense and Health Law Committee, Product Liability Committee, Technology Committee, and Transportation Committee SPONSORED BY DISCOVIA

"Connected cars," which are on the road today, merge the driver's digital world and means of transport. Self-driving vehicles, still years away from use by the general public, hold the potential to revolutionize the way people and goods move around. Smart products challenge traditional ideas of tort and product liability and the insurance coverage that should apply, loom as the cyber criminal's new frontier, and pose privacy challenges. This panel will explain these phenomena, explore regulatory challenges, potential litigation frontiers, and insurance industry responses.

### TUESDAY, JULY 11, 2017 CONTINUED

Moderator: Peter J. Pizzi, Walsh Pizzi O'Reilly Falanga LLP, Newark, NJ USA

Speakers: Kate Browne, Swiss Re Corporate Solutions, New York, NY USA; Timothy H. Goodman, Squire Patton Boggs, Washington, DC USA; Alma Murray, Hyundai Motor America, Fountain Valley, CA USA; Robert G. Smith, Jr., Lorance & Thompson, P.C., Houston, TX USA

### 8:45 - 10:15 a.m. HELP! I'M REPRESENTING AN ASIAN COMPANY IN U.S. LITIGATION - WHAT DO I NEED TO KNOW?

Sponsored by the Business Litigation Committee and International Committee

The increasing participation of mid-size and small Asian companies in global commerce makes it extremely likely that IADC members will be called upon to represent Asian clients in legal matters in the United States and around the world. But representing smaller Asian companies can pose significant challenges. Differences in cultures, legal systems, sophistication, and other factors can affect your ability to represent these clients effectively. Knowing what to expect and how to manage Asian clients is critical to the success of your case. Learn some of the unique characteristics of representing Asian clients and tips for addressing the challenges that arise in such representations from outside and in-house counsel with extensive experience managing cross border engagements involving Asian companies.

Speakers: Winston Gao, Tian Yuan Law Firm, Shenzhen, China; Kurt B. Gerstner, Lee International IP & Law Group, Seoul, Korea; Sandeep Sharma, Merck Inc., Kenilworth, NJ USA; Val H. Stieglitz, Nexsen Pruet, LLC, Columbia, SC USA

#### 10:30 a.m. - 12:00 p.m.

### INSIGHT INTO THE MIND OF A TRIAL LAWYER: AN INTERNATIONAL PERSPECTIVE (TRIAL TRACK SERIES - DAY 1) Sponsored by the Medical Defense and Health Law

Committee and Trial Techniques and Tactics Committee

In the changing environment of trial practice, there is always something new to learn or try in order to better advocate for your client. Over two days, a special educational track will focus on key issues, techniques you can use immediately, and advocacy examples and tips from IADC members across the globe. Using a common fact pattern from a catastrophic injury case, IADC members will discuss modern trial preparation considerations and technology use in the context of those facts. The first day kicks off with a presentation of the intriguing fact pattern and a lively discussion of trial preparation and voir dire in the age of smart phones and social media. How does this technology impact juror persuasion and handling the jury panel effectively? Day 1 concludes with an entertaining demonstration of mock openings based on the fact pattern from Australian, EU, and U.S. lawyers, each putting their own jurisdictional spin on the presentation, including rules for what is allowed and customary procedures.

Speakers: Pauline Arroyo, Holman Fenwick Willan, Paris,



#### 10:30 a.m. - 12:00 p.m. HAS THE EUROPEAN COMMISSION TAKEN TOO BIG A BITE OF THE APPLE? Sponsored by the Corporate Counsel Committee and International Committee

Recently, the European Commission ordered Ireland to recover \$14.5 billion of illegal state aid granted to Apple in the form of undue tax benefits, a record-breaking demand. The decision has put business relations between the United States and EU on edge. U.S. officials have criticized the approach of the EU in targeting multi-nationals such as Apple, Starbucks, and McDonalds. The Apple decision was called a "cheap money grab" and a "highly politicized ruling" that is "rooted in an erroneous interpretation of law." The president of the European Commission said the law was applied "without discrimination and without bias."

Those of us who believe in the future of the EU hate to see the European Commission acting outside its remit like in the Apple case and the other recent state aid cases. This abuse of public power from a European institute is exactly what leads certain countries to leave the EU.

**Speakers:** Minos van Joolingen, Banning N.V., Hertogenbosch, Netherlands; John Linders, Banning N.V., Amsterdam, Netherlands; Dr. Liza Lovdahl-Gormsen, British Institute of International and Comparative Law, London, England

# WEDNESDAY, JULY 12, 2017

### 7:30 - 8:30 a.m. INSURANCE AND REINSURANCE COMMITTEE BUSINESS MEETING

#### 7:30 - 8:30 a.m.

### Drug, Device and Biotechnology BRANDS, GENERICS, AND BIOSIMILARS – WHO'S LIABLE FOR WHAT AND WHERE?

This program will address the current law on innovator liability and "Mensing like" issues, expanded to include discussion of what may happen with biosimilars. What are the potential liabilities for brands, generics, and biosimilars? What differences exist among the U.S., Canada, and Australia? What are the problems perceived by in-house counsel and outside counsel? The panel will examine these issues, which are critically important to all who practice in this area. **Speakers:** Sheila S. Boston, Arnold & Porter Kaye Scholer LLP, New York, NY USA; Deirdre Kole, Johnson & Johnson, New Brunswick, NJ USA; Scott Maidment, McMillan LLP, Toronto, ON Canada; Gregory Williams, Clayton Utz, Sydney, Australia

#### 7:30 - 8:30 a.m. International

A LEGAL EARTHQUAKE IN FRANCE: THE INCORPORATION OF THE "IMPREVISION" DOCTRINE IN THE FRENCH CIVIL CODE AND A REASON TO REVISIT THE WORLDWIDE CONCEPT OF "HARDSHIP"

The legal doctrine of "imprevision or hardship" allows for changes to be made in a contract when circumstances alter the balance of obligations resulting in an unequal burden on one of the parties. The panel will review the changes to the French civil code as well as the Québec and Louisiana civil codes, take a look at the codification of this doctrine under German law, and discuss how and whether this doctrine applies in common law jurisdictions.

**Speakers:** Pauline Arroyo, Holman Fenwick Willan, Paris, France; Young Seok Lee, Yulchon LLC, Seoul, Korea; Pamela McGovern, Aust Légal Inc., Montréal, QC Canada; Henning Moelle, Taylor Wessing, Frankfurt, Germany; Elizabeth Haecker Ryan, Coats Rose, New Orleans, LA USA

## 7:30 - 8:30 a.m. Trial Techniques and Tactics CATASTROPHIC EVENT, DEVASTATING EXPOSURE: A UNIQUE APPROACH TO FIXING THE WORST PROBLEMS

Fighting the urge to "Deny-Defend-Delay," this program will address a progressive approach to early resolution of the catastrophic loss claim that produces a fair outcome while avoiding the costs of protracted litigation.

**Speakers:** James M. Campbell, Campbell Campbell Edwards & Conroy P.C., Boston, MA USA; Frank A. Lattal, Chubb Group, Hamilton, Bermuda; Jeffrey L. O'Hara, LeClair Ryan, Newark, NJ USA; Wade Martin, Morgan Stanley, New York, NY USA

# WEDNESDAY, JULY 12, 2017 CONTINUED

7:30 - 8:30 a.m. White Collar Defense and Investigation TRUMP ADMINISTRATION WHITE COLLAR ENFORCEMENT AND PROSECUTIONS

According to Charles Darwin, "It is not the strongest of the species that survive, nor the most intelligent, but the one most responsive to change." This panel of experienced former DOJ prosecutors and white collar criminal defense practitioners will discuss the Trump administration's criminal enforcement priorities, what is anticipated to change and what might stay the same, and how United States and international businesses should respond.

**Speakers:** Peggy Kubicz Hall, Greene Espel P.L.L.P., Minneapolis, MN USA; Michael W. Magner, Jones Walker LLP, New Orleans, LA USA; Paul E. Pelletier, Pepper Hamilton LLP, Washington, DC USA; Jack W. Selden, Bradley LLP, Birmingham, AL USA

## 8:45 - 10:15 a.m. GENETICALLY MODIFIED FOOD: WILL THE WORLD'S FOOD SUPPLY BE BLESSED OR CURSED?

Sponsored by the International Committee, Product Liability Committee, and Toxic and Hazardous Substances Litigation Committee

This program will explore the pros and cons of organic food versus "genetically modified" food. How can we differentiate between the myths about the food we eat and the facts? Consumers are barraged by scientific-sounding warnings in the popular press that gene-altered substances can enter our bodies and wreak genetic havoc. The organic food movement has transformed the way many Americans think about food and has had a significant impact on food shopping. "No GMO" food advocates have significant influence in education and public policy. GMO advocates contend, however, that genetically modified crops taste better; take less time to mature; provide increased nutrients, yields, and stress tolerance; and have improved resistance to disease, pests, and herbicides. The program will seek to separate fact from fiction when it comes to biotechnology and American agriculture.

Moderator: William A. Ruskin, William Ruskin Law, Rye Brook, NY USA

**Speakers:** Jay Byrne, President, v-Fluence Interactive, Saint Louis, MO USA; Timothy Pastoor, PhD, DABT, Founder of Pastoor Science Communications, Greensboro, NC USA; Mark Smith, Syngenta Crop Protection, LLC, Greensboro, NC USA; Ingrid E. VanderElst, Fasken Martineau DuMoulin LLP, Toronto, ON Canada

#### 8:45 - 10:15 a.m.

# SEX, GENDER IDENTITY, AND THE LAW: A VIEW FROM THE BENCH AND THE BAR

Sponsored by the Diversity Committee, Employment Law Committee, In-House and Law Firm Management Committee, and International Committee

This program offers perspectives on legal issues surrounding sex reassignment and gender identity, as well as practical issues like changing one's name on legal documents or use of gender-specific bathrooms, legal protections "because of sex/gender" under the laws of Canada and the United States, and associational discrimination.

The panel of jurists and advocates will explore same-sex marriage, adoption, and gender reassignment issues such as restroom usage/religious objections in civil and common law systems. They will also conduct a comparison between the "progress" of Canadian and U.S. courts in dealing with these issues in light of existing laws (statutes, civil codes, common law, and constitutional provisions).

Moderator: Louis Charette, Lavery de Billy L.L.P., Montréal, QC Canada Speakers: Honorable Robin M. Giarrusso, Civil District Court, New Orleans, LA USA; Honorable Cory Gilmore, Superior Court of Justice, Toronto, ON Canada



# 10:30 a.m. - 12:30 p.m. INSIGHT INTO THE MIND OF A TRIAL LAWYER: AN INTERNATIONAL PERSPECTIVE

#### (TRIAL TRACK SERIES - DAY 2)

Sponsored by the Medical Defense and Health Law Committee and Trial Techniques and Tactics Committee

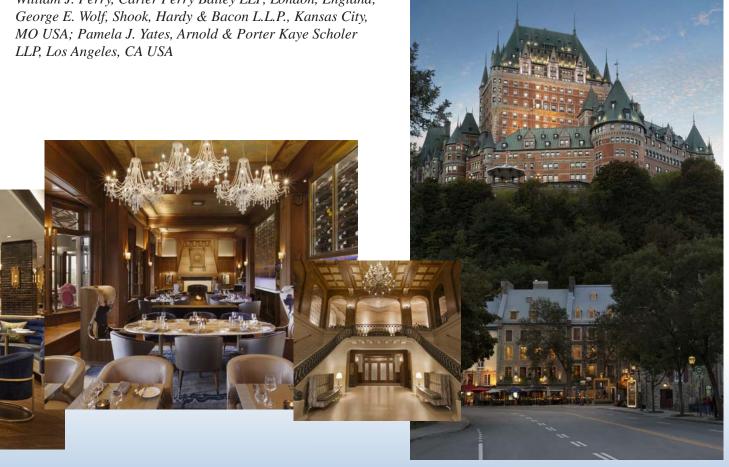
The second day of the trial track series begins with a federal judge who will discuss the concept of implicit bias and how we all need to keep that in mind as we select jurors and plan our cases. Listening to this presentation will be an eye opening experience. Next, mock closings will be presented by lawyers from Canada, England, and the United States...again with special flare from their native jurisdiction. The program will conclude with an educational and entertaining discussion from a panel of trial warriors who will provide tips on how they would approach a case like the example. You will walk away from this program with practical tips on trying the catastrophic case. This program and day one on Tuesday should not be missed!

**Speakers:** Roy Alan Cohen, Porzio, Bromberg & Newman, P.C., Morristown, NJ USA; Charles H. Cole, Lewis Brisbois Bisgaard & Smith LLP, Chicago, IL USA; T. Thomas Cottingham, III, Winston & Strawn LLP, Charlotte, NC USA; Susan E. Gunter, Dutton Brock, LLP, Toronto, ON Canada; William J. Perry, Carter Perry Bailey LLP, London, England; George E. Wolf, Shook, Hardy & Bacon L.L.P., Kansas City, MO USA; Pamela J. Yates, Arnold & Porter Kaye Scholer LLP, Los Angeles, CA USA

#### 10:30 a.m. - 12:00 p.m. INSURERS AND INTERNATIONAL CLAIMS – TRAPS FOR THE UNWARY! Sponsored by the Insurance and Reinsurance Committee

Insurance is a global business. Large risks can be spread across multiple carriers in different jurisdictions or reinsured internationally. What are the implications for insureds and insurers? Are obligations owed by the primary lead to followers or excess layers in other countries? How can documents be obtained or witnesses examined? Can judgments or awards be enforced? The panel will examine all these questions and help attendees gain an understanding of different dispute resolution techniques and differing coverage concerns, which can be paramount to practitioners from the United States and internationally when advising their clients on these issues.

Moderator: Elizabeth J. Bondurant, Womble Carlyle Sandridge & Rice, LLP, Atlanta, GA USA Speakers: Rod S. Attride-Stirling, ASW Law Limited, Hamilton, Bermuda; Mylène Côté, Liberty International Underwriters, Montréal, QC Canada; Julian Miller, DAC Beachcroft, London, England



# THURSDAY, JULY 13, 2017

7:30 - 9:00 a.m.

# 2020 FORESIGHT: WHERE IS OUR PROFESSION GOING – AND HOW SHOULD WE PREPARE TO GET THERE?

Sponsored by the Corporate Counsel Committee, In-House and Law Firm Management Committee, and Technology Committee

The legal profession finds itself at a technological cross roads and all of us must adapt our business models and marketing practices to address the expected changes over the next decade. Advancements in technology and the use of artificial intelligence already have impacted nearly every industry. Our profession is joining this technological revolution as well with the rise of legal applications and artificial intelligence (particularly when coupled with the increasing availability and demand for legal process outsourcing entities that offer many of the services traditionally held by law firms).

Whether it's the online legal research tools or the use of e-Discovery vendors to assist with document review, we are using technology to perform jobs traditionally left to lawyers to complete. What happens, though, when contracts and legal briefs can be drafted by artificial intelligence or when arbitrations and mediations can be addressed by online dispute resolution providers? Similarly, how should we address the technological advancements in other industries? Will the advent of smart cars eliminate the need for motor vehicle negligence claims and the lawyers that handle them? And how should we market ourselves in this world-wide, online marketplace? Do any of the traditional marketing strategies still work? Or have the tried and true become tired and blue? These are just a few of the questions we must all consider–and address over the next decade.

This panel will discuss how to best utilize new technology and identify legal issues and new practice areas. Finally, and perhaps most importantly, the panel will offer guidance on marketing your firm as an industry leader in this new era where everything is but a click away.

# <u>Moderator:</u> John A. Olah, Beard Winter LLP, Toronto, ON Canada

**Speakers:** John Buckley, Power Plant Management Services, Charlotte, NC USA; Honorable Herbert B. Dixon, Jr., Superior Court of the District of Columbia, Washington, DC USA; Sally Schmidt, Schmidt Marketing, Inc., Edina, MN USA



9:15 - 10:45 a.m. General Interest MICHAEL MORTON Sponsored by the Social Justice Pro Bono Committee and White Collar Defense and Investigation Committee

Michael Morton was born in Texas, grew up in California, and moved back to Texas in high school. While living in Austin, Michael was wrongfully convicted of the 1986 murder of his wife, Christine, a crime witnessed by his then 3-year-old son. He spent almost 25 years in prison before being exonerated in 2011 through the efforts of the Innocence Project, pro bono lawyer John Raley, and advances in DNA technology.

For more details on Michael Morton and his presentation, see page 2.

Speaker: Michael Morton, TX USA

11:00 a.m. - 12:30 p.m. LOSS OF INNOCENCE

Sponsored by the Social Justice Pro Bono Committee and White Collar Defense and Investigation Committee

In the wake of "Making a Murderer," a former career federal prosecutor will lead a panel to discuss what has led to a substantial increase in the uncovering of wrongfully convicted criminal defendants throughout the United States. This panel will also examine issues of prosecutorial misconduct and overreaching, incentivized witness and expert witness perjury, witness identification problems, and the role of DNA.

**Speakers:** Michael W. Magner, Jones Walker LLP, New Orleans, LA USA; Jane Pucher, Innocence Project, New York, NY USA; John W. Raley, Raley & Bowick, L.L.P., Houston, TX USA

# FRIDAY, JULY 14, 2017

### 9:00 - 10:30 a.m. CLOSING SESSION

Please plan to attend our final general session. The traditional gavel will be passed from President Lay to President-Elect Kopon, and the Nominating Committee will present its slate of Board Members and officers for members to approve. Join us for this special event and be the first to congratulate the new IADC Board Members.

Thank you to our CLE Committee and our Annual Meeting CLE Steering Committee for their tremendous work. Their effort and dedication has resulted in fantastic programming that you will find relevant, timely, and enjoyable.



#### CLE COMMITTEE CHAIR

Christopher S. Berdy, Birmingham, AL USA

#### MEMBERS

Brigid M. Carpenter, Nashville, TN USA Deborah G. Cole, Chicago, IL USA Andrew Kopon, Jr., Chicago, IL USA Eric G. Lasker, Washington, DC USA John T. Lay, Jr., Columbia, SC USA Emmanuèle Lutfalla, Paris, France Wendy D. May, Dallas, TX USA Steven Rosenhek, Toronto, ON Canada Michael Franklin Smith, Tulsa, OK USA Michele Smith, Beaumont, TX USA



#### ANNUAL MEETING CLE STEERING COMMITTEE CHAIR Michele Smith, Beaumont, TX USA

#### MEMBERS

R. Matthew Cairns, Concord, NH USA Brigid M. Carpenter, Nashville, TN USA Norton "Trey" A. Colvin, III, Brownsville, TX USA Sarah Grider Cronan, Charlotte, NC USA

Kimberly Hardeman, Cedar Rapids, IA USA Martin J. Healy, Roseland, NJ USA Michelle A. Hernandez, Albuquerque, NM USA

Michael W. Magner, New Orleans, LA USA Bonnie Mayfield, Bloomfield Hills, MI USA Carol P. Michel, Atlanta, GA USA Henning Moelle, Frankfurt, Germany Henry T. Morrissette, Mobile, AL USA Renee J. Mortimer, Schererville, IN USA John A. Olah, Toronto, ON Canada Peter J. Pliszka, Toronto, ON Canada Alba Arriaga Romano, Pittsburgh, PA USA J. Calhoun Watson, Columbia, SC USA Jessalyn H. Zeigler, Nashville, TN USA



# You Can Support the Foundation of the IADC!

Purchase a raffle ticket (\$100 each) when you register for the meeting or onsite at the IADC Information Desk or Theme Party. Our raffle package is courtesy of the La Quinta Resort

and Club in La Quinta, California, home of the 2018 Midyear Meeting. This raffle prize includes three nights accommodations, including breakfast each morning, a round of golf for two, and two 60-minute massages at the resort spa. The drawing will be held at the Gala on Thursday, July 13. You do not need to be present to win.

#### Meeting people is easy!

The IADC has programs at its Annual and Midyear Meetings to make sure it is easy for you to meet people and enjoy the event.

#### First Timers Program

All members who are attending their first Annual or Midyear Meeting are part of the First Timers Program. If you are a First Timer, you will be assigned a member Host who will reach out to you before the meeting and answer any questions you have and onsite will introduce you to people. First Timers are identified as such on their badges, so people know to introduce themselves and make you feel welcome! There is a First Timers orientation on the first day and a reception later in the week where you will be able to meet people. Our First Timer Chairs for the Annual Meeting are Ed and Aubree Sledge.

#### Second Timers Program

Second Timers are identified as such on their badges and invited to a special reception during the meeting so you can continue meeting people and getting to know the association. Additionally, the Second Timers will have other activities planned by our Second Timer Chairs, Michael and Melissa Brown.

#### Solos Program

The IADC has many activities for spouses, significant others, and families, but did you know there are great activities for those who come solo? Whether you are single or your spouse or family just couldn't attend with you this time, the Solos program will offer informal social events for attendees. Our Solos Program Chairs Chas and Martha Reynolds will reach out to all solo attendees prior to the meeting with information on those events. *Please note that the Solos Program is open to all solo attendees whether this is your first IADC meeting or you go every year*!

# SOCIAL EVENTS AND SPECIAL SESSIONS

# FIRST TIMERS INTRODUCTIONS AND RECEPTION

Sunday, July 9 Introductions: 4:30 - 5:30 p.m. Reception: 5:30 p.m.

The First Timers program is for all IADC members and their guests who have never attended a Midyear or Annual Meeting. At this introduction, you will learn more about the IADC and the Annual Meeting. You will also meet other First Timers and their Hosts, as well as the Board of Directors and Past Presidents, so throughout the week you will see familiar faces. *Resort casual attire*.

#### WELCOME TO QUÉBEC CITY RECEPTION Sunday, July 9, 6:00 - 7:30 p.m.

We will kick off our week in Québec City with a reception in some of the historic rooms of the Fairmont Le Château Frontenac. Make sure to take note of Salon Rose where, in 1944, the Fairmont Le Château Frontenac became the action center of the Québec Conferences of World War II, which involved U.S. President Franklin D. Roosevelt, British Prime Minister Winston Churchill, and Canadian Prime Minister William Lyon Mackenzie King. Enjoy beverages and heavy hors d'oeuvres while enjoying the company of your fellow IADC friends and colleagues. *Resort casual attire*.

SPONSORED BY SEA, LTD.

### ROAD TRIPPIN' ACROSS CANADA THEME PARTY

#### Tuesday, July 11, 6:30 - 10:00 p.m.

Make plans to join us as we sample and celebrate all that Canada has to offer with local fare, specialty drinks, family activities, and dancing. *Resort casual attire*.

## DIVERSITY COMMITTEE CANADIAN WINE TASTING HAPPY HOUR

#### Wednesday, July 12, 5:00 - 6:00 p.m.

Please join the Diversity Committee for a Canadian wine tasting and networking reception. Attendees will gather to network and mingle while sampling and learning about Canadian wines and vineyards. Beer and non-alcoholic beverages will also be available. *Register in advance for this event. Registration fee is* \$45.00 USD per person.



# MASQUERADE BALL RECEPTION AND GALA

*Thursday, July 13, 6:30 - 11:00 p.m.* IADC members, spouses, and adult children (18 and over) are invited to this elegant evening of fine dining and dancing in the resort's ballroom where American movie star and Monaco royalty, Grace Kelly, was once fêted.

Masks will be provided, or you can bring your own. *Black tie attire requested*.

### MEET AND GREET/GRAB AND GO BREAKFASTS

#### Monday through Friday, 7:00 - 9:00 a.m.

Join fellow attendees for a breakfast buffet each morning to network, discuss ideas, or plan your day at the Meet and Greet Breakfasts. There will also be "Grab and Go" breakfasts available outside the CLE meeting rooms. The breakfasts are open to all registered attendees. Please wear your name badge every morning to breakfast.

MEET AND GREET BREAKFASTS SPONSORED BY THOMAS G. OAKES ASSOCIATES

### MEMBER MIX AND MINGLES

*Monday, July 10 and Wednesday, July 12, 6:00 - 7:00 p.m.* 

Meet up with friends in the Haldimand Room on the hotel's lower level before going out for the evening at these cash bar receptions.

### AFTER DINNER GATHERINGS

Sunday, July 9 and Monday, July 10, 10:00 - 11:30 p.m. Wrap up your evening with a nightcap and camaraderie at the After Dinner Gatherings held onsite in the Haldimand Room on the hotel's lower level. Beer, house wine, and nonalcoholic beverages are complimentary with your meeting name badge.

SPONSORED BY BERKELEY RESEARCH GROUP, LLC

# SOCIAL EVENTS AND SPECIAL SESSIONS

### DESSERT BAR AND CORDIALS – AFTER DINNER GATHERING

#### Wednesday, July 12, 9:00 - 10:30 p.m.

After enjoying one of Québec City's many great restaurants, come join other IADC members and their families for ice cream, dessert, and a nightcap in the Haldimand Room on the hotel's lower level. Desserts and beer, house-wine, and non-alcoholic beverages are complimentary with your meeting name badge.

### SPECIAL SESSION WITH HISTORIAN DAVID MENDEL ON THE HISTORY OF QUÉBEC CITY

### Monday, July 10, 11:45 a.m. - 12:45 p.m.

David Mendel frequently gives talks about the history of Québec and leads tours for visiting dignitaries. A resident of Québec's historic district since 1976, he is also an active preservationist. He is president of the Foundation of the Cathedral of the Holy Trinity, the first Anglican Cathedral built outside the British Isles, and author of *The Seminary of Québec, a Living Heritage, The Seminary of Québec, Souvenir Guide,* and *The Cathedral of the Holy Trinity.* Mr. Mendel is president of Mendel Tours, which organizes cultural journeys across Canada, and the author of a popular series of guidebooks devoted to Québec City, including *Québec, World Heritage City* and *Québec, Birthplace of New France.* 

#### MORNING RUN AND WALK

#### Monday through Thursday

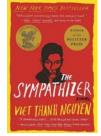
#### Run: 6:30 a.m. Walk: 7:30 a.m.

Get the blood pumping in the morning and get to know other attendees at the same time! Whether you run or walk, there is time each morning for you to get moving before the day's activities. Thank you to the Morning Run Chair Steven Smelser and Morning Walk Chair Natalie Furniss. *No additional fee or sign-up required for this activity.* 

### FAMILY GAMES

Tuesday, July 11, 1:30 - 3:30 p.m.

Join other IADC families for some friendly competition at the IADC Family Games. All registered attendees are invited to participate. Come join the fun, and may the best team win! Thank you to the Family Games Chairs Kendall and Jessica Harrison. *No additional fee or sign-up required for this activity*.



# BOOK REVIEW – THE SYMPATHIZER: A NOVEL BY VIET THANH NGUYEN

*Wednesday, July 12, 10:00 - 11:30 a.m.* The emotional charge of Viet Thanh Nguyen's extraordinary debut novel will

keep your heart pounding and your blood chilled. *The Sympathizer*, winner of the 2016 Pulitzer Prize for Fiction among many other accolades, is a sweeping epic of love and betrayal. The narrator, a communist double agent, is a "man of two minds," a half-French, half-Vietnamese army captain who arranges to come to America after the Fall of Saigon. While building a new life with other Vietnamese refugees in Los Angeles, he secretly reports back to his communist superiors in Vietnam. *The Sympathizer* is a blistering exploration of identity and America, a gripping espionage novel, and a powerful story of love and friendship. With the pace and suspense of a thriller, you are bound to be hooked.

All attendees are welcome to join what is sure to be an engaging discussion led by Book Review Chairs Chris and Anne Lam.

#### **DINE-AROUND**

#### Wednesday, July 12, Various Times

The IADC invites attendees to dine together at some of the area's best restaurants. A list of participating restaurants and sign-up sheets will be available onsite at the IADC Information Desk. Spots will be filled on a first come, first served basis. All costs associated with dinner, as well as transportation to/from the restaurants, will be the attendee's responsibility. Dine-Around reservations are for adult attendees only. Thank you to Dine-Around Chair Susan Gunter.



# GOLF, TENNIS, AND YOGA



### GOLF

#### RYDER CUP GOLF TOURNAMENT

#### Monday, July 10, 1:00 p.m., Royal Québec Golf Club

Founded in 1874 and located in Boischatel since 1925, the Royal Québec is a first-class golf club and one of the oldest in North America. Located minutes from the Old Capital, the Royal Québec offers spectacular views of the city as well as the countryside and provides 36 premiere holes of golf. *The registration fee is \$290.00 USD per person and includes roundtrip transportation, greens fees, boxed lunch, bottled waters, prizes, and tournament costs.* Thank you to Golf Chair Joshua Leader.

SPONSORED BY EXPONENT

#### TENNIS

Located just down the hill from the Fairmont Le Château Frontenac, the Montcalm Tennis Club provides both indoor and outdoor tennis courts and is stunningly located on the St. Lawrence River. Transportation for the IADC sponsored tennis event will be provided. Thank you to Tennis Chairs Dan and Dale Reisler.

### MEN'S AND WOMEN'S TENNIS TOURNAMENTS

#### Wednesday, July 12, 1:00 - 4:00 p.m.

Test your tennis mettle against other meeting attendees in our men's and women's round robin tournaments. *The registration fee is \$50.00 USD per person and includes court fees, tennis balls, refreshments, and prizes.* 

#### YOGA

# *Tuesday, July 11 and Wednesday, July 12, 9:00 - 10:00 a.m.*

Yoga can be as much or as little as you want it to be. For some, it is purely a physical pursuit, keeping the body toned, strong, and flexible. For others, yoga becomes more of a mindset and a way of living. Whatever your reason for practicing, or your level of experience, we welcome you to join one or both of these classes. All skill levels welcome. *No additional fee or sign-up required for this event.* 

# TOURS

## HISTORIC AND MODERN QUÉBEC CITY AND GENERAL GOVERNOR'S RESIDENCE WALKING TOUR

#### Monday, July 10, 1:30 - 4:30 p.m.

Tour the only walled city in North America and learn of the old buildings and proud monuments that line the winding streets. Stops will be made at the National Assembly and Parliament Hill, the Battlefields Park, the Citadel, Notre-Dame-de-Quebec basilica, Place d'Armes, and Place Royale, the cradle of French civilization in North America. The city walking tour culminates with a tour of the General Governor's Residence overlooking the majestic St. Lawrence River. *Register in advance for this tour. Registration fee is* \$65.00 USD per person and *includes professional tour guides, entrance fees, roundtrip transportation, and bottled waters.* 

# LOWER TOWN/PLACE ROYALE WALKING TOUR AND RIVER CRUISE

#### Tuesday, July 11, 1:30 - 4:30 p.m.

A visit to Place-Royale is like stepping back in time to the early days of New France. It was here that Samuel de Champlain founded his "abitation" (a modest wooden structure) in 1608. Learn all about this cradle of French civilization in North America at Musée de la Place Royale. Following the walking tour, you will board a river boat to cruise the St. Lawrence River and admire the breathtaking views. *Register in advance for this tour. Registration fee is* \$75.00 USD per person and *includes professional tour guides, entrance fees, roundtrip transportation, and bottled waters.* 

#### ISLAND OF ORLEANS TOUR

#### Wednesday, July 12, 1:30 - 5:00 p.m.

Native Americans inhabited the Island of Orleans long before Jacques Cartier set foot on it in 1535 and named it in honor of the Duke of Orleans, son of Francois 1st, King of France. Beginning in 1650, the French slowly settled the island, introducing the seigniorial system, which encouraged the development of agriculture and introduced craft industries. A guided visit of the village of Sainte-Petronille, often referred to as the "tip of the island," will allow you to appreciate the ancestral houses and the lifestyle of the summer residents. A trip to a local winery with an onsite tasting and guided tour of the vineyard is also included. *Register in advance for this tour. Registration fee is \$100.00 USD per person and includes professional tour guides, entrance fees, wine tasting, roundtrip transportation, and bottled waters.* 

# THE BEAUPRÉ COAST AND MONTMORENCY FALLS TOUR

*Thursday, July 13, 1:30 - 5:00 p.m.* 

Discover Québec City's countryside as you travel through small historical villages overlooking the St. Lawrence River. Throughout your time traveling the coast, enjoy stops at the world-famous shrine in Sainte-Anne-de-Beaupré; Albert Gilles' copper shop; a 1652 stone house for fresh baked bread; and Montmorency Falls – a natural waterfall 1.5 times higher than Niagra Falls. *Register in advance for this tour. Registration fee is \$75.00 USD per person and includes professional tour guides, entrance fees, roundtrip transportation, and bottled waters.* 

# ADDITIONAL ACTIVITIES

# FESTIVAL D'ETE DE QUÉBEC

#### July 6-16, 2017

As Canada's largest outdoor performance event, the festival features international music superstars along with top new talent for 11 days. See acts like Kendrick Lamar, P!NK, Metallica, Muse, and many more! For a complete list of performances and to purchase tickets, visit www. infofestival.com/en/.

#### QUÉBEC CITY BIKE TOURS

Join Cyclo Services for one of their guided bike tours of the Greater Québec area. Ride safely with certified guides who will show you Québec City as you have never seen it before. Some rides will take you through the outskirts of the city in minutes with new surroundings while others will introduce you to historic sites and neighborhoods. Biking is a spontaneous way of meeting the locals in their everyday living. A choice of bike tours are offered that are suitable for all riders. Visit www.cycloservices.net for more information.

# HOT AIR BALLOONING OVER QUÉBEC CITY

Conveniently located in old Québec City, Québec Montgoliferes invites you to enjoy an amazing bird's eye view of the St. Lawrence River and the surrounding Québec City area. Rides last one hour and are accompanied by an experienced pilot. For more information, visit www. quebecmontgolfieres.com.

#### **RIVER RAFTING**

Experience rafting on the Jacques-Cartier River at its best! Professional guides will take you down a 9.6 km (5.9 miles) class III-V rapid. Families welcome. For more information, visit www.expeditionsnouvellevague.com/en/.

# ACTIVITIES FOR THE KIDS



## CHILD CARE

Babysitting services are available with advance notice. Babysitters are all professionally trained and bilingual. Price for one or two children is \$20/hour with a minimum of three hours or \$23/hour for three children with a minimum of three hours. A surcharge will apply for three or more children. Guests will also be responsible for the taxi fare should services be extended after midnight. Please contact the hotel's concierge at least 24 hours in advance to make child care arrangements.

#### QUÉBEC CITY OIL PASTEL CLASSES (AGES 6-12) Wednesday, July 12

Session 1: 10:00 - 11:30 a.m. Session 2: 12:30 - 2:00 p.m.

Join other IADC kids with instructor and IADC spouse, Diana Crim, in this fun and creative kids' art class! We will use the art of world-renowned Canadian artist Ted Harrison for our inspiration. We will view some of his pieces and explore his use of vivid colors to create our own Canadian landscapes in oil pastel with a few added surprises. Each painting will be matted and signed by the artist to make a wonderful souvenir. *Register in advance for this event. Registration fee is \$15.00 USD per person. Class sizes are limited to the first 25 participants.* 

### **EVENING ACTIVITIES**

# KIDS AND TWEEN/TEEN NIGHT AT THE AQUARIUM

Monday, July 10

Kids (Ages 5-10): 5:30 - 9:30 p.m.

Tween/Teen (Ages 10-17): 6:00 - 10:00 p.m.

Dive into the sea in Québec City. Come and meet the 10,000 marine animals that inhabit the Aquarium: fish, reptiles, amphibians, invertebrates, and sea mammals. Among them, polar bear, walruses, and seals will provide you with unique moments. Watch them when they're feeding or being trained. Enjoy a two-hour guided tour of the aquarium and a BBQ dinner onsite. *Register in advance for this event. Registration fee is \$80.00 USD per person and includes dinner, entrance fees, roundtrip transportation, and adult supervision.* 

# ACTIVITIES FOR THE KIDS



### TEEN MIX AND MINGLE HOSTED BY ELIZA LAY

Tuesday, July 11, 4:00 - 5:00 p.m.

After the Family Games, join IADC President John T. Lay's teenage daughter Eliza for a mix and mingle in the President's suite. *No additional fee or sign-up required for this event.* 

#### KIDS NIGHT AT RECREOFUN (AGES 5-10) Wednesday, July 12, 6:00 - 10:00 p.m.

With its spacious installations and diversity of play areas, Recreofun is a place to visit for an unforgettable evening. Kids can explore or develop their motor skills in a secure and clean environment. Enjoy two hours of playtime and dinner onsite. *Register in advance for this event. Registration fee is \$80.00 USD per person and includes dinner, entrance fees, roundtrip transportation, and adult supervision.* 

### TWEEN/TEEN NIGHT AT LASER CHALLENGE (AGES 10-17)

### Wednesday, July 12, 6:00 - 10:00 p.m.

The Laser Challenge is a fun and sporty game suitable for all ages. The laser guns use a 100% European laser technology which makes it a precision game where you must aim just to earn points. Enjoy three action-packed rounds and dinner onsite. *Register in advance for this event. Registration fee is \$80.00 USD per person and includes dinner, entrance fees, roundtrip transportation, and adult supervision.* 

# KIDS NIGHT IN AT THE FAIRMONT (AGES 5-10)

### Thursday, July 13, 6:30 - 10:30 p.m.

Join IADC children for a night of fun and games at the Fairmont Le Château Frontenac. Enjoy a kid-friendly buffet dinner along with arts and crafts, games, entertainment, and a movie to wind down the evening. *Register in advance for this event. Registration fee is \$100.00 USD per person and includes dinner, crafts, activities, a movie, and adult supervision.* 

# TWEEN/TEEN DINNER (AGES 10-17)

Thursday, July 13, 7:30 - 9:00 p.m.

Before joining your parents on the dance floor at the Gala, enjoy dinner with other IADC kids onsite at the Fairmont Le Château Frontenac. Suggested attire for tweens/teens joining their parents at the Gala is dress pants and button downs for the boys and dresses or similar for the girls. Tweens/teens are also welcome to join their parents at the Gala Reception at 6:30 p.m. prior to dinner. *Register in advance for this event. Registration fee is \$100.00 USD per person and includes dinner and adult supervision.* 

# IADC ALCOHOL POLICY

The IADC follows the local laws at its meetings with regard to alcohol consumption. The legal drinking age in Québec is 18.

Alcohol consumption by children under 18 at IADC events is strictly prohibited.

# Additional Family Activities



### **AQUARIUM DU QUÉBEC**

The Aquarium du Québec's collection includes nearly 10,000 specimens representing 300 species of mammals, indigenous and exotic fish, invertebrates, amphibians, and reptiles. Watch marine mammals, such as polar bears, walruses, and several seal species, frolic in the outdoor park. Many animals from the Pacific Ocean swim in the huge 350,000 liter tank. Don't miss the "Pavilion des profondeurs" with jellyfish, stingrays, and sea horses or the two new baby walruses. For more information, visit www.sepaq.com/ct/paq/.



#### MÉGA PARC

The Méga Parc is located within Les Galeries de la Capitale, the largest shopping mall in eastern Canada with its stores and restaurants and the largest IMAX screen in the country. With 19 major attractions for the whole family including a rollercoaster and a skating rink, the Méga Parc is the largest indoor amusement park in the province of Québec and the second largest in North America. For more information, visit www.mega-parc.com/en/.



### VILLAGE VACANES VALCARTIER

Only 20 minutes from Québec City, Valcartier Vacation Village has 35 waterslides for the entire family, two themed rivers, a huge wave pool, and much more. For more information, visit www.valcartier.com/en/waterpark/.



# LA VALLÉE SECRÈTE (THE SECRET VALLEY)

Take part in one of 12 interactive treasure hunts that will lead you through the gnome forest to a magic show put on by the Teeny Tiny Dwarves. The only attraction of its kind in the region, prepared by our family for other families! For more information, visit www.valleesecrete.com.



#### RECREOFUN

Recreofun is the largest family entertainment center aimed at kids 12 and under in Québec. Given its spacious accommodations and many attractions, Recreofun is the ideal place for a memorable time. At Recreofun, children up to 12 years old can play, move, explore, and blow off energy in a clean and safe environment. For more information, visit www.recreofun.com.



#### **iSAUTE - TRAMPOLINE CENTER**

iSaute Québec is the largest trampoline center in the province and here you will find thousands of square feet of interconnected trampolines flush with the ground. The center features a spacious area for standard jumps, trampoline basketball courts, a trampoline dodgeball court with a futuristic feel, Olympic foam pits for aerial jumping, and a slackline. For more information, visit www.isaute.ca/ en/quebec/.

# HOTEL INFORMATION



# FAIRMONT LE CHÂTEAU FRONTENAC

1, rue des Carrieres Québec City, Québec Canada G1R 4P5 + 1.418.692.3861 www.fairmont.com/frontenac-quebec

Nestled in the heart of Old Québec, this unique heritage urban resort will seduce you with its breathtaking views of the St. Lawrence River and the architecture of the old fortified city, designated as a UNESCO (United Nations Educational, Scientific, and Cultural Organization) World Heritage Site.

# HOTEL RESERVATIONS AND ROOM RATES

The room rates (in Canadian dollars), which are subject to the current country and local taxes, per room, per night are:

- Fairmont Room: \$309
- Deluxe Old Québec Room: \$359
- Deluxe Riverview Room: \$409
- Fairmont Gold (Executive Level) Room: \$459 (Old Québec), \$509 (Riverview)
- Junior Suite: \$779
- Frontenac Suite: \$1,059

Group rates will apply three days prior and three days after the main meeting dates, subject to availability.

#### Information on additional room occupants:

The above mentioned rates are for single or double occupancy. Each third or more adult occupant sharing a room will be charged an additional \$30 CAD per night each. Fairmont Gold is an additional \$50 CAD per night each. There will be no charge for children up to and including the age of 18 years who share a room with their parents. Maximum occupancy is four people per room.

<u>Children in adjoining rooms:</u> For children 18 and under staying in adjoining rooms to their parents (guaranteed rooms next door as well as connecting rooms), the parents will receive 25% off the room rate for the adjoining room.

<u>Cribs and rollaways:</u> There is no additional charge for cribs or rollaways.

For a description on the various room types, please visit www.fairmont.com/frontenac-quebec/accommodations.

In order to make your hotel reservation you must first register for the meeting with the IADC. Once registered, the IADC will send you a hotel code along with your registration confirmation that will allow you to secure a hotel room at the Fairmont Le Château Frontenac. When a reservation is made, the hotel will require a credit card to guarantee the reservation. Availability of rooms at the group rates are subject to the IADC room block and for reservations made by June 5, 2017 when unused rooms will be released. Reservation requests received after the room block has been fully reserved or after the release of unused rooms on June 5, 2017 will be accepted on a space available basis at the group rate. Please note the room block may fill before June 5, 2017 so we encourage you to register with the IADC so you can make your hotel reservation early.

Check-in time is 4:00 p.m. and check out time is 12:00 p.m. Attendees arriving before check-in will be accommodated as rooms become available. The Bell Stand can arrange to check baggage for those arriving early and for guests attending IADC functions on their day of departure.

#### HOTEL CANCELLATION POLICY

When a reservation is made, the resort will require a deposit equal to the room rate and tax for the first night's stay. An individual's deposit is refundable if the resort receives notice of an individual's cancellation at least 48 hours prior to scheduled arrival. Cancellation received after this cut-off will forfeit the deposit.

## Historical Tour Hotel App

The iconic Fairmont Le Château Frontenac has an enchanting past. Explore the venue and learn more about its fascinating history with the hotel's historical tour app, available for Apple and Android devices.

#### To download, search for "Fairmont Le Château Frontenac" in the app store on your device.

With the app, you'll be able to experience a 15-minute interactive historical tour, featuring a narrative walk through time including stories and images of years gone by.

# HOTEL INFORMATION



#### RESTAURANTS

Fairmont Le Château Frontenac's restaurants offer exceptional views of the St. Lawrence River in an open, elegant, year-round environment. They reflect the resort's heritage, while keeping up with the latest culinary trends. Local, fresh, and innovative are the pillars upon which the talented culinary team creates new menus.

- Champlain Restaurant presents a culinary journey through the discovery of a new Québec cuisine by Chef Stéphane Modat.
- **1608** Wine & Cheese Bar is a place to savor and taste, where the passion for our local cheeses is combined with great wines from around the world.
- **Bistro Le Sam** is an experience in constant evolution throughout the day. Lunch menu, creative dishes to share, trendy happy hours, and innovative mixology.
- **Place Dufferin** serves elegant buffets and sumptuous à la carte breakfast menus overlooking the St. Lawrence River.
- **Starbucks** is your perfect stop before a busy morning in meetings or exploring Québec City.

# For more information, please visit www.fairmont.com/ frontenac-quebec/dining.

#### SPA

Le Spa du Château Frontenac is one of the top rated day spas in Québec. Enjoy massage therapy, body, and aesthetic treatments in a sophisticated and relaxing atmosphere. A range of luxurious products is offered in order to complete your beauty ritual. Relax at the magnificent swimming pool area before or after your treatment.

Booking your spa appointments in advance is STRONGLY recommended. To book directly with the spa, please call + 1.581.300.3010 or email spaduchateaufrontenac@amerispa. ca.

#### FITNESS CENTER

The Fairmont Le Château Frontenac's Fitness Center is built to ensure that guests are able to use the best fitness equipment in a comfortable environment. The Fitness Center is open 24 hours and can be accessed with your room key.

# **GENERAL** INFORMATION

## ENTRY TO CANADA

#### New entry requirement now in effect:

Visa-exempt foreign nationals need an Electronic Travel Authorization (eTA) to fly to or transit through Canada by air. Exceptions include U.S. citizens and travelers with a valid Canadian visa. Canadian citizens, including dual citizens, and Canadian permanent residents cannot apply for an eTA.

Most travelers need a valid entry document such as an Electronic Travel Authorization (eTA) or a visa to visit Canada. This will depend on:

- The type of travel document you plan to travel with;
- The country that issued your travel document; and
- Your nationality.

#### **Basic requirements:**

To visit Canada, you will need a passport and depending on your country of origin, you will need to obtain an eTA or travel visa.

To find out if you require an eTA or visa, go to www.cic.gc.ca/ english/visit/visas.asp and for further information, go to www. cic.gc.ca/english/visit/apply-who.asp. If you determine that you will need a letter of invitation from someone who lives in Canada to obtain a visa, please email Rebecca Zurcher, Director of Meetings, at rzurcher@iadclaw.org and she can connect you to a Canadian IADC member.

#### DIRECTIONS

The closest airport to Fairmont Le Château Frontenac is Québec City Jean Lesage International Airport (YQB) which is 30 minutes away. The Montréal airport – Montréal-Pierre Elliott Trudeau International Airport (YUL) – is a three and a half hour drive from the hotel. Regular flights occur daily to both airports, but please be advised that there are fewer non-stop flights from major cities to Québec City than Montréal.

For more specific information on getting to Québec City by plane, car, bus, or train, please visit www.quebecregion.com/ en/transportation/ which is a great resource to reference while making your travel arrangements.

# **RENTAL CARS AND PARKING**

Several car rental companies provide convenient onsite car rental service offering a wide variety of vehicles to satisfy your needs. You'll find them on the ground level of the administrative building at the Québec City Jean Lesage International Airport (YQB).

Should you choose to rent a car or drive to the resort, please note that the Fairmont only offers indoor valet parking at a rate of \$36.00 CAD, per 24 hour period which includes in and out privileges.

#### **TAXI FARE**

Taxis are easily accessible from the Québec City Jean Lesage International Airport (YQB) and are a flat rate of \$34.25 CAD to the Fairmont Le Château Frontenac.

### CAR SERVICE

To find a limousine or other means of transportation upon arrival at the Québec City Jean Lesage International Airport (YQB), please go to the information counter located inside the terminal just outside the security checkpoint near the international arrivals area. You may also contact any of the following companies for information on rates in effect or to make a reservation before you arrive at YQB:

#### D2S Limousine inc.

+ 1.418.652.7316 www.d2slimousine.com

#### **Groupe Limousine A-1**

+ 1.418.523.5059 www.limousinequebec.com

#### **Groupe Limo Québec**

+ 1.418.847.9190 www.limoquebec.com

#### WEATHER

The temperature in Québec City in July ranges from an average high of  $77^{\circ}F/25^{\circ}C$  and an average low of  $57^{\circ}F/14^{\circ}C$ . Weather can always be unpredictable though, so we encourage you to check the forecast as the meeting gets closer at www.weather.com.

# **GENERAL INFORMATION**

#### CURRENCY

Canadian and American dollars are not on par. American currency is accepted in most establishments at variable exchange rates.

Legal tender is the Canadian dollar, which divides into 100 cents. Bills come in the following denominations: 5, 10, 20, 50, and 100 dollars. The coins in use are of the following denominations: 5, 10, and 25 cents, as well as one and two dollars.

On arrival, visitors should obtain Canadian currency at the official exchange rate in order to avoid problems. There are also currency exchange bureaus in Old Québec.

#### FAIRMONT'S PRESIDENT CLUB

Fairmont Hotel & Resorts exclusive guest recognition program, Fairmont President's Club, is complimentary. Your Fairmont President's Club experience begins the moment you arrive at any Fairmont Property with express check-in and continues during your stay with complimentary high-speed internet access, free local calls, access to the fitness center, and more. To register, please go to www.fairmont.com/fpc.

#### ATTIRE

Meetings and Events: Resort casual (slacks, shorts, golf shirt, button down/blouse) is appropriate for CLE programs and committee meetings. Please note that it can be cool in meeting rooms. The Welcome Reception, Theme Party, and other receptions call for comfortable and casual dress. Requested attire for the final night's Gala is black tie.

#### SPECIAL NEEDS

If you will have special needs during the meeting (i.e. diet or accessibility), please let the IADC office know in advance of the meeting by contacting Rebecca Zurcher, Director of Meetings, at rzurcher@iadclaw.org

#### EASY PAYMENT OPTIONS

For your convenience, all registration and activity fees may be paid by check, wire transfer, Visa, American Express, or MasterCard. If paying by check, please make sure it is in U.S. currency and mail it to the International Association of Defense Counsel, 303 West Madison, Suite 925, Chicago, IL 60606. If paying by wire transfer, please contact Jenée Williams, Staff Accountant, at jwilliams@iadclaw.org for wire transfer details.

### IADC CANCELLATION POLICY

A CASH REFUND, less a \$150 USD processing fee, will be made if a written notice of cancellation is received by the IADC office more than thirty (30) days prior to the first day of the meeting. No reason for the cancellation need be provided for a timely notice of cancellation.

NO CASH REFUND will be made if notice of cancellation is received by the IADC office thirty (30) days or less prior to the first day of the meeting. However, if special circumstances arise before the meeting which prevents attendance, a member may request a future meeting credit. The request need to be in writing and submitted to the IADC office. It should be directed to the Finance Committee's attention and note the special circumstance which caused the cancellation. The credit request can only apply to meeting registration fees (not air, hotel, activity, tour or special event fees) and, if approved, will be valid for use toward any IADC meeting for one (1) year from the date of the meeting for which credit is requested. A \$150 USD processing fee will be deducted from the total future meeting credit.

All future meeting credit requests will be considered by the Finance Committee and the decision of that Committee will be final.

### FOR MORE INFORMATION

Fairmont Le Château Frontenac www.fairmont.com/frontenac-quebec

Québec City Convention and Visitors Bureau www.quebecregion.com/en/

A Great Resource for Planning Your Free Time! Québec City Tourist Guide https://cld.bz/ngY4Gat

> IADC 2017 Annual Meeting www.iadclaw.org

> > **Onsite** www.iadcmeetings.mobi

> > > #iadcmeetings

# 2017 ANNUAL MEETING - REGISTRATION FORM

DATES: July 9 - 14, 2017 • LOCATION: Fairmont Le Château Frontenac, Québec City, Québec Canada

You must register for the meeting with the IADC prior to reserving rooms at the hotel. You will receive a hotel code with your meeting confirmation that will allow you to reserve rooms at Fairmont Le Château Frontenac. Register for the meeting at www.iadclaw.org or fill out this form and mail or fax to the IADC, or email Maria Juarez at mjuarez@iadclaw.org.

REG	ISTRANT INFORMATION					
NAME			NAME ON BADGE			
FIRM/CO	MPANY NAME					
BUSINESS	ADDRESS					
CITY	STATE		ZIP		COUNT	ov.
					COUNT	
BUSINESS	S PHONE		BUSINESS FAX			
EMAIL AD	DRESS		SPOUSE/SIGNIFICANT OTH	ER EMAIL ADDRESS		
HOME AD	DRESS CITY		STATE ZIP		COUNT	RY
U.S. STAT	FE BAR NUMBER(S) FOR ALL STATES WHERE LICENSED		U.K. SOLICITOR IDENTIFIER	NUMBER (if applicable)		
<i>*If yes, p</i> Check t	the first IADC Midyear or Annual Meeting that you have attende <i>clease forward a photo of you and your spouse/significant other (i</i> his box if you are interested in being a First Timer Host.		meeting) to afitzgerald@i			
	list all adult guests attending with you: on badge Relationship to registrar	1t	Please list all child g Children's name	Birth	•	Gender M F
				/_	/	M F
				/_	/	M F
Code	attendees on <u>any two consecutive days of your choosing</u> . *****Spouses/Adult Guests who would like to a Registration Category	receive CLE o Before M		a Non-Member Lawy After May 12	'er.****	
R1	Member/Non-Member Lawyer	\$1,585	\$1,6		\$	
R2	Spouse/Significant Other/Adult Guest	\$595	\$64	15	\$	
R3	Adult Child (18+ years)*	\$595	\$59	95	\$	
R4	Senior Child (13-17 years)*	\$175	\$17	75	\$	
R5	Junior Child (5-12 years)*	\$125	\$12		\$	
<u>R6</u>	Children under 5 (*Complimentary) Please list child(ren)	above and inc	licate number attending	here:	\$ Com	plimentary
R7,10,1	<ol> <li>Two-Day Corporate/Insurance Package Please indicate which two days you plan to attend the meeting</li> </ol>	\$495 na:⊓ Mondav ⊓	\$5° Tuesdav ⊓ Wednesdav ⊓		\$	
R8	Two-Day Corporate/Insurance Spouse/Sig. Other/Adult Gues		\$24 \$24	•	\$	
R9	Emeritus Member	\$650	\$70	00	\$	
*Registrat	tion fees required for all Adult Children. Registration fees required for three The Foundation of the IADC Raffle Support YOUR Foundation by purchasing raffle tickets! Our raff Meeting. This raffle prize includes three nights accommodations, resport spa. The drawing will be held at the Gala on July 13. You	<b>le package is c</b> , including break	ourtesy of the La Quinta kfast each morning, a roun	<b>Resort and Club, home</b> d of golf for two, and two	<b>of the 2018</b> 60-minute r	B IADC Midyea massages at the
F1	The Foundation Raffle Ticket	\$100 eac	h		\$	
		Total p	Total from activ bayment included with r	vities on reverse registration from	\$ \$	
PAY	MENT (ALL FEES IN USD)					
Cł	neck/Money Order (Payable to the IADC in USD)	AMEX	Visa	MasterCa	ard	
Numbe	r:		Expiration Date:	Security	Code:	
Name o	on Card:					
Signatu	IL6:					

Please note: The IADC cannot register you unless the proper payment is made with your registration form. All fees are listed above and are payable in U.S. currency. Please see the General Information page for the full refund policy. Questions? Call 1.312.368.1494.

# 2017 Annual Meeting - Registration Form

#### GOLF (REGISTRATION REQUESTED BY JUNE 9, 2017)

The fee for the Ryder Cup Golf Tournament include greens fees, cart rentals, boxed lunch, bottled waters, prizes, tournament costs, and roundtrip transportation (to Royal Québec Golf Club). Additional rentals will be charged to the individual.

Code	Date	Time	Event	Price/Person	Participants	(Handicap)		Total \$
G1	Mon. 7/10	1:00 p.m.	Golf Tournament	\$290.00		(	)	\$

#### TENNIS (REGISTRATION REQUESTED BY JUNE 9, 2017)

The fee for the tennis tournament includes court fees, refreshments, tennis balls, prizes, tournament costs, and roundtrip transportation (to Montcalm Tennis Club). Additional rentals will be charged to the individual.

Code	Date	Time	Event	Price/Person	Participants	Total \$
T4	Wed. 7/12	1:00 p.m.	Tournament	\$50.00		( ) \$
			(Men's/Women's)			

#### ACTIVITIES (REGISTRATION REQUESTED BY JUNE 9, 2017)

Code	Date	Time	Event	Price/Person	Participants	Total \$
A1	Mon. 7/10	1:30 p.m.	Historic/Modern Québec	\$65.00		\$
A2	Mon. 7/10	5:30/6:00 p.m.	Kids/Tween/Teen - Aquarium	\$80.00		\$
A3	Tues. 7/11	1:30 p.m.	Place Royale River Cruise	\$75.00		\$
A4	Wed. 7/12	10:00 a.m.	Oil Pastel Painting Class	\$15.00		\$
A5	Wed. 7/12	12:30 p.m.	Oil Pastel Painting Class	\$15.00		\$
A6	Wed. 7/12	1:30 p.m.	Island of Orleans	\$100.00		\$
A7	Wed. 7/12	5:00 p.m.	Diversity Cmmte. Wine Tasting	\$45.00		\$
A8	Wed. 7/12	6:00 p.m.	Kids - Recreofun	\$80.00		\$
A9	Wed. 7/12	6:00 p.m.	Tween/Teen - Laser Challenge	\$80.00		\$
A10	Thurs. 7/13	1:30 p.m.	Beaupre Coast/Montmorency	\$75.00		\$
A11	Thurs. 7/13	6:30 p.m.	Kids - Night In	\$100.00		\$
A12	Thurs. 7/13	7:30 p.m.	Tween/Teen Dinner	\$100.00		\$
			т	otal (transfer to r	nain registration page for payment)	\$

iotal (transfer to main registration page for payment) 5

PLEASE READ: Add activities total to registration total on the reverse and send in to the IADC with payment, fax to 1.312.368.1854, or register online at www.iadclaw.org.

# CANCELLATION POLICY FOR TOURS AND ACTIVITIES

IN ORDER TO RECEIVE A FULL REFUND, CANCELLATIONS OF TOURS/SPECIAL ACTIVITIES OFFERED THROUGH THE IADC MUST BE RECEIVED BY THE IADC OFFICE IN WRITING BY JUNE 9, 2017. CANCELLATIONS AFTER THIS DATE WILL NOT BE REFUNDED UNLESS WE ARE ABLE TO FILL YOUR SPOT.

# **OUR SPONSORS AND THANK YOU**

# **OUR SPONSORS**



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# **GENERAL CONVENTION COMMITTEE**

Chairs Ivan and Stephanie Rodriguez Houston, TX USA **Book Review** Chris and Anne Lam Charlotte, NC USA **Dine-Around** Susan Gunter Toronto, ON Canada **Family Games** Kendall and Jessica Harrison Madison, WI USA **First Timers** Ed and Aubree Sledge Birmingham, AL USA Hospitality Emily and Joe Coughlin Boston, MA USA

**Morning Run** Steven Smelser Los Angeles, CA USA **Morning Walk** Natalie Furniss Columbus, OH USA **Ryder Cup Golf** Joshua Leader New York, NY USA Second Timers Michael and Melissa Brown Baltimore, MD USA **Solos Program** Chas and Martha Reynolds Tampa, FL USA Tennis Dan and Dale Reisler Toronto, ON Canada

International Association of Defense Counsel 303 West Madison, Suite 925 Chicago, IL 60606 USA

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# UPCOMING EVENTS

July 29-August 4, 2017 45th Annual Trial Academy Stanford Law School Palo Alto, California USA

November 9-10, 2017 International Corporate Counsel College Hilton Amsterdam Amsterdam, Netherlands

> February 10-15, 2018 Midyear Meeting La Quinta Resort and Club La Quinta, California USA

April 26-27, 2018 Corporate Counsel College The Ritz-Carlton Chicago, Illinois USA

> July 7-12, 2018 Annual Meeting Epic Sana Lisboa Lisbon, Portugal

Visit IADC's event calendar for up-to-date information at www.iadclaw.org/events.