



IADC DOCKET

SUPERIOR ADVOCATES. GLOBAL PERSPECTIVE.



Joseph E. O'Neil
IADC President

President's Message

IADC's Value: Superior Advocates, Global Perspective

The IADC is better and more diverse than ever thanks to each and every one of our members and to those who have had the opportunity to serve a leadership position with the IADC. We are what our logo says – an association of superior advocates with a truly global perspective.

The IADC remains separate and apart from all other legal organizations, and we are well positioned globally and for the future. But, we cannot sit still. Our profession is rapidly evolving. The demographics, interests and goals of those entering the practice of law today are far different than they were just 5 or 10 years ago. Lawyers are now connected with other lawyers and clients across the globe.

Now, more than ever before, lawyers, insurance executives, law firms, and corporations are concerned about VALUE. I think it is fair to say that VALUE includes those assets and opportunities that afford lawyers the chance to become even better lawyers. The IADC is VALUE. Right now, the IADC offers our members an effective and expansive global platform, business development and networking opportunities, increased visibility, educational

President's Message continued on [page 10](#).

DUES NOTICES

Dues notices will be arriving in your mailboxes soon.

To continue your benefits of belonging to the IADC, please pay your dues by [November 1, 2015](#).

Log onto www.iadclaw.org to renew online or mail your check to:

International Association of Defense Counsel
23973 Network Place
Chicago, IL 60673-1239 USA

If you have any questions, please reach out to Cindy Yang, Membership Manager, at cyang@iadclaw.org.

While you are paying your dues, please [make a donation](#) to the Foundation of the IADC!

TABLE OF CONTENTS

New Board of Directors Members	3
International Corporate Counsel College	4
Annual Meeting Highlights	5
Inside/Outside Counsel Relationship Survey	6
43rd Annual Trial Academy Recap	7
Sandra Day O'Connor Legacy Fund	8
New Members	9
IADC Successes	11
New Committee Chairs	12
2014 Fiscal Year Financials	15
IADC In the News	15
Regional Meeting Recaps	16
Promote Your Membership	17
IADC Resources	18

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Mary Beth Kurzak
Chicago, Illinois USA

Docket Editor
Ashley Fitzgerald
Communications Manager
afitzgerald@iadclaw.org

NEW BOARD OF DIRECTORS MEMBERS

Congratulations to the new members of the [IADC Board of Directors](#). We thank the Nominating Committee, including Chair Joe Ryan and members Alba Romano, Moses Kim, Steven Rosenhek, and Russell Stewart for their time and careful consideration.



Click the photo above to open the photo gallery of our new Board of Directors. Use the left and right arrows to scroll through the photos in this gallery.

President

Joseph E. O'Neil
Lavin, O'Neil, Cedrone & DiSipio
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President-Elect

John T. Lay, Jr.
Gallivan, White & Boyd, P.A.
Columbia, SC USA

Immediate Past President

Tripp Haston
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Vice President of Insurance

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Amy Sherry Fischer
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Board Member

S. Gordon McKee
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Toronto, ON Canada

Board Member

David J. Rosenberg
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Pittsburgh, PA USA

INTERNATIONAL CORPORATE COUNSEL COLLEGE // 15 - 16 OCTOBER // VIENNA, AUSTRIA

The International Corporate Counsel College brings together in-house counsel and their law firm counterparts for two days of education and discussion on the latest legal issues affecting global companies. This year's program will be held October 15 and 16 in Vienna. The programming was developed by Director Daniela Karollus-Bruner of CMS Reich - Rohrwig Hainz Rechtsanwälte GmbH in Vienna, Austria, along with an advisory board of in-house counsel representing companies throughout Europe and North America.



The selected program topics this year include "The Art of Choosing an Arbitrator;" "(Collective) Damages Claims - A Whole New World;" "The Wild West: Litigation Financing - A Threat or a Blessing?;" "It's a Jungle Out There - Which 'Predators' Should You Know?: The Criminalization of Business Behavior;" "Do You Speak IT and Why Should You?;" and "Does Your Company Value You and Your Team?"

The location of the meeting is also exceptional. Vienna is a beautiful and rich city with much history. A handful of tours are available to participate in, allowing you opportunities to explore and experience Vienna, including an Imperial Treasury Walking Tour and a "A Tribute to Vienna" - The Spanish Riding School and Vienna Boys' Choir.

You will not want to miss this opportunity to see your international friends and colleagues and network to make new contacts. Registration is open on the IADC website at www.iadclaw.org and the [brochure](#) is posted which includes more information and details.

2015 Annual Meeting Highlights

Thank you to everyone who worked so hard to put on the 2015 Annual Meeting in Colorado Springs. It was a huge success with relevant programming and many fun social events. Thank you to our planning team - Tripp and Cara Haston, Joe and Karen O'Neil, and Laura and Joe De Santos. We also thank our many sponsors: Prestige Sponsor [Altep, Inc.](#), Event Sponsors [SEA, Ltd.](#), [Exponent](#), [MRC](#), [Thomas G. Oakes Associates](#), [Courtroom Sciences, Inc.](#), [Discovia](#), and [Trial Behavior Consulting](#). If you call on these sponsors, make sure they know you saw them at the IADC Annual Meeting! *Click the photo to the right to open the photo gallery of Annual Meeting photos. To view all the photos from the event, [click here](#).*



On Demand Education: IADC Webinars

IADC Webinars offer members and their colleagues and clients the opportunity to view complimentary educational programs about hot topics from anywhere around the world. Our Webinar schedule is jam-packed with great programs that will cover topics such as social media and asbestos. Make sure to take advantage of this wonderful member benefit by visiting the [Webinar page](#) on the IADC website to look at the schedule and register for these complimentary sessions.

We are now also recording our Webinars in order for members to be able to view them or reference them later. Please visit our [Past Webinar Materials page](#) under the "Members Only" section of the IADC website to view the recordings. If a Webinar has a recording, you will find the link for it under each Webinar listing. Recordings will be posted two weeks after a Webinar takes place.

IADC Releases Findings From Inaugural 2015 Inside/Outside Counsel Relationship Survey

Seeking a better understanding of the relationship between lawyers in law firms and lawyers in corporate legal departments, the IADC recently conducted its 2015 IADC Inside/Outside Counsel Relationship Survey. The report revealed there are key areas where inside and outside counsel are not always on the same page.

The survey included responses from 386 attorneys currently working in a corporate legal department and 303 lawyers currently working for a law firm. The majority of both groups were in leadership positions within their legal departments or firms.

To view a [PDF of the survey results](#) or read the [press release](#) with highlights of some of the findings, please visit the [IADC Inside/Outside Counsel Relationship Survey page](#) under the Publications tab on the IADC website.



The 2015 IADC Inside/Outside Counsel Relationship survey has been featured in articles on Law360 and InsideCounsel. Click the logos above to read the articles in each publication.

43rd Annual Trial Academy Recap

The 43rd Annual Trial Academy took place from August 1 to 7 at Stanford Law School in Palo Alto, California. A sold out program of 96 students and 14 faculty members participated in mock trial exercises. Brilliant demonstrations were given on opening and closing arguments, and direct and cross examinations of expert and lay witnesses. Faculty and students enjoyed learning from each other and getting to know other trial lawyers.

Students were impressed by just how close the week came to creating the atmosphere surrounding a real trial. By day four, everyone began feeling the effects of sleeping very little, performing a specific element of trial each day, and networking in the evening between preparation periods for the next day's exercises. However, the investment of time and energy was definitely paying off and sharpening their trial skills.

The faculty named themselves the Silver Gladiators after their leader Spencer H. Silverglate of Clarke Silverglate, PA in Miami, Florida. Students praised the attention they received from their faculty advisor and praised the practical insight they provided. The faculty became mentors as each group of faculty and students bonded into strong units. The affection and respect was obvious during the closing dinner as each faculty member stood with pride and recounted an anecdote from his or her group.

Next year, Donald F. (Fritz) Zimmer, Jr. of King & Spalding, LLP in San Francisco, California will serve as the 44th Annual Trial Academy Director. Special recognition goes out to this year's faculty members for the generous donation of their time and expertise: Donna L. Burden, M. Warren Butler, Emily G. Coughlin, Asim K. Desai, Gustave A. Fritchie, III, Alex J. Hagan, Bradford B. Ingram, James W. Jennings, Jr., Jeffrey R. Johnson, Gerry Lowry, Christine A. Marlewski, Stephanie M. Rippee, James F. Rogers, and Henry M. Sneath. The IADC also thanks its sponsors [InCourt Technologies](#) and [RGL Forensics](#).



HELP RAISE \$100,000 FOR SANDRA DAY O'CONNOR LEGACY FUND

The [Foundation of the IADC](#) donated \$100,000 to the Sandra Day O'Connor Legacy Fund to benefit iCivics in April. At the 2015 Annual Meeting, The Foundation issued a challenge to the IADC members and their firms and companies. Together, let's match the \$100,000 with another \$100,000!

We're happy to report that IADC members and their firms and companies have already donated and pledged more than \$40,000 toward that goal! That total includes a \$5,000 pledge by the Penhooligans Trial Academy faculty, a \$5,000 pledge by the Campbell Souperstars faculty, and a \$5,250 pledge by the Silver Glatiators. These faculties challenge other Trial Academy faculties and groups of IADC members to make pledges to the Legacy Fund. We have about \$60,000 to go to meet our goal, and every dollar counts!

Thank you to those who have donated so far. If you would like to make a donation, please [use the form](#) and send your donation to iCivics. If you are part of a Trial Academy faculty or other IADC group of members who would like to donate and have iCivics send you invoices, please contact Mary Beth Kurzak at mkurzak@iadclaw.org to coordinate.

To donate, please [use this form](#). For more information, [click here](#).



WELCOME NEW MEMBERS

Stacey Dixon

Takeda Pharmaceuticals
U.S.A., Inc.
Deerfield, IL

Christopher Gramling

Eli Lilly & Company
Indianapolis, IN

Woody Hong

Ace Group
New York, NY

Frederick Hunker

Ohio Bar Liability Insurance
Company
Columbus, OH

Reginald Johnson

Family Dollar Legal
Department
Matthews, NC

Anastasia Katinas

DePaul University
Chicago, IL

Allen Kilgore

General Electric
Birmingham, AL

Connie Lew-Corbridge

St. Jude Medical
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Telapex, Inc. & C-Spire
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Edward O'Toole

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Hannover, Germany

Joe Radogno

Allstate Insurance Company
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Brad J. Safon

Honda North America, Inc.
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Click on a new member's name to view their firm or LinkedIn profile.

President's Message continued...

forums and lifelong personal relationships.

But we must continue our efforts to evolve as an organization. We must grow, expand, and continue to diversify. We must use our collective imaginations and creativity to identify the VALUE SPACE for the IADC in the years ahead. As we do so, we cannot ignore or forget what makes the IADC so unique and what separates the IADC from all other organizations. Keeping in mind our core values and mission, the Board and other leaders throughout the organization are focused on our **"20/20 Vision Strategic Plan."** This plan, approved by the Board of Directors during its July meeting, has been created to define and deliver VALUE to our members as we approach the IADC's centennial celebration in 2020.

You will be hearing more about the 20/20 Vision Strategic Plan in the coming months. It is a plan through which the Board has studied every major aspect of what the IADC does, including the benefits it offers, membership recruitment and demographics, committee structure, staff and office resources, outreach and visibility efforts, and technology. As part of this plan, the Substantive Law Committee leadership has already been asked to offer its input on where their committees need to be positioned to address the issues and opportunities in their practice areas. I encourage each of you to get involved and provide your input and creative insight into the future of the IADC. Your advice is a key to our future success.

The IADC Board is dedicated to providing you VALUE today and in the years ahead. The 20/20 Vision Strategic Plan will give us additional structure to do so, and we look forward to continuing to position the IADC as a critical asset for you and your practice. Stay tuned for more on the plan and our progress in the coming months.

IADC SUCCESSES

[Mark Behrens](#), of Shook, Hardy & Bacon, LLP, authored a legal opinion paper on asbestos defendants for Washington Legal Foundation.

[M.C. Sungaila](#) joined the law firm Haynes and Boone, LLP as Partner. She was also named as a top labor and employment lawyer in California by *Daily Journal*. Additionally, she published an article with *The Woman Advocate* on the benefits of board service.

[Craig A. Thompson](#), Partner at Venable LLP, authored multiple articles for MCCA's *Diversity & the Bar*. He was also elected to membership in the American Board of Trial Advocates.

[S. Stuart Clark](#), a partner at Clayton Utz, was recognized in the Queen's Birthday Honours List for his significant service in law.

[Larry D. Smith](#), a partner at Southern Trial Counsel PLC, received DRI's 2015 Sheryl J. Willert Pioneer Diversity Award on June 11, 2015.

[Jeffrey A. Holmstrand](#), Senior Counsel at Flaherty, Sensabaugh & Bonasso PLLC, became President of the Defense Trial Counsel of West Virginia in June.

[James W. Shelson](#), a partner at Phelps Dunbar LLP, was named a Fellow of the American Bar Association.

[Edward S. Sledge IV](#), a partner at Bradley Arant Boult Cummings, LLP, received the 2015 Alabama Star Bar President's Award.

[Kat Gallagher](#), a partner at Beck Redden, was invited to become a Fellow of the International Academy of Trial Lawyers (IATL).

[Bonnie Mayfield](#), of Dykema Gossett PLLC in Bloomfield Hills, Michigan, was a featured speaker at the POWER conference and the CCWC Conference.

[Malini Moorthy](#), of Bayer Corporation, was included on *InsideCounsel's* R3-100 list. The list recognizes female lawyers that have the potential to become general counsel of a Fortune 500 company within three years.

[Gary L. Johnson](#), Shareholder and Practice Chair at Richard, Brandt, Miller & Nelson, was named to The Legal Elite in *Utah Business Magazine*.

Beirne, Maynard & Parsons partner [Scott D. Marrs](#) was appointed by the International Centre for Dispute Resolution to its Panel of Distinguished International Arbitrators.

Numerous IADC members were recognized in the 2016 edition of the *Best Lawyers in America* with many named "Best Lawyer" as well. To read about the members and what they were recognized for, please visit the [News section](#) of the IADC website.

Congratulations to Our New Committee Chairs!

Click the Chair's name to view their firm profile or their email address to contact them directly.

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Congratulations to Our New Committee Chairs!

Click the Chair's name to view their firm profile or their email address to contact them directly.

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International Arbitration

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Legal Writing Contest

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Membership

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Congratulations to Our New Committee Chairs!

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White Collar Defense and Investigation

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Yancey Memorial Award

[Mark Fahleson](#)
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2015 DRI Annual Meeting | October 7-11

Washington, D.C.

The Annual Meeting is DRI's premier educational event that allows you to enhance your network of defense attorneys and in-house counsel from across the country. We have secured an exceptional line-up of keynote speakers and multiple networking opportunities, including a Casino Night at Mellon Auditorium, dine-arounds, cocktail receptions, and other committee planned activities.

KEYNOTE SPEAKERS



GENERAL COLIN L. POWELL, USA (RET.)
United States Secretary of State, 2001-2005



MADELEINE K. ALBRIGHT
United States Secretary of State, 1997-2001



NINA TOTENBERG
Legal Affairs
Correspondent for
National Public Radio



ROBERT O'NEILL
Former United States
Navy SEAL



PETER D. HART
Leading public opinion
expert and NBC and Wall
Street Journal pollster



BILL MCINTURFF
Partner and co-founder of
Public Opinion Strategies, a
national political and public
affairs survey research firm



JUDGE ALBERTO GONZALES
Legal Counsel to President
George W. Bush, 2001-2005



KATHRYN H. RUEMMLER
Legal Counsel to
President Barack
Obama, 2011-2014



MICHAEL R. BESCHLOSS
Award-winning presidential historian,
New York Times columnist and
Emmy-winning contributor to NBC
News and the PBS NewsHour

Enhance your professional network
and register today at dri.org!



2014 Fiscal Year Financials

Below is the Consolidated Financial Statement for the IADC and The Foundation of the IADC. The IADC undergoes an independent audit annually after its fiscal year ends on October 31. For the fiscal year ending in October 31, 2014, the financial positions of the IADC and The Foundation of the IADC were strong and the auditors found no areas of concern with the practices and procedures of the IADC. If you have questions on these financials, please contact Mary Beth Kurzak, Executive Director, at mkurzak@iadclaw.org.

Click on the image below to view it larger.

	2014	2013
<u>ASSETS</u>		
Cash and cash equivalents	\$ 867,189	\$ 576,580
Investments	4,760,526	4,677,801
Receivables	17,547	10,029
Prepaid expenses and other	163,959	373,990
Property and equipment, net	99,273	114,872
Restricted cash	51,864	51,761
	<u>\$ 5,960,358</u>	<u>\$ 5,805,033</u>
<u>LIABILITIES AND NET ASSETS</u>		
<u>LIABILITIES</u>		
Accounts payable and accrued expenses	\$ 65,230	\$ 52,137
Accrued lease costs	77,264	87,892
Unearned revenues		
Dues	1,090,659	1,075,025
Meetings	134,568	174,979
	<u>1,367,721</u>	<u>1,390,033</u>
<u>NET ASSETS</u>		
Unrestricted		
Association	2,677,585	2,559,521
Foundation	1,915,052	1,855,479
	<u>4,592,637</u>	<u>4,415,000</u>
	<u>\$ 5,960,358</u>	<u>\$ 5,805,033</u>

IADC IN THE NEWS



[Knowing the Unknown: Avoiding the Threat of FCPA Successor Liability](#) by William E. Lawler, III and Anthony J. Phillips (August 21)

The IADC is investing resources into a PR firm to help place IADC members as experts in articles.

REGIONAL MEETING RECAPS

Toronto, Ontario Regional Meeting - June 1, 2015

Members and guests from five Canadian provinces, Switzerland, South Korea, and the U.S. enjoyed a terrific IADC Canadian Regional Meeting. Attendees benefited from a series of presentations on the latest Canadian legal developments on a range of subjects including class actions, summary judgment, and surveillance evidence. The presentations were followed by a reception and dinner. Special thanks to our hosts, Junior Siravar and Glenn Zakaib.

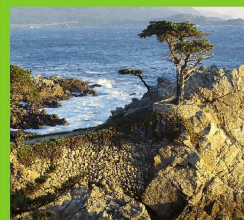
Birmingham, Alabama Regional Meeting - June 18, 2015

Members and guests from five different states enjoyed an evening of signature IADC fellowship and fascinating presentations on the history and future of Birmingham. Special thanks to host Ed Sledge for organizing and executing a successful and enjoyable meeting. Special thanks also to President-Elect Joe O'Neil and Karen O'Neil, as well as Immediate Past President Molly Craig for joining President Tripp Haston and Cara Haston at the event.

Raleigh, North Carolina Regional Meeting - June 25, 2015

IADC members from North Carolina, South Carolina, Virginia, and Alabama enjoyed an evening of fellowship and education. At the meeting, President Tripp Haston took the opportunity to thank and recognize the IADC's outgoing Vice President of Insurance, Dan Zureich, for his invaluable service over the past three years to the Board of Directors. Special thanks to hosts Andrew Chamberlin and Alex Hagan for their effort in arranging a most successful meeting.

Save the Dates



2016 Midyear Meeting

February 20 - 25
The Inn at Spanish Bay
Pebble Beach, California USA



2016 Annual Meeting

July 9 - 14
The Fairmont Southampton - Bermuda
Southampton, Bermuda



PROMOTE YOUR MEMBERSHIP WITH THE IADC MEMBER LOGO

Whether you are a new member of the IADC or have been involved with the Association for years, let others know that you are a member of one of the most prestigious civil defense organizations in the world!

Now you can tell your clients, colleagues, and friends about your membership and about the IADC with the newly approved IADC Member logo on your firm or company website, email signatures, or related marketing materials.

Option 1



Option 2



To download any of the IADC Member logos or learn about other ways to promote your IADC membership, please visit the [Promote Your Membership page](#) under the Members Only section of the IADC website. If you have questions, please contact Ashley Fitzgerald, Communications Manager, at afitzgerald@iadclaw.org.

In Their Own Words

Click the videos below to hear from IADC member Emmanuèle Lutfalla as she describes why she joined the IADC and what participation has meant for her and from IADC member Al Vance as he provides a Think IADC First testimonial.



Upcoming Events

October 15 - 16, 2015

International Corporate Counsel College

Hilton Vienna Plaza
Vienna, Austria

February 20 - 25, 2016

Midyear Meeting

The Inn at Spanish Bay
Pebble Beach, California USA

April 28 - 29, 2016

Corporate Counsel College

The Ritz-Carlton
Chicago, Illinois USA

May 12, 2016

Professional Liability Roundtable

University of Chicago, Booth School of Business
Chicago, Illinois USA

July 9 - 14, 2016

Annual Meeting

The Fairmont Southampton - Bermuda
Southampton, Bermuda

For more information about Regional Meetings, Webinars, or these events, visit our [Upcoming Events page](#).

IADC RESOURCES

Here's the latest IADC resources since the last issue of the Docket:

WEBINARS

- Employment Issues to Consider in Defending Trucking Cases: June 3 ([Presentation](#) and [Recording](#))
- Waiver on Subrogation Clauses and the Effect of Collateral Coverage Litigation: June 17 ([Presentation](#) and [Recording](#))
- DOL's New Overtime Rules: August 19 ([Presentation](#) and [Recording](#))

COMMITTEE NEWSLETTERS

From May 28 through August 24, IADC Committees published 21 newsletters. The following Committees published newsletters during this time: [Business Litigation](#); [Class Actions and Multi-Party Litigation](#); [Drug, Device and Biotechnology](#); [Employment Law](#); [Environmental and Energy Law](#); [Insurance and Reinsurance](#); [Intellectual Property](#); [Medical Defense and Health Law](#); [Product Liability](#); [Technology](#); [Toxic and Hazardous Substances Litigation](#); and [Transportation](#).

To view the newsletters, please click on the Committee to go to its Committee Business page where the newsletters are archived. If you would like to join a Substantive Law Committee, please email Maria Juarez, Administrative Assistant, at mjuarez@iadclaw.org.

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