



The IADC brings you member value and connection in as many ways as possible, and you've actively participated.

Thank you for your continued involvement.

One

2022 Issue

in

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WE ARE HEADED TO BERLIN | 2022 ANNUAL MEETING, JULY 9 - 14

Make plans to join the IADC in Berlin this summer for the <u>2022 Annual Meeting</u> as we explore this one-of-a-kind city's vibrant culture, cutting-edge architecture, fabulous restaurants, nightlife, and fascinating history.

<u>Registration is now open!</u> Once you have registered for the meeting, you will be able to proceed with making your hotel reservation(s) at The Ritz-Carlton Berlin or Berlin Marriott Hotel. Instructions on how to do so will be included with your registration confirmation.

As you make plans to join us, we encourage you to read our <u>Berlin</u> <u>Overview</u>. This highlights meeting dates with key events, current travel policies, and recommendations on what to read and watch before the meeting.

<u>Please note:</u> The full Annual Meeting schedule with program information will be available in early April; registration for IADC activities and tours will be available in early May. We will send email announcements when both become available to all members and spouses.



2022 Annual Meeting Overview Berlin. Germany SATURDAY, JULY 1- HURSDAY, JULY 14 THE BITZ CARLTON BELING HEREIN MAINSTFROTTE

President's Message

Have You Engaged with the IADC this Year?

We are well into 2022, and the IADC is moving full steam ahead. My last *Docket* President's Message challenged members to make IADC engagement a New Year's resolution.

Have you?

The IADC's wildly important goal (WIG) is to increase member satisfaction with business referrals. We believe that members increase their satisfaction with business referrals by engaging in IADC activities and forming relationships with other members. The equation is simple:

Engagement --> Relationships --> Referrals

It all starts with engagement, so here are some ways that you can engage.

Attend one or more of our upcoming **Major Meetings**. Program information and registration is available on the <u>Calendar</u> <u>of Events</u>.

We have a great lineup of other offerings in the coming months: in-person **Regional Meetings**, **Active Ally** series discussions, and complimentary **Webinars**. Attend one or more of these.

Get involved in **Committees**. Reach out to a <u>Committee Chair</u> to join monthly calls, author an article for the Newsletter or the *Defense Counsel Journal*, record a podcast, or assist with CLE.

An if you have an opportunity to **refer business**, <u>Think IADC First!</u> The IADC <u>Membership Directory</u> will help you find the IADC colleague best suited to handle the matter.

The bottom line is this: you get out of the IADC exactly what you put into it.

I hope you will go all in!

Spencer H. Silverglate IADC President OC engagement a New Year's resolutio







THE "CROWN JEWEL" RETURNS - 48th ANNUAL TRIAL ACADEMY







Enrollment for the 2022 Trial Academy is now open!

After a two-year hiatus, the IADC Trial Academy will return to in-person training July 30 to August 5 at Stanford University in Palo Alto, California. As the "Crown Jewel" of the IADC, the Trial Academy is one of the oldest and most respected programs for developing defense trial advocacy skills. Perfect for those looking to learn and practice the fundamentals and for those seeking to refine their techniques and tactics and take their trial skills to the next level, students will learn by doing.

This seven-day, intensive workshop blends faculty instruction and demonstration with individual student participation in the setting of a mock trial. Sending lawyers to the Trial Academy is as important as ever given the disruption to professional development caused by the pandemic and the re-emergence of trials as courts try to whittle away at their dockets. The Trial Academy program is sure to help your team be ready.

The Academy's faculty will be under the leadership of Director Michael A. Brown and Director-Elect Edward S. Sledge, IV.

The <u>brochure is online</u>, and there is a pricing format which includes a discount for early registration as well as discounts for attendees from corporations and government entities and registration of multiple students from the same firm. <u>Please take advantage of these</u> opportunities, as the discounts expire on April 1.

For Academy details and registration, check out the <u>Trial Academy page</u> on the IADC website.





RECENTLY LAUNCHED

Diversity Roadmap Resource Website

The IADC announced in February the launch of the <u>Diversity Roadmap</u>, a resource guide for law firms and corporations which encourages greater diversity, equity, inclusion, and belonging.

Your firm or company may have a whole team dedicated to DEI efforts, or it may just be starting on its DEI journey. This interactive website is meant to assist you no matter where you are in that process.

The Diversity Roadmap is publicly accessible and found under the

Resources section of the IADC website. The content covers critical areas such as recruitment, retention, creating an inclusive culture, and key first steps.

You'll find more than 125 practical resources, which include how-to videos created by some of our very own members, real life experiences, and best practices used by law firms and corporations of all sizes and types.

We encourage you to explore and share this valuable content. If you or your firm have a helpful resource or a success story you'd like to contribute, please reach out to <u>Ashley Hatfield</u>, Director of Communications.

We offer a big thank you to every member of the Diversity Roadmap Task Force who thoughtfully collected, vetted, and created resources to help others on their DEI journey.





Coming This April -2022 Corporate Counsel College

You can <u>register online</u> to attend the 2022 Corporate Counsel College, April 7 - 8 at The Ritz-Carlton in Chicago, Illinois USA.

During this program for senior in-house counsel and their trusted outside counsel, program offerings will include:



<u>Highlights</u>

- When Congress Calls: Strategies for Preparing for Investigations and Testimony on the Hill
- The Equifax Data Breach: From Suspicion to Settlement
- The Art and Science of Disagreeing with Management
- Have You Checked On Your Corporate Compliance Program Lately? If Not, You Should!
- Lessons for Lawyers from the Science of Well-Being
- Managing Litigation with Effectiveness and Efficiency
- Lawyers as Trusted ESG Advisors to the Business
- Asking the Right Questions During a Crisis While Running a Business to Serve Customers

For program information and registration, check out the <u>Corporate</u> <u>Counsel College page</u> on the IADC website.



The IADC Corporate Counsel Training Academy is a half-day, complimentary primer for those who have been in-house counsel for 0-3



years. It will take place **Wednesday**, **April 6**, the day before the IADC Corporate Counsel College, and Training Academy attendees are invited to stay and attend the Corporate Counsel College. There are no fees for Training Academy attendees to attend the Academy and the Corporate Counsel College, but registration is required, and space is limited.

If this program doesn't apply to you, please share this valuable opportunity with anyone who qualifies that could benefit.

For details and to register, check out the <u>Corporate Counsel Training Academy page</u> on the IADC website.

www.iadclaw.org

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IADC 2022 Midyear Meeting Recap



The Midvear Meeting took place February 19 24 in to Arizona. Scottsdale. The meeting was with successful extremelv relevant **CLE** offerings and lots of great social and

networking activities. It was great to be back in person together!

Thank you to everyone who worked so hard on the meeting. A special thanks goes out to Kirstin Abel who led the CLE planning efforts of the CLE Steering Committee along with Karen Glickstein, the CLE Committee Chair. Another big thank you goes out to the Midyear Meeting Planning Team of Spencer and Kat Silverglate, Convention Chairs Manuel and Paulina Moctezuma, and Mark and Anne Beebe. We also want to thank our meeting sponsors: <u>SEA, Ltd.; Exponent;</u> <u>MRC; Courtroom Sciences, Inc.; IMS Consulting & Expert Services; Berkeley Research Group, LLC; Baker Tilly US, LLP; Latitude; Lighthouse; and Magna Legal Services.</u>

Member Spotlight

The IADC's Member Spotlight program is designed to introduce and focus attention on members. Fill out the brief <u>Member Spotlight Form</u> to be featured next!







Resources what you may have missed

Committee Newsletters

"The Right Thing to Do" An Active Ally Profile Featuring John Browning Diversity, Equity and Inclusion Committee

The MCS-90 Endorsement By: Floyd G. Cottrell Transportation Committee

Fact Summary: Legal Actions Taken by Mexico on the Energy Sector Since 2018 By: Cecilia Flores Rueda International Arbitration Committee

A Privilege to Remember: The Protection of Accident Registers in the Discovery Process of a Trucking Lawsuit

By: Adam Rust *Transportation Committee*

Can We Ever Say Goodbye in California? By: Maureen M. Middleton Insurance and Reinsurance Committee

Ninth Circuit Adopts "Unequivocally Clear and Certain" Standard to Determine When 30-Day Removal Clock is Triggered By: Brian D. Gross and Kristi L.K. Young Product Liability Committee





Resources | what you may have missed

Committee Newsletters

France and the UK – Asbestos is Again at the Heart of Many Litigation By: Sylvie Gallage-Alwis and Lorène Massé Toxic and Hazardous Substances Litigation Committee

> Committee Update: White Collar Defense and Investigation Committee Becomes Corporate Compliance and Government Enforcement Actions Committee

In February, the Board of Directors approved that the White Collar Defense and Investigation Committee would be renamed to **Corporate Compliance and Government Enforcement Actions Committee** to better convey what topics the Committee covers.

After discussion in some of its monthly meetings, the Committee requested the IADC Board change its name to reflect that government enforcement actions are a broader category than just white collar matters and that advising on corporate compliance policies and practices is an important component of what Committee members do. White collar matters won't be disregarded, as the Committee intends to still focus on this practice area.

If you would enjoy being involved with this Committee, please email Diana Leon, Communications and Professional Development Coordinator, at <u>dleon@iadclaw.org</u> to join.





Resources what you may have missed

Defense Counsel Journal - Volume 89, Number 1

President's Page By Spencer H. Silverglate

Editor's Page By Christopher B. Parkerson

Taking a "Hard Look" at Expert Witness Testimony Under Rule 702 By Munjot Sahu, Geoffrey Drake, Eva Canaan, TaCara Harris, and Luke Bosso

Online Article | PDF to Print

Lessons From a Year in Crisis: Do's and Don'ts of Crisis Management By Michael C. Zogby, Kaitlyn E. Stone, and Claudia V. Garcia

Online Article | PDF to Print

The Arbitration Legacy of Justice Sandra Day O'Connor By Mitchell L. Lathrop, Daniela Karollus-Bruner, and Kevin F. Truxillo

Online Article | PDF to Print





Resources what you may have missed

Podcast: IADC Speaks

Defense Counsel Journal Highlight: Turning the Tables: Non-Retained Experts for Defendants

In "Defense Counsel Journal Highlight: Turning the Tables: Non-Retained Experts for Defendants," Christopher B. Parkerson, a member of Campbell, Conroy & O'Neil, P.C. (Boston) and *Defense Counsel Journal* Editor, speaks with Chad R. Hutchinson and Stephen P. Huwe, of Butler Snow LLP (Jackson, MS). Chad, Stephen, and Christopher discuss the procedures and benefits related to disclosing non-retained experts and engage in very interesting discussion about the best practices related to such a disclosure along with thoughts related to when and how it may benefit cases.

Play the episode on the IADC website

Active Ally Series (Diversity, Equity and Inclusion Committee)

Becoming an Active Ally with a Focus on Allyship with Our Muslim Colleagues *Moderators: Archie Reeves, Sylvie Gallage-Alwis; Speakers: Aisha Abdallah, Mohamed Bakry*

Becoming an Active Ally with a Focus on Allyship with Transgender Colleagues *Moderators: Jim Rogers, Charlie Price; Speakers: Francesca Rodriguez, Ryan Rasdall*

To view these recordings, visit the Diversity, Equity, and Inclusion Resources page.



www.iadclaw.org



Resources | what you may have missed

Webinars

The Right Way to Win - The Ethics of Presenting Trial Arguments Presented by - Trial Techniques and Tactics Committee *Presenters: Zandra E. Foley, Thompson Coe; T. Thomas Singer, Hall & Evans, LLC*

PDF of Presentation | Webinar Recording | Password can be found here

The Shark Whisperer - Dealing with Difficult Opposing Counsel Presented by - Trial Techniques and Tactics Committee *Moderator: Angela Brandt, Larson King, LLP Presenters: Daniel P. McCarthy, MG+M; Clarence Webster, III, Jones Walker LLP*

Webinar Recording | Password can be found here

The Role of the European Court of Justice in Developing a Pro-Plaintiff Product Liability Case Law Presented by - International Committee and Product Liability Committee *Presenters: Pierre Chalançon, Vorwerk; Rodney Freeman, Cooley LLP; Sylvie Gallage-Alwis, Signature Litigation AARPI*

PDF of Presentation | Webinar Recording | Password can be found here

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New Members

new members of the IADC

Mohamed N. Bakry

Marshall, Dennehey, Warner, Coleman & Goggin, P.C. Philadelphia, Pennsylvania United States

Whitney Eschenheimer

Johnson & Jones, P.C. Tulsa, Oklahoma United States

Laura Clark Fey

Fey LLC Leawood, Kansas United States

Bradley N. Sprout

Pion, Nerone, Girman, Winslow & Smith, P.C. Harrisburg, Pennsylvania United States

Timothy M. Peeples

Daniel, Coker, Horton & Bell P.A. Oxford, Mississippi United States

Kirby D. Hopkins

Hopkins | Centrich PLLC. The Woodlands, Texas United States

Anne D. Harman

Dinsmore & Shohl LLP Wheeling, West Virginia United States

Richard Haas

Navistar, Inc. Lisle, Illinois United States

Jennifer A. Creedon

Martin, Magnuson, McCarthy & Kenney Boston, Massachusetts United States

Peter Wende

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Brian L. Taylor Hall & Evans, LLC Billings, Montana

United States

John Shane

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William B. Larson, Jr.

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Mohamed Hashish

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Eric Boos

ADT LLC Boca Raton, Florida United States

Timothy A. Montgomery

Pion, Nerone, Girman, Winslow & Smith, P.C. Pittsburgh, Pennsylvania United States

Jordan C. Hettrich

Pion, Nerone, Girman, Winslow & Smith, P.C. Pittsburgh, Pennsylvania United States

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New Members

new members of the IADC

Jennifer Green DeHay & Elliston L.L.P.

Dallas, Texas United States

Chantelle Cseh

Davies Ward Phillips & Vineberg LLP Toronto, Ontario Canada

Joséane Chrétien

McMillan LLP Montreal, Quebec Canada

Shelton Dennis Blunt

Phelps Dunbar LLP Baton Rouge, Louisiana United States

Vijay K. Mago

O'Hagan Meyer Richmond, Virginia United States

Brent J. Arnold Gowling WLG (Canada) LLP Toronto, Ontario Canada

<u>Heidi S. Minuskin</u>

Schenck, Price, Smith & King LLP Florham Park, New Jersey United States

James Hennessey

Hartford Steam Boiler Inspection and Insurance Hartford, Connecticut United States

Shaun E. Finn

BCF Business Law Montreal, Quebec Canada

Andrea M. Ughi

Ughi E Nunziante - Studio Legale Milan, Italy Ahmed Kotb

Khodeir & Partners Giza, Egypt

Brendan J. Malley

QBE Insurance New York, New York United States

Nicholas J. Hoffman

McGuireWoods LLP Los Angeles, California United States

Lyndey R. Z. Bryant

Adams and Reese LLP Columbia, South Carolina United States

Carolyn E. Riggs

Ice Miller LLP Indianapolis, Indiana United States

Wilfred P. Coronato

McCarter & English, LLP Newark, New Jersey United States

Patrick Oot

Shook, Hardy & Bacon, LLP Washington, District of Columbia United States

Kevin W. Kita

Sutter O'Connell Cleveland, Ohio United States

Kelly Martin Malone Adler Pollock & Sheehan

P.C. Boston, Massachusetts United States

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New Members new members of the IADC

Erik O. Solverud

Spencer Fane LLP Saint Louis, Missouri United States

Eliot T. Burriss

Katten Munchin Rosenmann LLP Dallas, Texas United States

Amanda R. Cachaldora

Bice Cole Law Firm Coral Gables, Florida United States

Ashley Webber

Swift, Currie, McGhee & Hiers, LLP Atlanta, Georgia United States

Angela Bowlin

Frilot. L.L.C. New Orleans, Louisiana United States

Mary Haefer

CapSpecialty Madison. Wisconsin United States

Kristine Campbell

U-Haul International Phoenix, Arizona United States



Think IADC First is a program designed to encourage our members to consider fellow members when the opportunity arises to refer business.

With the talent and expertise of our members, you can be confident that your client will be well represented when referred to a member.

In the video above, IADC member Scott Newman shares about the global network he has created due to his IADC membership and how it has benefited his practice.

Have you had a Think IADC First referral?

We would love to anonymously share your success. Email Ashley Hatfield, Director of Communications, at ahatfield@iadclaw.org.



Upcoming Events | engage and connect



For up-to-date information on all our upcoming events, please visit the Calendar of Events page on the IADC website at www.iadclaw.org/events/.

> What Are the International Policy Responses to the Threats Presented by Disinformation? A Discussion with Will Moy of Full Fact (Webinar) March 30, 12:00 p.m. CDT

> > 2022 Corporate Counsel Training Academy April 6, The Ritz-Carlton, Chicago, Illinois United States

> > 2022 Midwest Regional Meeting April 6. The Ritz-Carlton, Chicago, Illinois United States

2022 Corporate Counsel College April 7 - 8, The Ritz-Carlton, Chicago, Illinois United States

OSHA in the Healthcare World - What We Have Learned From COVID Inspections and What to Expect in the Future (Webinar) April 20, 12:00 p.m. CDT

Critical Defense Strategies for Stopping Nuclear Verdicts[®] (Webinar) April 27, 12:00 p.m. CDT

> 2022 Southwest Regional Meeting April 28. Houston, Texas United States



Upcoming Events | engage and connect



For up-to-date information on all our upcoming events, please visit the Calendar of Events page on the IADC website at www.iadclaw.org/events/.

An Appealing Comparison: Basics of How Commercial Cases Are Appealed in Different Countries' Court Systems (Webinar) May 4, 9:00 a.m. CDT

> 2022 Professional Liability Roundtable May 12, University of Chicago, Gleacher Center, Chicago, Illinois United States

Identifying and Overcoming Obstacles to Increasing Diversity of Neutrals in Arbitration and Mediation (Webinar) May 18, 12:00 p.m. CDT

> 2022 Midwest Regional Meeting May 18, Detroit, Michigan United States

Counterfeit Goods Getting Your Client Down? Strategies for Enforcing Trademarks and Protecting Brands Using **Customs and Courts (Webinar)** June 15, 12:00 p.m. CDT

> 2022 Southern Regional Meeting June 29, Birmingham, Alabama United States





ADC Successes your accolades, wins, and accomplishments

Richard K. Shoultz, a partner at Lewis Wagner LLP, was elected as a Director of the Defense Trial Counsel of Indiana. | more

Amy M. Stewart, Founding Partner at Stewart Law Group, authored an article on Becoming Momentum Makers. | more

IADC member Dixie T. Wells and Luke J. Farley, of Ellis & Winters LLP, authored an article on behalf of the IADC for Modern Contractor Solutions most recent issue. | more

Mark Hansen joined GROWMARK, Inc. as its Senior Associate General Counsel. | more

Stephanie A. Fox and Samuel D. Habeeb, of Maron Marvel Bradley Anderson & Tardy LLC, authored an article on behalf of the IADC for HarrisMartin. | more

William S. Thomas, co-founder and principal at Gausnell, O'Keefe & Thomas, LLC, commented in an article for Construction Dive's January 2022 issue on behalf of the IADC. | more

Michael Correnti (McDonald Toole Wiggins PA) and **Quentin Urguhart** (Irwin Fritchie Urguhart & Moore LLC) won a dismissal on a summary judgment in a products liability suit. | more

William S. Thomas, co-founder and principal at Gausnell, O'Keefe & Thomas, LLC, authored an article for the February 2022 issue of Modern Contractor Solutions on behalf of the IADC. | more

Michael Marsh, partner at Akerman was featured LLP. among Lawdragon's 500 Leading Lawyers in America. | more



IADC Successes *your accolades, wins, and accomplishments*

Danielle Waltz, of Jackson Kelly PLLC. authored an article for Modern Contractor Solutions March 2022 issue on behalf of the IADC. more

The following IADC members became Fellows of the American College of Trial Lawyers in February: E. Mitchell Griffith of Griffith, Freeman & Liipfert, LLC; Mitzi S. Mayfield of Riney & Mayfield LLP; Gordon McKee of Blake, Cassels & Graydon LLP: Bryant J. Spann of Thomas Combs & Spann, PLLC; and Junior Sirivar of McCarthy Tetrault LLP. | more

Tammy J. Meyer served as an instructor at Indiana Continuing Legal Education Forum's Trial Advocacy Skills College in March 2022. | more

> To submit an accolade, courtroom success, or pro bono story, email Diana Leon, Communications and Professional Development Coordinator.



Thank You to Our 2021-2022 Sponsors

<u>Baker Tilly US, LLP</u> <u>Baylor Law Executive LL.M. in</u> Litigation Management

Berkeley Research Group, LLC

Courtroom Sciences, Inc.

Exponent

IMS Consulting & Expert Services

Jensen Hughes

<u>Latitude</u>

Lighthouse

Magna Legal Services

<u>MRC</u> SEA, Ltd. The IADC Foundation cookbook, *International Accumulation of Delightful Cuisine*, is filled with 200 recipes from members around the world, and sales benefit the Foundation's efforts to support the rule of law globally.



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<u>Purchase a cookbook now.</u>



SUPPORT THE IADC FOUNDATION

The Foundation of the IADC works to support the rule of law and access for all to a fair and just legal system through education and research, strategic partnerships, and relevant projects.

Your contributions and support help such projects as:

<u>iCivics</u> | <u>The United Nations Education for Justice campaign</u> | <u>National Foundation for Judicial Excellence</u> | <u>IADC Webinars</u>