PRINTABLE FULL SCHEDULE

- schedule as of July 7 -

Friday, July 5, 2024

3:30 p.m. - 5:00 p.m.

Finance Committee and Board of Directors Meeting

5:00 p.m. - 7:00 p.m.

2024 Canada Regional Meeting - Vancouver, BC



Come join IADC members and invited guests for camaraderie and networking at <u>IADC's 2024</u> <u>Canada Regional Meeting - Vancouver, BC</u>.



IADC member Host James Sullivan will welcome attendees from 5:00 p.m. - 7:00 p.m. at Blake, Cassels & Graydon LLP.

If you are in town this evening prior to the 2024 Annual Meeting, please join us for this members and adult guests cocktail reception.

Registration is complimentary, but required. <u>Please visit the IADC website</u> for more details and to register.

Saturday, July 6, 2024

8:00 a.m. - 3:00 p.m.

Board of Directors Meeting

2:00 p.m. – 7:30 p.m.

IADC Registration Desk

Have questions or need help? Visit IADC's Registration Desk during posted hours for assistance.

4:30 p.m. – 5:30 p.m.

First Timers Introductions

The First Timers program is for all IADC members and their registered guest(s) who have never attended a Midyear or Annual Meeting. At this introduction, you will learn more about the IADC and the Annual Meeting. You will also meet other First Timers and their member Hosts, as well as the Board of Directors and Past Presidents in attendance, so throughout the meeting you will see familiar faces. Resort casual attire.

Thank you to First Timers Chair Sylvie Gallage-Alwis.

5:30 p.m. - 6:00 p.m.

First Timers Reception

Join other First Timers with their families and their member Hosts at this reception that takes place prior to the *Welcome to the Couve!* Welcome Reception. *Resort casual attire*.

6:00 p.m. - 7:30 p.m.

Welcome to the Couve! Welcome Reception



Join us in the Pacific Ballroom at the Fairmont Hotel Vancouver for beverages and light hors d'oeuvres as we officially kick-off the Annual Meeting. *Resort casual attire*. <u>Please note:</u> All registered attendees (main registrants, spouses, guests, and children) are invited. Name badge required for entry.

10:00 p.m. - 11:30 p.m.

After Dinner Gathering

SPONSORED BY BERKELEY RESEARCH GROUP, LLC

Wrap up your evening with a nightcap and camaraderie at this After Dinner Gathering held exclusively for IADC attendees in the Notch8 Private Dining Room. Beer, house wine, and non-alcoholic beverages are complimentary with your meeting name badge.

Sunday, July 7, 2024

On Demand

New Technologies in Vehicle Data - Vehicle Accident Reconstruction

Committee Sponsor: Transportation

This one-hour course focuses on the data a vehicle can capture during a crash event. This course will help adjusters to understand the data a vehicle accident reconstructionist might have available to them during their investigation. Gaining knowledge and understanding as to how these losses are investigated is important to those adjusting these types of losses. Mr. Freda will provide insight on the various systems on different vehicles that can record data, how the data is retrieved, and

how vehicle technologies are advancing, as well as highlighting real-life examples to illustrate the importance engaging an expert early and often.

Vehicle accidents occur roughly every six seconds in the United States; this presentation will provide information regarding the systems on vehicles that can record data, as well as how it can be interpreted to quantitatively form the reality surrounding the crash. During the course of an investigation, it is helpful for adjusters to have knowledge of crash data recorders (CDRs) so they can work together with their experts to achieve the best possible outcome for their client.

Many professionals in the insurance and legal fields are familiar with downloading the data from a vehicle's airbag control module, commonly referred to as the vehicle's "black box"; however, many more systems are available in modern vehicles that can provide an accident reconstructionist with even more information about the incident. The objective is to educate the audience so that they have a more complete picture with regards to the data a vehicle can capture about a crash event. Mr. Freda will discuss his methods and provide real-life examples to illustrate the variety of sources on a vehicle that can provide data. This course is led by a qualified instructor, with multiple years of experience in this field.

Speaker: Matthew J. Freda, S-E-A, Rolling Meadows, Illinois USA

On Demand

What Have Bristol-Meyers Squibb and Mallory Meant for Class Actions?

Committee Co-Sponsors: Business Litigation, Class Actions and Multi-Party Litigation In Bristol-Myers Squibb Co. v. Superior Court of California (2017), the U.S. Supreme Court held that in mass tort cases, federal courts lack specific personal jurisdiction over nonresident defendants for claims brought by nonresident plaintiffs. In the years since, the federal courts that have considered the decision's applicability to class actions have reached different conclusions. Hear from a panel of seasoned class action practitioners on how the different courts have applied Bristol-Meyers Squibb to class actions, their various rationales, and the arguments that have worked and those that have not.

<u>Speakers:</u> Anne A. Gruner, Duane Morris LLP, Philadelphia, Pennsylvania USA; Zachary A. Madonia, Bradley LLP, Birmingham, Alabama USA

6:00 a.m. - 7:00 a.m.

Morning Run (Complimentary)

Get your blood pumping, get moving, and get to know fellow attendees at this IADC morning run. The Morning Runs are complimentary and sign-ups are not required.

Thank you to Morning Run Chair Eric Brotten.

7:00 a.m. – 9:00 a.m.

Grab and Go CLE Breakfast

"Grab and Go" breakfasts are available outside the morning meeting rooms, making it easy for attendees to have breakfast without missing a minute of the great CLE programming we have planned for you.

7:00 a.m. - 9:00 a.m.

Meet and Greet Breakfast

Join fellow attendees for breakfast to network, discuss ideas, or plan your day. Breakfast is available to all registered attendees. Meeting name badge required for entry.

7:00 a.m. – 4:00 p.m.

IADC Registration Desk

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7:30 a.m. - 8:30 a.m.

Al In the Law: Friend or Foe – Helping Lawyers Through the Growing Pains of a New Reality

Committee Co-Sponsors: Cyber Security, Data Privacy and Technology, Drug, Device and Biotechnology, International, International Arbitration

A veteran lawyer and young practitioner will demystify AI and offer guidance to practicing lawyers now standing at the crossroads of a new legal landscape. Aside from its "other worldliness" to some, AI offers transformative potential but with real world ramifications, ethical quandaries, and legal pitfalls. The program will look at practical applications (e.g., ChatGPT, Clearview AI, and DALL e) and current case studies that offer nascent guidance, from the Levidow firm case (ChatGPT used to cite cases) to the social and ethical implications of racially-biased facial recognition software to IP uses. Join us for a look into the present and future of AI and the law.

<u>Speakers:</u> Michelle Fujimoto, Shook, Hardy & Bacon L.L.P., Irvine, California USA; Joey Piorkowski, Norton Rose Fulbright US LLP, Dallas, Texas USA

7:30 a.m. - 8:30 a.m.

Morning "Coffee Run" Walk (Complimentary)

Get your blood pumping, get moving, and get to know fellow attendees at this IADC morning walk. Attendees will go to different nearby coffee shops each morning. The Morning Walks are complimentary and sign-ups are not required.

Thank you to our Morning Walk Chairs Melissa Dorman Matthews and Meade Hartfield.

7:30 a.m. - 8:30 a.m.

The Perils of Eroding Liability Policies: How to Avoid Getting Burned

Committee Co-Sponsors: Insurance and Reinsurance, Medical Defense and Health Law, Professional Liability

Over the years, there has been an upward trend in the offering of defense-within-limits professional liability insurance policies by carriers which commonly provide a more affordable cost of premium. It is attractive to the insurance carrier as it places a ceiling on the amount of defense costs and liability exposure. Under this type of policy, every dollar spent in defending the suit results in a reduction of dollars available on the policy to resolve the suit by settlement. There is pressure on defense counsel to refrain from conducting certain work-up of the file, yet, if the plan is to proceed to trial, the risk of foregoing necessary strategies may result in a poor result. Conversely, one may

run the risk of depleting the policy with an aggressive defense which can be devastating to the insured if there is a plaintiff's verdict.

This session will address the risks and consequences of defending an insured with a burning policy, including exposure of the broker for proposing such policies to high-risk professionals to bad faith or legal malpractice actions. We will address consequences of policy limits demands and provide best practices for navigating through defending an insured with a burning policy.

<u>Speakers:</u> Kathleen Buck, Minnesota Lawyers Mutual Insurance Company, Minneapolis, Minnesota USA; Constance A. Endelicato, Wood Smith Henning & Berman, Los Angeles, California USA; Matthew Pietsch, Taylor, Pigue, Marchetti & Blair, PLLC, Nashville, Tennessee USA

7:30 a.m. - 8:30 a.m.

Win One or Lose Them All: Attempts to Use Nonmutual Offensive Collateral Estoppel in MDL Bellwether and Other Trials

Committee Co-Sponsors: Business Litigation, Class Actions and Multi-Party Litigation, Product Liability, Toxic and Hazardous Substances Litigation

Nonbinding bellwether trials have long been used in MDLs and other consolidated proceedings to inform the parties on the strengths and weaknesses of the claims and defenses. Recently, in *In re* E. I. du Pont de Nemours & Co. C-8 Pers. Inj. Litig., 54 F.4th 912 (6th Cir. 2022), the Sixth Circuit affirmed a district court's decision to apply nonmutual offensive collateral estoppel to preclude a bellwether-losing defendant from contesting certain liability issues in any future trial involving an MDL plaintiff. The Supreme Court is currently considering a certiorari petition challenging the Sixth Circuit's ruling. Regardless of the outcome of that petition, MDL defendants going forward will have to be cognizant of the possibility that losing a bellwether trial may have far greater implications than in the past. The issue is not limited to the US as defendants in Canada and elsewhere are facing similar attempts to apply foreign judgments to claims brought in their countries. This moderated panel, which includes a MDL practitioner, a lawyer from Canada, and an in-house counsel, will discuss the du Pont case, the doctrine of nonmutual offensive collateral estoppel in various jurisdictions, and suggest best practices when clients face multiple actions.

<u>Speakers:</u> Timothy E. Congrove, Shook, Hardy & Bacon L.L.P., Kansas City, Missouri USA; Gordon McKee, Blake, Cassels & Graydon LLP, Toronto, Ontario Canada; Zane C. Riester, Johnson & Johnson, New Brunswick, New Jersey USA

8:30 a.m. - 10:30 a.m.

Networking Coffee Break



Connect with fellow members to build relationships and pursue strategic opportunities for your practice or law firm at these Networking Coffee Breaks each morning.

8:45 a.m. – 10:00 a.m.

Opening Session

We encourage you to attend this general session where IADC President Michele Smith will give a State of the Association address and valuable meeting highlights and information will be shared. *The Opening Session is not available for CLE credit.*

10:00 a.m. – 11:15 a.m.

Open Forum: Justice Mahmud Jamal



"A Judicial Legacy Shares Insights and Reflections - A Conversation with Canadian Supreme Court Justice Mahmud Jamal"

Justice Mahmud Jamal was appointed to the Supreme Court of Canada on July 1, 2021. He served as a justice of the Court of Appeal for Ontario from 2019 to 2021.

Before his appointment to the bench, Justice Jamal practiced with Osler, Hoskin & Harcourt LLP for more than 23 years in the fields of appellate litigation, constitutional and public law, class actions, and commercial litigation. He appeared before the Supreme Court of Canada as counsel to a party or intervener in 35 appeals addressing a wide range of civil, constitutional, criminal, and regulatory issues, including issues of Quebec civil law. He also appeared before the courts of seven provinces, the Federal Court, the Federal Court of Appeal, the Tax Court of Canada, and various federal and provincial administrative tribunals.

As a lawyer, Justice Jamal was a director of the Canadian Civil Liberties Association, The Advocates' Society, and the Osgoode Society for Canadian Legal History. He was an advocacy advisor to the Supreme Court Advocacy Institute and a trustee of the *Canadian Business Law Journal*. He has taught constitutional law at the Faculty of Law of McGill University and administrative law at Osgoode Hall Law School, and he has published widely in his areas of practice. He was also chair of his firm's national pro bono program and a member of its partnership board.

Justice Jamal is an adjunct professor at the Faculty of Law of McGill University, a senior fellow of Massey College at the University of Toronto, and the chair of the Ontario Rhodes Scholarship Selection Committee.

Justice Jamal was born in Kenya, raised in England, and completed high school in Edmonton, Alberta. He received a Bachelor of Arts degree from the University of Toronto, Bachelor of Laws and Bachelor of Civil Law degrees from the Faculty of Law of McGill University, and a Master of Laws from Yale Law School, which he attended on a Fulbright Scholarship. He served as a law clerk to Justice Melvin L. Rothman of the Quebec Court of Appeal and Justice Charles D. Gonthier of the Supreme Court of Canada.

Thank you to Open Forum Chair Heidi Friedman.

11:30 a.m. – 12:30 p.m.

IADC "101" Program

"I wonder how I can get more involved with IADC?" "How is the IADC's leadership structured?" "What are the best things I can do in IADC to increase my BDOs?" "How can I get referrals?" If you've ever asked yourself these questions, come hear the answers to these and many more in this practical session where you can learn all you need to know about the IADC. Whether you're a brandnew member, or have been around but still have questions, come hear from members of the Engagement and Retention Committee, and more, and get to know your IADC!

1:00 p.m. – 4:30 p.m.





Embark on an afternoon tour of Vancouver's thriving craft brewery scene. While the Pacific Northwest has always had a large brewery industry, there has been a switch recently to a new phenomenon - small, independent craft breweries putting out what is undeniably some of the best product in the world.

Centered around Vancouver's Mount Pleasant neighborhood, historically known as Brewery Creek, guests will meet with the brewmasters or proprietors of the breweries, sample their product, and learn about their craft.

The registration fee is \$125 USD per person and includes round-trip transportation, a guide, and tastings at three breweries.

Important: The minimum age to participate is 19 years old.

1:00 p.m. - 5:00 p.m.

Vancouver Discovery Tour (\$)

Highlighting Vancouver's supernatural beauty, this whirlwind adventure tour hits all the right notes. From Stanley Park's 1,000 acres of old-growth rainforest to Canada's largest Chinatown, a knowledgeable guide will share the city's rich history. With stops at storied Gastown and thriving Granville Island, guests will enjoy a dynamic metropolis brimming with diversity set amidst an abundance of natural scenery.

The registration fee is \$75 USD per person and includes round-trip transportation, guides, and an exclusive charter experience.

2:00 p.m. – 4:00 p.m.

Family "Olympic" Games

Join other IADC families in Vancouver, host of the 2010 Winter Olympics, for some friendly competition at the IADC Family "Olympic" Games. All registered attendees are invited to participate in these group games. Come join the fun and may the best team win!

Thank you to Family Games Chairs Joel and Alexandra Eagle and Tara Ward.

Join us for the <u>FIRST EVER IADC SQUISHMALLOW EXCHANGE</u> in Vancouver. These huggable companions are supersoft plushes bursting with personality and just the right amount of squish. There are more than 1,000 different Squishmallows released in squads like fruits, animals, and characters all with their own unique names and stories. Bring a small-sized Squishmallow to Waddington 30 minutes before Family Games begins to meet other members of the IADC Squishmallow community for an exchange of these adorable collectibles for the kids and the kids at heart.

5:00 p.m. - 6:00 p.m.

First/Second Timers Reception with Past/Current Board and Sponsors



Invited guests will receive an emailed invitation prior to the meeting with a request to RSVP.

5:30 p.m. – 6:30 p.m.

Member Mix and Mingle (\$)

Meet up with friends and fellow attendees in the Notch8 Private Dining Room before going out for the evening at this cash bar reception.

5:30 p.m. – 6:30 p.m.

Young Adult Mix and Mingle

Join fellow IADC "kids" at this Young Adult Mix and Mingle, hosted by Elizabeth Morrissette, Annie Patriarca, Cayce Patriarca, and Mary Patriarca in the Presidential Suite. This event is strictly for attendees 19 years old and above. No sign-up or registration is required.

The IADC follows the local laws at its meetings with regard to alcohol consumption. The legal drinking age in Vancouver is 19. Alcohol consumption by children under 19 at IADC events is strictly prohibited.

10:00 a.m. – 11:30 p.m.

After Dinner Gathering

SPONSORED BY BERKELEY RESEARCH GROUP, LLC

Wrap up your evening with a nightcap and camaraderie at this After Dinner Gathering held exclusively for IADC attendees in the Notch8 Private Dining Room. Beer, house wine, and non-alcoholic beverages are complimentary with your meeting name badge.

Thank you to After Dinner Gathering Chairs Sarah Armstrong, Bevan Brooksbank, and May Cheng.

Monday, July 8, 2024

6:00 a.m. - 7:00 a.m.

Morning Run (Complimentary)

Get your blood pumping, get moving, and get to know fellow attendees at this IADC morning run. The Morning Runs are complimentary and sign-ups are not required.

Thank you to Morning Run Chair Eric Brotten.

7:00 a.m. – 9:00 a.m.

Grab and Go CLE Breakfast

"Grab and Go" breakfasts are available outside the morning meeting rooms, making it easy for attendees to have breakfast without missing a minute of the great CLE programming we have planned for you.

7:00 a.m. – 9:00 a.m.

Meet and Greet Breakfast

Join fellow attendees for breakfast to network, discuss ideas, or plan your day. Breakfast is available to all registered attendees. Meeting name badge required for entry.

7:00 a.m. - 3:00 p.m.

IADC Registration Desk

Have questions or need help? Visit IADC's Registration Desk during posted hours for assistance.

7:30 a.m. – 8:30 a.m.

Foundation Board Meeting

7:30 a.m. – 8:30 a.m.

Morning "Coffee Run" Walk (Complimentary)

Get your blood pumping, get moving, and get to know fellow attendees at this IADC morning walk. Attendees will go to different nearby coffee shops each morning. The Morning Walks are complimentary and sign-ups are not required.

Thank you to Morning Walk Chairs Melissa Dorman Matthews and Meade Hartfield.

7:30 a.m. – 8:30 a.m.

Price-Fixing Litigation and How to Win at Trial

Committee Co-Sponsors: Business Litigation, Class Actions and Multi-Party Litigation, International

Recent years have seen a flood of price-fixing litigation against food producers in numerous industries in the U.S. and Canada, including chicken, beef, seafood, dairy, eggs, and more. A U.S.

chicken producer recently obtained a favorable jury verdict. Hear from a panel of outside counsel on potential implications of that verdict, other recent developments and emerging issues in food price-fixing litigation, and evolving strategies for plaintiffs and defendants in the U.S., Canada, and beyond.

<u>Speakers:</u> Rachel Adcox, Axinn, Veltrop & Harkrider LLP, Washington, District of Columbia USA; M. Patrick McDowell, Brunini, Grantham, Grower & Hewes, PLLC, Franklin, Tennessee USA; Christopher E. Ondeck, Proskauer Rose LLP, Washington, District of Columbia USA

7:30 a.m. – 8:30 a.m.

Put Your Best Face Forward: Selecting and Preparing the Corporate Representative

Committee Co-Sponsors: Medical Defense and Health Law, Professional Liability

A corporation is intangible, and the corporate representative embodies the company. It is a unique opportunity to help create the company's personality. Selecting the best corporate representative can make the difference between success and failure at trial. This session will present factors to consider when selecting the best corporate representative and preparing them for deposition and trial to help create a strong corporate personality.

<u>Speakers:</u> Maureen Mahoney, Hackensack Meridian Health, Edison, New Jersey USA; Maureen M. Middleton, Primerica Financial Services, Inc., Duluth, Georgia USA; Robert G. Smith, Mayer LLP, Houston, Texas USA

7:30 a.m. – 8:30 a.m.

Well-Being on the Go!

Sponsor: International

Join Charlène Gisèle for a dynamic workshop tailored for time-pressed professionals and business travelers. Learn simple yet effective strategies for staying healthy and energized on business trips. This workshop will give you the tools to take control of your travel well-being and turn business trips into a chance for personal enhancement and success.

<u>Speaker:</u> Charlène Gisèle Bourliout, London, United Kingdom

7:30 a.m. – 8:30 a.m.

Corporate Counsel Business Meeting

7:30 a.m. – 12:00 p.m.

Nominating Committee Open Hearings

Appointments to meet with the Nominating Committee are available by signing up for a 5-minute time slot. Sign-ups will be located at the IADC Registration Desk.

8:30 a.m. - 11:00 a.m.

Networking Coffee Break



Connect with fellow members to build relationships and pursue strategic opportunities for your practice or law firm at these Networking Coffee Breaks each morning.

8:40 a.m. – 9:55 a.m.

Avoiding Surprises - How to Effectively Manage Corporate Spend in Litigation

Committee Co-Sponsors: Business Litigation, Class Actions and Multi-Party Litigation, Corporate Counsel, In-House and Law Firm Management, Product Liability

In-house counsel frequently complain that outside counsel do not appreciate the importance of corporate budgeting and the need for realistic estimates of litigation costs. An optimistic estimate is often made at the beginning of the case and then after years of expensive litigation costs, the case results in an unexpectedly high settlement or verdict, leaving in-house counsel to deliver an unpleasant message to corporate leadership. But a "worst case scenario" estimate is not what in-house counsel are looking for either. They don't want their "expectations managed." They understand there is uncertain risk and that things change in litigation. What they want is for their case to be managed efficiently, effectively, and without surprises.

A panel of experienced in-house and outside counsel will explore opportunities to balance a realistic understanding of the needs of outside counsel to develop a successful but cost-efficient resolution of a case, with the needs of the client to have timely information to evaluate a reasonable outcome consistent with running its business.

<u>Speakers:</u> Roderick Bourke, McCann FitzGerald LLP, Dublin, Ireland; Sarah Mansour, Mazda Canada Inc., Toronto, Ontario Canada; Steven Rosenhek, Fasken Martineau DuMoulin LLP, Toronto, Ontario Canada; George E. Wolf, HNTB Corporation, Kansas City, Missouri USA

8:40 a.m. - 9:55 a.m.

Driver Assistance Safety Technology: What Is It and Is There Liability If You Don't Have It

Committee Co-Sponsors: Product Liability, Transportation

Driver assistance technologies have the potential to avoid injuries and save lives by reducing traffic accidents. Some technologies provide warnings of imminent collisions, others actively intervene to prevent the collision. However, these technologies also create the potential for new theories of liability against manufacturers, commercial vehicle fleets, rental companies, and others. This presentation will explore what safety technology is available, how theories of liability based on them are evolving, what defenses are available, and how these issues are being addressed through legislative and regulatory initiatives.

<u>Speakers:</u> Michael Arnett, S-E-A, Rolling Meadows, Illinois USA; Harry Byrne, Duane Morris LLP, Philadelphia, Pennsylvania USA; Michael J. Kleffner, Shook, Hardy and Bacon LLP, Kansas City, Missouri USA

9:00 a.m. - 10:00 a.m.

Yoga (\$)

Explore yoga alignment, breathing, and heightened self-awareness through a full range of poses. Yoga is great for beginners and experienced yogis alike.

The registration fee is \$20 USD per person and includes yoga equipment and instruction.

10:05 a.m. – 11:05 a.m.

Culture Clash: Foreign Blocking Statutes and Privacy Laws--Legitimate Legal Protections or Devious Barriers to Litigation?

Committee Co-Sponsors: Business Litigation, Class Actions and Multi-Party Litigation, Drug, Device and Biotechnology, International, Product Liability

Any lawsuit that involves a party from Europe or various other civil law jurisdictions presents potential for the discovery process to be confounded by laws that prohibit production of documents pursuant to foreign laws, such as the court rules in the US and Canada. Domestic "blocking" laws governing those non-North American parties may prohibit the disclosure of documentary productions in a foreign lawsuit, or require redaction of a vast array of personal information from every single producible document, or prohibit a representative witness from submitting to a compulsory deposition, etc. Violation of these types of laws by a resident of the foreign state is potentially punishable by imprisonment in some jurisdictions.

The panelists, who have confronted these issues directly, will explain these types of laws, discuss how they have been treated by Canadian and American courts, and suggest methods for balancing recognition of these foreign laws with the legitimate rights of litigants.

<u>Speakers:</u> Peter J. Pliszka, Fasken Martineau DuMoulin LLP, Toronto, Ontario Canada; Thomas Rouhette, Signature Litigation AARPI, Paris, France; Paul Salazar, Siemens AG, Munich, Bayern Germany; Dixie T. Wells, Ellis & Winters LLP, Greensboro, North Carolina USA

11:15 a.m. – 12:15 p.m.

What Did Succession Teach Us About Building Teams and Practices for 2024 and Beyond

Committee Co-Sponsors: Corporate Counsel, Diversity, Equity, Inclusion and Belonging, In-House and Law Firm Management

The panelists will lead a discussion about how you build teams today that will be your successors tomorrow and what we learned from the show *Succession*.

Attend this interactive program that will include 2-3 guided workshop questions so that all attendees can identify concrete action items to take back home to their teams and team members on which they want to focus their energy going forward. We will also address why diversity is such a key piece of the succession equation.

<u>Speakers:</u> Nicole B. Boehler, Squire Patton Boggs (US) LLP, Böblingen, Baden-Wurttemberg Germany; Heidi B. Friedman, Thompson Hine LLP, Cleveland, Ohio USA; Zabrina Jenkins, Starbucks Coffee Company, Seattle, Washington USA; Kenneth R. Meyer, McCarter & English, LLP, Newark, New Jersey USA

Afternoon Tea Social (\$)



A longstanding tradition at Fairmont Hotel Vancouver, afternoon tea is elevated to an art form. Join us for this enchanting Afternoon Tea Social, with this summer's theme of "Into the Forest with Emily Carr." In collaboration with the Vancouver Art Gallery, guests can savor delectable treats and artistic creations, transformed into an immersive experience with Carr's artwork and forest-themed decor. Embrace the spirit of afternoon tea and bring your own fascinator to wear during the event! We will also have a limited supply of fascinators available onsite.

The registration fee is \$75 USD per person for a private tea service. Alcoholic beverages are not included in this registration fee but can be ordered a la carte at the participant's expense. Thank you to Afternoon Tea Social Chair Bridget Hoy.

1:00 p.m. – 4:00 p.m.

Tennis in the Park



While the IADC is not offering a Tennis Mixer or Tournament at this meeting, there will still be opportunities to play tennis with your fellow IADC attendees. Our Tennis Chairs will be reaching out to all meeting attendees with an invitation to get together at one of the many parks in Vancouver for a casual (or as competitive as you like) afternoon of play. Make sure to bring your racket...game, set, match!

Thank you to Tennis Social Chairs Matthew and Catherine Pietsch.

1:00 p.m. – 4:00 p.m.

Voyageur Canoeing in Vancouver Harbour (\$)



Big canoes are a powerful symbol of life as a never-ending adventure involving exploration, challenge, and learning. Guests will step into a replica of an 18th century Voyageur canoe, paddle

in hand, and experience the thrill of working in tandem with their fellow paddlers in this guided historical trip along the shorelines of Vancouver. Along the way, guests will learn the history of the local fur trade and the unique marine life of the Northwest Pacific fjords.

The registration fee is \$165 USD per person and includes round-trip transportation and a guided two-hour canoe trip in Vancouver Harbour.

Important: Any registrant needs to be able to paddle the canoe. The recommended minimum age to participate is 7 years old.

1:00 p.m. – 5:00 p.m.

Afternoon Golf Outing

While the IADC is not offering an official Golf Tournament at the meeting, there will still be opportunities to play golf with your fellow IADC attendees. Our Golf Chair will be reaching out to all meeting attendees with an invitation to get together at one of Vancouver's nearby golf courses for an afternoon of play. The beauty of Vancouver's outdoors makes it the perfect place for a round! Thank you to Golf Chair Jerry Fazio.

3:00 p.m. – 4:30 p.m.

The Empowerment Collaborative Activity: Write On: (Re)discovering Your Inner Voice Through Creative Writing (\$)

The group will gather to talk about the benefits of creative writing to enhance self-knowledge, selfawareness, and self-confidence including how creative writing can enhance your legal writing skills, improve your mental health, and provide a creative outlet. You will hear from published authors within the IADC community about their personal experiences creating books.

The registration fee is \$25 USD per person and includes refreshments and a journal to use during the activity and for you to take home.

*The purpose of The Empowerment Collaborative (TEC) is to provide specialized support through the Diversity, Equity, Inclusion and Belonging Committee to enhance the development of skills, professionalism, and camaraderie of IADC's women members in order to further facilitate their continued personal and professional success. TEC events are open to everyone.

Thank you to The Empowerment Collaborative Chairs Bernadette Catalana and Evelyn Davis.

6:30 p.m. – 10:00 p.m.

"Wildly" Canadian Theme Party

Canada is home to 37 National Parks. From Banff to Jaspar and even Glacier National Park right here in British Columbia, each has its own unique terrain and WILDlife...each WILDY spectacular. Join us on an adventure only Canada can offer that includes great food, terrific music, and WILDLY fun activities to last the whole night. Don your chic animal print attire, dress as a park ranger or lumber jack, or even come as an animal you might see in the Canadian WILDerness! Adventure Awaits in the WILD!

Canada



Tuesday, July 9, 2024

6:00 a.m. – 7:00 a.m.

Morning Run (Complimentary)

Get your blood pumping, get moving, and get to know fellow attendees at this IADC morning run. The Morning Runs are complimentary and sign-ups are not required.

Thank you to Morning Run Chair Eric Brotten.

7:00 a.m. – 9:00 a.m.

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Meet and Greet Breakfast

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IADC Registration Desk

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7:30 a.m. – 8:30 a.m.

Litigation Meets International Arbitration – Using Litigation Tactics and Skills in Your International Arbitrations

Committee Co-Sponsors: International Arbitration, Trial Techniques and Tactics

The growing volume of cross-border business has given rise to a significant increase in international disputes. The caseloads of major arbitration institutions in the U.S. and around the world have been steadily increasing over the years. Additionally, international arbitration practice areas have been expanding to many new areas beyond traditional fields such as construction, energy, and M&A

disputes. As a result, even litigation lawyers with predominantly domestic practices may expect to find themselves representing clients in international arbitrations.

Fortunately, despite their differences, litigation and international arbitrations are not mutually exclusive. Experience gained and skills and tactics used in litigation can be transferred to international arbitration matters. In this program, experienced international arbitration lawyers and litigators will share their knowledge on how litigation strategies and tactics can be integrated into international arbitration matters to enable your clients to achieve optimal results.

<u>Speakers:</u> Anna Cook, Bristows LLP, London, England; Kevin Kita, Sutter O'Connell, Cleveland, Ohio USA; Stephen H. Lee, Porter Hedges LLP, Houston, Texas USA; Amy M. Stewart, Stewart Law Group, Dallas, Texas USA

7:30 a.m. – 8:30 a.m.

Morning "Coffee Run" Walk (Complimentary)

Get your blood pumping, get moving, and get to know fellow attendees at this IADC morning walk. Attendees will go to different nearby coffee shops each morning. The Morning Walks are complimentary and sign-ups are not required.

Thank you to Morning Walk Chairs Melissa Dorman Matthews and Meade Hartfield.

7:30 a.m. – 8:30 a.m.

The Painful Truth: Implicit Bias – An Effective Tool Utilized to Penalize Working Mothers

Committee Sponsor: Diversity, Equity, Inclusion and Belonging

Recent reports reveal the challenges faced by women lawyers who are parents due to a "motherhood penalty" suffered by women lawyers due to implicit bias and unfounded criticisms surrounding their competence. This hinders the development of female attorneys who are also mothers as it interferes with access to prospective clients, mentors, and opportunities. Law firms are not doing enough to allow for women to have success while also maintaining a balance between their professional life and family life. This program will address the negative work experiences women face with a focus on how implicit bias adversely impacts the law firm community with suggestions on how to tackle this centuries-long problem.

<u>Speakers:</u> Stacy L. Douglas, Everett Dorey LLP, Los Angeles, California USA; Zandra E. Foley, Thompson, Coe, Cousins & Irons, LLP, Houston, Texas USA; Katina C. Thornock, Providence St. Joseph Health, Seattle, Washington USA

7:30 a.m. – 8:30 a.m.

Tips for Defending Against Data Breach Litigation in the US and Abroad

Committee Co-Sponsors: Business Litigation, Class Actions and Multi-Party Litigation, International

A company that suffers a data breach must notify relevant regulatory authorities and all persons whose personal information or protected health information was disclosed. Plaintiffs lawyers monitor such notifications and reach out to all individuals who received a breach notification letter offering class representation. The class actions that follow include claims for negligence,

negligence per se, breach of contract, breach of implied contract, invasion of privacy, violations of state unfair and deceptive trade practices act statutes, and violations of state privacy statutes, among others. Hear from a panel of outside and in-house counsel on strategies to best position your clients for potential litigation.

<u>Speakers:</u> Brent Arnold, Gowling WLG (Canada) LLP, Toronto, Ontario Canada; Marc C. Dautlich, Bristows LLP, London, England; Sarah Spurlock, Stites & Harbison PLLC, Louisville, Kentucky USA

7:30 a.m. – 12:00 p.m.

Nominating Committee Open Hearings

Appointments to meet with the Nominating Committee are available by signing up for a 5-minute time slot. Sign-ups will be located at the IADC Registration Desk.

8:30 a.m. - 11:00 a.m.

Networking Coffee Break



Connect with fellow members to build relationships and pursue strategic opportunities for your practice or law firm at these Networking Coffee Breaks each morning.

8:40 a.m. - 9:40 a.m.

Building Bridges: Navigating Generational Expectations of Your Colleagues and Clients in the New Age

Committee Sponsor: Leadership Advisory Council

SPONSORED BY IMMERSION LEGAL

Success as a lawyer depends upon connections—authentic connections with colleagues, clients, judges, juries, and peers. At any law firm, up to five different generations may be working side-by-side and there inevitably are "sticking points." The "sticking points" are based on differing viewpoints on work-life balance, one's role in an organization, and, in large part, the use of technology in day-to-day business and personal affairs.

While technology has provided unprecedented flexibility in the way we practice, and certainly where we practice, it has also led to significant changes to the relationship-building process. Emails and social media posts have replaced in-person conversations, letters, and telephone calls as the primary modes of communication, and the pandemic solidified the role of remote meetings, hearings, and trials in the future. But, at what cost to the ability of lawyers to build meaningful connections that dictate not only their satisfaction with the job but their success at it? Because younger lawyers, also known as "digital natives," have had a smart phone in their hands since they were toddlers, technology is part of the fabric of their life.

This program explores some of the sticking points lawyers face daily, with a focus on the impact of technology on the ability to develop connections from a generational perspective. Panelists will

provide proposed solutions to bridge the gap between the digital natives and those who grew up in an era where making connections required you to be physically present.

<u>Speakers:</u> Natalie Furniss, Nationwide Insurance, Columbus, Ohio USA; Jessica Kansky, Immersion Legal, Johns Island, South Carolina USA; Robin Reinertson, Blake, Cassels & Graydon LLP, Vancouver, British Columbia Canada; Thomas W. Southerland III, Federal Express Corporation, Memphis, Tennessee USA

9:50 a.m. - 10:50 a.m.

Third Party Litigation Funding: The Dark Money Driving High-Stakes Litigation

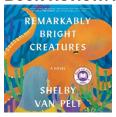
Committee Co-Sponsors: Civil Justice Response, Drug, Device and Biotechnology, Product Liability, Toxic and Hazardous Substances Litigation

Over the past decade, litigation funding has become a multi-billion dollar industry where outside financiers—typically hedge funds, institutional investors, and sovereign wealth funds—invest in other people's litigation in exchange for a percentage of any recovery. These funders are a driving force behind mass tort litigation, commercial disputes, and intellectual property lawsuits today, often determining which cases are brought, how long they are pursued, and whether they settle or go to trial. Accordingly, they have fundamentally changed the dynamics facing defendants and their counsel. This panel will explore the legal, ethical, and practical influence this outside money is having on the civil justice system, how it is fueling lawsuit advertising, claim generation, and scientific theories, and how it can drive outcomes regardless of the merits. The panel will also discuss the legal reform efforts in the United States, Canada, and other countries that, in large part, are seeking to subject third party litigation funding to regulation and disclosure. Finally, the panel will offer defense counsel practical tips for seeking disclosure in their litigations.

<u>Speakers:</u> Phil Goldberg, Shook, Hardy & Bacon, LLP, Washington, District of Columbia USA; Fred M. Haston, III, Bradley Arant Boult Cummings LLP, Birmingham, Alabama USA; Donald J. Kochan, George Mason Law & Economic Center, Arlington, Virginia USA; Maureen Littlejohn, Davies Ward Phillips & Vineberg LLP, Toronto, Ontario Canada

10:00 a.m. - 11:30 a.m.

Book Review: Remarkably Bright Creatures



<u>Remarkably Bright Creatures</u> by Shelby Van Pelt

Remarkably Bright Creatures, an exploration of friendship, reckoning, and hope, begins after Tova Sullivan's husband died and she began working the night shift at the Sowell Bay Aquarium, mopping floors and tidying up. Keeping busy has always helped her cope, which she's been doing since her eighteen-year-old son, Erik, mysteriously vanished on a boat in Puget Sound more than thirty years ago.

Tova becomes acquainted with curmudgeonly Marcellus, a giant Pacific octopus living at the aquarium. Marcellus knows more than anyone can imagine but wouldn't dream of lifting one of his eight arms for his human captors—until he forms a remarkable friendship with Tova.

Ever the detective, Marcellus deduces what happened the night Tova's son disappeared. And now Marcellus must use every trick his old invertebrate body can muster to unearth the truth for her before it's too late.

Shelby Van Pelt's debut novel is a gentle reminder that sometimes taking a hard look at the past can help uncover a future that once felt impossible.

Join our Book Review Chairs Phillip and Stella Gray Sykes for what is sure to be not only an interesting conversation but an inspirational one.

Plan a visit to the Vancouver Aquarium with other Book Review participants to see a giant Pacific octopus in person – they have two!

Thank you to Book Review Chairs Phillip and Stella Gray Sykes.

11:00 a.m. – 12:00 p.m.

Diminishing Judicial Deference to Federal Agency Decision-Making: The Upsides and Downsides for Your Clients

Committee Co-Sponsors: Corporate Compliance and Government Enforcement Actions, Drug, Device and Biotechnology

The Supreme Court and other courts have recently issued several opinions diminishing judicial deference to federal agencies – e.g., West Virginia v. EPA (S.Ct.) (the "major questions doctrine" case); Alliance for Hippocratic Medicine v. FDA (5th Cir.) (the "abortion pill" case). And in the 2023-24 term (which will end a few weeks before the 2024 Annual Meeting), the Court is expected to overrule its most significant administrative law decision, Chevron v. NRDC (holding that courts should defer to an agency's "reasonable" construction of an ambiguous statute even if the agency's construction is not the best one). On the one hand, diminishing judicial deference to agency decision-making may benefit corporate clients by evening the playing field when they challenge agency decisions that adversely affect them. On the other hand, such diminishing judicial deference may also benefit public advocacy organizations in challenging agency decisions that benefit corporate clients (e.g., product and permit approvals). This program will (1) analyze recent decisions affecting judicial deference to agencies; and (2) discuss ways in which corporate clients can navigate the potential upsides and downsides of these decisions.

<u>Moderator:</u> Kaspar Stoffelmayr, Bartlit Beck LLP, Chicago, Illinois USA <u>Speakers:</u> James C. Fraser, Thompson Hine LLP, Washington, District of Columbia USA; Danielle M. Waltz, Dinsmore & Shohl LLP, Charleston, West Virginia USA; Peter R. Wilson, Walgreens, Deerfield, Illinois USA

Granville Island Market Tasting Tour (\$)



A delightful cornucopia of sights and smells, Granville Island Public Market is brimming with fresh produce, meats, cheeses, charcuterie, seafood, and much more. Guests will explore this area with an experienced culinary guide and gain an intimate knowledge of Vancouver's food culture; stopping along the way to sample some of the delights available throughout the market. This foodie adventure focuses on vendors that are unique to BC, including local artisans only found on Granville Island. Find out why this local ecosystem is one of the most bountiful in the world! The registration fee is \$225 USD per person and includes round-trip transportation, a guided tour of the market and tastings of regional foods, and leisure time to explore other areas of the island.

2:00 p.m. - 7:30 p.m.

Whale Watching Tour (\$)

Experience the majesty of the Salish Sea and its wildlife, from whales surfacing in unison to bald eagles soaring overhead. Explore the Strait of Georgia's and Howe Sound's currents in search of orcas and humpback whales, and listen to our marine mammal experts bring the animals' stories to life on this 3 to 5 hour tour. The quintessential whale watching experience for every adventurer. The registration fee is \$175 USD per person and includes a fully guided whale watching tour, a photo package, and complimentary hot cocoa, tea, and coffee.

<u>Important Details:</u> It is recommended to wear windbreaker jackets, sweaters, long pants, and closed-toe shoes. It's also a good idea to bring sunglasses, sunscreen, a tight-fitting hat, a camera, and binoculars to capture memorable moments. Onboard snacks are available for purchase. There is a water bottle filling station so bring along your reusable water bottle.

4:00 p.m. – 5:00 p.m.



International Committee Business Meeting

5:30 p.m. – 6:30 p.m.

45 and Under Mix and Mingle (\$)

Join other 45-year-old and under members and their spouses/guests for a great social networking opportunity at this cash bar reception.

Thank you to our 45 and Under Chairs Kevin Kita and Katherine Lawler.

5:30 p.m. – 6:30 p.m.

Member Mix and Mingle (\$)

Meet up with friends and fellow attendees in the Notch8 Private Dining Room before going out for the evening at this cash bar reception.

7:00 p.m. – 10:00 p.m.

Dine-Around (\$)

The IADC invites attendees to dine together at some of Vancouver's best restaurants. A list of participating restaurants and sign-up sheets will be available after the Opening Session onsite at the IADC Registration Desk. We will also plan to have family-friendly restaurant options as well. Spots will be filled on a first come, first served basis. All costs associated with dinner, as well as transportation to/from the restaurants, will be the attendee's responsibility.

Thank you to Dine-Around Chairs Alexandra Mitretodis and Robin Reinertson.

10:00 p.m. – 11:30 p.m.

After Dinner Gathering

SPONSORED BY BERKELEY RESEARCH GROUP, LLC

Wrap up your evening with a nightcap and camaraderie at this After Dinner Gathering held exclusively for IADC attendees in the Notch8 Private Dining Room. Beer, house wine, and non-alcoholic beverages are complimentary with your meeting name badge.

Thank you to After Dinner Gathering Chairs Sarah Armstrong, Bevan Brooksbank, and May Cheng.

Wednesday, July 10, 2024

6:00 a.m. - 7:00 a.m.

Morning Run (Complimentary)

Get your blood pumping, get moving, and get to know fellow attendees at this IADC morning run. The Morning Runs are complimentary and sign-ups are not required.

Thank you to Morning Run Chair Eric Brotten.

7:00 a.m. – 9:00 a.m.

Grab and Go CLE Breakfast

"Grab and Go" breakfasts are available outside the morning meeting rooms, making it easy for attendees to have breakfast without missing a minute of the great CLE programming we have planned for you.

7:00 a.m. - 9:00 a.m.

Meet and Greet Breakfast

Join fellow attendees for breakfast to network, discuss ideas, or plan your day. Breakfast is available to all registered attendees. Meeting name badge required for entry.

7:00 a.m. – 2:00 p.m.

IADC Registration Desk

Have questions or need help? Visit IADC's Registration Desk during posted hours for assistance.

7:30 a.m. - 8:30 a.m.

Morning "Coffee Run" Walk (Complimentary)

Get your blood pumping, get moving, and get to know fellow attendees at this IADC morning walk. Attendees will go to different nearby coffee shops each morning. The Morning Walks are complimentary and sign-ups are not required.

Thank you to Morning Walk Chairs Melissa Dorman Matthews and Meade Hartfield.

7:30 a.m. - 8:30 a.m.

Remote Sensing: The Eye in the Sky Difference Maker in Engineering Expert Driven Litigation Committee Co-Sponsors: Alternative Dispute Resolution, Construction Law and Litigation, Trial Techniques and Tactics

You may have heard of remote sensing...the eye in the sky that collects huge quantities of data. Technically, remote sensing refers to technologies for gathering visual information or other data about a site from the air or from space. These tools have rapidly evolved in the last decade but their use in litigation within the industry has significantly lagged.

In this presentation, remote sensing tools will be briefly introduced for how they are commonly used in construction. Next, the audience will learn how these tools can and have been innovatively used in litigation. The emphasis is on how these tools save significant consultant fees to collect valuable data, which is commonly perishable at a construction site, in a cost-effective manner. The presentation will provide examples of how this tool has been used in actual litigation cases.

At the end of the presentation, the audience will be aware of the tremendous competitive advantage and economical value of remote sensing and be able to identify those circumstances in their projects where this data may also be a difference maker.

<u>Speakers:</u> Craig Campbell, Hand Arendall, L.L.C., Mobile, Alabama, USA; Jon Wren, Exponent, Los Angeles, California USA

7:30 a.m. – 8:30 a.m.

What's the Latest on Social Media Litigation in the US and Abroad?

Committee Co-Sponsors: Business Litigation, International

Social media platforms such as Facebook, Instagram, Snapchat, TikTok, and others have been hit by a barrage of litigation recently, including private individual and class actions and mass tort litigation in state and federal courts, joint attorney general civil actions in federal court, and individual attorney general civil actions in various state courts. Hear from a panel of outside counsel and in-house counsel on plaintiffs' theories, novel liability theories and defenses, additional issues unique to this litigation, and potential implications for your clients.

<u>Speakers:</u> Richik Sarkar, Dinsmore & Shohl LLP, Cleveland, Ohio USA; George R. Wray, Borden Ladner Gervais LLP, Toronto, Ontario Canada

7:30 a.m. – 8:30 a.m.

Working Overtime: Defense of Class Action Wage and Hour Claims

Committee Co-Sponsors: Class Actions and Multi-Party Litigation, Corporate Counsel, Employment Law

Wage and hour class action awards can routinely run in the millions and tens of millions. Even worse, plaintiffs' lawyers often use discovery in such suits to compound the problem by locating and generating claims from other employees as the suits proceed. An expert panel consisting of in-house counsel, an experienced outside employment litigator, and an expert in wage and hour calculations will provide concrete strategies to help minimize loss and prevent future claims in this difficult arena.

<u>Speakers:</u> Jeff George, Berkeley Research Group, LLC, Greenwood Village, Colorado USA; Lorraine (Lori) Ocheltree, Duane Morris LLP, San Francisco, California USA

7:30 a.m. – 8:30 a.m.



International Arbitration Committee Business Meeting

7:30 a.m. – 12:00 p.m.

Nominating Committee Open Hearings

Appointments to meet with the Nominating Committee are available by signing up for a 5-minute time slot. Sign-ups will be located at the IADC Registration Desk.

8:30 a.m. - 11:00 a.m.

Networking Coffee Break



Connect with fellow members to build relationships and pursue strategic opportunities for your practice or law firm at these Networking Coffee Breaks each morning.

8:40 a.m. - 9:40 a.m.

"Don't Worry. We're From the Government. We're Here to Help.": Preparing for and **Responding to Regulatory Investigations**

Committee Co-Sponsors: Construction Law and Litigation, Corporate Compliance and Government Enforcement Actions, Corporate Counsel, Employment Law

Regulatory investigations and enforcement actions present unique financial and reputational exposure for clients. Managing them effectively is essential to minimize business disruption, collateral consequences in parallel proceedings, runaway costs, and penalties. Knowing what to do, and what your rights are, when the government shows up is crucial. A panel of experienced counsel will discuss how to best protect clients in preparing for and responding to these investigations, ranging from agencies such as the FDA, OSHA, EEOC, and DOL to state Attorneys General and the Department of Justice. Topics will include the plans that need to be in place before investigations arise, crucial response times, methods for initial contact and through the course of the investigations, and impacts of the potential findings—including penalties, admissibility in civil litigation, and reputational exposure. Counsel with experience responding to these investigations will lead a panel including in-house counsel charged with overseeing these investigations with her company, a construction lawyer with experience guiding clients through OSHA investigations, and a regulatory compliance attorney addressing FDA and enforcement actions by state AGs and the DOJ.

Speakers: Jennifer L. Bragg, Latham & Watkins, Washington, District of Columbia USA; Thomas M. Buckley, Goldberg Segalla LLP, Raleigh, North Carolina USA; Melissa Ho, Microchip Technology, Inc., Phoenix, Arizona USA; Monte Williams, Steptoe & Johnson PLLC, The Woodlands, Texas USA

9:30 a.m. – 10:30 a.m.

Taste of Tai Chi (\$)



The ancient martial art of Tai Chi involves a series of gentle movements and stretches that are designed to improve balance and coordination and relieve stress. This is perfect for all ages and fitness levels. This activity takes place outdoors at the nearby Dr. Sun Yat-Sen Classical Chinese Garden. Attendees will be responsible for transportation to and from the garden (7 min. drive/20 min. walk). The listed time is for the full 60-minute class.

The registration fee is \$20 USD per person and includes instruction from a qualified Tai Chi master.

9:50 a.m. - 10:50 a.m.

The Matrix Unraveled: AI, IP Infringement, and Privacy

Committee Co-Sponsors: Cyber Security, Data Privacy and Technology, Intellectual Property
Al has brought new challenges in the realms of IP infringement and data privacy risk. In IP, Al's
ability to generate creative content, such as art, music, and written text, has raised questions about
the ownership and protection of these outputs. Are Al-generated works original creations, eligible
for copyright protection? And what happens when Al-generated works make unauthorized use of
elements resembling the likeness of specific actors or works of specific musicians, or commercially
exploit their work via Al-generated content that purports to be by that creative artist? Similarly,
misrepresentation and endorsement claims may arise where Al-generated content creates a false
impression that an individual endorses a particular product, service, or message. What if the
content is derogatory or the celebrity does not wish to be associated with a particular brand or
product? As to legislation under development in the EU, US, and China, and existing or emerging
data privacy legislation in the EU and North America, it seems clear that Al is not inherently neutral,
trustworthy, nor beneficial. Profiling and discrimination claims based on sensitive attributes like
race, gender, or socioeconomic status are emerging at scale. How should legal frameworks tackle
these issues?

<u>Speakers:</u> Laura C. Fey, Fey LLC, Leawood, Kansas USA; Sean Griffin, Robinson & Cole LLP, Washington, District of Columbia USA; Jennifer Marles, Viridant IP, Vancouver, British Columbia Canada; Elio F. Martinez, Jr., GrayRobinson, P.A., Miami, Florida USA

11:00 a.m. - 12:00 p.m.

In a Relationship? It's Complicated: Achieving Harmony and Avoiding the Frustrations and Ethical Pitfalls of the National/Local Counsel Relationship

Committee Co-Sponsors: Drug, Device and Biotechnology, Product Liability, Trial Techniques and Tactics

Attorneys working together on behalf of the same client or groups of defendants can greatly increase the quality and efficiency of representation for clients. But relationships take work, and without it, a dysfunctional marriage of defense counsel can result in conflicts, ethical dilemmas, inflated bills, mistakes, and diminished work product.

This presentation will bring together a panel of experienced lawyers who have spent many years working as national coordinating counsel, national trial counsel, local counsel, and in-house counsel. They will share their experiences, discuss considerations, and provide guidance associated with national/local counsel, trial teams, and joint defense relationships, including but not limited to, managing successful national/local counsel teams, coordination of trial teams, relationships between defense counsel, and joint defense agreements.

The panel will also break down the ethical implications of these relationships, including the scope of each attorney's representation of the client (ABA MRPC 1.2), the requirements for client communications when clients are represented by multiple lawyers (ABA MRPC 1.4), avoiding relationships that could give rise to prohibited conflicts of interest (ABA MRPC 1.7), the requirement

for each lawyer to exercise independent professional judgment and render candid advice (ABA MRPC 2.1), and maintaining the professional independence of each lawyer (ABA MRPC 5.4). Speakers: Wendy West Feinstein, Morgan Lewis & Bockius LLP, Pittsburgh, Pennsylvania USA; Lisa M. Floro, Coloplast Corp., Minneapolis, Minnesota USA; Trent Spurlock, Dinsmore & Shohl LLP, Louisville, Kentucky USA; Lana K. Varney, King & Spalding, Austin, Texas USA

12:30 p.m. – 2:00 p.m.

CLE Committee Meeting and Luncheon

1:00 p.m. – 4:30 p.m.





Embark on an afternoon tour of Vancouver's thriving craft brewery scene. While the Pacific Northwest has always had a large brewery industry, there has been a switch recently to a new phenomenon-small, independent craft breweries, putting out what is undeniably some of the best product in the world.

Centered around Vancouver's Mount Pleasant neighborhood, historically known as Brewery Creek, guests will meet with the brewmasters or proprietors of the breweries, sample their product, and learn about their craft.

The registration fee is \$125 USD per person and includes round-trip transportation, a guide, and tastings at three breweries.

Important: The minimum age to participate is 19 years old.

6:30 p.m. – 7:30 p.m.

The Crystal Ball Reception

6:30 p.m. – 9:00 p.m.

Senior Kids Dinner at the Fairmont Hotel Vancouver (Ages 13-18) (\$)

Join other IADC Senior Kids at this evening event onsite at the Fairmont Hotel Vancouver.

The registration fee is \$125 USD per child and includes chaperones and dinner. All Senior Kids may join their parents at the Gala at 9:00 p.m. for dancing.

(PLEASE NOTE: 12-year-olds have the option to register for the Junior Kids event or the Senior Kids event.)

6:30 p.m. – 11:00 p.m.

Junior Kids Night In at the Fairmont Hotel Vancouver (Ages 5-12) (\$)

Join other IADC Junior Kids at this evening event onsite at the Fairmont Hotel Vancouver.

The registration fee is \$125 USD per child and includes chaperones, all activities (i.e. arts and crafts, toys, a giant screen for movie watching), dinner with beverages, and more!

(PLEASE NOTE: 12-year-olds have the option to register for the Junior Kids event or the Senior Kids event.)

7:30 p.m. – 11:00 p.m.

The Crystal Ball

Join us for an elegant evening in the spectacular Pacific Grand Ballroom, which once welcomed King George VI and his wife, Queen Elizabeth, as we celebrate friendships new and old as our time in "The City of Glass" comes to an end.

Dinner will be followed by dancing and merriment well into the Canadian summer evening, surrounded by a rhapsody of vibrant florals reminiscent of Vancouver's famous Glorious Gardens and crystal reflecting the glass architecture for which the city is named.

Black tie or cocktail attire requested.

Thursday, July 11, 2024

7:00 a.m. - 9:00 a.m.

Joint Meet and Greet Breakfast

All attendees will gather for this final joint Meet and Greet Breakfast prior to the Closing Session. Breakfast is available to all registered attendees. Meeting name badge required for entry.

8:00 a.m. - 10:00 a.m.

IADC Registration Desk

Have questions or need help? Visit IADC's Registration Desk during posted hours for assistance.

9:00 a.m. - 10:00 a.m.

Closing Session

Don't miss our Closing Session where the traditional gavel will be passed from President Michele Smith to President-Elect Donna Lamontagne, and the IADC Nominating Committee will present its slate of 2024-2025 Board Members and Officers for member approval. Be the first to congratulate your new IADC Board Members! *The Closing Session is not available for CLE credit.*

10:30 a.m. - 11:00 a.m.

New Board Meeting