

PRINTABLE FULL SCHEDULE

- schedule as of February 17 -

Saturday, February 17, 2024

1:00 p.m. – 5:00 p.m.

2024 Trial Academy Training Session for Faculty

3:30 p.m. – 5:00 p.m.

Board of Directors Meeting

Sunday, February 18, 2024

8:30 a.m. – 3:00 p.m.

Board of Directors Meeting

2:00 p.m. – 7:30 p.m.

IADC Registration Desk

Have questions or need help? Visit IADC's Registration Desk during posted hours for assistance.

4:30 p.m. – 5:30 p.m.

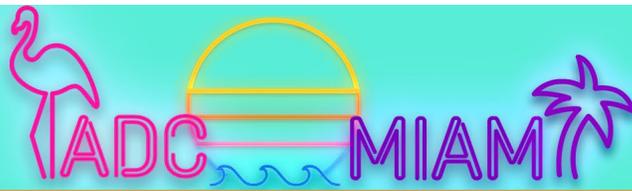
First Timers Introductions

The First Timers program is for all IADC members and their registered guest(s) who have never attended a Midyear or Annual Meeting. At this introduction, you will learn more about the IADC and the Midyear Meeting. You will also meet other First Timers and their member Hosts, as well as the Board of Directors and Past Presidents in attendance, so throughout the meeting you will see familiar faces. *Resort casual attire. Thank you to our First Timers Chairs Kendall and Jessica Harrison.*

5:30 p.m. – 6:00 p.m.

First Timers Reception

Join other First Timers with their guests and their member Hosts at this reception that takes place prior to the *Meet Me in Miami* Welcome Reception. *Resort casual attire.*



6:00 p.m. – 7:30 p.m.

Meet Me in Miami Welcome Reception

Join us at the Cascata Pool at the JW Marriott Miami Turnberry for beverages and light hors d'oeuvres as we officially kick-off our Midyear Meeting. *Resort casual attire. Please note:* All registered attendees (main registrants, spouses, and guests) are invited. Name badge required for entry.

10:00 p.m. – 11:30 p.m.

After Dinner Gathering

SPONSORED BY BERKELEY RESEARCH GROUP, LLC

Wrap up your evening with a nightcap and camaraderie at this After Dinner Gathering in the Harry Soffer Room. Beer, house wine, and non-alcoholic beverages are complimentary with your meeting name badge.

Monday, February 19, 2024

On Demand

The Use (and Mis-Use) of Experts in Insurance Litigation: A Practical Guide

Committee Co-Sponsors: Insurance and Reinsurance, Insurance Executives

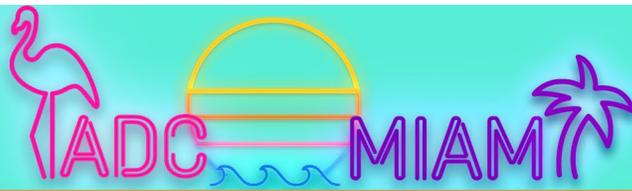
When do you need an expert in insurance litigation? What can an insurance expert say without running afoul of the court's duty to decide legal issues? This panel of experienced insurance attorneys and a seasoned expert will answer these questions and more, while also providing a few stories of what has worked and what has not in a broad variety of cases. For anyone who works with insurance experts, this program is not to be missed.

Speakers: John T. Harding, McAngus Goudelock & Courie, Boston, Massachusetts USA; Stephen D. Johnson, Expert & Arbitration Services, Atlanta, Georgia USA

6:00 a.m. – 7:00 a.m.

Morning Run (Complimentary)

Get your blood pumping, get moving, and get to know fellow attendees at this IADC morning run. *The Morning Runs are complimentary and sign-ups are not required. Thank you to Morning Run Chair Eric Brotten.*



7:00 a.m. – 9:00 a.m.

Grab and Go CLE Breakfast

"Grab and Go" breakfasts are available outside the morning meeting rooms, making it easy for attendees to have breakfast without missing a minute of the great CLE programming we have planned for you.

7:00 a.m. – 9:00 a.m.

Meet and Greet Breakfast

Join fellow attendees for breakfast to network, discuss ideas, or plan your day. Breakfast is available to all registered attendees. Meeting name badge required for entry.

7:00 a.m. – 4:00 p.m.

IADC Registration Desk

Have questions or need help? Visit IADC's Registration Desk during posted hours for assistance.

7:30 a.m. – 8:30 a.m.

A Crash Course in Consumer Products Regulation Under the US Consumer Product Safety Commission

Committee Co-Sponsors: Business Litigation, Product Liability, Toxic and Hazardous Substances Litigation

Do you manufacture, import, distribute, or sell any product that is used in the home, school, or office? Then Consumer Product Safety Commission (CPSC) regulations likely apply to you. The CPSC is an independent regulatory agency charged with, inter alia, protecting the public against unreasonable risks of injury associated with consumer products; developing uniform safety standards for consumer products; and investigating the causes and prevention of product-related deaths, illnesses, and injuries. Learn about the many Acts the CPSC enforces and the regulatory focus of the current Commission.

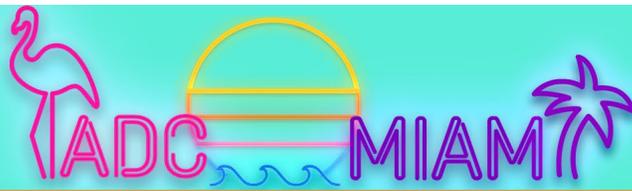
Speakers: Dana Baiocco, Morgan Lewis & Bockius LLP, Philadelphia, Pennsylvania USA; Dwight W. Stone, II, Miles & Stockbridge P.C., Baltimore, Maryland USA

7:30 a.m. – 8:30 a.m.

A Litigator's Guide to the New and Improved Rule 702

Committee Sponsor: Toxic and Hazardous Substances Litigation

In December 2023, the defense bar secured a major victory with an amendment to Federal Rule of Evidence 702, an amendment triggered by the Advisory Committee's determination that many courts had been failing to properly apply the rule to exclude unreliable expert testimony. Our panel will provide practice tips on how to most effectively employ the new rule, citing not only on the



new language but on the Advisory Committee note and extensive commentary by the Committee criticizing some of the plaintiff bar's favorite Daubert opinions. We also will discuss the status of multiple efforts to export the new federal rule to the States and how you can help. And we will provide the in-house counsel perspective on the importance of the amended rule to companies whose business depends on the proper understanding and application of sound science.

Speakers: Robyn Buck, Bayer, Saint Louis, Missouri USA; Eric Lasker, Hollingsworth LLP, Washington, District of Columbia USA; James K. Ordeneaux, Plauché Maselli Parkerson LLP, New Orleans, Louisiana USA

7:30 a.m. – 8:30 a.m.

Morning Walk (Complimentary)

Get your blood pumping, get moving, and get to know fellow attendees at this IADC morning walk. *The Morning Walks are complimentary and sign-ups are not required. Thank you to Morning Walk Chairs Marie Chafe and Carolyn Husmann.*

7:30 a.m. – 8:30 a.m.

The Heat is On! How is the EU Regulation Wave Going to Shape Litigation Within and Outside Europe?

Committee Co-Sponsors: Environmental and Energy Law, International

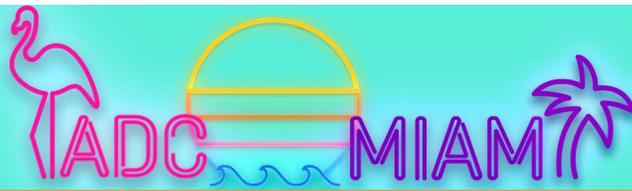
The panelists will compare climate change related litigation in Europe, the US, and other countries which is on the rise and also shaping different stakeholder expectations towards regulators. Governments, environmental activists, and also individuals seek to hold businesses (including oil and gas companies) liable for alleged contributions to and damages caused by the climate crisis. The panel will also discuss how green/white/blue washing allegations and accusation risks are changing the landscape. Presenters from IADC's International Committee and Environmental and Energy Law Committee will discuss the developments in climate change litigation, the basis of the claims, the defenses asserted, and future trends expected.

Speakers: Mark Clark, Parsons McEntire McCleary & Clark, PLLC, Houston, Texas USA; Sylvie Gallage-Alwis, Signature Litigation AARPI, Paris, France

7:30 a.m. – 8:30 a.m.

IADC "101" Program

"I wonder how I can get more involved with IADC?" "How is the IADC's leadership structured?" "What are the best things I can do in IADC to increase my BDOs?" "How can I get referrals?" If you've ever asked yourself these questions, come hear the answers to these and many more in this practical breakfast where you can learn all you need to know about the IADC. Whether you're a brand-new member, or have been around but still have questions, come hear from members of the Engagement and Retention Committee, and more, and get to know your IADC!



8:30 a.m. – 10:30 a.m.

Networking Coffee Break



Connect with fellow members to build relationships and pursue strategic opportunities for your practice or law firm at these Networking Coffee Breaks each morning.

8:45 a.m. – 10:00 a.m.

Opening Session

We encourage you to attend this general session where IADC President Michele Smith will give a State of the Association address and valuable meeting highlights and information will be shared. *The Opening Session is not available for CLE credit.*

10:15 a.m. – 11:15 a.m.

Foundation Forum: Arthur Brooks

SPONSORED BY THE FOUNDATION OF THE IADC

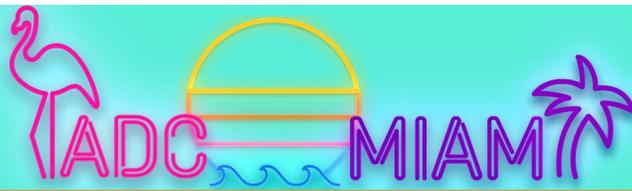


[Arthur C. Brooks](#) is the Parker Gilbert Montgomery Professor of the Practice of Public and Nonprofit Leadership at the Harvard Kennedy School, and Professor of Management Practice at the Harvard Business School, where he teaches courses on leadership and happiness. He is also a columnist at The Atlantic, where he writes the popular “How to Build a Life” column. Brooks is the author of 13 books, including the 2022 #1 New York Times bestseller *From Strength to Strength: Finding Success, Happiness, and Deep Purpose in the Second Half of Life* and the 2023 #1 New York Times bestseller *Build the Life You Want: The Art and Science of Getting Happier* with co-author Oprah Winfrey. He speaks to audiences all around the world about human happiness and works to raise well-being within private companies, universities, public agencies, and community organizations.

11:15 a.m. – 12:30 p.m.

Foundation President’s Circle Lunch

Foundation President’s Circle donors (those who donated \$1,000 or more to the IADC Foundation in 2023) and Life Fellows will receive an emailed invitation prior to the meeting with a request to RSVP.



12:30 p.m. – 5:00 p.m.

Open Scramble Golf Tournament (\$) - Shotgun Start

Home to LPGA and PGA events, the Soffer Course at the JW Marriott Miami Turnberry features lush fairways and verdant tropical foliage with a wealth of bird life and water features, providing a challenging and perfect setting for a round. Open to all registered members, spouses, and guests. *The registration fee is \$385.00 USD per person and includes green fees, carts, boxed lunch, bottled waters, prizes, and tournament costs. Rental fees will be paid for by the individual. Thank you to Golf Chairs Mary Anne Mellow and Timothy Pinos.*

1:00 p.m. – 5:00 p.m.

Everglades Experience North (\$)

Experience the Everglades firsthand. Throughout this tour, you will learn about the importance of this unique environment and even get acquainted with a live reptile before arriving to the destination! Guests will board a private airboat and will be swept deep into the sawgrass prairie, gliding over the famous "river of grass." Following the airboat ride, guests will get up close and personal with native and non-native reptiles that call the Everglades home. Don't miss this unforgettable adventure that is sure to delight all the senses and resonate in your mind for years to come! *The registration fee is \$225.00 USD per person and includes round-trip transportation, naturalist guides, an exclusive charter experience, and bottled water.* Important Details: Attendees should wear comfortable clothing and dress for the weather. Closed-toed shoes, sunscreen, hat, and sunglasses are recommended for this tour.

3:00 p.m. – 4:30 p.m.

Speed-Networking Event for IADC Members

SPONSORED BY THE ENGAGEMENT AND RETENTION COMMITTEE AND DIVERSITY, EQUITY, INCLUSION AND BELONGING COMMITTEE

Networking can be one of the most powerful and productive activities an individual can do to enhance both their professional and personal relationships. And speed-networking, taking its cue from speed-dating, has emerged as a popular variation on the traditional business networking event. Structured and fast-paced, speed-networking allows participants to interact with others in a series of brief one-on-one exchanges in a round robin type format. IADC members: Expand your IADC network and relationships and be sure to register for this event. As part of our speed-networking activity, we will have a Pop-Up Shop with festive attire available for purchase perfect for the *Fiesta Caliente en Vivo* Theme Party. *This event is complimentary and open to IADC members ONLY, but registration is required to participate. Thank you to Speed-Networking Chairs Liz Brotten, Laura Emmett, and Stephen and Jamaica Zralek.*

3:00 p.m. – 4:30 p.m.

Pop-Up Shop

As part of our Speed-Networking for IADC Members activity, we will have a Pop-Up Shop with art and festive attire available for purchase. Don't miss IADC spouse and ZAGS SunWraps creator, Jennifer Horton's, hit sun wraps and other stylish wares. Get a sneak peek by visiting www.zagslife.com.



Artist Ines Alvidres will be in-person to showcase her artwork. Visit www.amartearstudio.com to view Ines' art and the story behind her creations.



5:30 p.m. – 6:30 p.m.

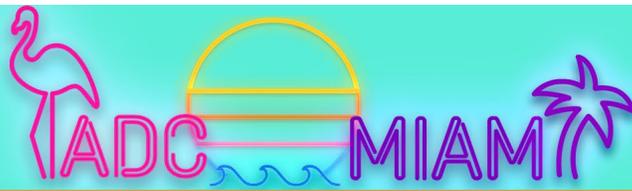
45 and Under Mix and Mingle (\$)

Join other 45-year-old and under members and their spouses/guests for a great social networking opportunity at this cash bar reception. *Thank you to 45 and Under Chairs Sarah and Trent Spurlock.*

5:30 p.m. – 6:30 p.m.

Foundation President's Circle Reception

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5:30 p.m. – 6:30 p.m.

Member Mix and Mingle (\$)

Meet up with friends and fellow attendees at Soff's Lobby Lounge before going out for the evening at this cash bar reception.

10:00 p.m. – 11:30 p.m.

After Dinner Gathering

SPONSORED BY BERKELEY RESEARCH GROUP, LLC

Wrap up your evening with a nightcap and camaraderie at this After Dinner Gathering at Soff's Lobby Lounge. Beer, house wine, and non-alcoholic beverages are complimentary with your meeting name badge.

Tuesday, February 20, 2024

6:00 a.m. – 7:00 a.m.

Morning Run (Complimentary)

Get your blood pumping, get moving, and get to know fellow attendees at this IADC morning run. *The Morning Runs are complimentary and sign-ups are not required. Thank you to Morning Run Chair Eric Brotten.*

7:00 a.m. – 9:00 a.m.

Grab and Go CLE Breakfast

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7:00 a.m. – 9:00 a.m.

Meet and Greet Breakfast

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7:00 a.m. – 3:00 p.m.

IADC Registration Desk

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7:15 a.m. – 8:45 a.m.

Foundation Board Meeting and Breakfast

7:30 a.m. – 8:30 a.m.

Environmental Justice 101 for Lawyers: U.S. and International Impacts and Strategies for the Growing Global Movement

Committee Co-Sponsors: Environmental and Energy Law, Toxic and Hazardous Substances Litigation

This diverse panel of U.S. and international private and corporate counsel will examine how the concept of “Environmental Justice” is impacting businesses and communities throughout the world. In the U.S., Environmental Justice (EJ) is the fair treatment and meaningful involvement of all people regardless of race, color, national origin, or income, with respect to the development, implementation, and enforcement of environmental laws, regulations, and policies. EJ now permeates every aspect of environmental law in the United States and is a growing trend internationally. We will provide a background of EJ, including how manufacturing facilities, landfills, and other industrial establishments have historically been located near lower income or non-white communities. Panelists will explore how the Biden administration is working to address these disparities through many EJ programs. We will then provide strategies to navigate EJ issues in ways that meet the goals of the government (states and federal) and affected communities while allowing our clients and businesses to continue to operate.

Speakers: Joel D. Eagle, Thompson Hine LLP, Cleveland, Ohio USA; Sylvie Gallage-Alwis, Signature Litigation AARPI, Paris, France; Michael Marsh, Akerman LLP, Fort Lauderdale, Florida USA; Marquettes “Marqui” D. Robinson, Eaton, Cleveland, Ohio USA

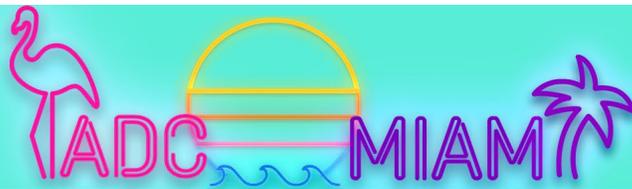
7:30 a.m. – 8:30 a.m.

Insurance Coverage Against Cyberattacks: An Update on Emerging Trends, Developments, and Strategies

Committee Co-Sponsors: Cyber Security, Data Privacy and Technology, Insurance and Reinsurance

This presentation will identify and describe emerging products, trends, developments, and strategies to mitigate against the risk of theft of confidential information, including cyberattacks and ransomware. Technological defenses against these risks are a critical but incomplete solution. This program will review recent attacks, the damage they caused, and lessons learned – and how the right insurance products can be part of an effective mitigation strategy when individuals, companies, law firms, and clients are breached.

Speakers: David B. Anderson, Woodruff Sawyer, New York, New York USA; Alex J. Brown, Shapiro Sher Guinot & Sandler, Baltimore, Maryland USA; Monique Ferraro, The Hartford Steam Boiler Inspection and Insurance, Hartford, Connecticut USA



7:30 a.m. – 8:30 a.m.

Morning Walk (Complimentary)

Get your blood pumping, get moving, and get to know fellow attendees at this IADC morning walk. *The Morning Walks are complimentary and sign-ups are not required. Thank you to Morning Walk Chairs Marie Chafe and Carolyn Husmann.*

7:30 a.m. – 8:30 a.m.

Practice Before the International Trade Commission

Committee Co-Sponsors: Intellectual Property, International

The International Trade Commission (ITC) is an administrative agency designed to protect United States domestic industries from the importation of counterfeit or infringing products into the U.S. It has sweeping power to block any company from importing products if it finds importation, sale for importation, or sale after importation of those products is an “unfair trade act.” The program will focus on practice before the ITC and the importance of trial lawyer skills in such practice. This will be of interest to both U.S. and non-U.S. lawyers, hence it will have an international appeal. Part of the international appeal stems from the ability of non-U.S. companies to bring an action in the ITC. A number of recent ITC investigations have been filed by one foreign company seeking to prevent another foreign company from importing its products into the U.S. We will give a background of ITC litigation and explore how and why an agency set up to protect U.S. industries can be used by both U.S. and foreign companies as an alternative to traditional litigation and will discuss the importance of the skills of experienced trial lawyers in ITC actions.

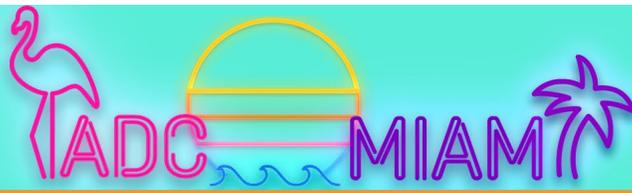
Speakers: Song Jung, Bryan Cave Leighton Paisner, Washington, District of Columbia USA; Gwendolyn Tawresey, Troutman Pepper Hamilton Sanders LLP, Boston, Massachusetts USA

8:30 a.m. – 11:00 a.m.

Networking Coffee Break



Connect with fellow members to build relationships and pursue strategic opportunities for your practice or law firm at these Networking Coffee Breaks each morning.



8:45 a.m. – 10:15 a.m.

A Picture is Worth a Thousand Words: Using Visuals at Trials and International Arbitrations

Committee Co-Sponsors: Class Actions and Multi-Party Litigation, Drug, Device and Biotechnology, Environmental and Energy Law, International Arbitration, Trial Techniques and Tactics

SPONSORED BY IMMERSION LEGAL

A critical component of expert witness testimony is succinctly establishing the basis for the expert's opinions in a manner that is easily understood. This is particularly important for scientific expert witnesses where jurors or the tribunal may be unfamiliar with the subject matter. Visualizations are one of the best means for experts to convey principles, methods, and data. Images can make testing come to life, schematics can lay out concepts, and plots can relay data more convincingly than verbal descriptions. Additionally, numerous methods of scientific imaging are becoming more accessible and understandable. Examples range from micro-CT scanning at sub-millimeter resolution to electrical methods such as lock-in thermography. Computational methods can also be used to illustrate events through animations. Having familiarity with the range of scientific measurement and imaging techniques, including their strengths and limitations, is important during expert discovery and aids in accurate and engaging expert testimony. In addition, having in mind the visualizations desired for trial or arbitration during the time the expert report is prepared is important to ensure that the disclosure requirements are met. Methods of portraying and relating to data, along with discussion of budget and timing associated with relevant imaging techniques, will be presented during the panel. Furthermore, the recent Rule 702 amendments increase the importance of being able to thoroughly explain an expert's principles and methods. Visualizations can again be critical to explain an expert's work, demonstrate that the expert's knowledge will assist the jury, and that scientific principles and methods were reliably applied.

Speakers: Paul Briant, Exponent, Menlo Park, California USA; James M. Haase, Immersion Legal, New York, New York USA; Mark R. Nash, Nelson Mullins Riley & Scarborough LLP, Atlanta, Georgia USA; Michelle I. Schaffer, Campbell Conroy & O'Neil, P.C., Boston, Massachusetts USA

8:45 a.m. – 10:15 a.m.

Predicting the “Unpredictable”: The Power of Litigation Analytics

Committee Co-Sponsors: Corporate Counsel, In-House and Law Firm Management

Litigation is chaos—it's crammed with uncertainties, hazards, and surprises. As lawyers, we're constantly trying to predict the future. Whose witnesses will be more believable? What damages will be awarded if we lose? How long will the case last? What will it cost? What are the chances this judge will grant summary judgment? When properly analyzed, the right data can arm lawyers with the information and insights they need to answer these and many other important questions. Like it or not, we are forecasters (and statisticians and mathematicians). It may not be what we went to law school for, but it's what is called for by our jobs. Our forecasts drive our decision making. Better forecasts mean better judgments and better decisions, which, in turn, drive superior results.



Lawyers who embrace this principle have an unmistakable advantage over those who don't. Here's the problem: in this era of Big Data, where most businesses have grown more reliant on data and metrics, the legal profession has lagged behind. When it comes to litigation, the traditional definition of "expertise" has nothing to do with analytics or forecasting. Rather, we regard attorneys as "experts" when they are conversant with every case, statute, or regulation that could apply to a particular situation. But there are dozens of other opportunities for in-house and outside lawyers to use data to create powerful, defensible, and winning insights concerning litigation and resolution strategies.

Speakers: Jennifer Green, DeHay & Elliston L.L.P., Dallas, Texas USA; Jonathan Judge, ArentFox Schiff LLP, Chicago, Illinois USA; Charles Price, Eaton, Cleveland, Ohio USA; Roy Strom, Bloomberg Law, Chicago, Illinois USA

9:00 a.m. – 10:00 a.m.

Yoga

Explore yoga alignment, breathing, and heightened self-awareness through a full range of poses. Yoga is great for beginners and experienced yogis alike. *This is a complimentary activity, but registration is required.*

10:30 a.m. – 12:00 p.m.

Reimagining Rainmaking: How Alternative Origination Credit Can Address Inequity and Enhance Retention

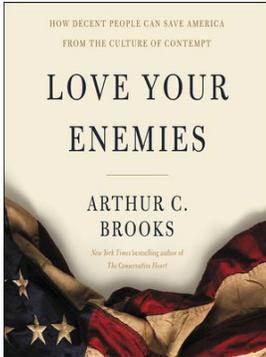
Committee Co-Sponsors: Construction Law and Litigation, Diversity, Equity, Inclusion and Belonging, In-House and Law Firm Management

Business development and growing your book are considered essential parts of being a lawyer. Firm "rainmakers" are rewarded handsomely and the incentive to network and develop business is baked into traditional firm compensation models. Indeed, organizations like the IADC are built on developing lifelong friendships—and the business development opportunities that result for its members. But does the emphasis on origination credit and the way in which it has been traditionally allocated contribute to the lack of gender and racial diversity in the legal profession? If the rainmakers of tomorrow are selected by the rainmakers of today, what can firms, mentors, and outside counsel do to address what many find to be an inherently inequitable model when it comes to origination credit? And do firms drive away talent by emphasizing business origination as the most important metric when evaluating attorneys? The panel will explore how origination credit models impact diversity in the business of law and how alternatives to the traditional origination model can help build more diverse, collaborative, and effective teams better suited to service clients, increase profits, and lead the next generation of lawyers.

Speakers: Stanley Ball, Intel Corporation, Santa Clara, California USA; Mollie Benedict, Tucker Ellis LLP, Los Angeles, California USA; J. Nathan Cole, Kenney & Sams, P.C., Boston, Massachusetts USA; Kaytie Pickett, Jones Walker LLP, Jackson, Mississippi USA

11:00 a.m. – 12:15 p.m.

Book Review: *Love Your Enemies* By Arthur C. Brooks

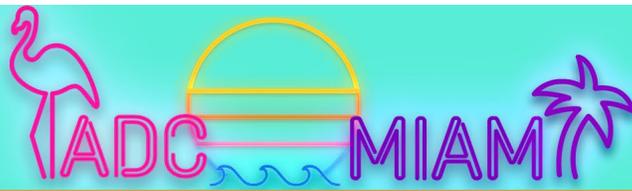


In *Love Your Enemies*, social scientist, *New York Times* bestselling author, and IADC Foundation Forum speaker Arthur C. Brooks shows that abuse and outrage are not the right formula for lasting success. Brooks blends cutting-edge behavioral research, ancient wisdom, and a decade of experience leading one of America's top policy think tanks in a work that offers a better way to lead based on bridging divides and mending relationships. *Love Your Enemies* offers a clear strategy for victory for a new generation of leaders. It is a rallying cry for people hoping for a new era of American progress. Most of all, it is a roadmap to arrive at the happiness that comes when we choose to love one another, despite our differences. *Thank you to Book Review Chairs Brooks and Paige Magratten.*

12:30 p.m. – 3:30 p.m.

Meet Me at the Spa Luncheon (\$)

Building on the success of informal lunch and spa afternoons at recent meetings, the IADC has made the spa luncheon an official event! A lunch buffet will begin at 12:30 p.m. Relax at Palm Court throughout the afternoon to visit and network while you wait for your appointment at âme Spa & Wellness Collective. *The registration fee is \$99.00 USD per person and includes a private lunch and beverages. Spa appointments are not included in this fee. Afternoon appointments at âme Spa & Wellness Collective are being held for Meet Me at the Spa Luncheon participants. Once registered, you will receive instructions for how to book your service. You do not have to make an appointment at âme Spa & Wellness Collective to participate in this event. Thank you to Spa Luncheon Chairs Whitney Frazier Watt and Meade Hartfield.*



1:30 p.m. – 3:30 p.m.

Tennis Mixer (\$)

Sign-up for informal and fun play! All levels welcome. The Tennis Mixer is held offsite at the nearby Canas Tennis Courts. *The registration fee is \$45.00 USD per person and includes court fees, tennis balls, and refreshments. Rental fees will be paid for by the individual. Thank you to Tennis Chairs William and Adilia Linero.*

1:45 p.m. – 4:15 p.m.

Wynwood Craft Beer and Graffiti Art Tour (\$)

Art + Beer = a great combination, right? That's why you'll love heading out on a guided tour of one of Miami's most iconic neighborhoods, Wynwood. Characterized by colorful street art murals and a trendy atmosphere, Wynwood is a go-to spot when visiting South Florida for both celebrities and tourists alike. During a guided tour of this happening district, guests will not only visit those "Instagram-able" murals spotted across the internet, but also venture off the tourist trail to see some of the more hidden artworks by world-renowned contemporary artists. *The registration fee is \$200.00 USD per person and includes round-trip transportation, a guide, tastings at two breweries, and one food stop. Important Details: This activity takes place outdoors and involves walking approximately 1 mile. Attendees are encouraged to wear sunscreen and comfortable shoes. This tour takes place rain or shine.*

5:30 p.m. – 6:30 p.m.

First/Second Timers, Current/Past Board Members, and Sponsors Reception

Invited guests will receive an emailed invitation prior to the meeting with a request to RSVP.

6:30 p.m. – 10:00 p.m.

Fiesta Caliente en Vivo Theme Party

Fiesta Caliente en Vivo! Get ready to celebrate at a traditional Texas Fiesta infused with the cultural influences of South Florida at this "Live Hot Party." Immerse yourself in the vivid colors and bright sounds of this festive night filled with food, fun, and frivolity while you connect with old and new friends alike. Burn up the dance floor to the beats of Deep Fried Funk until the wee hours. Come on IADC and do the conga! Meet Me at the Fiesta! *Brightly-colored comfortable, casual, and fiesta-inspired attire is suggested.*



Please note: This onsite event will take place outdoors. Please be sure to check the weather and dress accordingly.

Wednesday, February 21, 2024

6:00 a.m. – 7:00 a.m.

Morning Run (Complimentary)

Get your blood pumping, get moving, and get to know fellow attendees at this IADC morning run. *The Morning Runs are complimentary and sign-ups are not required. Thank you to Morning Run Chair Eric Brotten.*

7:00 a.m. – 9:00 a.m.

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7:00 a.m. – 9:00 a.m.

Meet and Greet Breakfast

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IADC Registration Desk

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7:30 a.m. – 8:30 a.m.

Current Ethics Challenges and Best Practices Featuring Law Firm Managing Partners and General Counsel

Committee Co-Sponsors: In-House and Law Firm Management, Professional Liability

Join esteemed law firm general counsel in an interactive ethics presentation where they will discuss current challenges facing law firms and recommendations for best practices for avoiding client disputes and claims. Hot topics range from data breaches to lateral hiring conflicts to client intake issues, and this presentation will present practical solutions to help you maintain your ethical responsibilities to your clients and your firm.

Speakers: Evans L. King, Jr., Steptoe & Johnson PLLC, Bridgeport, West Virginia USA; Matthew C. Pietsch, Taylor, Pigue, Marchetti & Blair, PLLC, Nashville, Tennessee USA; Michael J. Rossi, Conn Kavanaugh Rosenthal Peisch & Ford, LLP, Boston, Massachusetts USA; J. Calhoun Watson, Robinson Gray Stepp & Laffitte, LLC, Columbia, South Carolina USA

7:30 a.m. – 8:30 a.m.

How Judges Are Appointed Around the World

Committee Sponsor: International

The core of our work as defense counsel is our ability to persuade decision-makers that our client's position is just and correct. Who those decision makers are and how they got to the bench can be critical to the ultimate success of your client's case. Knowing how judges are appointed in different jurisdictions could give you and your client an inside track when it comes to defending international litigation. This panel will discuss how judges reach the bench in Europe, Asia, Australia, and Canada and how that may impact the way you and your client choose to defend an international action.

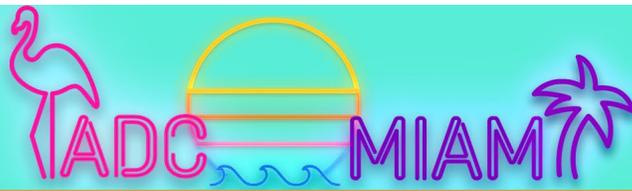
Speakers: Tony Kang, Bae, Kim & Lee LLC, Seoul, Korea; Cecilia Lahaye, Bird & Bird LLP, Brussels, Belgium; Colin Loveday, Clayton Utz, Sydney, Australia; James Sullivan, Blake, Cassels & Graydon LLP, Vancouver, British Columbia Canada

7:30 a.m. – 8:30 a.m.

Lessons Learned From Recent Mass Toxic Tort Litigation and What's Next

Committee Co-Sponsors: Class Actions and Multi-Party Litigation, Environmental and Energy Law, Product Liability, Toxic and Hazardous Substances Litigation, Trial Techniques and Tactics

Panelists who have handled mass toxic tort litigation involving Roundup, Agent Orange, and talc will discuss their experiences and provide insights into the arc and evolution of these mass tort actions. The panel will compare and contrast the litigation involving these substances and provide guidance for how practitioners and our clients can prepare for the next big toxic torts on the horizon.



Speakers: Robyn Buck, Bayer, Saint Louis, Missouri USA; Michael Fox, Duane Morris LLP, San Francisco, California USA; Paul Majkowski, Rivkin Radler LLP, Uniondale, New York USA; James Shepherd, Shook, Hardy & Bacon LLP, Houston, Texas USA

7:30 a.m. – 8:30 a.m.

Insurance and Reinsurance Committee Business Meeting

7:30 a.m. – 8:30 a.m.

Morning Walk (Complimentary)

Get your blood pumping, get moving, and get to know fellow attendees at this IADC morning walk. *The Morning Walks are complimentary and sign-ups are not required. Thank you to Morning Walk Chairs Marie Chafe and Carolyn Husmann.*

8:30 a.m. – 11:00 a.m.

Networking Coffee Break



Connect with fellow members to build relationships and pursue strategic opportunities for your practice or law firm at these Networking Coffee Breaks each morning.

8:45 a.m. – 10:15 a.m.

Going Through “The Five Stages of Grief” to Get to Settlement: Negotiation Scenarios and Strategies for Moving From Denial to Deal

Committee Co-Sponsors: Business Litigation, Class Actions and Multi-Party Litigation, Construction Law and Litigation, Employment Law, Product Liability, Toxic and Hazardous Substances Litigation

Finding a resolution to a dispute is not simply solving a math problem. Identifying and understanding the emotional and psychological perspectives and personalities of our clients and of the opposing side can be the key to achieving a favorable resolution, just as the failure to do so can be fatal to it. Through a series of vignettes taking place during a mediation, like a play with different scenes, this program will address the inflection points involved in the process and how the "stages of grief" play a role in the psychological and emotional perspectives of the parties. Based on principles discussed in *Six Thinking Hats* (Edward De Bono) and *The Science of Settlement Ideas for Negotiators* (Barry Goldman, MA, JD), and the lessons learned by our speakers, each vignette will spotlight a common aspect or sticking point of the mediation: opportunities in opening statements; packaging adversarial positions without alienating opponents; and



embracing and managing our clients' reactivity to unreasonable demands without veering from the path toward an acceptable zone of agreement, among others.

Speakers: Lindsay Lundholm, Baird Holm LLP, Omaha, Nebraska USA; Charles Price, Eaton, Cleveland, Ohio USA; Dixie T. Wells, Ellis & Winters LLP, Greensboro, North Carolina USA; Jeff Young, Hitachi ABB Power Grids, Raleigh, North Carolina USA

8:45 a.m. – 10:15 a.m.

Harnessing (or Wielding) the Power of Artificial Intelligence to Gain a Tactical Advantage

Committee Co-Sponsors: Cyber Security, Data Privacy and Technology, In-House and Law Firm Management

By now, we have all heard the stories – both good and bad – regarding the impact of artificial intelligence on our profession. Indeed, this past year, artificial intelligence was touted as having taken and passed the Uniform Bar Exam, passing both the multiple choice and written portions while scoring in the 90th percentile. As a result of this “watershed moment” and others like it, the legal industry has been identified as one of the most susceptible to change as a result of artificial intelligence – and will undoubtedly disrupt the status quo. So it is now time to look to the future and get ahead of the curve, identify the advantages of new technology, and capitalize on the value these tools offer to gain a competitive edge in the industry. This panel will discuss what tools are available now, how we can best utilize this technology, and how we can prepare for the continued evolution of artificial intelligence and its increasing integration into the legal profession. This program will focus on the positives of artificial intelligence, how it can be used to revolutionize our profession, and what counsel should consider in the weeks, months, and years to come.

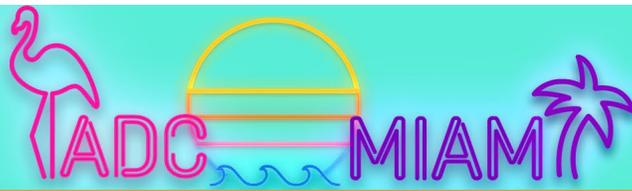
Speakers: Stephanie Hengel, Thomson Reuters, Miami, Florida USA; Jason Lichter, Troutman Pepper Hamilton Sanders LLP, New York, New York USA; William Linero, Jr., Butler Weihmuller Katz Craig LLP, Tampa, Florida USA; Marc E. Williams, Nelson Mullins Riley & Scarborough, LLP, Huntington, West Virginia USA

10:30 a.m. – 12:00 p.m.

The Importance of "Well-Being" Programs: What Are They? Why You Need One? And How Do I Build One That Works For My Business?

Committee Co-Sponsors: Corporate Counsel, In-House and Law Firm Management

Not a day goes by without a reminder of the critical importance of our employees' well-being – and need to implement policies and practices to address this need. Likewise, nearly every day, we hear yet another story about a court, corporation, or law firm that has decided to explore, analyze, and/or build a "wellness program" for their constituents and employees. But what does all of this really mean? Why is it important to consider these issues and implement such programs? And how does one go about building a viable and meaningful "wellness program" should you decide to do so. This panel will address each of these questions and provide guidance as to the types of programs that



are available, the typical elements included in such plans, what makes such plans effective and why are they so valuable to your business as well as the practical steps to consider when developing a custom wellness plan targeted to meet your goals and objectives.

Speakers: Diane Averell, Porzio, Bromberg & Newman, P.C., Morristown, New Jersey USA; Jarrett Green, NKB Consultancy, Topanga, California USA; Niki Schaefer, Reliability First, Cleveland, Ohio USA

1:00 p.m. – 4:00 p.m.

Tennis Tournament (Men's/Women's) (\$)

Test your tennis mettle against other meeting attendees in our men's and women's tournaments. The Tennis Tournament is held offsite at the nearby Canas Tennis Courts. *The registration fee is \$55.00 USD per person and includes court fees, tennis balls, refreshments, prizes, and tournament fees. Rental fees will be paid for by the individual. Thank you to Tennis Chairs William and Adilia Linero.*

1:00 p.m. – 5:00 p.m.

Everglades Experience North (\$)

Experience the Everglades firsthand. Throughout this tour, you will learn about the importance of this unique environment and even get acquainted with a live reptile before arriving to the destination! Guests will board a private airboat and will be swept deep into the sawgrass prairie, gliding over the famous "river of grass." Following the airboat ride, guests will get up close and personal with native and non-native reptiles that call the Everglades home. Don't miss this unforgettable adventure that is sure to delight all the senses and resonate in your mind for years to come! *The registration fee is \$225.00 USD per person and includes round-trip transportation, naturalist guides, an exclusive charter experience, and bottled water.* Important Details: Attendees should wear comfortable clothing and dress for the weather. Closed-toed shoes, sunscreen, hat, and sunglasses are recommended for this tour.

1:30 p.m. – 5:00 p.m.

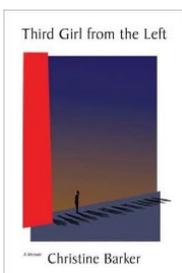
Little Havana Culinary Tour (\$)

Stroll through the Little Havana neighborhood on an architectural, historical, cultural, and culinary guided tour. You'll sample the cuisine at various restaurants down Calle Ocho and experience the vibrant neighborhood and routines of most Little Havana locals. *The registration fee is \$200.00 USD per person and includes round-trip transportation, a guide, and visits to at least four restaurants.* Important Details: This activity takes place outdoors and involves walking approximately 1 mile. Attendees are encouraged to wear sunscreen and comfortable shoes. This tour takes place rain or shine.

2:30 p.m. – 4:00 p.m.

The Empowerment Collaborative Activity: Meet the Author - Christine Barker (\$)

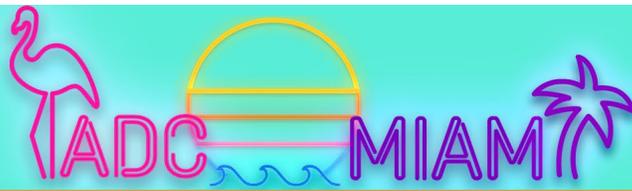
Christine Barker left her home in Santa Fe, New Mexico for New York City, which in the late '70s and '80s was a creative mecca for aspiring painters, writers, musicians, poets, and performers. In her memoir, *Third Girl from the Left*, she recalls her time in the heart of the city's creative scene when as an aspiring dancer, she is cast in national tours and off-Broadway performances before landing her lucky break – a job in the prestigious London production of *A Chorus Line*, playing a role she later repeats on the Broadway stage. She is soon joined in New York by her eldest brother, Laughlin, a divorced father and corporate lawyer, who comes out as a gay man and meets his business and life partner, Perry Ellis. Together they build the Perry Ellis fashion label. The siblings, their friends, and their partners are living the lives they hoped for, filled with possibility, freedom, and creative fulfillment when the AIDS crisis hits. Barker throws into sharp relief the suffering witnessed and endured by a generation of artists whose losses were compounded by the indignity and stigma of facing an epidemic that neither their traditional families nor the public at large was prepared to address. This spirited, illuminating insider account of performing on the major stage becomes a gutting portrait of grief, family dynamics, and marginalization of a vulnerable population. Barker's journey is like that of many young women who successfully navigate highly competitive careers only to be faced with unexpected circumstances that force her to make impossible choices. *Third Girl from the Left* earned a rave review from the *NYTimes*, was chosen as a *NYTimes* Editor's Choice, and was featured as a "Buzz Book" on Good Morning America. *Third Girl from the Left* is a must-read that will educate and inspire. Plus, SPOILER-ALERT, Christine meets her husband, IADC member Bill Ruskin, on her journey! Christine has attended over 13 years of IADC meetings with Bill and is thrilled to discuss her book with us and answer questions during the event. Please join us in the Smith Presidential Suite as we discuss the memoir, enjoy snacks and libations, and connect with each other! *The purpose of **The Empowerment Collaborative (TEC)** is to provide specialized support through the Diversity, Equity, Inclusion and Belonging Committee to enhance the development of skills, professionalism, and camaraderie of IADC's women members in order to further facilitate their continued personal and professional success. TEC events are open to everyone. The registration fee is \$25.00 USD per person and includes refreshments. Thank you to The Empowerment Collaborative Chairs Bernadette Catalana and Evelyn Davis.



Third Girl from the Left: A Memoir By Christine Barker

Purchase [Third Girl from the Left: A Memoir](#) (Amazon)

4:00 p.m. – 5:00 p.m.



International Committee Business Meeting

5:30 p.m. – 6:30 p.m.

Member Mix and Mingle (\$)

Meet up with friends and fellow attendees at Soff's Lobby Lounge before going out for the evening at this cash bar reception.

7:00 p.m. – 10:00 p.m.

Dine-Around (\$)

The IADC invites attendees to dine together at some of South Florida's best restaurants. A list of participating restaurants and sign-up sheets will be available after the Opening Session onsite at the IADC Registration Desk. Spots will be filled on a first come, first served basis. All costs associated with dinner, as well as transportation to/from the restaurants, will be the attendee's responsibility.

10:00 p.m. – 11:30 p.m.

After Dinner Gathering

SPONSORED BY BERKELEY RESEARCH GROUP, LLC

Wrap up your evening with a nightcap and camaraderie at this After Dinner Gathering at Soff's Lobby Lounge. Beer, house wine, and non-alcoholic beverages are complimentary with your meeting name badge.

Thursday, February 22, 2024

6:00 a.m. – 7:00 a.m.

Morning Run (Complimentary)

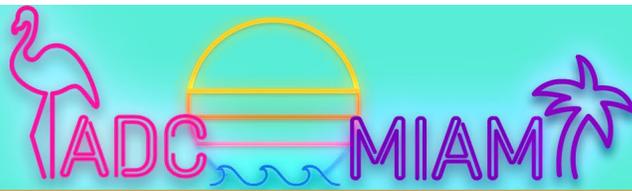
Get your blood pumping, get moving, and get to know fellow attendees at this IADC morning run. *The Morning Runs are complimentary and sign-ups are not required. Thank you to Morning Run Chair Eric Brotten.*

7:00 a.m. – 9:00 a.m.

Grab and Go CLE Breakfast

"Grab and Go" breakfasts are available outside the morning meeting rooms, making it easy for attendees to have breakfast without missing a minute of the great CLE programming we have planned for you.

7:00 a.m. – 9:00 a.m.



Meet and Greet Breakfast

Join fellow attendees for breakfast to network, discuss ideas, or plan your day. Breakfast is available to all registered attendees. Meeting name badge required for entry.

7:00 a.m. – 2:00 p.m.

IADC Registration Desk

Have questions or need help? Visit IADC's Registration Desk during posted hours for assistance.

7:30 a.m. – 8:30 a.m.

Celebrity Trials: Trial Techniques and Tactics

Committee Sponsor: Trial Techniques and Tactics

Celebrity trials such as *Johnny Depp v. Amber Heard* and *State of South Carolina v. Alexander Murdaugh* caught the attention of the world as the trials played out on numerous media platforms. The widespread availability of video of key moments in these trials offer the unique opportunity to trial attorneys everywhere to learn from these trials and utilize these lessons learned. A panel of experienced trial lawyers will present and discuss video clips from these trials and engage the audience in a lively discussion of what can be learned and the “take away” from these celebrity trials.

Speakers: Walter H. Boone, Balch & Bingham LLP, Jackson, Mississippi USA; Stephen Coxhead, Fowler White Burnett, P.A., Miami, Florida USA; Kimberly K. Hardeman, Lederer Weston Craig PLC, Cedar Rapids, Iowa USA; Carol P. Michel, Weinberg Wheeler Hudgins Gunn & Dial, LLC, Atlanta, Georgia USA

7:30 a.m. – 8:30 a.m.

Forever Chemicals - The Latest in an Ever Changing Landscape

Committee Co-Sponsors: Product Liability, Toxic and Hazardous Substances Litigation

This panel of lawyers and academics will offer an introduction to “forever chemicals” – PFAS – and help you understand how they could impact your practice. The panelists will report on the latest science surrounding PFAS and discuss the ever changing regulatory landscape. They will also provide an update on the current state of PFAS litigation and offer insight into some of the legal risks for manufacturers using PFAS, companies distributing or selling products containing PFAS, and entities addressing PFAS contamination.

Speakers: Craig Liljestrand, Hinshaw & Culbertson LLC, Chicago, Illinois USA; Loren Lipworth, Sc.D., Vanderbilt University Medical Center, Nashville, Tennessee USA; James Turner, Steptoe & Johnson PLLC, Huntington, West Virginia USA; Whitney Frazier Watt, Stites & Harbison PLLC, Louisville, Kentucky USA

7:30 a.m. – 8:30 a.m.



International Arbitration Committee Business Meeting

7:30 a.m. – 8:30 a.m.

Morning Walk (Complimentary)

Get your blood pumping, get moving, and get to know fellow attendees at this IADC morning walk. *The Morning Walks are complimentary and sign-ups are not required. Thank you to Morning Walk Chairs Marie Chafe and Carolyn Husmann.*

7:30 a.m. – 8:30 a.m.

Privacy Protection and Cyber Threats – New Proposals and Strategies to Reduce Risk and Lower E-Discovery Costs

Committee Sponsor: Cyber Security, Data Privacy and Technology

Discovery in civil litigation regularly involves privacy considerations and data security risks. Yet, the word “privacy” appears only once in the FRCP, and it was placed there long before the advent of the modern communication tools that complicate discovery and create litigation privacy risks. By default, the weight of privacy concerns in discovery now falls on defendants, who must sort out the complications or ask judges for ad-hoc protective orders. The absence of integrated rules guidance on privacy and security issues is causing courts to address difficult issues only after they arise, as opposed to proactively at the outset of litigation. To address this absence of guidance, Lawyers for Civil Justice (LCJ) proposes creating a rules structure for courts and parties to consider privacy and cyber security concerns in e-discovery. This panel will look at how these rule proposals address the complicated landscape of privacy regulations and will consider steps to take now to lower litigation data risks and the cost of e-discovery.

Speakers: Matthew J. Hamilton, Morgan, Lewis & Bockius LLP, Philadelphia, Pennsylvania USA; Spencer H. Silverglate, Clarke Silverglate, P.A., Miami, Florida USA; Daniel K. Steen, Lawyers for Civil Justice, Arlington, Virginia USA

8:30 a.m. – 11:00 a.m.

Networking Coffee Break



Connect with fellow members to build relationships and pursue strategic opportunities for your practice or law firm at these Networking Coffee Breaks each morning.

8:45 a.m. – 10:15 a.m.



Ethics and the Indiscriminate Liar: “Oh What Tangled Webs We Weave...” aka "Ethics in the Low Country?"

Committee Co-Sponsors: In-House and Law Firm Management, Product Liability

Cautionary tales from the Alex Murdaugh saga -- This program will review the many crimes for which Alex Murdaugh has been charged and convicted, and the signs that should have alerted those around him that all was not right in the Low Country. We will provide a critical review and assessment of the countless ethical violations uncovered as a result of the Alex Murdaugh criminal charges, and ways those crimes potentially could have been detected and/or prevented by his partners, opposing counsel, and the courts. This case presents a tragic tale and dire warning of all that can go wrong when an attorney fails to heed his or her ethical obligations and those around ignore warning signs, as told through the testimony and other evidence gleaned from the Alex Murdaugh saga. Presenter John T. Lay is one of the receivers appointed to oversee Murdaugh's assets to prevent further wasting and will provide insight into the financial aspects of the ethical violations.

Speakers: Carmen H. Bannon, North Carolina State Bar, Raleigh, North Carolina USA; Sharon L. Caffrey, Duane Morris LLP, Philadelphia, Pennsylvania USA; John T. Lay, Jr., Gallivan, White & Boyd, P.A., Columbia, South Carolina USA

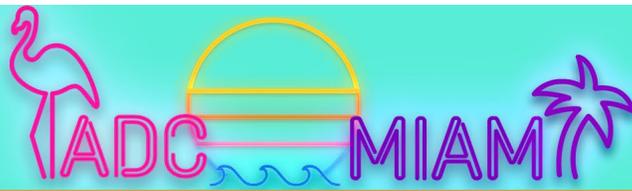
8:45 a.m. – 10:15 a.m.

Internal Investigations Through a Litigator's Eye: Best Practices to Reduce Risk at the Global, National, and Local Level

Committee Co-Sponsors: Corporate Compliance and Government Enforcement Actions, Corporate Counsel, In-House and Law Firm Management

Internal investigations are a necessary and important tool for organizations. Done right, they can help identify and remedy conduct that could result in liability or reputational harm. But investigations that are poorly conducted can cause more problems than they solve. This panel will explore best practices in conducting internal investigations to reduce risk, preserve privilege, and prepare for potential litigation. Hear from experienced practitioners who will offer insight on important considerations for any internal investigation including: the development of an internal investigation framework; when to involve outside counsel; preservation of privilege; multi-jurisdictional investigation considerations and the strategic use of investigations to identify key witnesses and inform defense strategy – for purposes of investigation, but also for any future litigation. The panel will also address the impact of remote work on internal investigations and the use of technology and data analytics to help identify, track, and reduce corporate risk at the local, national, and global level.

Speakers: Nicole M. Brunson, Arrival, Charlotte, North Carolina USA; Monique Gougisha Doucette, Ogletree, Deakins, Nash, Smoak & Stewart, P.C., New Orleans, Louisiana USA; Paul V. Kelly, Jackson Lewis P.C., Boston, Massachusetts USA; Tara Ward, McDermott Will & Emery, Washington, District of Columbia USA



9:00 a.m. – 10:00 a.m.

Yoga

Explore yoga alignment, breathing, and heightened self-awareness through a full range of poses. Yoga is great for beginners and experienced yogis alike. *This is a complimentary activity, but registration is required.*

10:30 a.m. – 12:00 p.m.

The Psychology of Today's Juries: What Makes Them Tick? Are They Really Your Peers?

Committee Co-Sponsors: Corporate Counsel, Trial Techniques and Tactics

SPONSORED BY IMS CONSULTING & EXPERT SERVICES

Everyone has a story. The inexplicable "nuclear" verdict in a matter reliant upon junk science. The unexpected "no-cause" in the case you would have settled before the close of fact discovery. The jury panel from Mars that simply does not or, perhaps worse, cannot relate to or understand the case before it. Each of these scenarios raises a multitude of questions: How has our jury pool changed? What does a "jury of your peers" really mean to the parties who are forced to entrust the system? What makes them act in a particular way? And most importantly, what do we need to know before our next jury trial to identify the right jurors (and perhaps more importantly, eliminate the bad), capture their attention, and drive home our message? This panel will offer lessons learned from leading trial consultants, trial lawyers, and corporate counsel who share their thoughts and analysis of critical societal changes, data trends, and psychological factors that will help us better understand today's jury pools, how they learn and digest key evidence, and what makes them act in a certain way – all of which increases the odds of securing a "jury of your client's peers," enhances your ability to prepare and present evidence/witnesses more effectively, and hammer home your trial themes and messaging in a manner that sticks.

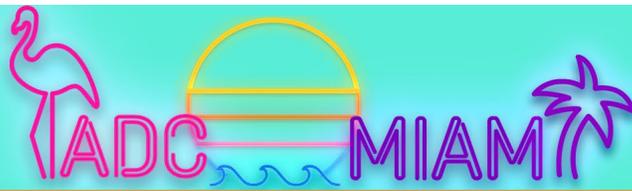
Speakers: Zandra E. Foley, Thompson, Coe, Cousins & Iron, LLP, Houston, Texas USA; Keith C. Pounds, PhD, IMS Consulting & Expert Services, Chicago, Illinois USA; Robert Sands, Trane Technologies, Davidson, North Carolina USA

12:30 p.m. – 2:00 p.m.

CLE Committee Meeting and Luncheon

6:30 p.m. – 10:00 p.m.

White Linen Nights Closing Party



As we meet in Miami one last time, join us for the fabulous *White Linen Nights* Closing Party inspired by the vibrant Miami neighborhood of Wynwood. Enjoy awesome food and fun amid street art scenes like the ones that bring this vibrant Miami neighborhood to life. Dinner will be seated. Dance to the incredible tunes of ICON as we celebrate the close of our unforgettable meeting in Miami! *Casual white linen attire suggested, or wear your favorite color of linen (sundresses or similar for women and linen button downs, golf shirts and khakis, or similar for men).*