DANA POINT: WHERE YOU BELONG! 2025 MIDYEAR MEETING



We are excited to welcome you to the serene and beautiful city of Dana Point in California for the IADC's 2025 Midyear Meeting, February 9 to 14, at the Waldorf Astoria Monarch Beach Resort & Club.

The Planning Team, IADC staff, and our various CLE Committees have been working behind the scenes to create a meeting where **our IADC community** will feel not only welcome but also

have numerous opportunities to **engage and connect (or reconnect!)**, focus on **business development**, and have the chance to **spend time** with one another.

Continue the article.

2025

Issue One

What's Inside

PRESIDENT'S MESSAGE

RESOURCES | what you may have missed

NEW MEMBERS | welcome new members of the IADC

<u>IADC SUCCESSES</u> | your accolades and accomplishments

EVENTS | upcoming connection opportunities



Dear IADC Members,

Happy 2025! When I assumed this position in July 2024, I said my focus would be on strengthening our IADC community and the broader legal community by stressing three things: standing for the rule of law, supporting our members, and serving others. This installment of the President's Message will focus on standing for the rule of law in the context of supporting and protecting the judiciary.

PRESIDENT'S MESSAGE

In December 2024, I had the privilege of attending a panel of current and retired State Supreme Court Chief Justices from Tennessee, Colorado, Michigan, and Georgia. Their presentation on public trust in the courts was sobering. Justice Holly Kirby of the Tennessee Supreme Court shared statistics that 72% of the American public thinks that the Courts are for the wealthy and 2% think the Courts serve the poor. Only 43% of those polled think the Courts are fair and impartial; and 49% believe Court decisions are reflective of a judge's political views.

Lack of trust in the judiciary is a global issue. In Mexico, we saw unprecedented judicial reform meant to replace appointed judges with those chosen by the public in political elections. This sweeping change has the potential to undermine the checks and balances provided by a completely independent judiciary.

The declining confidence in our Courts has created civil justice systems in crisis. Attacks on judges and judicial independence have doubled since 2021 and raise broader concerns about the rule of law. When judges are threatened or attacked, it creates a chilling effect that can deter them from making impartial decisions. This can result in efforts to undermine judicial authority through intimidation or violence. What will the judiciary of the future look like if no one wants the job?

Judicial independence is necessary to maintain the integrity of democratic institutions worldwide. As judicial independence faces unprecedented challenges globally, it is critical for lawyers to step up and advocate for creative ways to improve access to justice so that the citizenry believes in its systems and does not feel compelled to act outside the bounds of the law as we saw in the case of the murder of



United Healthcare CEO Brian Johnson and the subsequent public support for the crime. Lawyers need to work together to continue to educate the public about their access to the courts to solve their problems, through law rather than violence.



We do have hope. Artificial intelligence is being used to upgrade and streamline court dockets in order to assist citizens dealing with debt collection and eviction proceedings so they can obtain access to online mediation. Justice Bridget McCormack, retired Chief of the Michigan Supreme Court and current President of the AAA-International Centre for Dispute Resolution, is spear-heading this effort.

Creation of specific problem-solving courts like drug courts is another avenue that is working. If citizens see results from their courts and see a path forward to solve their problems in our civil systems, they are less likely to commit violence against others, including judges. If you do not have a specific drug court in your jurisdiction or country, perhaps that is something worth exploring with local judiciary and bar associations.

Lastly, but most importantly for this group, we have the *iCivics* program started by the late Justice Sandra Day O'Connor and supported by the IADC Foundation that provides free instruction to students in the next generation, anywhere in the world, about the law and courts. We are partnering with iCivics at our Midyear Meeting in Dana Point to train anyone interested in going into schools to bring this message of access to justice. The program is open to all attendees, not just members. I would strongly encourage all to come to the session and learn how rewarding in can be to give back in this way and feel like you are part of the solution rather than reading disconcerting headlines every day and hoping someone, somewhere will do something.

The IADC and its Foundation are committed to partnering with other civil justice organizations to find solutions to this world-wide crisis. Let us redouble our efforts to support access to justice and thereby support the rule of law, the independence of the judiciary, and protection of judges all over the world.

Hope to see you at the *iCivics* meeting in Dana Point.

Donna M. Lamontagne *IADC President*, 2024-2025





2025 MIDYEAR MEETING

The Midyear Meeting will be one to remember, and we hope you are joining us! (It's not too late!) Here are a few highlights:

- · More than 20 education programs on the schedule
- · Exceptional topics, some of which include:
 - In-House Ethics and Compliance and How Outside
 Counsel Can Support Emerging Needs
 - How FRE 702 Revisions Have Affected Admissibility of Expert Testimony and Junk Science
 - Changing the Narrative in Difficult Cases with the Help of a PR Firm
- Networking and social opportunities -- Super Bowl Party
 Welcome Reception, California Dreamin' Theme Party,
 Nautical Nights Closing Party, afternoon tours and
 activities, smaller group gatherings, and more.

Program and registration information can be found on the <u>2025</u> Midyear Meeting page on the IADC website.





Click on the episodes above to listen.



2025 Meetings Preview

We have many great programs in 2025 to create connections, share content, engage in the Association, and provide business development opportunities. In addition to these signature IADC conferences, we will hold free IADConnects events and Regional Meetings, as well as programming like Webinars and monthly Committee meetings.

We encourage every single member to engage with the IADC in the year ahead. Check out the <u>IADC calendar</u> for all upcoming opportunities.

2025 Midyear Meeting, February 9 - 14, Waldorf Astoria Monarch Beach Resort & Club, Dana Point, CA USA



2025 IADC Leadership Forum, April 9, The Ritz-Carlton, Chicago, Chicago, IL USA

2025 Corporate Counsel College, April 10 - 11, The Ritz-Carlton, Chicago, Chicago, IL USA

2025 Professional Liability Roundtable, May 15, Cornell University, ILR School, NYC Conference Center, New York, NY USA

2025 Annual Meeting, July 5 - 10, Fairmont Le Château Frontenac, Québec, QC Canada

51st Annual Trial Academy, August 2 - 8, Stanford University, Palo Alto, CA USA

Product Liability Roundtable, Fall 2025

2025 International Corporate Counsel College, October 9 - 10, The Law Society, London, United Kingdom





BUSINESS DEVELOPMENT OPPORTUNITIES

The following business development opportunities were afforded to members since the last issue of the *Docket* in September.

- In-Person Connection Events
 - IADConnects in Mexico City, Seattle, Seoul, Tampa, San Francisco, and Mobile
 - 2024 International Corporate Counsel College in Istanbul
 - Regional Meetings in Providence, Istanbul, and São Paulo
- 48 Monthly Substantive Law Committee Calls
 - 21 presentations on important topics and best practices
 - 50 member introductions
 - 5 joint meetings
- · 1 published writing opportunity through our Committee articles
- · Volume 91, Number 3 DCJ issue featuring 5 articles
- · 3 feature articles placed by our PR firm, Jaffe
- 6 member success shared



CONGRATS WINNERS!

We received 85
nominations during the
2024 Monster Mash
Membership Dash in the
months of September and
October. Congratulations to
our Overall Winner: Win
Diesels (*Transportation*Committee) and our Small
But Mighty Winner: The
Calaveras (*Environmental*and Energy Law
Committee).



MEMBER SPOTLIGHT



Meet members **Floyd G. Cottrell** (member since 2019) and **Kamil Zawicki** (member since 2024).

Want the spotlight on you? Fill out the Member Spotlight form.

NEWLY AVAILABLE TO YOU! ESG TASK FORCE

IADC is committed to Environmental, Social and Governance (ESG) and its impact on business.

We have created a task force that will allow us to infiltrate the importance of ESG throughout the various IADC Committees and provide information and resources to our members to allow them to better serve their clients and companies in this ever expanding space.

To join the ESG IADC Community for developments and updates, click here.



RECENT EVENT RECAPS

Providence Regional Meeting. Thank you to Brooks Magratten for planning and hosting an incredible Northeast Regional Meeting in Providence! Nearly 30 attendees were provided the opportunity to visit at the Providence Art Club for a networking reception and enjoyed dinner featuring local cuisine.

Istanbul Regional Meeting. On September 25, nearly 45 attendees mingled and enjoyed each other's company along with spectacular views in beautiful Istanbul, Türkiye for our European Regional Meeting. Thank you to Host Döne Yalçin for a fantastic time!

International Corporate Counsel College. Our

International Corporate Counsel College took place September 26 and 27 in Istanbul with the leadership of Director Döne Yalçın. In-house and outside counsel gathered for fantastic education and experience sharing, and lovely social networking. A huge thank you to Döne and her amazing planning Committee who put together the relevant programming surrounding the "Our World in Crisis" theme, our speakers, and our sponsors.





RECENT EVENT RECAPS



São Paulo Regional Meeting. Thank you to Fernando Eduardo Serec, Luis Renato Ferreira Da Silva, Sr., Patrícia Helena Marta, and Guilherme Monteiro Nitschke for planning and hosting a fantastic Regional Meeting on November 13 in São Paulo, Brazil. We had presenters from Brazil, Mexico, Costa Rica, Bolivia, Panama, Canada, and the U.S., enlightening us on the benefits of foreign investments in Latin America, contrasting class action laws, and the past, present, and future of arbitration in Latin America.

IADConnects. IADC members have been connecting all over the world at our IADConnects events, which are casual gatherings for collegiality, networking, and fun. Thank you to the event Hosts and attendees for these meaningful connection moments.

Here is where we've been:

Mexico City, Mexico | Seattle, WA | Seoul, Korea | Tampa, FL | San Francisco, CA | Mobile, AL



COMMITTEE NEWSLETTERS

Put Your Best Face Forward: Selecting and Preparing the Corporate Representative

By Robert G. Smith

Medical Defense and Health Law Committee



How to Adapt Litigation Trial Tactics to Make Them Work in Arbitration

Presented by - International Arbitration Committee

Presenters: Anna Cook, Bristows LLP; Kevin W. Kita, Sutter O'Connell; Stephen H. Lee, Porter Hedges; Amy Stewart, Stewart Law Group

PDF of Presentation | Webinar Recording | Password can be found here

Resolving Claims When Coverage Is at Issue: Do Your Expectations Meet Reality?

Presented by - Alternative Dispute Resolution Committee and Insurance and Reinsurance Committee Presenters: William A. Bulfer, Teague Campbell; Jeff Kichaven, Jeff Kichaven Commercial Mediation

PDF of Presentation | Webinar Recording | Password can be found here

Holiday Classics and Employment Law: Lessons Learned

Presented by - Employment Law Committee

Presenters: Jeffrey M. Beemer, Dickinson Wright, PLLC; Thomas M. Buckley, Goldberg Segalla, LLP

PDF of Presentation | Webinar Recording | Password can be found here



IADC Essentials for New Members Session

Passcode can be found on this page

RECENT RESOURCES





These podcast episodes have dropped since our last issue. Listen here or wherever you listen to podcasts.

- Together We Thrive: Inside IADC Involvement
 - *IADC Speaks* Host Mollie Benedict spoke with Sarah Armstrong, Carolyn Husmann, and Tara Ward, all newer members and members of IADC's Engagement and Retention Committee, about practical ways to get involved in the Association. In this episode, hear about their journeys to the IADC, learn how to claim your space, and get actionable advice on how to make the most out of your membership.
- The Velvet Hammer: A Conversation with Al Vance
 - From a private practice litigator to in-house counsel to a full-time arbitrator and mediator, Al Vance has had a storied career. *IADC Speaks* Host Matt Cairns (Textron Inc.) talked candidly with Al Vance (Vance Dispute Resolutions) about his experiences and legal journey. Learn about when mediation was just part of the process and the moment it evolved to becoming his focus, hear the advice he would give himself as a litigator and as an in-house client from the other side, and discover what the velvet hammer approach is.



<u>Legal Lens: Defense Counsel Journal</u>

• First published in 1934, the IADC's *Defense Counsel Journal* has a rich history. This esteemed journal has served as a vital forum for scholarly writings on the law, offering quality content on a diverse range of topics that resonate with its readership. *IADC Speaks* Host Chris Berdy (Butler Snow LLP) spoke with Eric Lasker (Hollingsworth LLP), Marsha Piccone (Fox Rothschild LLP), and Peter Pizzi (Walsh Pizzi O'Reilly Falanga) who all have an intimate connection with the *DCJ*. Join us as we explored the *Journal's* evolution over the decades, opportunities for involvement, and the impact it has had on the legal community.

· All the President's Women

• In this inspiring episode of IADC Speaks, Host Cecilia Lahaye (Bird & Bird LLP) chatted with IADC President Donna Lamontagne (Lamontagne, Spaulding & Hayes, LLP) about those who have shaped her life and her career – remarkable women who embody resilience, perseverance, and strength. Join us as she shared stories of influential figures from her professional and personal spheres.

Two Generations, One Profession, One IADC: Carolyn and Randy Riggs

• In this episode of IADC Speaks, Host Matt Cairns (Textron Inc.) talked with Carolyn Riggs (Ice Miller LLP) and Randy Riggs (Frost Brown Todd LLC): father and daughter IADC members. Join us as they discussed their journeys into the legal profession, their professional and personal relationship, and their unique experiences and perspective with the IADC. Tune in for a thoughtful conversation about mentorship, the evolution of law, and the benefits of exposure only the IADC can provide.



- Casual Convos with Past Presidents featuring Mark Beebe and Spencer Silverglate
 - In this "Casual Convos with Past Presidents" series, hear from past presidents of the IADC as we explored their journeys, uncovered invaluable insights and moments that shaped their experiences within the IADC. Each episode in this three-part series features candid casual conversations about the challenges they faced, the pivotal decisions they made, and the wisdom they've gained. Tune in for inspiring stories and practical advice from past presidents of the IADC. In the third and final episode of this trilogy, Host Al Vance (Vance Dispute Resolution, PC) spoke with IADC Past Presidents Mark Beebe (Adams and Reese LLP) and Spencer Silverglate (Clarke Silverglate, P.A.).
- Motion Granted: A Look Into the Active Lifestyles of Members of the IADC Community featuring Amy Stewart
 - IADC Speaks Host J.T. Wilson III (Epstein Becker & Green, P.C.) spoke with Amy Stewart (Stewart Law Group) about the lessons she's learned on and off the basketball court and how they've influenced who she is as a lawyer. Hear how Amy identifies and elevates synergies, collaborates across differences, prepares to win and works to lose gracefully, the number one skill she picked up that applies to her practice, and the importance of building connections.
- From Courtroom to Creative
 - Meet IADC member Trey Bourn: a defense lawyer who turned his passion for writing into reality with his debut fiction novel, Cadel. IADC Speaks Host Matt Cairns (Textron Inc.) spoke with Trey Bourn (Butler Snow LLP) about his inspiring journey to authorship. Hear about Trey's writing process, how he balanced the demands of his legal career with his creative aspirations, and the joys of bringing his first book to life. Whether you're a budding author or simply curious about the intersection of law and literature, this episode is sure to inspire you to tackle your passions.



· A New Look at Old Québec: IADC 2025 Annual Meeting Sneak Peek

• Sitting on the banks of the St. Lawrence River and boasting a rich history of over 400 years, Québec City feels like coming home. In this episode of *IADC Speaks*, we take you to this fairytale destination, which will host the 2025 Annual Meeting from July 5 to 10 at the iconic Fairmont Le Château Frontenac. Join the 2025 Planning Team as they share what makes this vibrant city so special – from its food and music to its arts, people, and culture. Get a sneak peek into everything Québec City has to offer and why you won't want to miss this unforgettable experience.

· Carving a Nonlinear Path: Leading, Mentoring, Pivoting, and DEIB with Melanie Margolin

• In this episode, IADC Speaks Host Rebecca Weinstein Bacon (Bartlit Beck LLP) sat down with Melanie Margolin (Clarivate), a trailblazing legal professional whose career path defies convention. As a business-first leader, Melanie shared how her guiding principles have shaped her transitions through various roles. Hear her insights on advocating for justice, empowering others to thrive in their careers, and fostering meaningful change in diversity, equity, inclusion, and belonging (DEIB). Whether you're rethinking your career trajectory or striving to make an impact, Melanie's wisdom will leave you energized and inspired.

· Pro Bono in Practice with Alison McMinn and Jim Shelson

• As passionate advocates for pro bono work, Alison McMinn (Forman Watkins & Krutz LLP) and Jim Shelson (Carroll Warren & Parker PLLC) are truly lawyers who lead. In this episode, *IADC Speaks* Host Mollie Benedict (Tucker Ellis LLP) spoke with Alison and Jim. Alison shared her experience of spearheading a pro bono committee at her firm, creating a structured approach to inspire colleagues to make a difference. Jim reflected on his impactful journey of giving back through legal service. Together they discussed strategies for incorporating pro bono work into your legal career, highlighted how to connect with organizations, and shared stories that illustrate the power of giving back.



- 2025 Midyear Meeting Preview: What to Expect in Dana Point Inside Scoop for Newcomers and Veterans
 - Get ready for the IADC 2025 Midyear Meeting Dana Point, CA this February! IADC Speaks Host Rebecca Weinstein Bacon (Bartlit Beck LLP) is joined by guests Convention Chair Chris Drewry (Drewry Simmons Vornehm, LLP) and 2025 Midyear Meeting CLE Steering Committee Chair Stephen Zralek (Spencer Fane LLP) for a day-by-day preview of the event, highlighting the top educational sessions and exciting social events. From networking to professional development, this episode covers everything you need to know about this must-attend gathering. Tune in to learn about the incredible opportunities for growth, connection, and collaboration and why you won't want to miss out!

DEFENSE COUNSEL JOURNAL - VOLUME 91, NUMBER 3

<u>President's Page</u> by Donna Lamontagne

Editor's Page by Peter J. Pizzi

Article III Standing to Appeal in Federal Court: What Business Lawyers Need to Know By Robert Brundage and Kimberley Parrish

Online Article | PDF to Print



Product Brief: The U.S. Consumer Product Safety Commission

By Dana Baiocco and Dwight W. Stone II

Online Article | PDF to Print

Canadian Claims for Cancer Risk Rejected in Valsartan and Ranitidine Litigation: A Welcome Development for Manufacturers Doing Business in Canada

By Byron Shaw

Online Article | PDF to Print

A New Focus for Defense Voir Dire: Safetyism

By Jennifer Cuculich, Zandra E. Foley, Jill Leibold, Ph.D., Zachary Nye, and Nick Polavin, Ph.D.

Online Article | PDF to Print

Emerging Artificial Intelligence Risk Management Considerations for Law Firms

By Mark J. Fucile

Online Article | PDF to Print

For past Webinar presentations, *Defense Counsel Journal* articles, Active Ally discussions, the Diversity Roadmap resource, and more, visit the "Resource Library" section at www.iadclaw.org.

John Mather

DMG Advocates LLP Toronto, Ontario Canada

Caroline Power

Dechert LLP Philadelphia, Pennsylvania USA

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Wyche Law Firm Greenville, South Carolina USA

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NEW MEMBERS

Please welcome
our newest
members to
the IADC, and if
you need a legal
resource in
their area,
Think IADC First and
reach out!

NOMINATE

If you know anyone who would be an excellent member, nominate them for IADC membership.





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Meitar Law Firm Ramat Gan, Israel



CPR ANNUAL MEETING

The entire ADR community – including IADC members - is invited to attend CPR's Annual Meeting in Miami, February 5-7, to discuss and learn more about efficient and effective ways to resolve commercial disputes and even prevent them altogether. IADC members receive the same special registration rate as members of the CPR Institute.

The conference features 11 panel discussions, including the annual Corporate Counsel Roundtable; the Welcome Reception; all meals; the Awards Dinner; and multiple networking opportunities.

For more information and to register, please visit the <u>CPR</u> Annual Meeting 2025 website.

YOUR ACCOLADES, WINS, AND ACCOMPLISHMENTS

J. Calhoun Watson, managing member at Robinson Gray Stepp & Laffitte, LLC, was honored by South Carolina Lawyers Weekly at its annual "SC Excellence in Law" award banquet in Charleston. | more

<u>Carol Dan Browning</u>, a member at Stites & Harbison, PLLC, was named to the 2025 Lawdragon 500 Leading Litigators in America. | more

IADC member <u>Dixie</u> <u>T. Wells</u> and <u>Chris Flurry</u>, both of Ellis & Winters LLP, authored an article on behalf of the IADC for <u>Modern Contractor Solutions'</u> December 2024 issue. | <u>more</u>

Thomas J. Forestier, a shareholder at Winstead PC, was interviewed for the firm's episode of "Come and Take It: The Eminent Domain Podcast." | more

William S. Thomas, Co-Owner, Member – Attorney at Gausnell, O'Keefe & Thomas, LLC, authored an article on behalf of the IADC for *Modern Contractor Solutions*' October 2024 issue. | more

Members <u>James Sullivan</u>, <u>K.C.</u> and <u>Robin Reinertson</u>, partners at Blake, Cassels & Graydon LLP, were selected to *Lexpert's* top 10 business decisions for 2023-2024 on a class actions case they handled. | <u>more</u>

IADC SUCCESSES

Submit your accolades, pro bono stories, courtroom wins, and successes to Diana Leon, Communications and Operations Manager.



Mark Behrens, Co-Chair of the Public Policy Practice Group at Shook, Hardy & Bacon L.L.P., received an Outstanding Contributor to LCJ Legislative Efforts Award while at the Lawyers for Civil Justice Fall meeting in Nashville.



We have many upcoming events for you to create connections, share content, engage with one another, and develop business.

WEDNESDAY, JANUARY 8

Deadline for March 2025 - August 2025 Webinar Proposals

FRIDAY, JANUARY 10

Deadline for 2025 Annual Meeting Committee CLE Program Proposals

TUESDAY, JANUARY 28

IADConnects in Zurich

SUNDAY, FEBRUARY 9 - FRIDAY, FEBRUARY 14

2025 Midyear Meeting

SUNDAY, MARCH 16 - MONDAY, MARCH 17

2025 African Regional Meeting - Nairobi, Kenya

WEDNESDAY, APRIL 9

2025 IADC Leadership Forum

WEDNESDAY, APRIL 9

2025 Midwest Regional Meeting - Chicago, IL

THURSDAY, APRIL 10 - FRIDAY, APRIL 11

2025 Corporate Counsel College

THURSDAY, MAY 1

2025 Southeast Regional Meeting - St. Petersburg, FL



THURSDAY, MAY 15

2025 Professional Liability Roundtable

UPCOMING EVENTS

View the calendar of events below for a full listing of upcoming offerings, program information, and registration.

CALENDAR OF EVENTS



IN MEMORIAM

We offer sympathy to the family and friends of these IADC members.

Bruce Barrett

Mount Laurel, NJ USA | Member since 2005

Robert R. Campbell

Knoxville, TN USA | Member since 1985



<---- SAVE THE DATE!

Mark your calendar -- July 5 to 10 you will be out of office at IADC's 2025 Annual Meeting at the Fairmont Le Château Frontenac in Québec, QC Canada. Program details and registration coming in March.

Thank You to Our 2024-2025 Sponsors

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