



International Association
of Defense Counsel

2014 Midyear Meeting



Highlights

Foundation Forum Speaker:
Jon M. Huntsman, Jr.

Law Office 2020:
See the Future Today!

Fighting Terrorism:
The Role of Criminal Prosecution

What Can Lawyers Learn from
Actors? Turning Your Problem
Witness Into a Star

The Courage of a Lawyer

The Tiger Can Change Its Stripes!
Fine-tuning and Transitioning Your
Practice in the Modern Age

Trial Superstars

On the Cutting-Edge:
Trends Revealed by the IADC
Amicus Program

February 8 - 13
Park Hyatt Aviara
Carlsbad, California





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Planning team (l to r): Deborah and Craig Thompson; Molly and Steven Craig; and Tripp and Cara Haston

welcome to carlsbad

We invite you to join us at the luxurious Park Hyatt Aviara on California's sun-drenched Pacific Coast for the 2014 Midyear Meeting from Saturday, February 8 to Thursday, February 13. This seaside property offers its guests an elegant experience along with front row seats to nature. The Aviara sits on the north shore of Batiquitos Lagoon - a vast, protected wildlife sanctuary that showcases the area's natural beauty. There is no better location to gather together for great programming and opportunities to network and visit with friends.

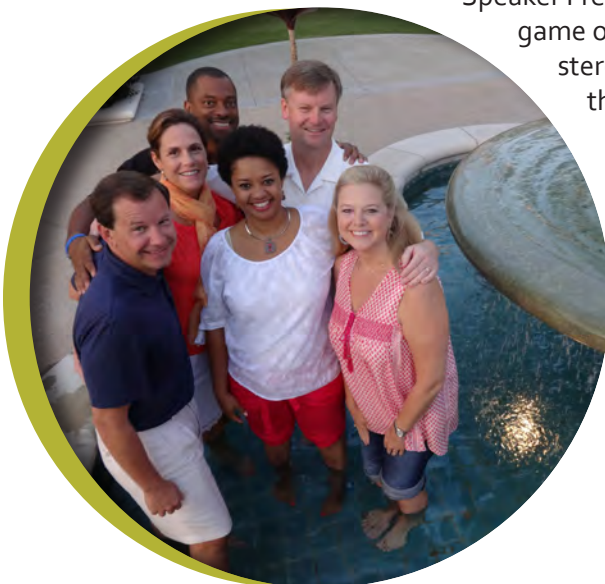
The Midyear Meeting will kick off with Foundation Forum Speaker Jon M. Huntsman, Jr., former Utah Governor and U.S. Ambassador to China. Governor Huntsman will discuss current international and U.S. political issues while offering his informed perspective to the discussion. We hope you will join us for this incredible presentation.

Midyear Meeting CLE Program Chair Amy Sherry Fischer and her committee have worked very hard to create a great lineup of Major CLE and Committee programming that will offer something for everyone. Major CLE topics include "Fighting Terrorism: The Role of Criminal Prosecution," "The Tiger Can Change Its Stripes! Fine-tuning and Transitioning Your Practice in the Modern Age," "Trial Superstars™," and "On the Cutting-Edge: Trends Revealed by the IADC Amicus Program." Additional programs will highlight topics such as how media influences trial graphics, forensic psychiatry, and utilizing social media to stimulate your practice. Additionally, General Interest Speaker Fred Lynn, former Boston Red Sox Hall of Famer, will touch on how the game of baseball has changed over the years and recent scandals involving steroid use. His engaging presentation will provide a great insight into the world of professional baseball.

As usual, we will have plenty of time for fun, social gatherings and business development. Please join us for our *Welcome to Southern California Reception*, *Viva IADC! Theme Party*, and our *Charleston Charm Silent Auction Reception and Dinner Dance*. We also have golf, tennis, beach volleyball, yoga, bocce, and additional tours planned in order for you to fully experience and explore Southern California.

We look forward to greeting you in Carlsbad for the 2014 Midyear Meeting!

-Molly and Steven Craig





Foundation Forum Speaker

Jon M. Huntsman, Jr.

SUNDAY, FEBRUARY 9

10:15 - 11:30 A.M.

Governor Jon M. Huntsman, Jr. began his career in public service as a staff assistant to President Ronald Reagan. He has since served four U.S. Presidents in critical roles around the world including Ambassador to Singapore, Deputy Assistant Secretary of Commerce for Asia, U.S. Trade Ambassador, and most recently U.S. Ambassador to China.

Twice elected as Utah's Governor, Mr. Huntsman brought about strong economic reforms, tripled the states' rainy day fund, and helped bring unemployment rates to historic lows. During his tenure, Utah was named the best managed state in America and best state in which to do business.

Mr. Huntsman most recently ran as a candidate for the Republican Presidential nomination until leaving the race in January 2012.

He currently serves on the board of Ford Motor Company, Caterpillar Corporation, Huntsman Corporation, The U.S. Naval Academy Foundation, The University of Pennsylvania, as a distinguished fellow at the Brookings Institute, and as a Trustee of the Reagan Presidential Foundation. In addition, he serves as the chairman of The Huntsman Cancer Foundation. Recognized by others for his service as Utah's Governor, Mr. Huntsman was also elected as chairman of the Western Governors Association, serving nineteen states throughout the region.

He is a graduate of The University of Pennsylvania and has seven honorary doctorate degrees.

Mr. Huntsman's presentation will draw on his experience as Ambassador to China to offer his thoughts on current world issues as well as offer his perspectives on current U.S. politics.



The Foundation Forum speaker is sponsored by The Foundation of the IADC.

General Interest Speaker

Fred Lynn

WEDNESDAY, FEBRUARY 12

10:30 A.M. - 12:00 P.M.



There's certainly a lot to talk about with professional baseball these days. Whether you are a diehard fan or have simply been following the news of steroid use, contracts, and how the game has changed, we have a special experience for you!

Our General Interest Speaker is Boston Red Sox Hall of Famer Fred Lynn. Mr. Lynn is a former center fielder who played for the Boston Red Sox, California Angels, Baltimore Orioles, Detroit Tigers, and San Diego Padres. He played from 1974 to 1990 and has the distinction of being the first player in Major League Baseball to win the Rookie of the Year award and MVP in the same season.

Mr. Lynn is an engaging speaker who will talk about the differences in the game between then and now, including the rivalries, the equipment, the money, and the rookie experience. He also will address all of the recent scandals regarding drug use. We will have plenty of time for questions and answers plus time after his presentation for photos and autographs, so please feel free to bring a photo or piece of baseball memorabilia for him to sign!



INFORMATIONAL MEETING ON VIENNA

with Convention Chairs Craig and Deborah Thompson

WEDNESDAY, FEBRUARY 12

12:00 - 12:30 P.M.

For more information, tips, and important details, please attend our Vienna Presentation at the Midyear Meeting.



IADC 2014 ANNUAL MEETING

JULY 5 - 10

HILTON VIENNA - VIENNA, AUSTRIA

Join us and escape to Europe for a grand experience in Vienna, Austria for our 2014 Annual Meeting.



Support Your Foundation!

You can support the Foundation of the IADC in a variety of ways at the Midyear Meeting.

Purchase a raffle ticket when you register for the meeting or onsite at the IADC Information Desk. Our raffle package is courtesy of Hilton Vienna in Vienna, Austria, home of the 2014 Annual Meeting. This raffle prize includes three nights deluxe accommodations for two including breakfast. Tickets are \$50 each! The drawing will be held at the Dinner Dance on Wednesday, February 12. You do not need to be present to win.



We will be having a **Foundation Silent Auction** at the Midyear Meeting in Carlsbad and we need your help! We are looking for interesting, valuable, and fun donations that uniquely reflect the spirit of the IADC membership.

If you are interested in donating, please email Mary Beth Kurzak, Executive Director of the IADC and of the Foundation of the IADC, at mkurzak@iadclaw.org.



Sunday,
February 9

7:30 - 8:30 a.m.

Transportation Committee Business Meeting

**Alternative Dispute Resolution/Appellate Practice/
Business Litigation**

**BINDING NON-PARTIES TO ARBITRATION
AGREEMENTS - DEVELOPING LAW**

The law is evolving on the issue of binding non-parties to arbitration agreements. This can have a dramatic impact on how our clients' disputes are resolved, and presents both strategic opportunities and strategic pitfalls. This program will address current developments in this area.

Speakers: *Walter H. Boone, Forman Perry Watkins Kratz & Tardy, LLP, Jackson, MS USA; J. Chase Bryan, Forman Perry Watkins Kratz & Tardy, LLP, Jackson, MS USA*

Insurance and Reinsurance

**HOT TOPICS AND AFFORDABLE CARE, ERISA, AND
OTHER LIFE HEALTH DISABILITY ISSUES**

This program will focus on critical and timely topics including the handling of health and welfare claims under the Affordable Care Act, ERISA, and ethics and attorney fee issues.

Speakers: *Michael H. Bernstein, Sedgwick LLP, New York, NY USA; Bryan D. Bolton, Funk & Bolton, P.A., Baltimore, MD USA; Elizabeth J. Bondurant, Smith Moore Leatherwood LLP, Atlanta, GA USA*



Product Liability

**WILL THE PROPOSED AMENDMENTS BRING THE FRCP
INTO THE 21ST CENTURY?**

Progress or another watered down set of proposed amendments to the FRCP? Learn what the proposed amendments offer defendants and their attorneys. On August 15, 2013, the Standing Committee on Rules of Practice submitted proposed changes to the Federal Rules of Civil Procedure for public comment. Our panelists will discuss these proposed changes and their impact.

Speakers: *Brigid Carpenter, Baker, Donelson, Bearman, Caldwell & Berkowitz, PC, Nashville, TN USA; Stephen Coxhead, Wilson Elser Moscovitz Edelman & Dicker LLP, Miami, FL USA; Moses Kim, Inasley and Race, LLC, Atlanta, GA USA; Curtis Ott, Gallivan, White & Boyd, P.A., Columbia, SC USA*

Toxic and Hazardous Substances Litigation

**THE ROLE OF TRADE ASSOCIATIONS IN ADVOCATING
FOR SENSIBLE CHEMICAL DISCLOSURE AND WARNING
SYSTEMS**

Environmental disclosure laws continue to grow in popularity, but they often become dangerous vehicles for overregulation as well as litigation ammunition for toxic tort, product liability, and other plaintiffs. For example, in 1986, California voters approved an initiative that became the Safe Drinking Water and Toxic Enforcement Act of 1986. The Act, better known by its original name of Proposition 65, requires California to publish a list of chemicals (purportedly) known to cause cancer or birth defects. This list, which must be updated at least once a year, now includes approximately 800 chemicals. The panelists will describe how Proposition 65 quickly went off the tracks to the point that Governor Jerry Brown is publicly favoring reform of the law. The panelists will pursue the deeper question of whether the current "reform" dynamics actually could worsen an already wayward regime which has served as a national model for state disclosure laws across the nation. We will highlight the role of trade associations and their effectiveness in garnering reform during the discussion.

Speakers: *Richard Faulk, Hollingsworth LLP, Washington, DC USA; Thomas Graves, American Coatings Association, Inc., Washington, DC USA; Jeffrey Margulies, Fulbright & Jaworski LLP, Los Angeles, CA USA*

Trial Techniques and Tactics

HOW TODAY'S MEDIA IS INFLUENCING TRIAL GRAPHICS: BEING READY FOR A CHANGING LANDSCAPE

SPONSORED BY LITIGATION INSIGHTS

This program will discuss overcoming the challenge of distilling complicated concepts into straightforward defense themes while addressing how media outlets (social, news, and TV) are influencing expectations of trial graphics. It will discuss different ways to show data, timelines, and maps. We will address basic rules of effective graphics (these never change), plus use of colors, flip charts, and conventional means of delivering your message. You will learn potential pitfalls and suggestions for handling your opponent's graphics including arguments for excluding them.

Speakers: *Adam Bloomberg, Litigation Insights, Coppell, TX USA; Bryant Spann, Thomas Combs & Spann, PLLC, Charleston, WV USA*

8:45 - 10:15 a.m.

OPENING SESSION

10:15 - 11:30 a.m.

FOUNDATION FORUM SPEAKER

Jon M. Huntsman, Jr.



For a full description on Jon M. Huntsman, Jr. and the Forum, see page 2.

Join the Conversation!

Ask questions, get tips, and share your excitement for the 2014 Midyear Meeting on the IADC's Facebook and Twitter. Use the hashtag #IADC2014MYM when you tweet on Twitter and use @IADC when you post to Facebook.



Monday, February 10

7:30 - 8:30 a.m.

Insurance and Reinsurance Committee Business Meeting

Business Litigation/White Collar Defense and Investigation

A PRACTITIONER'S GUIDE: DEFENDING RICO CLAIMS CRADLE TO GRAVE

RICO claims still exist among the weapons in plaintiffs' arsenals and are used to give the plaintiffs added firepower in particular cases. They invariably generate defense motion practice, seeking to dismiss the RICO claims. But what if defense motions fail and you actually need to try the RICO claim? This program will provide a "how to" guide for defending civil and criminal RICO claims, from answering the complaint, preparing motions, developing necessary evidence, to trying the case and presenting issues on appeal.

Moderator: *Christopher B. Parkerson, Campbell Campbell Edwards & Conroy P.C., Boston, MA USA*

Speakers: *Douglas S. Brooks, Libby Hoopes, P.C., Boston, MA USA; Edward S. Sledge, IV, Maynard, Cooper & Gale, Birmingham, AL USA*

Employment Law

EMPLOYMENT LAW UPDATE

The latest developments in the Labor and Employment field will be presented. Panel members will focus on the recent U.S. Supreme Court decisions and other new developments and guidelines issued by various federal agencies.

Speakers: *Bonnie Mayfield, Dykema Gossett PLLC, Bloomfield Hills, MI USA; Henry S. Wehrmann, Farrow-Gillespie & Heath LLP, Dallas, TX USA*

Environmental and Energy Law

WHEN TECHNOLOGY AND HISTORY COLLIDE: HOW EVOLVING REGULATORY STANDARDS CREATE PRESENT-DAY EXPOSURE FOR ANCIENT PRODUCTS

As the ability of regulatory agencies and scientists to detect ever lower levels of toxic substances in the environment grows, the potential for claims against

Monday, February 10 continued

manufacturers of old products that were thought to present no material risk to the environment has increased. Join us for a fascinating presentation involving a recent case where, although the subject product had been removed from the market nearly 50 years earlier, suit was brought alleging present-day contamination of local water supplies. This claim was prompted by the recent lowering of a federal regulatory standard based on detection limits that were not even technically feasible 10 years earlier. This program will detail how the defense team conducted historical research involving government and industry documents dating to the late 1800s, how it responded to discovery on behalf of a company that had been merged out of existence in the 1960s, how it sought to prove the historic knowledge of risks associated with the use of the product over a 70+ year time span, and, ultimately, how it sought to prove that there was no present connection between the product and the alleged contamination.

Speaker: *Quentin F. Urquhart, Jr., Irwin Fritchie Urquhart & Moore LLC, New Orleans, LA USA*

In-House and Law Firm Management/Technology GALVANIZING YOUR PRACTICE THROUGH SOCIAL MEDIA

The increased use of social media by lawyers and their firms represents a paradigm shift in marketing a law practice, with profound effects on legal collaboration and branding. Lawyers and legal professionals are increasingly employing social media to invigorate their practices, enhance visibility, facilitate the delivery of legal information and services, and form deeper relationships with clients and potential clients. Despite social media's potential as a game-changer, it can be overwhelming for many busy practitioners. This panel will provide practical information on social media platforms, such as LinkedIn, Facebook, Twitter, Avvo, and blogs to help identify optimal tools for your practice and help you harness social media efficiently, effectively, and ethically in 2014 and beyond.

Speakers: *Charles H. Cole, Schuyler, Roche & Crisham, P.C., Chicago, IL USA; Helen Kathryn Downs, Butler, Snow, O'Mara, Stevens & Cannada, PLLC, Birmingham, AL USA; Andrew J. Scholz, Goldberg Segalla, White Plains, NY USA*

Professional Liability

CURRENT ISSUES IN INSURANCE AGENT AND BROKER LIABILITY

An insurance agent or broker has an obligation to follow client instructions. But the liability risks facing an agent or broker today are often more intricate in light of the number and complexity of insurance products, long-established client relationships, and expectations from both third parties and clients. This program will focus on current issues in insurance agent and broker liability, including:

1. Basic principles of the law of insurance agents and brokers;
2. Liability of agents and brokers to non-clients; and
3. Liability imposed on insurance agents and brokers based on special circumstances.

Speakers: *Bradley M. Jones, Meagher & Geer, P.L.L.P., Minneapolis, MN USA; Timothy Sullivan, President & CEO, NAMIC Ins. Co., Inc., Indianapolis, IN USA; Christopher W. Tompkins, Betts, Patterson & Mines, P.S., Seattle, WA USA*

8:45 - 10:15 a.m.

MAJOR CLE

Fighting Terrorism: The Role of Criminal Prosecution

Sponsor: Civil Justice Response Committee

September 11, 2001 was a defining moment in the fight against international terrorism. Up until then, criminal prosecutions were used as one of the primary weapons to combat terrorism targeting U.S. citizens at home and abroad. Since 9/11, the use of the criminal justice system to combat terrorism has been the subject of scrutiny and debate. Lev Dassin was one of the prosecutors involved in the successful investigation and prosecution of terrorists for their role in the 1993 World Trade Center bombing. Later, as the Chief of the Criminal Division, Deputy United States Attorney, and then the Acting United States Attorney for the Southern District of New York, he supervised numerous terrorism investigations and prosecutions. He will share his unique historical perspective and current view on the fight against terrorism and the role of the criminal justice system.

Speaker: *Lev Dassin, Cleary Gottlieb Steen & Hamilton LLP, New York, NY USA*

10:30 a.m. - 12:00 p.m.

MAJOR CLE

**The Tiger Can Change Its Stripes!
Fine-tuning and Transitioning Your Practice in
the Modern Age**

*Sponsors: Business Litigation Committee, International
Committee, Product Liability Committee*

Many lawyers think from time to time about transitioning their practices into other areas or otherwise fine-tuning their practices. However, they are often intimidated by the perceived complexities of the target area or their lack of experience. Not so fast! This panel, comprised of experienced product liability, insurance, and commercial litigators who have successfully transitioned their practices into other external or in-house roles, will discuss how they did it and how trial tigers can use their trial skills and experience to change their stripes.

Moderator: *Pamela McGovern, Hydro-Quebec,
Montreal, QC Canada*

Speakers: *Kevin Meek, Baker Botts, Austin, TX USA;
Henry Sneath, Picadio Sneath Miller & Norton, P.C.,
Pittsburgh, PA USA*

10:30 a.m. - 12:00 p.m.

MAJOR CLE

The Courage of a Lawyer

Courage ranks among the most important qualities of a great trial lawyer. While we all have a gut-level understanding of courage, it helps us be better lawyers to do a more in-depth study of what courage is, where we get our concept of courage, and how our courage plays out in the lives of the men, women, and children we represent. A thoughtful study of courage helps us do a better job fulfilling the mission of the Bar in general and of the IADC in particular. Using particular sections of the Model Rules of Professional Conduct and examples from history and his own experience on the Bench, Judge John Cannon Few, Chief Judge of the South Carolina Court of Appeals, examines the concept of courage and shares how it is not merely a quality one might add to the pursuit of justice but that it is an essential element of that pursuit.

***This presentation will be eligible for ethics credit.**

Speaker: *Judge John Cannon Few, Chief Judge, South
Carolina Court of Appeals, Greenville, SC USA*

**iCivics State Coordinator Meeting
Monday, February 10, 3:00 - 5:00 p.m.**



The Foundation of the IADC has had a close partnership with Justice Sandra Day O'Connor's iCivics (www.icivics.org) from the very beginning. Launched in 2009, the online free civic education video games have had more than 11 million game plays and have seen tremendous growth. Two years ago, approximately 2,700 teachers had registered accounts. Now, that number is more than 37,000. That kind of growth is something of which The Foundation, with many IADC members and spouses serving as State Coordinators, is very proud.

The continued growth of iCivics requires more support, so the iCivics staff is once again coming to the Midyear Meeting to talk to us about how we can continue to work together to serve 37,000+ teachers.

Erin Braun, iCivics new Director of Outreach, has been traveling the country for the last several months, conducting key informant interviews and focus groups with teachers. She, along with Jeff Curley, iCivics Executive Director, will join us in person for a strategic planning process. The meeting will cover:

- An update from Jeff on iCivics' present and future.
- The results of Erin's listening tour: For what are teachers asking?
- Discussion of the changes that need to be made to the iCivics network to accommodate the growth.

If you are already an iCivics State Coordinator, please RSVP to Erin Braun (erin.braun@icivics.org) that you will attend. If you are not an iCivics Coordinator but are interested in getting involved, please plan to attend as well.

We would like a strong showing for this meeting, so we encourage all State Coordinators to attend.

***A reception with Foundation President's
Circle donors will follow.***



Tuesday,
February 11

7:30 - 8:30 a.m.

Business Litigation Committee Business Meeting

Construction Law and Litigation

LEED STANDARDS IN THE FIELD:

CONSTRUCTION CAVEATS FROM A BUILDER

Jeff Forbes is a project supervisor who will discuss problems associated with meeting LEED standards in the field. How do practical problems during construction lead to litigation later? What LEED standards are the most troubling and which are favored by the people who actually construct them? Attend this program to find out the answers.

Speaker: *Jeff Forbes, Regional Director, Beck Construction, Dallas, TX USA*

Drug, Device and Biotechnology/Medical Defense and Health Law

OVERCOMING TENSIONS BETWEEN DRUG/DEVICE DEFENDANTS AND TREATING PHYSICIANS

This program will focus on the difficulties that arise in defending the interests of a drug/device manufacturer and a treating physician when one or both are named as defendants in litigation. This program will be useful to IADC members, particularly those on the Medical Defense and Drug, Device and Biotechnology Committees, because carefully planned defense and trial strategy (even when the treating physician is not a named defendant) will more likely result in a successful outcome for all defendants.

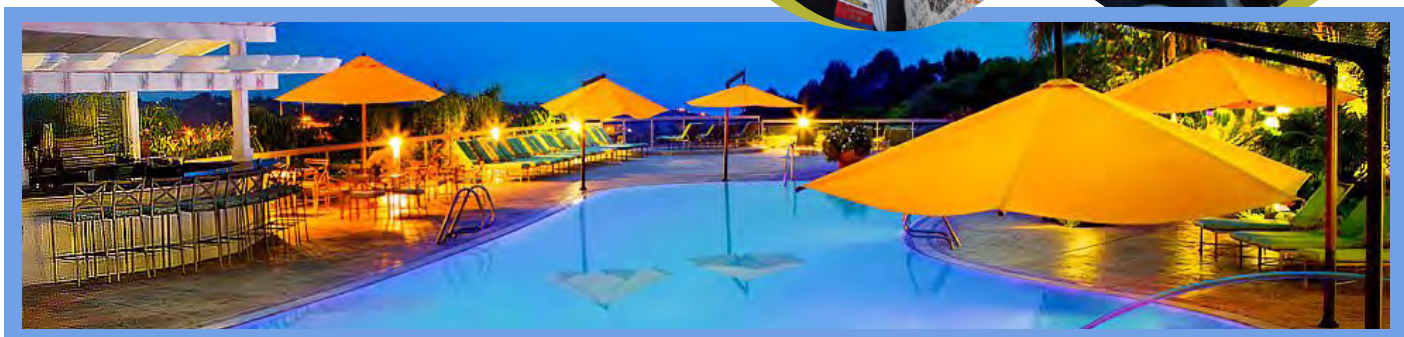
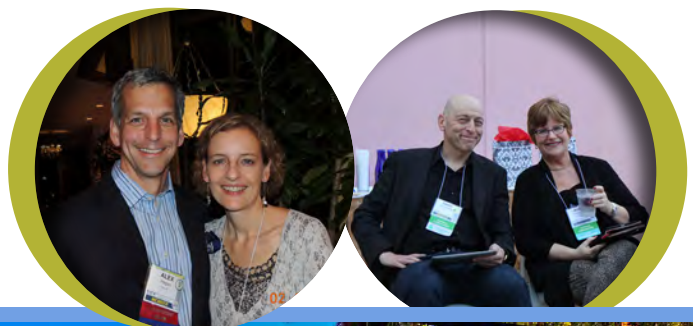
Speakers: *Walter William Bates, Starnes Davis Florie, Birmingham, AL USA; Pamela Yates, Kaye Scholer LLP, Los Angeles, CA USA*

In-House and Law Firm Management

LEGAL PROJECT MANAGEMENT

Legal project management (LPM) presents great opportunities for those who embrace it and grave threats to those who ignore it. The emergence of LPM, in firms representing or seeking to represent sophisticated corporate clients in large scale legal projects ranging from litigation to corporate, represents a fundamental shift within the legal industry. LPM focuses firms and clients on proactive case/project management, formal risk assessment and mitigation, effective stakeholder communication, alignment of fees with client goals, enhanced tracking of actual to projected work, and systematic process analysis and improvement over time. Leading experts in the field will describe what LPM is, what it is designed to do, and the best ways to re-engineer the process of lawyering through LPM to make sure that alternate fee arrangements are profitable to your firm. Our panelists will explain why so many corporate clients and law firms are investing heavily in it and the potential benefits for those that adopt it. Whether you are experienced in using LPM tools or brand new to the concept, this program is one you will not want to miss.

Speakers: *Robert Brunson, Nelson, Mullins, Riley & Scarborough, Charleston, SC USA; Fredrick Russell Dempsey, Senior Vice President of Operations and Chief Legal Officer, United Retirement Plan Consultants, Dublin, OH USA; Scott Preston, Executive Vice President, ERM Legal Solutions, Nashville, TN USA; Steven Rosenhek, Fasken Martineau Dumoulin LLP, Toronto, ON Canada; Pamela Woldow, General Counsel, Edge International, Philadelphia, PA USA*



Technology

PREPARING FOR AND PRESENTING YOUR TRIAL ON THE IPAD

If you attended *The High-Tech Trial* in Hawaii, you already know how valuable a tool the iPad can be for the trial lawyer. In this program, Tom Oakes will let you experience the iPad's use at trial firsthand as he conducts an interactive presentation. This presentation will demonstrate, among other things, the best file types for trial presentation and equipment required for an effective presentation. It will demonstrate some of the nuances of the iPad, and how to integrate the iPad with the full version of TrialDirector. Participants will learn through interactive demonstrations how to create and use text call-outs and video clips in the iPad and much more. All of the demonstrative files used will be available online for every attendee to download prior to or during the presentation.

Speakers: *Andrew Kopon, Kopon Airdo, LLC, Chicago, IL USA; Thomas G. Oakes, Thomas G. Oakes Associates, Cherry Hill, NJ USA*

**Toxic and Hazardous Substances Litigation
EFFECTIVE USE OF FORENSIC PSYCHIATRY IN
CATASTROPHIC INJURY, TOXIC TORTS, AND MULTI-
PARTY LITIGATION**

Catastrophic accidents often lead to claims for severe emotional distress and post-traumatic stress disorder. Allegations of acute neuropsychological disorders and fear of cancer can follow environmental releases and toxic exposures. A single incident may involve thousands of victims. The many challenges to defending these claims include limited access to plaintiffs, privacy issues, and treating physicians who often advocate for their patients. In contrast, forensic psychiatry seeks to determine what is objectively true about the plaintiff's diagnosis, using neurocognitive and psychological testing, in-depth interviewing, and other clinical data. This panel will discuss the effective use of forensic psychiatric experts in catastrophic injury and mass tort claims, as well as the practical, legal, and ethical issues which arise in such cases.

Speakers: *Michael Fox, Sedgwick LLP, San Francisco, CA USA; Mark Levy, M.D., DLFAPA, Forensic Psychiatric Associates Medical Corporation, Mill Valley, CA USA; Ronald Roberts, Ph.D., ABPP, Forensic Psychiatric Associates Medical Corporation, San Francisco, CA USA*

8:45 - 10:15 a.m.

MAJOR CLE
**What Can Lawyers Learn from Actors?
Turning Your Problem Witness into a Star**

Sponsors: Drug, Device and Biotechnology Committee, Product Liability Committee, Trial Techniques and Tactics Committee

Live communication in the courtroom demands more than mastery of the law. Actors and performers have mastered these communication skills and now you can learn them. In this dynamic and engaging workshop you will begin to learn to transform your witness preparation approach into an interactive human experience of teaching and learning. Special attention will be given to witnesses from countries outside the United States, people who both speak English and who need translators. As leaders in the Art of Advocacy, Alan and Katherine are widely published and considered experts in live communication. With more than 36 years in the field, they have trained more than 30,000 lawyers and have worked with trial teams on more than 1,000 cases.

Speakers: *Alan Blumenfeld and Katherine James, Founding Directors, ACT of Communication, Culver City, CA USA*

8:45 - 10:15 a.m.

MAJOR CLE
Law Office 2020: See the Future Today!

Sponsors: Product Liability Committee and Technology Committee

In 1999, we presented a blockbuster program entitled *Law Office 2010: See the Future Today!* It predicted a revolution in how attorneys practiced with the use of PDA devices and a move toward digital offices. *Law Office 2020: See the Future Today!* will reveal the practice of law in a totally digital world with interactive collaborative touch panel walls, multi-point video chat from various devices, SharePoint digital files, and mediation/trial management with tablet technology.

Moderator: *Robert Manlowe, Williams, Kastner & Gibbs PLLC, Seattle, WA USA*

Speakers: *Mike Stacy, Polycom, Inc., Global Director, Customer Solutions, Denver, CO USA ; Erwin Visser, General Manager, Microsoft Corporate, Windows & Windows Phone, Redmond, WA USA*

Tuesday, February 11 continued

10:30 a.m. - 12:00 p.m.

MAJOR CLE

Trial Superstars™ - Part I

SPONSORED BY R&D STRATEGIC SOLUTIONS

Sponsors: International Committee, Medical Defense and Health Law Committee, Product Liability Committee, Technology Committee; Trial, Techniques and Tactics Committee

Do you know what it takes to be a “persuasive advocate?” Find out at *Trial Superstars* during which two accomplished trial lawyers, Kyle H. Dreyer and Christopher A. Kenney, join forces with the trial consulting firm of R&D Strategic Solutions to demonstrate persuasive trial advocacy skills and methods. Counsel will disclose their goals and themes to the audience, and, thereafter, deliver “clopening” arguments to a mock jury and the conference audience. The mock jurors and select audience members will “rate” the persuasiveness of the presentations using R&D’s real-time rating technology. Meanwhile, the audience will watch it all happen. Jurors will then retire to deliberate and render a verdict on the case, which the audience will learn all about at *Trial Superstars - Part II* on Wednesday, February 12 at 8:45 a.m.

Moderator: *Alex Hagan, Ellis & Winters, Raleigh, NC USA*

Speakers: *Kyle H. Dreyer, Hartline Dacus Barger Dreyer LLP, Dallas, TX USA; Christopher A. Kenney, Kenney & Sams, P.C., Boston, MA USA; Maithilee K. Pathak, Ph.D., J.D., R&D Strategic Solutions LLC, Cumming, GA USA*

2:00 - 3:00 p.m.

International Committee Business Meeting

3:00 - 3:30 p.m.

Diversity Committee Business Meeting

3:30 - 5:00 p.m.

MAJOR CLE

Inclusion - Are You In or Out?

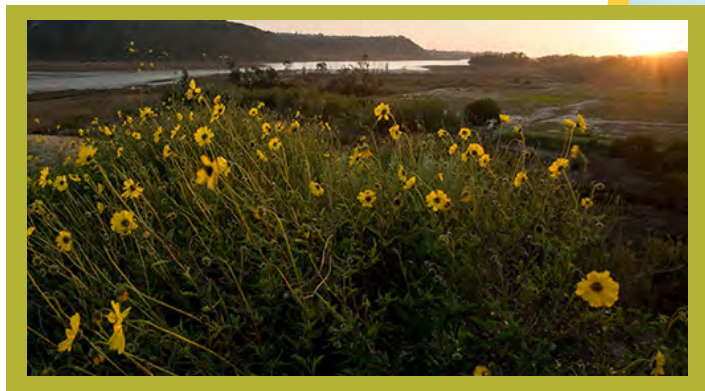
Sponsor: Diversity Committee

Inclusion is a broad term - are we as lawyers and IADC members doing a good job at including others? Are we effective at including young lawyers in our firms not only in formal firm activities but in informal social networking opportunities, in client development, and in handling matters for clients? When we say that we have given someone a “seat at the table” have we just given them a seat but not really included and incorporated them in all active aspects of the event? Join Joseph West to ponder and perhaps answer some of these important questions.

Mr. West also will discuss the phenomenon of unconscious bias. How does our unconscious bias affect our dealings with each other, those in our firm, and those who we need to communicate with inside and outside the courtroom, including judges, jurors, clients, potential clients, adversaries, and witnesses? We all fall victim to our unconscious biases but we can learn the tools to attempt to overcome this human flaw.

Speaker: *Joseph K. West, President and CEO, Minority Corporate Counsel Association, Inc., Washington, DC USA*

***THIS PROGRAM WILL BE FOLLOWED BY AN INTERNATIONAL WINE TASTING RECEPTION AT 5:00 P.M. THE RECEPTION IS A TICKETED EVENT WHICH REQUIRES REGISTRATION; SEE PAGE 14 FOR MORE DETAILS. REGISTRATION IS NOT REQUIRED IF ATTENDING THE CLE SESSION ONLY.**





7:30 - 8:30 a.m.

Appellate Practice/Business Litigation/International
THE HIDDEN MINES: HOW THE 'ENGLISH RULE' ON
PREVAILING PARTY ATTORNEYS' FEES CAN APPLY IN
CROSS-BORDER LITIGATION IN AMERICAN COURTS

With the growing international nature of litigation, it is advisable for a litigant to gain a better understanding of a foreign jurisdiction's prevailing party attorneys' fee statute, the applicability of which can materially alter a litigant's cost/benefit analysis for whether to continue litigating an action. There have been considerable developments in recent years over the legal treatment of prevailing party attorneys' fee statutes in the negligence, mass tort, and commercial areas of the law. This program will address the procedural and substantive legal treatment of prevailing party attorneys' fee statutes in the context of various types of legal actions. We will also discuss approaches for determining whether a prevailing party attorneys' fee statute is substantive or procedural and incorporate practical litigation pointers in each situation. There is a significant split of authority among the various U.S. jurisdictions regarding whether a prevailing party attorneys' fee statute is procedural or substantive in nature thereby impacting which state (or country's) law will apply and whether a victorious litigant is entitled to the right of recovering its prevailing party's attorneys' fees. Although this seminar is clearly useful for litigators, it will hold value for transactional attorneys and corporate counsel as well, and provide them with some insight on how to draft certain choice of law provisions in commercial contracts.

Moderator: *Alessandro Giorgetti, Studio Legale Giorgetti, Milan, Italy*

Speakers: *Alexander Pencu, Meister, Seelig & Fein LLP, New York, NY USA; William Perry, Carter Perry Bailey LLP, London, England*

Amicus Curiae/Class Actions and Multi-Party Litigation

COMCAST V. BEHREND - A SEA-CHANGE FOR RULE 23(B)(3)?

SPONSORED BY RG/2 CLAIMS ADMINISTRATION LLC

The Supreme Court decision in *Comcast v. Behrend*, reversing a class certification order because plaintiffs failed to provide a theory or model showing that “damages are susceptible of measurement across the entire class for purposes of Rule 23(b)(3),” has upended the conventional understanding that the need for individualized damages analyses was not a barrier to class certification. Taken at its holding, the *Comcast* decision signals a revolution in understanding and application of Rule 23(b)(3) predominance requirements. All attorneys defending Rule 23(b)(3) allegations should attend and discuss how lower courts have applied the *Comcast* decision, and best practices for crafting *Comcast*, *Wal-Mart*, and *Daubert* motions in 2014.

Speakers: *Cari Dawson, Alston & Bird LLP, Atlanta, GA USA; Russell Stewart, Faegre Baker Daniels, Denver, CO USA*

Drug, Device and Biotechnology

DIARY OF AN EXPERT - AN INSIDER'S VIEW ON THE PROPER CARE AND FEEDING OF EXPERTS

Get the true inside story of what works, what doesn't work, and everything in between from a medical doctor who has served as a defense expert in several mass tort litigations. Dr. Raquel Arias isn't a professional expert, but rather a true clinician who has worked with dozens of lawyers throughout the years. She will share her war stories and practical perspectives on how lawyers should develop, prepare, and defend expert witnesses. The session will be interactive and enlightening as we learn about the care and feeding of experts from the expert's point of view.

Moderator: *Michelle Fujimoto, Shook, Hardy & Bacon, LLP, Irvine, CA USA*

Speakers: *Raquel Arias, M.D., USC Medical School, Los Angeles, CA USA; Jorge A. Ochoa, Ph.D., P.E., Principal Engineer, Exponent, Menlo Park, CA USA*

Wednesday, February 12 continued

Transportation

SUCCESSFUL STRATEGIES FOR EFFECTIVE DEFENSE OF MILD TBI CLAIMS WITH MAJOR SETTLEMENT DEMANDS

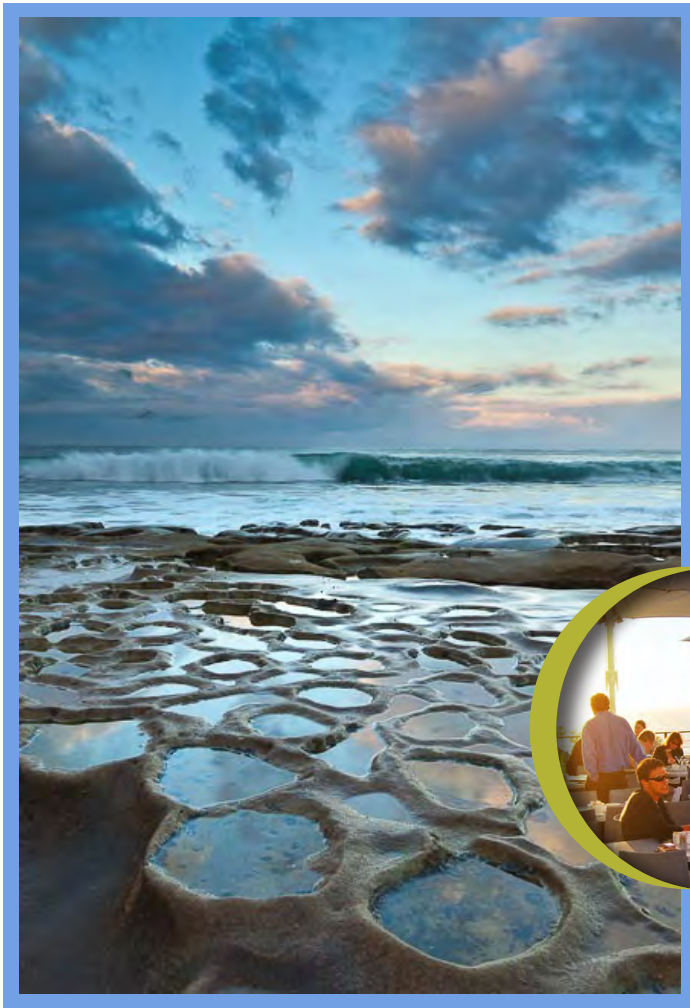
Traumatic brain injury (TBI) claims number in the millions annually, varying from very severe to extremely mild. Defense attorneys are confronted with an increasing number of TBI claims alleging debilitating injuries after minor accidents, including where there was no direct trauma to the brain itself. These claims are often contaminated by symptom embellishment or malingering, which some plaintiffs' attorneys claim is a deceptive ploy by paid defense doctors. This seminar highlights critical methodologies for evaluating TBI claims with the assistance of a neuropsychologist. We will discuss discovery, malingering, deposition questions, and other defense strategies.

Speakers: *Donna Burden, Burden, Gulisano & Hickey, LLC, Buffalo, NY USA; Jerid M. Fisher, PhD, Brain Injury Consultants, Inc., Pittsford, NY USA*

White Collar Defense and Investigation THE FEDERAL CRIMINALIZATION OF TRADE SECRET THEFT

Virtually every business owns valuable trade secrets. They range from traditional proprietary information, such as the formula for Coca-Cola and customer lists, to sophisticated engineering and biochemical technologies, such as computer source codes and advanced drug compounds. Fierce global competition has often led to the raiding of key employees from rival companies and the theft of their trade secrets. Most victims of trade secret theft resort to civil litigation to enjoin the wrongdoer from using their confidential business methods, information and ideas. In 1997, however, Congress enacted the Economic Espionage Act ("EEA"), which makes the theft of a trade secret a federal criminal offense that can result in a lengthy prison term and harsh monetary penalties. While the Justice Department was selective in its initial use of the EEA, in recent years it has launched numerous EEA investigations and prosecutions and vowed to make EEA prosecutions a national priority. Experienced white collar practitioners and in-house counsel whose company was a trade secret victim will provide an overview of the EEA, and discuss strategic considerations that every company faces when it is either a victim of trade secret theft or identified as a target of a federal probe. The presentation will address the discovery of trade secret violations during an internal investigation and from whistleblower tips. It also will discuss the pros and cons of reporting violations to the government, whether a company is a victim or the wrongdoer. Finally, the panelists will address how companies and counsel should handle parallel civil and criminal trade secret proceedings.

Speakers: *Silvio DeCarli, DuPont, Wilmington, DE USA; Thomas C. Frongillo, Fish & Richardson P.C., Boston, MA USA; Peggy Kubicz Hall, Greene Espel P.L.L.P., Minneapolis, MN USA*



8:45 - 10:15 a.m.

MAJOR CLE

Trial Superstars™ - Part II

SPONSORED BY R&D STRATEGIC SOLUTIONS

Sponsors: International Committee, Medical Defense and Health Law Committee, Product Liability Committee, Technology Committee; Trial, Techniques and Tactics Committee

You saw the “clogenings” at *Trial Superstars – Part I* and what you thought was persuasive. Now come learn what the jurors thought. R & D Strategic Solutions will debrief the audience on how the jurors responded to the arguments. Additionally, a panel of trial lawyers will discuss the results and assess whether the announced objectives were attained, including what worked and why it worked. The panel will also address persuasive argument techniques, as well as other trial tactics or factors trial lawyers should consider when attempting to persuade a jury. Don’t miss it! A “persuasive advocate” is the only kind of advocate you want to be.

Moderator: *James B. Hood, Hood Law Firm, LLC, Charleston, SC USA*

Speakers: *Kimberly Hardeman, Lederer Weston Craig PLC, Cedar Rapids, IA USA; Matthew Keenan, Shook, Hardy & Bacon L.L.P., Kansas City, MO USA; Maithilee K. Pathak, Ph.D., J.D., R&D Strategic Solutions LLC, Cumming, GA USA; Thomas Rouhette, Hogan Lovells (Paris) LLP, Paris, France*



10:30 a.m. - 12:00 p.m.

MAJOR CLE

On the Cutting-Edge: Trends Revealed by the IADC Amicus Program

Sponsors: Amicus Curiae Committee, Appellate Practice Committee, Business Litigation Committee, Corporate Counsel Committee

In recent years, the IADC has submitted more than 20 amicus briefs in support of defense positions in U.S. Supreme Court and state Supreme Court cases that have set the standards for waiving the attorney-client privilege, certifying class actions, enforcing arbitration clauses, and the admissibility of expert testimony, as well as urged review of key issues concerning personal jurisdiction and the recovery of e-discovery costs. Now, a panel of law professors, a social scientist, and an appellate lawyer will discuss many of these emerging issues and additional developments we can expect in the near future.

Moderator: *Robert Brundage, Bingham McCutchen, San Francisco, CA USA*

Speakers: *David A. Carrillo, J.S.D., Executive Director of the California Constitution Center at Berkeley Law, Berkeley, CA USA; Nicholas M. Pace, Social Scientist, RAND Corporation, Santa Monica, CA USA; M.C. Sungaila, Snell & Wilmer L.L.P., Costa Mesa, CA USA; Georgene Vairo, Professor of Law David P. Leonard Chair, Loyola Law School, Los Angeles, CA USA*

10:30 a.m. - 12:00 p.m.

GENERAL INTEREST

Fred Lynn

For a full description on Fred Lynn and his presentation, see page 2.



2:00 - 3:00 p.m.

Environmental and Energy Law Committee Business Meeting



Social Events and Highlights

Welcome to Southern California Reception

SATURDAY, FEBRUARY 8, 6:00 - 7:30 P.M.



Join us on the resort's Palm Courtyard overlooking the lush landscape and Batiquitos Lagoon for beverages and light hors d'oeuvres. It will be a wonderful way to kick off our meeting in Southern California and to connect with all of your friends and colleagues. *Before arriving onsite, be sure to make dinner reservations for this evening.* (Resort casual attire. This event will be held outside, weather permitting, so dress appropriately.)

Sponsored by SEA, Ltd.

¡Viva IADC! Theme Party

MONDAY, FEBRUARY 10, 6:30 - 10:00 P.M.

Join us for a fun-filled evening South of the Border! Great food, great drinks (tequila-tasting along with other fine beverages!), and great music are sure to make this an event to remember. Comfortable and casual attire suggested. Bright and beautiful Mexican or fiesta-appropriate attire is encouraged. Sombreros optional!

International Committee Wine Tasting Reception

TUESDAY, FEBRUARY 11, 5:00 - 6:00 P.M.



Please join the International Committee for a wine tasting and networking reception. Attendees will gather to

mingle while sampling wines from different countries. Advanced registration required; cost is \$35.00 USD per person.

Charleston Charm Reception and Dinner Dance

WEDNESDAY, FEBRUARY 12

6:30 - 7:30 P.M. (FOUNDATION SILENT AUCTION AND RECEPTION)

7:30 - 11:00 P.M. (DINNER DANCE)

IADC President and Charleston native Molly Craig, and her husband, Steven Craig, invite you to join them for an evening honoring their hometown - Charleston, South Carolina. Charleston was recently ranked #1 on the Travel + Leisure 2013 World's Best Awards List of top cities in the U.S. and Canada, and the IADC is bringing Charleston's southern charm and cuisine to Southern California! Enjoy a specially prepared Lowcountry menu for dinner then gather for drinks and quiet post-dinner conversation on the piazza or head to the dance floor. Gentlemen and ladies - leave your tuxedos and ball gowns at home as we will celebrate Charleston's southern charm in cocktail attire. The Foundation Silent Auction will be held during the reception.

Meet and Greet/Grab and Go Breakfasts

SUNDAY THROUGH WEDNESDAY, 7:00 - 9:00 A.M.

Join fellow attendees for a breakfast buffet each morning to network, discuss ideas or plan your day. There will also be "Grab and Go" Breakfasts available outside the CLE meeting rooms. The breakfasts are open to all registered attendees. Please wear your name badge to all IADC events.

Meet and Greet Breakfasts are sponsored by Thomas G. Oakes Associates.

Member Mix and Mingles

SUNDAY, FEBRUARY 9 AND TUESDAY, FEBRUARY 11, 5:00 - 6:30 P.M.

Join your friends in the Lobby Lounge at the Park Hyatt Aviara before going out for the evening at these cash bar receptions.



After Dinner Gatherings

SATURDAY, FEBRUARY 8, SUNDAY, FEBRUARY 9, AND TUESDAY, FEBRUARY 11, 10:00 - 11:30 P.M.

Wrap up your evening with a nightcap and camaraderie at the After Dinner Gatherings held exclusively for IADC attendees in the Game Room at the Park Hyatt Aviara. Beer, house wine, and non-alcoholic drinks are complimentary with your meeting name badge.

Sponsored by Altep, Inc. and its affiliates SuperiorReview and Fastline Technologies.

Morning Run and Walk

SUNDAY THROUGH WEDNESDAY

RUN: 6:30 A.M. WALK: 7:30 A.M.



Get the blood pumping in the morning and get to know other attendees at the same time! Whether you run or walk, there is time each morning for you to get moving before the day's activities. Thank you to the Morning Run Chairs Bryant Spann, Alex Hagan, and Tim Fischer and Morning Walk Chair Diana Crim.

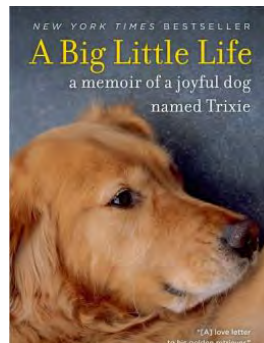
Afternoon Bike Ride

SUNDAY, FEBRUARY 9, 1:30 P.M.

Led by avid bicyclist and IADC member David Rosenberg, this ride is for experienced road riders and will cover some extensive ground. The ride will be between 30 and 40 miles and will last two to three hours. If you plan to participate and bring your own bike, please note that helmets are required. If you are interested but will need to rent a bike and helmet, please contact David Rosenberg at drosenberg@wglaw.com. Costs associated with bike and helmet rentals will be the individual's responsibility.

Book Review: *A Big Little Life - A Memoir of a Joyful Dog Named Trixie* by Dean Koontz

MONDAY, FEBRUARY 10, 11:00 A.M. - 12:15 P.M.



In a profound, funny, and beautifully rendered portrait of a beloved companion, bestselling novelist Dean Koontz remembers the golden retriever who changed his life. A retired service dog, Trixie was three when Dean and his wife, Gerda, welcomed her into their home. She was superbly trained, but her greatest gifts

couldn't be taught: her keen intelligence, her innate joy, and an uncanny knack for living in the moment. Whether chasing a tennis ball or protecting those she loved, Trixie gave all she had to everything she did, inspiring Dean and Gerda to trust their instincts and recapture a sense of wonder that will remain with them always. Trixie lived fewer than twelve years; in this wide world, she was a little thing. But in every way that mattered, she lived a big life. All attendees are welcome to join what is sure to be a heartfelt and warm discussion about man's best friend. Thank you to the Book Review Chairs Spencer and Kat Silverglate.

Dine-Around

TUESDAY, FEBRUARY 11, VARIOUS TIMES

The IADC invites attendees to dine together at some of the area's best restaurants. A list of participating restaurants and sign-up sheets will be available onsite at the IADC Information Desk. Spots will be filled on a first come, first served basis. All costs associated with dinner, as well as transportation to/from the restaurants, will be the attendee's responsibility. This is an opportunity to enjoy a night out at a great area restaurant with new IADC friends.

FIRST TIMERS INTRODUCTIONS AND RECEPTION

Saturday, February 8

Introductions: 4:30 - 5:30 p.m.

Reception: 5:30 p.m.

The First Timer program is for all IADC members and their guests who have never attended a Midyear or Annual Meeting. At this introduction, you will learn more about the IADC and the Midyear Meeting. You will also meet other First Timers and their Hosts, so throughout the week you will see familiar faces.

Golf

Named by Golf Digest and Golf Magazine as one of the best resort golf courses in America and the #1 golf resort in San Diego according to the readers of Condé Nast Traveler, Aviara Golf Club is host to the LPGA Kia Classic. The only San Diego golf course designed by Arnold Palmer, Aviara Golf Club features a memorable coastal layout: par 72, 18 holes over 7,007 yards uniquely sculpted around rolling hillsides, native wildflowers, and plenty of bunker and water challenges. The spectacular course at Aviara Golf Club in Carlsbad is complemented by premier golf facilities, including a practice driving range, putting and pitching greens, and an industry-leading GPS system on all golf carts.

Kip Puterbaugh's Aviara Golf Academy, located at Park Hyatt Aviara Resort, is the longest running golf school in the Western United States. Opened in 1987, Aviara Golf Academy was named a Top 25 U.S. golf school by Golf Digest and Puterbaugh consistently ranks as a Top 100 golf instructor. The professional team of six instructors has a minimum of seven years of experience at the facility and the ability to combine a curriculum that gives students of all playing abilities a great opportunity to learn.

The Aviara Golf Academy is home to the first TaylorMade Performance Lab in the country. Previously available only to PGA Tour professionals, the two-hour custom fitting experience includes a driver, fairway woods, hybrids, irons, wedges, and putter. Golfers of all ages and skill levels can improve their game with custom-fit equipment by TaylorMade.

To make individual tee times or for more information on the Golf Academy or TaylorMade Performance Lab, please contact the Aviara Golf Club at 1.760.448.1234.



Ryder Cup Golf Tournament

SUNDAY, FEBRUARY 9, 12:30 P.M. (SHOTGUN)

The registration fee is \$285.00 USD per person and includes green fees, boxed lunch, bottled waters, prizes, and tournament costs. Thank you to Ryder Cup Golf Tournament Chair Reed Bates.

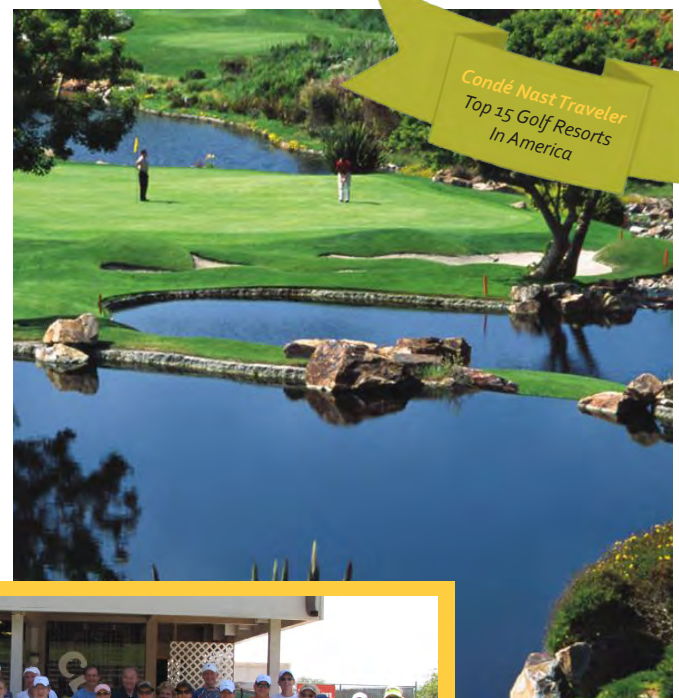
Sponsored by Exponent.

Couples Golf Event

MONDAY, FEBRUARY 10, 12:30 P.M. (CONSECUTIVE TEE TIMES)

The registration fee is \$285.00 USD per person and includes green fees, boxed lunch, bottled waters, prizes, and tournament costs. Thank you to Couples Golf Event Chairs Wendy May and Kyle Dreyer.

For those interested in playing other courses in the area, go to www.sandiego.org/what-to-do/sports/golf.aspx for information on nearby golf courses and to arrange individual tee times.





Tennis

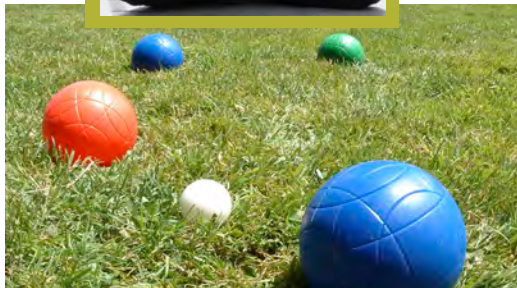
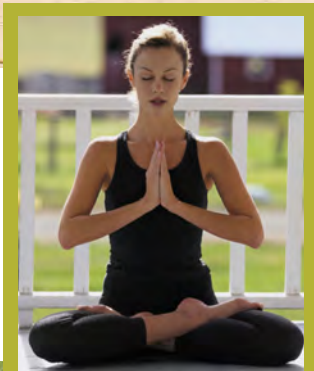
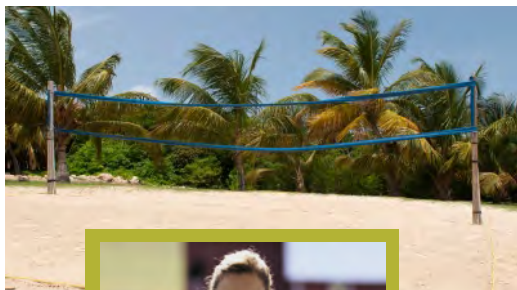
Park Hyatt Aviara Tennis Facilities

Swing into the California lifestyle in Carlsbad at Park Hyatt Aviara, ranked as a Top 75 Tennis Resort in the world by Tennis Resorts Online. Set amongst the Batiquitos wildlife preserve and Aviara's botanical gardens, the resort's six state-of-the-art lighted tennis courts feature four Deco Turf hard courts, two Har-Tru clay courts, and include one court with stadium seating for events and tournaments. A full-service pro shop offers tennis apparel for purchase, as well as complimentary rackets, practice balls, and Wilson shoes for day-use.

Park Hyatt Aviara Tennis Academy

The tennis program at Park Hyatt Aviara is managed by the renowned Peter Burwash International management company, which has provided first-class service and quality instruction to tennis enthusiasts worldwide since 1975.

For court reservations and more information, please contact the Park Hyatt Aviara Tennis Facilities at 1.760.603.6904.



Tennis Mixers

SUNDAY, FEBRUARY 9 AND MONDAY, FEBRUARY 10,
1:30 - 3:30 P.M.

Sign-up for informal and fun play! All levels welcome. The registration fee is \$35.00 USD per person and includes court fees, balls, and refreshments. Thank you to Tennis Chair Jim Rogers.

Men's and Women's Tennis Tournament

TUESDAY, FEBRUARY 11, 1:00 - 4:00 P.M.

Test your tennis mettle against other meeting attendees in our men's and women's tournaments. The registration fee is \$50.00 USD per person and includes court fees, balls, refreshments, prizes, and tournament fees. Thank you to Tennis Chair Jim Rogers.

Yoga

MONDAY, FEBRUARY 10 AND WEDNESDAY,
FEBRUARY 12, 9:00 - 10:00 A.M.

Yoga can be as much or as little as you want it to be. For some, it is purely a physical pursuit, keeping the body toned, strong, and flexible. For others, yoga becomes more of a mindset and a way of living. Whatever your reason for practicing, or your level of experience - we welcome you to join one or both of these classes. All skill levels welcome.

Volleyball

MONDAY, FEBRUARY 10, 2:00 - 4:00 P.M.

Join IADC attendees at the resort's outdoor volleyball court for a friendly and casual tournament. Adult beverages provided, and spectators are welcome! Thank you to our Volleyball Chairs Christopher and Kimberly Parkerson.

Bocce

WEDNESDAY, FEBRUARY 12, 1:30 - 3:30 P.M.

Bocce is a relaxed but strategic game with an ancient lineage. Although probably emerging from ancient Egypt, bocce started to hit its stride with the Romans and Emperor Augustus. It gained massive popularity with the influx of Italian immigrants at the turn of the 20th century. Today, bocce is a calm, yet competitive way to spend a few hours outdoors in the pleasant company of friends. Join fellow IADC attendees for a casual and fun tournament on the resort's property or cheer on your friends! Thank you to our Bocce Chairs Bobby Hood, Jr. and Jamie Hood.

Please note: No registration is required for yoga, volleyball, or bocce.

Wine Tasting Tour

SUNDAY, FEBRUARY 9, 1:00 - 5:00 P.M.



Enjoy a trip to Orfila Vineyards and Winery. Located in the rolling hills of the San Pasqual Valley, the mountain views and Old World charm create a relaxing atmosphere. The perfect way to spend an afternoon. You will have a private tour of Orfila Vineyards and Winery and a special tasting of five selected Orfila wines. Guests will then transfer to Bernardo Winery, the oldest continuously operating winery in Southern California, founded in 1889. Experience a tour of this historic Western-themed winery and taste several of their most famous varietals.

The registration fee is \$99.00 USD per person and includes roundtrip transportation, admittance fees to two vineyards with tastings, a professional guide, and bottled water.



Midway VIP Tour with Scott McGaugh

MONDAY, FEBRUARY 10, 1:00 - 5:30 P.M.

Over the course of 27 years, the USS Midway was home to more than 200,000 Americans. She is making her final tour of duty in San Diego to pay tribute to the contributions of the Armed Services and as a beacon of education and entertainment. The Midway has been converted into a multi-dimensional, interactive, education, and entertainment complex, attracting visitors and residents alike as one of the only museums of its kind on the west coast.

Highlights include carrier aircraft on display, a below-deck theater, interactive exhibits, touring and permanent exhibits, tours through selected portions of the ship, and research/historical memorabilia centers and displays. Another popular attraction is the flight simulator exhibits which you can enjoy for a small fee. Fly, spin, and shoot down enemies as you feel the G's just like a real pilot! Today, you'll be treated to a VIP private guided tour of the ship with Scott McGaugh, Marketing Director for the USS Midway and author of *Midway Magic and Memories*. Scott will take you to areas of the ship not accessible to the general public and will share stories of the lives of dedicated sailors who once lived onboard.

The registration fee is \$89.00 USD per person and includes roundtrip transportation, admittance fees, a professional guide, and bottled water.

Seaside Sightseeing and Coast Walk in La Jolla

TUESDAY, FEBRUARY 11, 1:00 - 5:00 P.M.

La Jolla, with the tantalizing charm of a Mediterranean Isle, unique shops and breathtaking views of the Pacific, is a refreshing change of pace and sure to delight even the most discriminating shopping and nature lover! Upon arrival in La Jolla, you will be taken on a guided coastal walk of La Jolla Cove by a certified naturalist to take in the beautiful scenery and wildlife. Then you'll be able to discover chic downtown La Jolla for some shopping and sightseeing.

The registration fee is \$69.00 USD per person and includes roundtrip transportation, an onsite guide, and bottled water.

If you are interested in participating in a tour, please register early as space is limited.

Carlsbad Premium Outlets Shopping Shuttle

WEDNESDAY, FEBRUARY 12, SEE SCHEDULE BELOW
The Carlsbad Premium Outlets features more than 90 designer and manufacturer outlets, specialty retail, a winery, and restaurants. Stores include *Coach*, *Polo Ralph Lauren*, *Barney's New York*, *Lacoste*, and many more. Stop by the resort's concierge desk before heading out to pick-up a VIP coupon pass. The outlets are located within a 10-minute drive from the resort. The shopping shuttle is complimentary to IADC attendees and guests. No advance registration required. Please arrive at the departure points a few minutes before the scheduled departure of your choice.

Shopping Shuttle Schedule

Depart Resort: 10:00 a.m./11:00 a.m./12:00 p.m./1:00 p.m./2:00 p.m./3:00 p.m./4:00 p.m.

Depart Outlets: 10:30 a.m./11:30 a.m./12:30 p.m./1:30 p.m./2:30 p.m./3:30 p.m./4:30 p.m. (last shuttle)

Local Microbrews Beer Tasting

WEDNESDAY, FEBRUARY 12, 2:00 - 3:30 P.M.



San Diego is one of the leading craft beer microbrew cities in the United States. Hop into this experience and discover why San Diego is known for more than 50 microbreweries! Join local author and speaker John Alongé for a presentation featuring several of San Diego's most innovative brews. John will educate you on the actual beer making process, the history of the microbrew, especially in San Diego, and then taste several local famed brews. It's a class not to be missed!

The registration fee is \$59.00 USD per person and includes beer samples, snacks, and professional instruction.

Carlsbad Activities

Park Hyatt Aviara is a beautiful escape, 40 minutes north of San Diego, in Carlsbad, California - known for its perfect weather and long stretches of peaceful beaches. One of California's most precious wetlands, Batiquitos Lagoon, attracts more than 130 species of migrating birds and naturalists from across the country.

Discover famous San Diego area attractions, including the Del Mar Thoroughbred Club, Balboa Park's museums, Old Town San Diego, and La Jolla Playhouse, a venue for Broadway and Hollywood stars. Visit the world-class shops of La Jolla and Del Mar and explore the restored Spanish colonial missions. For kids at heart, LEGOLAND California, the Scripps Aquarium, SeaWorld San Diego, and the world-famous San Diego Zoo are all nearby.

Outdoor Activities in San Diego

The sun-drenched coast of San Diego offers many exciting things to do in the beautiful outdoors. From hiking and hang-gliding and hot-air ballooning to sailing and surfing and whale watching, Southern California is an enchanting destination for fun and adventure.

Please contact the resort directly at 1.760.448.1234 for more information on any of these activities.

For More Information



Park Hyatt Aviara

www.parkaviara.hyatt.com

**About the Carlsbad/
San Diego Area**

www.visitcarlsbad.com

www.sandiego.org

Meeting Information

www.iadcclaw.org

Onsite

www.iadcmeetings.mobi



Park Hyatt Aviara

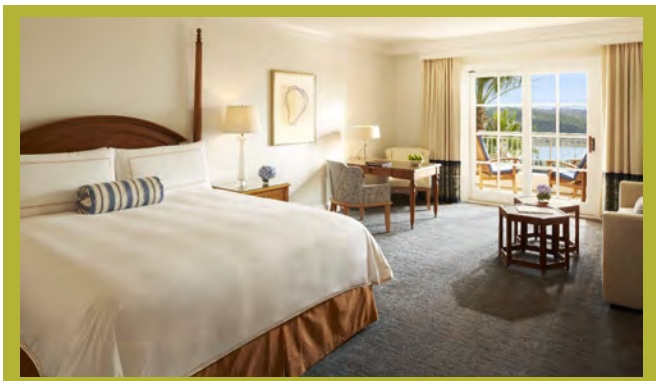
7100 Aviara Resort Drive
Carlsbad, CA USA 92011
1.760.448.1234
www.parkaviara.hyatt.com

AAA Five
Diamond Resort
for 2013



Situated on Southern California's sun-drenched Pacific Coast, Park Hyatt Aviara Resort is a luxurious seaside hotel in Carlsbad, California, just north of San Diego, where you are inspired to relax and indulge. From atop a high ridge on the shore of Batiquitos Lagoon, a wildlife sanctuary and a place of natural beauty, and overlooking the Pacific Ocean, Park Hyatt Aviara is a AAA Five Diamond San Diego resort that's far from ordinary.

The resort's Spanish colonial architecture welcomes you with a sense of casual elegance, and the lush landscape, edged by one of the top golf courses in San Diego, surrounds you in beauty and tranquility.



Hotel Reservations and Room Rate

The room rate, which is subject to the current applicable occupancy and sales tax per room, per night, is \$395.00 single/double occupancy. The resort fee, which has been waived, allows for the following amenities:

- In-room High Speed Internet
- Morning Coffee/Tea Starting at 6:30 a.m. in the California Bistro and Afternoon Iced Beverages in the Main Lobby
- 24-hour Fitness Center
- Use of Tennis/Recreation Center to Include Court Reservations
- Overnight Shoe Shine Service
- Preferred Tee Times at Aviara Golf Club
- Use of Practice Putting Green and Driving Range
- Secure Golf Bag Valet and Storage
- Game Room Access
- Toll Free and Local Calls
- Incoming and Outgoing Faxes

In order to make your hotel reservation you must first register for the meeting with the IADC. Once registered, the IADC will send you a link to the resort's secured reservation website along with your registration confirmation that will allow you to secure a hotel room at the resort. Call in information along with a group code will also be provided. Reservations, along with a one night room and tax deposit, must be received by January 14, 2014. An individual's deposit is refundable to that individual if the resort receives notice of cancellation at least seven days prior to scheduled arrival. Individual guest room reservations canceled after this time will forfeit the one night deposit. Exceptions will be made for cancellations, in writing, due to medical emergencies or a required appearance in trial. Availability of rooms at the group rate is subject to the IADC room block and for reservations made by January 14, 2014 at 5:00 p.m. (CST) when unused rooms will be released. Reservation requests received after the room block has been fully reserved or after the release of unused rooms on January 14, 2014 will be accepted on a space available basis at the group rate. **Please note the room block may fill before January 14, 2014, so we encourage you to register with the IADC so you can make your hotel reservation early.**

A housekeeping gratuity of \$3.00 per day, per room will be added to guest's room portfolio.

Check-in time is 4:00 p.m. and check out time is 12:00 p.m. If any room is vacated after this time, the guest will be charged a late fee, 50% of the room rate until 6:00 p.m. After 6:00 p.m., guests will be charged the full room rate unless prior arrangements are made with the resort's management.

Restaurants

We encourage attendees to make dining reservations in advance. There are a number of wonderful dining options onsite at the resort, making it easy to enjoy great meals without ever having to leave the property.

Resort Restaurants and Lounges

- **Vivace** - Italian for “alive,” Vivace features innovative Italian cuisine in elegant yet contemporary surroundings. One of the finest Italian restaurants in San Diego, Vivace is the place to share good food and wine with family and friends.
- **Argyle Steakhouse** - Located at the Aviara Golf Clubhouse with views of the 18th green, the Argyle Steakhouse serves the finest cuts of California organic meats. North San Diego’s premiere steakhouse is the perfect setting for lunch, dinner, and a weekend a la carte brunch.
- **California Bistro** - The newly renovated California Bistro blends the culinary comfort of a modern bistro with seasonal cuisine inspired by Southern California. Sourcing from local farms, Chef Joran Bouwman’s artisanal breakfast and lunch menus celebrate simple dishes showcasing the freshest ingredients. A lush lagoon and golf course provide gorgeous views in a private, casual setting.
- **Ocean Pool Bar & Grill** - Enjoy relaxing poolside lunching at the Ocean Pool Bar & Grill. Lounge poolside and enjoy fresh and creative twists on American specialties - from delicious wraps to fresh salads to mahi mahi tacos.
- **Lobby Lounge** - Overlooking the Palm Courtyard, the Lobby Lounge provides picturesque sunset and ocean vistas. The lounge sets the perfect atmosphere for casual conversations or a stylish affair. Whether it’s Afternoon Tea at the Library, evening cocktails, or a light bite, you are welcome to enjoy the comforts of this elegant setting.
- **In-Room Dining** - Available 24 hours.

For more information on the resort’s onsite dining options, please visit www.parkaviara.hyatt.com/en/hotel/dining.html. To make reservations, please call the resort directly at 1.760.448.1234.

For a list of suggested restaurants in the area, please go to IADC’s Midyear Meeting homepage on IADC’s website - www.iadclaw.org.

Spa

The Spa at Aviara offers an exceptionally rewarding retreat immersed in the peace and natural beauty of Park Hyatt Aviara Resort. The spa features 15,000 square feet of space, 20 treatment rooms, and is equipped with an indoor solarium lounge area, whirlpools, saunas, steam rooms, and locker and dressing areas.

Bespoke Treatments

Historically, the term *bespoke* was applied to custom-made clothing. It meant that every aspect of the garment was tailored to the wearer, thus ensuring a perfect fit. The same is true for our Bespoke Spa; every treatment is completely customized for your unique needs and desires.

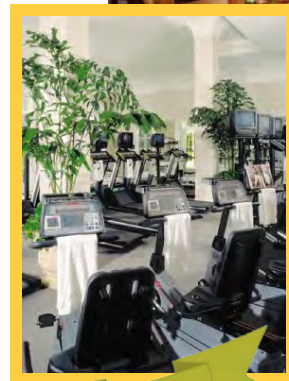
Booking your spa reservation(s) in advance is strongly recommended. Please call Aviara Spa directly at 1.760.603.6902. Identify yourself as an IADC attendee to receive 10% off any spa service.

Fitness Center

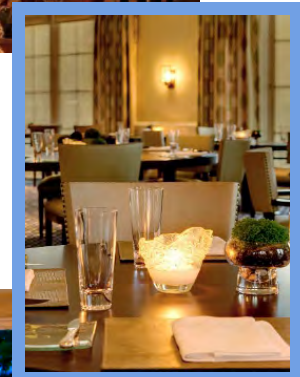
Enjoy complimentary 24-hour access to a state-of-the-art fitness center onsite at the Park Hyatt Aviara.



AAA Four Diamond Award - Vivace Restaurant and Argyle Steakhouse



Forbes Four-Star Spa





Travel

The Park Hyatt Aviara is located in beautiful Carlsbad, California, approximately 40 minutes north of San Diego. The resort is easily accessible via air transportation: 30 miles from San Diego International Airport (SAN), three miles from Carlsbad's McClellan-Palomar Airport (CLD), 55 miles from Orange County Airport (SNA), and 95 miles from Los Angeles International Airport (LAX). Taxis are readily available at all airports with approximate one-way taxi fares of \$100.00 (SAN), \$25.00 (CLD), \$175.00 (SNA), and \$275.00 (LAX).

To arrange a town car transfer in advance through La Costa Limousine, please call 1.760.438.4455.

Rental Cars and Parking On Property

As with other IADC meeting locations you may find that having a rental car, which allows accessibility to the great shopping, restaurants, and sightseeing off-property, a must-have. All airports are serviced by major rental car companies and Enterprise is located onsite at the resort.

The resort's current parking fees are as follows:

- Day Fee: \$15.00, per vehicle
- Nightly Fee: \$35.00, per vehicle

There is no self-parking onsite.

Weather

The average temperatures in Carlsbad in February are 66° F/19° C during the day and 50° F/10° C at night. Weather can always be unpredictable though so we encourage you to check the forecast as the meeting gets closer at www.weather.com.

Special Needs

If you will have special needs during the meeting (i.e. diet or accessibility) please let the IADC office know in advance of the meeting by calling 1.312.368.1494 or send an email to Rebecca Zurcher, Director of Meetings, at rzurcher@iadclaw.org.



Attire

Meetings and Events: Resort casual (slacks, shorts, golf shirt, button down/blouse) is appropriate for committee meetings and CLE programs. The *Welcome to Southern California* Reception and other receptions call for comfortable and casual dress, although please note that it does get cool in the evenings so shorts may not be appropriate. For the *Viva IADC!* Theme Party, comfortable and casual Mexican/Fiesta attire is requested (i.e. Guayabera "Mexican Wedding" shirts or Tommy Bahama style shirts for men and bright, colorful dresses or similar for women) and for the *Charleston Charm* Dinner Dance, cocktail attire is requested (i.e. jackets and ties for men and cocktail dresses or similar for women). Golf course attire: Proper golf attire is required. No jeans or cut-off shorts. Spikeless golf cleats are required on resort course.

Easy Payment Options

For your convenience, all registration and activity fees may be paid by check, wire transfer, Visa, MasterCard, or American Express. If paying by check, please make sure it is in U.S. currency and mail it to the International Association of Defense Counsel, 303 West Madison, Suite 925, Chicago, IL 60606. If paying by wire transfer, please contact Caroline Mahieu at cmahieu@iadclaw.org for wire transfer details.

IADC Cancellation Policy

A CASH REFUND, less a \$150 processing fee, will be made if a written notice of cancellation is received by the IADC office more than thirty (30) days prior to the first day of the meeting. No reason for the cancellation need be provided for a timely notice of cancellation. NO CASH REFUND will be made if notice of cancellation is received by the IADC office thirty (30) days or less prior to the first day of the meeting. However, if special circumstances arise before the meeting which prevents attendance, a member may request a future meeting credit. The request needs to be in writing and submitted to the IADC office. It should be directed to the Finance Committee's attention and note the special circumstances which caused the cancellation. The credit request can only apply to meeting registration fees (not air, hotel, activity, tour, or special event fees) and, if approved, will be valid for use toward any IADC meeting for one (1) year from the date of the meeting for which credit is requested. A \$150 processing fee will be deducted from the total future meeting credit. All future meeting credit requests will be considered by the Finance Committee and the decision of that Committee will be final.



DATE: February 8 - 13, 2014 • **LOCATION:** Park Hyatt Aviara, Carlsbad, California USA

You must register for the meeting with the IADC prior to reserving rooms at the hotel. You will receive a link to the reservation's website that will allow you to reserve a room at the Park Hyatt Aviara. Register for the meeting at www.iadclaw.org or fill out this form and mail or fax to the IADC, or email Rebecca Zurcher at rzurcher@iadclaw.org.

Registrant Information

NAME _____		NAME ON BADGE _____		
FIRM/COMPANY NAME _____				
BUSINESS ADDRESS _____				
CITY _____	STATE _____	ZIP _____	COUNTRY _____	
BUSINESS PHONE _____		BUSINESS FAX _____		
EMAIL ADDRESS _____		SPOUSE/SIGNIFICANT OTHER EMAIL ADDRESS _____		
HOME ADDRESS _____	CITY _____	STATE _____	ZIP _____	COUNTRY _____
U.S. STATE BAR NUMBER(S) FOR ALL STATES WHERE LICENSED _____		U.K. SOLICITOR IDENTIFIER NUMBER (if applicable) _____		

Please indicate if the following will be attending with you: Spouse/Significant Other/Adult Guest

If a spouse/significant other/adult guest will be attending, please indicate the name for the badge: _____

Is this the first IADC Annual or Midyear Meeting that you have attended as a member? Yes No

*If yes, please forward a photo of you and your spouse/significant other (if attending the meeting) to afitzgerald@iadclaw.org.

Check this box if you are interested in being a First Timer Host.

Meeting Information and Fees

Member and Emeritus Member, Spouse/Significant Other/Adult Guest: Fee includes the Breakfasts, Welcome Reception, Theme Party, Dinner Dance, some receptions, Committee and CLE meetings, and meeting materials.

Two-Day Corporate Counsel and Insurance Executive Package (for corporate counsel and insurance executives **ONLY**): Fee includes Committee Meetings, CLE programs, Breakfasts and any events for general attendees on any two consecutive days of your choosing.

*******Spouses/Adult Guests who would like to receive CLE credit must register as a Non-Member Lawyer.*******

Code	Registration Category	Before December 9	After December 9
R1	Member/Non-Member Lawyer	\$1,395	\$1,445
R2	Spouse/Significant Other/Adult Guest	\$545	\$595
R7, R14, R15	Two-Day Corporate/Insurance Package Please indicate which two days you plan to attend the meeting: <input type="checkbox"/> Sunday <input type="checkbox"/> Monday <input type="checkbox"/> Tuesday <input type="checkbox"/> Wednesday	\$495	\$520
R8	Two-Day Corporate/Insurance/Spouse/Sig. Other/Adult Guest	\$225	\$250
R9	Emeritus Member	\$650	\$700



The Foundation of the IADC Raffle

Support YOUR Foundation by purchasing raffle tickets! Our raffle package is courtesy of the Hilton Vienna in Vienna, Austria, home of the 2014 IADC Annual Meeting. This raffle prize includes three nights deluxe accommodations for two including breakfast at the Hilton Vienna. The drawing will be held at the Dinner Dance on February 12. You do not need to be present to win. Tickets can be purchased at the meeting.

F1	The Foundation Raffle Ticket	_____ x \$50 each	\$ _____
		Total from activities on reverse	\$ _____
		Total payment included with registration from	\$ _____

Payment

Check/Money Order (Payable to the IADC in USD) AMEX Visa MasterCard

Number: _____ Expiration Date: _____ Security Code: _____

Name on Card: _____

Signature: _____

Please note: The IADC cannot register you unless the proper payment is made with your registration form. All fees are listed above and are payable in U.S. currency. If paying by wire transfer, please contact Caroline Mahieu at cmahieu@iadclaw.org for wire transfer details. Please see the General Information page for the full refund policy. Questions? Call 1.312.368.1494.



GOLF (reservations requested by January 13, 2014)

Fees for the Ryder Cup Golf Tournament and Couples Event include greens fees, carts, boxed lunch, bottled waters, prizes, and tournament costs. Rental fees will be charged to the individual.

Code	Date	Time	Event	Price/person	Participants (Handicap)	Total \$
G1	Sun. 2/9	12:30 p.m.	Golf Tournament	\$285	()	\$
G2	Mon. 2/10	12:30 p.m.	Couples Event	\$285	()	\$

TENNIS (reservations requested by January 13, 2014)

Tennis events are onsite at the resort's country club. Fees include court fees, refreshments, balls, and prizes. Tournament fees also include all related tournament costs. Rental fees will be charged to the individual. (A=Advanced; B=Intermediate)

Code	Date	Time	Event	Price/person	Participants (A/B Team)	Total \$
T1	Sun. 2/9	1:30 p.m.	Tennis Mixer	\$35	()	\$
T2	Mon. 2/10	1:30 p.m.	Tennis Mixer	\$35	()	\$
T3	Tues. 2/11	1:00 p.m.	Tournament (Men's/Women's)	\$50	()	\$

ACTIVITIES (reservations requested by January 13, 2014)

Code	Date	Time	Event	Price/Person	Participants	Total \$
A1	Sun. 2/9	1:00 p.m.	Wine Tasting Tour	\$99		\$
A2	Mon. 2/10	1:00 p.m.	Midway VIP Tour	\$89		\$
A3	Tues. 2/11	1:00 p.m.	La Jolla Tour	\$69		\$
A4	Tues. 2/11	5:00 p.m.	Int'l Cmte. Wine Tasting	\$35		\$
A5	Wed. 2/12	2:00 p.m.	Local Microbrews Tasting	\$59		\$

Total (transfer to main registration page for payment) \$ _____

Add activities total to registration total on the reverse and send in to the IADC with payment, fax to 1.312.368.1854, or register online at www.iadclaw.org.

Cancellation Policy for Tours and Activities

In order to receive a full refund, cancellations of tours/special activities offered through the IADC must be received by the IADC office in writing by January 13, 2014. Cancellations after this date will not be refunded unless we are able to fill your spot.

CLE Committee

Chair

Emmanuèle Lutfalla, Paris, France

Members

- Christopher S. Berdy, Birmingham, AL USA
- Deborah G. Cole, Chicago, IL USA
- Molly H. Craig, Charleston, SC USA
- Amy Sherry Fischer, Oklahoma City, OK USA
- Daniela Karollus-Bruner, Vienna, Austria
- Pamela McGovern, Montreal, Quebec, Canada
- Kenneth R. Meyer, Morristown, NJ USA
- Richard L. Neumeier, Boston, MA USA
- Craig A. Thompson, Baltimore, MD USA
- Fred M. Haston, III, Birmingham, AL USA

MIDYEAR MEETING CLE STEERING COMMITTEE

Chair

Amy Sherry Fischer, Oklahoma City, OK USA

Members

- Carl A. Aveni, Columbus, OH USA
- Mollie Benedict, Los Angeles, CA USA
- Robert H. Brunson, Charleston, SC USA
- Helen Kathryn Downs, Birmingham, AL USA
- Leta E. Gorman, Portland, OR USA
- Alex J. Hagan, Raleigh, NC USA
- Andrew Kopon, Jr., Chicago, IL USA
- Dana C. Lumsden, Charlotte, NC USA
- Neva G. Lusk, Charleston, WV USA
- Emmanuèle Lutfalla, Paris, France
- Wendy D. May, Dallas, TX USA
- Kenneth R. Meyer, Morristown, NJ USA
- Stephanie M. Rippee, Jackson, MS USA
- Steven Rosenhek, Toronto, Ontario, Canada
- Steven M. Sitek, Minneapolis, MN USA

GENERAL CONVENTION

Chairs

Craig and Deborah Thompson, Baltimore, MD USA

Afternoon Bike Ride

David Rosenberg, Pittsburgh, PA USA

Bocce Tournament

Bobby Hood, Jr., Charleston, SC USA
 Jamie Hood, Charleston, SC USA

Book Review

Spencer and Kat Silverglate, Miami, FL USA

Couples Golf Event

Wendy May and Kyle Dreyer, Dallas, TX USA

First Timers

Paul and Donna Cauley, Dallas, TX USA
 Emmanuèle Lutfalla and Yann Nicolas, Paris, France

Golf Tournament

Reed Bates, Birmingham, AL USA

Hospitality

Joe and Mindy Roper, Kansas City, MO USA
 Jessie and Richard Zeigler, Nashville, TN USA

Morning Run

Tim Fischer, Oklahoma City, OK USA
 Alex Hagan, Raleigh, NC USA
 Bryant Spann, Charleston, WV USA

Morning Walk

Diana Crim, Clarksburg, WV USA

Photography

Katherine Berdy, Birmingham, AL USA
 Sharon Lay, Columbia, SC USA

Second Timers

Bill and Cindy Reed, Jackson, MS USA

Social Media

Gail Rodgers, New York, NY USA

Tennis

Jim Rogers, Columbia, SC USA

Volleyball Tournament

Christopher and Kimberly Parkerson, Boston, MA USA

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Upcoming Events



April 10 - 11, 2014
Corporate Counsel College
The Ritz-Carlton
Chicago, Illinois USA



May 8, 2014
Professional Liability Roundtable
University of Chicago Booth School of Business
Chicago, Illinois USA



July 5 - 10, 2014
Annual Meeting
Hilton Vienna
Vienna, Austria



July 26 - August 1, 2014
42nd Annual Trial Academy
Stanford Law School
Palo Alto, California USA