HIGHLIGHTS

Navigating Tomorrow’s Longevity Economy

Developing a Game Plan for a Successful MDL Practice

The Towering Infernos – Lloyds Markets, Syndicates, and Coverage Towers Explained

The NCAA and the Courts – Legal Developments and Trends Which May Change the Face of College Sports

Open Forum Speaker
Wes Moore
New York Times bestselling author
Welcome

We are thrilled to invite you to join us from Saturday, July 9 to Thursday, July 14 at The Fairmont Southampton - Bermuda for our Annual Meeting. We are excited to be making a return visit! Our last Annual Meeting was held here in 2007. You will love Bermuda and love this location. You will be mesmerized by Bermuda’s pink sands, crisp architecture, and relaxing atmosphere.

Our planning team has worked tirelessly to deliver an Annual Meeting that provides you and your guests with relevant and interesting educational offerings, signature IADC fellowship with member families, and opportunities to enjoy everything the island has to offer.

Our CLE presentations, organized by our CLE Program Steering Committee Chair Chris Kenney and his committee, will be stimulating and facilitate important discussions. The Open Forum on Sunday, July 10 will feature *New York Times* bestselling author Wes Moore who will chronicle his journey in discovering meaning in his work. Our other programs include topics such as drafting and enforcing arbitration agreements; the pros and cons of using animation in product liability cases; legal developments within the NCAA and how those may change college sports; and so much more.

A new component of this meeting is a one-day insurance program offering. The Insurance Bermuda Triangle Event is on July 12. Insurance CLE programming will be held in the morning at The Fairmont Southampton and afternoon programming will be held offsite at XL Catlin in Hamilton. Please see page 2 for more details about this great program.

Besides our programming line-up, Bermuda has many outdoor activities to enjoy. From snorkeling above shipwrecks to touring the Royal Dockyard to swimming with dolphins, it is all easily available. The IADC is working with a local tour company to offer a wide variety of activities for all. Further information for tours will be emailed to members soon.

As usual, our meeting will be filled with great social events including our Island-Style Welcome Reception, Dancing in the Moonlight Theme Party, and our Pink Sands Reception and Dinner Dance. Of course, we also have our customary morning walks and runs, book review, family games, and other receptions to provide you plenty of opportunities to experience signature IADC fellowship with friends and family.

We look forward to seeing you in July!

Joe and Karen O’Neil
Open Forum - Wes Moore

Sunday, July 10 10:15 - 11:30 A.M.

Wes Moore is a decorated Army combat veteran, youth advocate and CEO of BridgeEdU, a national initiative focusing on addressing the college completion and career placement crisis by reinventing the freshman year of college. He is also the author of two instant New York Times bestselling books, The Other Wes Moore, a story of the importance of individual decisions as well as community support, and The Work, which chronicles Wes’s journey to discover meaning in his work and how he found that meaning in service.

Wes graduated Phi Theta Kappa from Valley Forge Military College in 1998 and continued his education at Johns Hopkins University. He completed an MLitt in International Relations from Oxford University as a Rhodes Scholar in 2004. Upon graduation, Wes served as a paratrooper and Captain in the United States Army, participating in a combat tour of duty in Afghanistan with the 82nd Airborne Division.

Wes has been featured by USA Today, People Magazine, “Meet the Press,” The Daily Show with Jon Stewart, “The View,” MSNBC, and NPR, among many others. He is also the host of “Beyond Belief” on the Oprah Winfrey Network and Executive Producer and host of “Coming Back with Wes Moore” on PBS.

Insurance Bermuda Triangle Event

Tuesday, July 12

Morning Session: 7:30 A.M. - 12:00 P.M.
Afternoon Session: 2:00 - 6:30 P.M.

The Insurance Bermuda Triangle Event is a subset event of the IADC’s Annual Meeting. The event is open to IADC members and non-member guests. Insurance CLE programming will be held in the morning at The Fairmont Southampton and the afternoon programming will be held at XL Catlin in Hamilton. A cocktail reception will follow the afternoon programming. This is a great chance to meet insurance professionals from the Bermuda market.

Program highlights include:

Morning programming (included in your Annual Meeting registration):
• Enforcing International Arbitration Awards
• London/Bermuda Arbitration – Practical Thoughts and Considerations
• The Towering Infernos – Lloyds Markets, Syndicates, and Coverage Towers Explained

Afternoon programming and networking reception ($50.00 USD fee for outside counsel):
• Insurance and Reinsurance in a Low Carbon Economy
• M&A: Merger Mania in the Bermuda Insurance Market
• All Change! England Completes Insurance Law Review
• One-hour networking cocktail reception

You will hear expert speakers experienced in these matters from Europe, North America, and the US.

For full event details, please visit www.iadelaw.org and view the Annual Meeting page under the “Education & Events” tab. To register to attend the afternoon programming that will be held offsite, please check the applicable function box on your Annual Meeting registration form or when filling out your Annual Meeting online registration. There is a $50.00 USD fee for outside counsel. In-house counsel and insurance professionals are complimentary.

This symbol found throughout the program section of the brochure indicates a session that is part of this event.
SUNDAY, JULY 10

7:30 - 8:30 a.m.
**Toxic and Hazardous Substances Litigation Committee Business Meeting**

7:30 - 8:30 a.m.
**Transportation Committee Business Meeting**

7:30 - 8:30 a.m.
**Business Litigation/Class Actions and Multi-Party Litigation/International/Product Liability**

**What Class Actions in Canada May Mean for the United States**

Canada has seen several developments in class actions over the last few years, including in the areas of securities, product liability, and consumer protection legislation. This experienced panel will discuss these developments and cross border class actions and how it may impact similar actions in the United States.

**Speakers:** Éric Azran, Stikeman Elliott LLP, Montreal, QC Canada; Frédéric Paré, Stikeman Elliott LLP, Montreal, QC Canada

7:30 - 8:30 a.m.
**Construction Law and Litigation**

**Surety in the 21st Century: Everything Old is New Again**

In the late 1980’s and in the 1990’s, lawyers involved in surety claims were very busy. But then, as with all things that go in cycles, things went quiet. So here we are in 2016. Those involved in the earlier files have now retired or moved on and people are again asking: What does a surety do? Is it insurance? How does a surety respond to contract warranties? Is it bound to the rules of ADR in the contract? This panel will provide answers to these questions and will discuss the roles of the surety (insurance company), the principal (contractor), and the obligee (owner) in the context of a construction project.

**Speakers:** C. Allen Gibson, Jr., Womble Carlyle Sandridge & Rice, LLP, Charleston, SC USA; Bruce Kahn, Berkley Surety Group LLC, Morristown, NJ USA; Pamela McGovern, Aust Légal Inc., Montreal, QC Canada

8:45 - 10:15 a.m.
**Opening Session**

10:15 - 11:30 a.m.
**Open Forum - Wes Moore**

For a description on Wes Moore and the Forum, see page 2.

4:00 - 5:00 p.m.
**International Committee Business Meeting**

MONDAY, JULY 11

7:30 - 8:30 a.m.
**Alternative Dispute Resolution/Business Litigation**

**Drafting and Enforcing Arbitration Agreements in a Shifting Landscape**

Arbitration can provide a forum for businesses to avoid litigating in unfavorable jurisdictions. However, arbitration agreements, particularly in the consumer arena, are under increasing attack. For example, the Consumer Finance Protection Board (“CFPB”) recently released a 728-page study criticizing the use of arbitration agreements in consumer contracts. The CFPB claims that arbitration is a “rigged system” and that it can be more expensive than litigating in court. The CFPB also claims that consumers routinely win less and pay more in the arbitration setting. In light of this attack and the growing reluctance of the courts to enforce arbitration agreements, it is now more important than ever to draft enforceable arbitration agreements.

This presentation will focus on the drafting of arbitration agreements, including the potential AAA Appellate Rules, and will address alternatives to the AAA as an arbitration forum. It will also examine cases where businesses should not litigate the enforceability of arbitration agreements.

**Speaker:** J. Chase Bryan, Watson & Jones, P.A., Jackson, MS USA
MONDAY, JULY 11 CONTINUED

7:30 - 8:30 a.m.
Drug, Device and Biotechnology
LEGAL JIU JITSU: HOW TO TURN THE TABLES ON THE PLAINTIFF BAR’S ADVERTISING JUGGERNAUT

This presentation will examine how the proliferation of plaintiffs-attorney advertising is affecting litigants and jurors perceptions and thus why courts should reconsider the extent to which plaintiffs-attorney advertising is admissible at trial. It will also cover topics such as the current state of legal advertising, how it has evolved over time, examples of outrageous legal ads, court rulings on the admissibility of lawyer advertising, how plaintiffs attorneys may “open the door” to the admission of lawyer advertising, and the modern resources available to track legal advertisements and then use them in litigation to the disadvantage of the plaintiffs firms that sponsor them, particularly in the mass tort environment.

Speakers: Stephen G.A. Myers, Irwin Fritchie Urquhart & Moore LLC, New Orleans, LA USA; Rustin Silverstein, The Silverstein Group and X Ante, Washington, DC USA

7:30 - 8:30 a.m.
Medical Defense and Health Law/Trial Techniques and Tactics
HOW TO USE THE AFFORDABLE CARE ACT TO CHALLENGE DAMAGES

The impact of the Affordable Care Act (ACA) on a plaintiff’s ability to recover certain damages is emerging as a major issue in personal injury litigation. Recently, a federal court in Los Angeles held that it was appropriate to consider insurance benefits available under the ACA in calculating reasonable future medical expenses. In calculating future medical expenses, the court relied on defense expert testimony regarding insurance premiums and out of pocket expenses. Ultimately, the court awarded future medical expenses of $725,147.25 as opposed to the $2,672,026.00 claimed in the life care plan submitted by the plaintiff. The first part of the program will be a discussion of the history of the issue, including rulings to date from across the country. The remainder of the program will feature an experienced defense attorney who will discuss how to utilize the ACA to limit a plaintiff’s ability to recover damages, including the use of the ACA to combat exorbitant life care plans.

Moderator: Mark D. Hansen, Heyl, Royster, Voelker & Allen, Peoria, IL USA
Speakers: Sean E. Capplis, Capplis, Connors and Carroll PC, Boston, MA USA; Thomas Geroulo, Weber Gallagher Simpson Stapleton Fires & Newby LLP, Scranton, PA USA; Stephanie A. Sheps, Director of Claims, Coverys, Boston, MA USA

7:30 - 8:30 a.m.
Product Liability
WHY SO ANIMATED? PROS AND CONS OF USING ANIMATION AND VIDEOS IN PRODUCT LIABILITY CASES

As more trials become visual experiences, it has become almost a foregone conclusion in product liability litigation that attorneys should use animation and videos. However, from the perspective of an in-house counsel, using animation could also backfire. Get a practical look, from someone who knows, on how to avoid the common pitfalls.

Speakers: Fred E. Bourn, Butler Snow, Ridgeland, MS USA; Victoria Webster, Yamaha Motor Corporation USA, Newnan, GA USA
8:45 - 10:15 a.m.

**Dog Eat Dog and All Against Arbitration**

*Sponsored by the International Committee and International Arbitration Committee*

States increasingly view dispute resolution as business which they want to attract by offering special courts or proceedings for international commercial disputes. Singapore has the International Commercial Court; Germany has introduced special proceedings in English for international disputes; and the Netherlands is currently working on establishing such a special court/chamber. With arbitration increasingly under fire, “forum shopping” has entered into a new dimension as businesses look for alternatives. The battle among jurisdictions and all against arbitration is open. This panel will examine the existing and draft models and more generally examine the pros and cons of specialized courts versus arbitration.

**Speakers:** Manuel P. Barrocas, Barrocas Advogados Sociedade de Advogados, Lisbon, Portugal; Henning Moelle, Taylor Wessing, Frankfurt, Germany

8:45 - 10:15 a.m.

**The NCAA and the Courts – Legal Developments and Trends Which May Change the Face of College Sports**

*Sponsored by the Business Litigation Committee and Trial Techniques and Tactics Committee*

In recent years, the NCAA and the landscape of collegiate athletics have been under attack in different courts and regulatory forums, as well as in the media. From alleged anti-trust violations, image and likeness claims, efforts by college athletes to unionize, concussion and athlete safety litigation, allegations of academic fraud, and other issues, the plaintiffs bar and certain members of the national media have been waging a continuous frontal assault on many aspects of the student-athlete experience and its oversight by the NCAA. This panel will review some of the more significant decisions and legal developments, discuss expectations and potential future challenges, and opine on the impact that these events and trends will have on college sports at all levels.

**Moderator:** Paul V. Kelly, Co-Chair, Collegiate & Professional Sports Practice Group, Jackson Lewis, P.C., Boston, MA USA

**Speakers:** Harry Johnson, III, Morgan Lewis & Bockius LLP, Los Angeles, CA USA; Oliver Luck, Executive Vice President for Regulatory Affairs, NCAA, Indianapolis, IN USA; Patricia Ohlendorf, Vice President for Legal Affairs, The University of Texas, Austin, TX USA

10:30 a.m. - 12:00 p.m.

**CLE/General Interest**

**The Pursuit of Happiness’ – It’s More Than Just a Movie; It’s A Fundamental Right**

*Sponsored by the Diversity Committee, Employment Law Committee, and International Committee*

Acceptance, integrity, and inclusion. Each of us wants to work, be loved, create our own family, and contribute to society. This seems simple and basic, but for many it is a daily challenge. Learn from our multi-disciplinary panel on how to eliminate legal, social, political, and medical barriers that deny gay, lesbian, bisexual, and transgender people their fundamental rights to safety, health, and well-being. Hear their personal and professional insights on matters such as same-sex marriage, reproductive rights, and discrimination. You will leave this presentation with a better understanding of why gender identity and the rights of minorities are an integral part of an inclusive society.

**Moderators:** Molly Hughes Cherry, Nexsen Pruet, LLC, Charleston, SC USA; Cecilia Lahaye, Van Olmen & Wynant, Brussels, Belgium

**Speakers:** Professor Petra De Sutter, University of Ghent, Ghent, Belgium; Justice Shannon Frison, Massachusetts Superior Court, Boston, MA USA
INSURANCE BERMDA TRIANGLE EVENT

Tuesday, July 12
The Fairmont Southampton
XL Catlin in Hamilton

Listen to speakers from North America, Bermuda, and Europe as they discuss emerging trends and issues in the insurance industry.

For program and registration details, see page 2.

PROGRAMS

TUESDAY, JULY 12

7:30 - 8:30 a.m.
WHITE COLLAR DEFENSE AND INVESTIGATION COMMITTEE BUSINESS MEETING

7:30 - 8:30 a.m.
Alternative Dispute Resolution/Business Litigation/International
ENFORCING INTERNATIONAL ARBITRATION AWARDS

In an increasingly global litigation world, many of us will be faced with the international enforcement of arbitral awards, including against sovereign entities. This presentation will involve discussion of the UNCITRAL Rules and the New York Convention and will cover the manner in which a variety of jurisdictions handle enforcement applications of awards made abroad.

Speakers: Scott Guan, Zhong Lun Law Firm, Shanghai, China; David Ian Wallace Hamer, McCarthy Tetrault LLP, Toronto, ON Canada; Matthew Todd Lowther, Balch & Bingham LLP, Birmingham, AL USA; Maria Orlyk, CMS Reich-Rohrwig Hainz, Kyiv, Ukraine

7:30 - 8:30 a.m.
Civil Justice Response/Insurance and Reinsurance/Product Liability/Toxic and Hazardous Substances Litigation/Trial Techniques and Tactics
GARLOCK AND ASBESTOS BANKRUPTCY TRANSPARENCY: MASTERING A PLAINTIFF’S GAME

This program will provide an update on Garlock asbestos bankruptcy developments, explain how defense counsel can use the Garlock decision to combat suppression of exposure evidence by plaintiffs’ lawyers, and discuss ways in which defense counsel can use the Garlock decision to seek CMOs and legislative reforms that provide greater transparency of asbestos bankruptcy trust claim forms in the tort system.

Speakers: Mark Behrens, Shook, Hardy & Bacon, LLP, Washington, DC USA; Mary Margaret Gay, Maron Marvel Bradley & Anderson LLC, Jackson, MS USA

7:30 - 8:30 a.m.
In-House and Law Firm Management/Insurance and Reinsurance/Insurance Executives/Professional Liability/Technology
CYBER ARMAGEDDON: TEN WAYS TO PROTECT YOUR LAW FIRM FROM ANNIHILATION

The technology explosion has created complex and ever-evolving economic risk for lawyers. Technological behaviors of clients and law firm employees can imperil law firms’ privacy, security, and financial viability. This program will cover trends in law firm cyber threats and security. The panel will provide advice to minimize cyber risk through operational best practices, employee training, and guiding clients to reduce risky technological behavior. This includes how lawyers can navigate the murky waters of client’s technological bad behavior without offending. Attendees will receive a checklist of ten best practices to protect their law firms against cyber threats and liability.

Speakers: Elizabeth S. Fitch, Righi Fitch Law Group, Phoenix, AZ USA; Kelly Geary, Vice President, Lemme Insurance Brokers and Consultants, New York, NY USA; Theodore Schaer, Zarwin, Baum, Devito, Kaplan, Schaer, Toddy P.C., Philadelphia, PA USA

8:30 - 8:45 a.m.
INTELLECTUAL PROPERTY COMMITTEE BUSINESS MEETING
8:45 - 10:15 a.m.

**London/Bermuda Arbitration – Practical Thoughts and Considerations**

*Sponsored by the Insurance and Reinsurance Committee and International Arbitration Committee*

A variety of international commercial agreements, including insurance policies and reinsurance agreements written out of the Bermuda Market, specify that disputes arising from these contracts be resolved through the London or Bermuda arbitration process. In this presentation, a panel of experts will address the practical thoughts and considerations when handling these disputes, focusing on insurance agreements written under the Bermuda Form, which specifies dispute resolution through London or Bermuda arbitrations. The differences between London, Bermuda, and US arbitrations will be explored. In addition, practical considerations including the selection of arbitrators, the discovery process, pre-hearing motions, the arbitration itself, and post-arbitration issues will be addressed.

**Speakers:** Rod S. Attride-Stirling, ASW Law Ltd., Hamilton, Bermuda; Mia Finsness, Markel Global, Hamilton, Bermuda; Albert C. Hilber, Swiss Re America, New York, NY USA; Steven E. Sletten, Gibson Dunn & Guthcer, Los Angeles, CA USA

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8:45 - 10:15 a.m.

**The Narcotics Problem: Opioid Litigation and Its Impact on Manufacturers, Distributors, Employers, and Stakeholders**

*Sponsored by the Drug, Device and Biotechnology Committee, Employment Law Committee, Medical Defense and Health Law Committee, Toxic and Hazardous Substances Litigation Committee, and Trial Techniques and Tactics Committee*

This program is an expansion of a popular program from the 2015 Annual Meeting wherein Dr. Randolph focused on the over-prescription of narcotics (how the problem developed and what it does to individuals) and a defense attorney discussed how to defend a case with this component. The panelists will explore the liabilities/potential liabilities that exist along the chain of commerce – pharmaceutical companies, distributors, prescribers, pharmacists – and how to defend them.

The presentation will include a discussion of nuisance lawsuits that have been brought on behalf of governmental entities alleging wrongdoing in connection with prescription pain medications manufactured or distributed by a number of pharmaceutical defendants. In separate actions, the City of Chicago and two California counties are suing the drug industry for its “aggressive marketing” of opioid pain medications which they allege has led to an epidemic of addiction that has cost taxpayers millions of dollars in insurance claims and other healthcare costs, criminal use of the medications, and an expanded market for heroin.

Opioid abuse issues can also have a large impact on workers’ comp claims. The panel will also address what pharmaceutical manufacturers, legislators, insurance companies, and other workers’ comp stakeholders are doing to address the risks of opioid abuse and addiction while protecting the needs of legitimate pain patients.

**Moderator:** R. Douglas Vaughn, Deutsch Kerrigan, LLP, Gulfport, MS USA

**Speakers:** Bradford B. Ingram, Heyl, Royster, Voelker & Allen, Peoria, IL USA; Dr. David C. Randolph, MOHM, Milford, OH USA; Richard W. Silbert, Purdue Pharma, Stamford, CT USA; Robert Woo, Jr., King & Spalding, Atlanta, GA USA
TUESDAY, JULY 12 CONTINUED

10:30 a.m. - 12:00 p.m.
THE TOWERING INFERNOS – LLOYDS MARKETS, SYNDICATES, AND COVERAGE TOWERS EXPLAINED
Sponsored by the Insurance and Reinsurance Committee and International Committee

Whatever the cause, recent years have seen a dramatic increase in super-catastrophic losses involving insurance claims for billions of dollars in losses. The goal of this panel presentation is to provide useful, practical information to both US and UK claims counsel in navigating the unique and often complex issues raised in representing the London market in US claims litigation.

Bill Perry will provide a historical perspective of Lloyd’s and the London Market and will show how it is structured today. Dan Gerber will address diversity jurisdiction and the other complex issues which arise with respect to representation of multiple London Market insurers on the risk in US claims litigation. Julian Burling was the Counsel to Lloyd’s for 15 years and will explain how Lloyd’s works today, TPA/MGA relationships, claims reporting, and handling issues involving insurance coverage “towers” and how they respond to 9, 10 and 11 figures plus losses. Mr. Burling is the author of the standard text on Lloyds – Lloyds: Law and Practice – and is the joint editor of the Research Handbook on International Insurance Law and Regulation.

Moderator: Asim K. Desai, Gordon & Rees LLP, Los Angeles, CA USA

10:30 a.m. - 12:00 p.m.
DEVELOPING A GAME PLAN FOR A SUCCESSFUL MDL PRACTICE
Sponsored by the Corporate Counsel Committee, Drug, Device and Biotechnology Committee, Product Liability Committee, and Toxic and Hazardous Substances Litigation Committee
SPONSORED BY DISCOVIA

The Judicial Panel on Multidistrict Litigation has just transferred your client’s cases to an MDL. What MDL CMOs will you propose? What proposals by plaintiffs will you oppose? The panel members, all of whom have fought these battles and survived, will share best practices and strategies for disposing of an MDL quickly, effectively, and economically for the client. The Honorable Kathleen O’Malley, U.S. Court of Appeals for the Federal Circuit (2010-present), U.S. District Court for the Northern District of Ohio (1994-2010), will provide her personal MDL experiences and insight from the Court’s point of view as to what an MDL judge deems important and effective and how an MDL judge is likely to view the proposals espoused by the panel members.

Moderator: Nancy M. Erfle, Gordon & Rees LLP, Portland, OR USA
Speakers: Amy K. Fisher, Ice Miller, LLP, Indianapolis, IN USA; Sherry A. Knutson, Tucker Ellis LLP, Chicago, IL USA; Honorable Kathleen O’Malley, U.S. Court of Appeals for the Federal Circuit, Washington, DC USA; Stephen A. Rowe, Adams and Reese LLP, Birmingham, AL USA
2:00 - 2:15 p.m.
**Welcome and Introduction to the IADC**

2:15 - 3:15 p.m.
**Insurance and Reinsurance in a Low Carbon Economy**

Climate change has dramatic implications for the insurance and reinsurance industry globally. Exposure to liability risks and those who may cause damage has consequences. For those unprepared, the consequences may have a direct impact upon the model of the business enterprise. Specifically, exposure to liability risks presents challenges for insurers including but not limited to liability risk, fiscal risk, and transition risk. It is the transition risk that presents the far greater unknown. This program is intended to be a discussion not about the science or politics of climate change, but rather the financial risks in adjusting to a low carbon economy.

**Moderator:** Carl Anthony Maio, Fox Rothschild LLP, Warrington, PA USA

**Speakers:** Frank Brulenski, Marcum LLP, Philadelphia, PA USA; Key F. Coleman, Marcum LLP, Philadelphia, PA USA; Jeremy Cox, CEO, Bermuda Monetary Authority, Hamilton, Bermuda; Carole Lynn Proferes, Marsh & McLennan Companies, Philadelphia, PA USA

3:15 - 3:30 p.m.
**Break**

3:30 - 4:30 p.m.
**M&A: Merger Mania in the Bermuda Insurance Market**

With the insurance market still soft and more capital chasing fewer premium dollars, there is pressure for companies to cut expenses and amalgamate. Several major mergers have taken place in the Bermuda and international insurance markets, some of these resulting from unwelcomed solicitations leading to hostile take-overs. There likely will continue to be major shake-ups in the international insurance industry. In addition to a general overview, XL Catlin will provide observations on their recent experience in the Bermuda M&A market. A ‘not to be missed’ discussion.

**Moderator:** Todd E. Freed, Skadden, Arps, Slate, Meagher & Flom LLP, New York, NY USA

**Speakers:** Matt Crusey, XL Catlin North America, New York, NY USA; Michael Todd QC, Erskine Chambers, London, England; Kim Wilkerson, XL Catlin, Hamilton, Bermuda

4:30 - 5:30 p.m.
**All Change! England Completes Insurance Law Review**

English insurance law has undergone a root and branch review and in August 2016, a new regime will commence. Familiar concepts, such as avoidance for material non-disclosure, have been reformulated and will apply very differently. This is of relevance to any carrier writing insurance in the UK or reinsuring UK companies. It also informs insurers in other countries of an alternative approach to these issues. Moreover, it is likely that Bermuda will be in the process of adopting similar legislation.

**Moderator:** Gigi Barit, AIG, Hamilton, Bermuda


5:30 - 6:30 p.m.
**Cocktail Reception**
WEDNESDAY, JULY 13

7:30 - 9:00 a.m.

**EXPLAINING COMPLEX COMMERCIAL AND BUSINESS CONCEPTS TO A JURY WITHOUT PEERS**

*Sponsored by the Business Litigation Committee and Trial Techniques and Tactics Committee*

Law firms of every size continue to focus increasingly on representing clients in business disputes. While trial lawyers routinely distill complex engineering and science to that which can be reasonably understood by members of the jury, commercial cases present trial lawyers with qualitatively different issues from those presented in trials involving injuries to the person. Jurors often lack direct first-hand experience with complex commercial and business concepts lying at the heart of business litigation. This program will suggest ways to draw on everyday experience, metaphors, and simple demonstrative exhibits to explain critical concepts central to commercial, trade secret, and shareholder disputes. From *voir dire* to summation to jury instructions, this session will translate from boardroom to courtroom.

**Speakers:** Carl A. Aveni, Carlile Patchen & Murphy LLP, Columbus, OH USA; James B. Hood, Hood Law Firm, LLC, Charleston, SC USA; Paulette Robinette, JurySync, LLC, Olathe, KS USA; Edward S. Sledge, IV, Bradley Arant Boul Cummings LLP, Birmingham, AL USA

9:15 - 10:45 a.m.

**CLE/GENERAL INTEREST**

**NAVIGATING TOMORROW’S LONGEVITY ECONOMY**

*Sponsored by the Corporate Counsel Committee, Diversity Committee, Employment Law Committee, In-House and Law Firm Management Committee, and International Committee*

Research indicates that 50 percent of children born in industrialized economies today will live 100 years. Life expectancy has increased between three and four decades over the last 100 years in Europe, North America, parts of Asia, and many other regions of the world. While longevity has dramatically increased, global fertility is precipitously declining. Some nations, most notably Germany, Russia, Italy, Spain, and Japan, are not only aging, but facing a shrinking population. Even the world’s largest nation, China, is simultaneously facing a decline in its working age population and a rapid increase in the number of people over 60 years old.

Demography is destiny. The unprecedented convergence of longer lifespans and decreased fertility is transforming society and business. Joe Coughlin will present an overview of global demographic changes and the impact on public policy, business innovation, and society. This program will challenge the audience to envision a world where a 100-year lifespan and far fewer children is the new normal.

**Moderator:** Joseph F. Coughlin, MIT AgeLab, Boston, MA USA

**Speakers:** Harold Kim, US Chamber of Commerce, Washington, DC USA; Professor Jean-Marie Robine, Sorbonne University, Paris, France

11:00 a.m. - 12:30 p.m.

**CLE/GENERAL INTEREST**

**AGING BOOMERS: A SEISMIC DEMOGRAPHIC CHANGE**

*Sponsored by the In-House and Law Firm Management Committee, Insurance and Reinsurance Committee, and International Committee*

**SPONSORED BY MRC**

Between 8,000 and 10,000 Boomers are now retiring per day. This demographic trend has profound consequences for 1) intergenerational transfers of wealth; 2) the way we define retirement; 3) the way we plan for retirement; 4) the future healthcare industry; 5) the insurance market for retirement products; 6) a looming Boomer real estate bust; and 7) the future of the legal profession. This panel will examine the “Boomer” generation retirement and its impact in the U.S. and internationally.

**Moderator:** Joseph F. Coughlin, MIT AgeLab, Boston, MA USA

**Speakers:** Elizabeth J. Bondurant, Womble Carlyle Sandridge & Rice, LLP, Atlanta, GA USA; Bill Johnson, President, Fidelity Investments Life Insurance Company, Boston, MA USA; Brooks R. Magratten, Pierce Atwood, LLP, Providence, RI USA; Sharon Donaldson Stuart, Christian Small, LLP, Birmingham, AL USA
THURSDAY, JULY 14

9:00 - 10:30 a.m.

CLOSING SESSION

Please plan to attend our final general session. The traditional gavel will be passed from President O’Neil to President-Elect Lay, and the Nominating Committee will present its slate of Board members and officers for members to approve. Join us for this special event and be the first to congratulate the new IADC Board members.

Thank you to our CLE Committee and our Annual Meeting CLE Steering Committee for their tremendous work. Their effort and dedication has resulted in fantastic programming that you will find relevant, timely, and enjoyable.

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Deborah K. St. Lawrence Thompson, Baltimore, MD USA

YOU CAN SUPPORT THE FOUNDATION OF THE IADC IN A VARIETY OF WAYS AT THE ANNUAL MEETING.

Purchase a raffle ticket when you register for the meeting or onsite at the IADC Information Desk or Theme Party. Our raffle package is courtesy of the JW Marriott-Camelback in Scottsdale, Arizona, home of the 2017 Midyear Meeting. This raffle prize includes three nights accommodation at the resort, one round of golf for two, and one 60-minute massage. Tickets are $100 each! The drawing will be held at the Dinner Dance on Wednesday, July 13. You do not need to be present to win.

We will be having a Foundation Silent Auction at the Annual Meeting in Southampton, and we need your help! We are looking for interesting, valuable, and fun donations that uniquely reflect the spirit of the IADC membership.

If you are interested in donating, please email Mary Beth Kurzak, Executive Director of the IADC and the IADC Foundation, at mkurzak@iadclaw.org.
SOCIAL EVENTS

FIRST TIMERS INTRODUCTIONS AND RECEPTION
Saturday, July 9
Introductions: 4:30 - 5:30 p.m.
Reception: 5:30 p.m.

The First Timer program is for all IADC members and their guests who have never attended a Midyear or Annual Meeting. At this introduction, you will learn more about the IADC and the Annual Meeting. You will also meet other First Timers and their Hosts, so throughout the week you will see familiar faces. Thank you to our First Timers Chairs Jamie and Katy Hood. Resort casual attire.

ISLAND-STYLE WELCOME RECEPTION
Saturday, July 9, 6:00 - 7:30 p.m.

We will kick off our week in Bermuda with a reception on the Great Sound Lawn overlooking the bay at The Fairmont Southampton. Enjoy beverages and heavy hors d’oeuvres while mingling and reconnecting with your fellow IADC friends and colleagues. Resort casual attire.

SPONSORED BY SEA, LTD.

DIVERSITY COMMITTEE AFTERNOON RUM TASTING
Sunday, July 10, 12:15 - 1:15 p.m.

Please join the Diversity Committee for a rum tasting and networking reception. Attendees will gather to network and mingle while sampling local rums and specialty drinks. Beer and wine will also be available. Advanced registration required; cost is $40.00 USD per person.

DANCING IN THE MOONLIGHT THEME PARTY
Monday, July 11, 6:30 - 10:00 p.m.

Make plans to join us on The Fairmont Southampton’s breathtaking beach for a night of local fare, specialty drinks, children’s activities, and dancing under the stars. Flip-flops not required, but recommended. Resort casual attire.

PINK SANDS RECEPTION AND DINNER DANCE
Wednesday, July 13, 6:30 - 11:00 p.m.

IADC members, spouses, and adult children (18 and over) are invited to this elegant event where the natural colors of Bermuda’s landscape will be brought indoors for a night of fine dining and dancing as we celebrate at this final night’s event. Island-style cocktail attire for women and Bermudian business attire for men is requested. Bermudian business attire includes coat and tie, Bermuda shorts, sock, and dress shoes.

MEET AND GREET/GRAB AND GO BREAKFASTS
Sunday through Thursday mornings, 7:00 - 9:00 a.m.

Join fellow attendees for a breakfast buffet each morning to network, discuss ideas, or plan your day at the Meet and Greet Breakfasts. There will also be “Grab and Go” breakfasts available outside the CLE meeting rooms. The breakfasts are open to all registered attendees. Please wear your name badge every morning to breakfast.

MEET AND GREET BREAKFASTS SPONSORED BY THOMAS G. OAKES ASSOCIATES

MEMBER MIX AND MINGLES
Sunday, July 10 and Tuesday, July 12, 6:00 - 7:00 p.m.

Meet up with friends at the resort’s lobby bar before going out for the evening at these cash bar receptions.

AFTER DINNER GATHERINGS
Saturday, July 9 and Sunday, July 10, 10:00 - 11:30 p.m.

Wrap up your evening with a nightcap and camaraderie at the After Dinner Gatherings held onsite at the resort’s lobby bar. Beer, house wine, and non-alcoholic beverages are complimentary with your meeting name badge.

SPONSORED BY FROSCH

DESSERT SOCIAL AND DRINKS – AFTER DINNER GATHERING
Tuesday, July 12, 9:00 - 10:30 p.m.

First-time event! After enjoying one of Bermuda’s many great restaurants, come join other IADC members and their families for ice cream, dessert, and a nightcap in the resort’s ballroom foyer. Desserts and beverages are complimentary with your meeting name badge.

SPONSORED BY FROSCH

MORNING RUN AND WALK
Sunday through Wednesday
Run: 6:30 a.m.    Walk: 7:30 a.m.

Get your blood pumping in the morning and get to know other attendees at the same time! Whether you run or walk, there is time each morning for you to get moving before the day’s activities. Thank you to the Morning Run Chairs Darby and Jennifer Doan and Morning Walk Chairs Bill and Mary Kelly. No additional fee or sign-up required for this activity.
**Social Events**

**Family Games**
*Sunday, July 10, 2:00 - 4:00 p.m.*
Join other IADC families for some friendly competition at the IADC Family Games. All registered attendees are invited to participate in these group games. Come join the fun and may the best team win! Thank you to the Family Games Chairs Ed and Aubree Sledge. *No additional fee or sign-up required for this activity.*

**Book Review: The Other Wes Moore by IADC Open Forum Speaker Wes Moore**
*Tuesday, July 12, 9:00 - 10:30 a.m.*
In December 2000, the *Baltimore Sun* ran a small piece about Wes Moore, a local student who had just received a Rhodes Scholarship. The same paper also ran a series of articles about four young men who had allegedly killed a police officer in a spectacularly botched armed robbery. The police were still hunting for two of the suspects who had gone on the lam, a pair of brothers. One was named Wes Moore.

Wes just couldn’t shake off the unsettling coincidence, or the inkling that the two shared much more than space in the same newspaper. After following the story of the robbery, the manhunt, and the trial to its conclusion, he wrote a letter to the other Wes, now a convicted murderer serving a life sentence without the possibility of parole. His letter tentatively asked the questions that had been haunting him: *Who are you? How did this happen?*

That letter led to a correspondence and relationship that has lasted for several years. Over dozens of letters and prison visits, Wes discovered that the other Wes had a life not unlike his own. Both had grown up in similar neighborhoods and had difficult childhoods; both were fatherless; they’d hung out on similar corners with similar crews; and both had run into trouble with the police. At each stage of their young lives, they had come across similar moments of decision, yet their choices and the people in their lives would lead them to astonishingly different destinies.

All attendees are welcome to join what is sure to be an engaging and inspiring discussion led by Book Review Co-Chairs Cliff Greene and Al Vance. This discussion will enhance your experience of hearing Wes Moore speak during the Open Forum on Sunday (see page 2).

**French Pastry Cooking Class**
*Monday, July 11 and Wednesday, July 13, 9:00 a.m. - 12:00 p.m.*
Sign up to join professionally trained Pastry Chef and IADC spouse Sophie Rouhette in this hands-on cooking class where you’ll learn how to make classic French pastries such as eclairs and macaroons. *Register in advance for this event. Registration fee: $125.00 USD per person and includes hands on instruction, ingredients, and refreshments. Class sizes are limited to the first eight participants.*

**Dine-Around**
*Tuesday, July 12, Various Times*
The IADC invites attendees to dine together at some of the area’s best restaurants. A list of participating restaurants and sign-up sheets will be available onsite at the IADC Information Desk. Spots will be filled on a first come, first served basis. All costs associated with dinner, as well as transportation to/from the restaurants, will be the attendee’s responsibility. Thank you to Dine-Around Chairs Scott and Juli Newman.
Golf

Golf in Bermuda is at its best at The Turtle Hill Golf Club at The Fairmont Southampton. Winner of Golf Digest’s “Best Places to Play Golf,” the resort’s course features 18 challenging par 3 holes, most with stunning views of the Atlantic Ocean. Ranked one of the top five par 3 courses in the world by Golf Magazine, Turtle Hill is the perfect course for golfers of all skill levels.

Golf Tournament

Monday, July 11, 1:00 p.m., Port Royal Golf Club
Situated on some of Bermuda’s most lush and beautiful ocean side terrain, Port Royal is a popular and challenging golf course. No matter where you look, the genius of architect Robert Trent Jones is evident in free form greens set against the sapphire sea and gracefully winding fairways skirting the coral cliffs. Watch out for well-trapped greens and bunkered fairways. They’ll demand your full concentration! The registration fee is $290.00 USD per person and includes roundtrip transportation, greens fees, cart rentals, boxed lunch, bottled waters, prizes, and tournament costs. Additional rentals will be charged to the individual. Thank you to Golf Chair Chas Reynolds.

SPONSORED BY EXPONENT

All Couples Golf Event

Tuesday, July 12, 12:30 p.m., Turtle Hill Golf Club at The Fairmont Southampton
Play with your child, your mom, dad, best friend, colleague, spouse, etc. – ALL couples are welcome to play in this fun and relaxing afternoon golf event onsite at the resort. The registration fee is $150.00 USD per person and includes greens fees, cart rentals, boxed lunch, bottled waters, prizes, and tournament costs. Additional rentals will be charged to the individual. Thank you to All Couples Golf Event Chairs Christopher Parkerson and his daughter, Ellie Parkerson.

Individual Tee Times

In addition to the Turtle Hill Golf Club on property, The Fairmont Southampton also offers preferred access to the Riddell’s Bay Golf Club and can arrange tee times at many of the other courses on the island. Call the golf shop at + 1.441.239.6952 or email golf.bermuda@fairmont.com to reserve your preferred tee time today.

Tennis

The Fairmont Southampton – Bermuda Tennis Resort proudly boasts six hard-court, beach front tennis courts - three of which are lit for play nightly. Thank you to Tennis Chair Rita Maio.

Tennis Mixers

Monday, July 11 and Tuesday, July 12, 2:00 - 4:00 p.m.
Sign-up for informal and fun play! All levels welcome. The registration fee is $35.00 USD per person and includes court fees, tennis balls, and refreshments.

Men’s and Women’s Tennis Tournaments

Wednesday, July 13, 1:00 - 4:00 p.m.
Test your tennis mettle against other meeting attendees in our men’s and women’s round robin tournaments. The registration fee is $50.00 USD per person and includes court fees, tennis balls, refreshments, and prizes.

Yoga

Monday, July 11 and Wednesday, July 13, 9:00 - 10:00 a.m.
Yoga can be as much or as little as you want it to be. For some, it is purely a physical pursuit, keeping the body toned, strong, and flexible. For others, yoga becomes more of a mindset and a way of living. Whatever your reason for practicing or your level of experience, we welcome you to join one or both of these classes. All skill levels welcome. No additional fee or sign-up required for this event.
The IADC is working with a local tour company in Bermuda to offer a wide variety of tours and activities with multiple offerings each day for the entire family. Further information and registration materials for tours will be emailed to members and registered attendees separately. Tour offerings will include:

- CRUISE AND KAYAK ECO ADVENTURE
- BERMUDA TRIANGLE SHIPWRECK AND SNORKELING
- UNDER SEA SCOOTER ADVENTURE
- GLASS BOTTOM BOAT SIGHTSEEING CRUISE
- DOLPHIN QUEST
- FAMOUS HOMES AND HIDEAWAYS
- HORSEBACK TRAIL RIDE
- ST. GEORGE’S AND THE EAST END TOUR
- WALKING TOUR WITH NATURALIST AND PROFESSIONAL PHOTOGRAPHER
- WEST END AND DOCKYARD TOUR
- JET SKIING ADVENTURES
EXPLORERS CAMP KIDS’ CLUB
Located on the Lower Lobby the Explorers Camp is a fun, fully-supervised activity program created just for kids. Explorers Camp supervisors are engaging, experienced child-care professionals.

Children aged 5 and older are welcome, must be completely toilet-trained, and must be signed in and out by an adult family member.

Explorers Camp is open from 9:00 a.m. to 5:00 p.m. and Explorers Theme Nights are open daily from 6:00 p.m. to 10:30 p.m.

Please visit the camp in the Lower Lobby to sign up or email concierge.southampton@fairmont.com. 24-hour notice is required. Guests are welcome to sample the camp for one hour complimentary.

The daily registration fee is $50.00 USD per child and meals are not included. With a parent’s permission, meals are ordered at resort restaurants and charges are applied to the parent’s room.

Activities:
- Activities include: island arts and crafts; Fairmont Fit for Kids; EnviroKids nature and sustainability activities; scavenger and treasure hunts; beach games and swimming; fishing; blue bird watching; and more.
- Explorers Theme Nights are themed parties, including: pirate night, Bermuda night, superhero night, under-the-sea night, and other fun themes.
- Time for Tots: A toddler room is located onsite at the camp for little ones to play. Toddlers must be accompanied by an adult.

CHILD CARE
If you are looking for childcare outside of Explorers Camp hours or would like an individualized babysitter for your child, our partner Care@Home offers a ChildCare@Fairmont babysitting program with caregivers that are first-aid certified, reliable, and trustworthy. For more information, rates or to make a booking, visit the ChildCare@Fairmont page: www.care-at-home.info/Care-Fairmont.html.

BERMUDA ISLAND WATERCOLOR CLASSES (AGES 5-12)
Monday, July 11 and Wednesday, July 13, 10:00 a.m. - 12:00 p.m.
Join other IADC kids with instructor and IADC spouse, Diana Crim, in this fun and creative watercolor class. Using the tropical island surroundings as our inspiration, we will create a watercolor, mixed media piece complete with sun, sand, and sails! Each painting will be matted and signed by the artist to make a wonderful souvenir. Register in advance for this event. Registration fee: $10.00 USD per person. Class sizes are limited to the first 25 participants.

CHILDREN’S TENNIS MIXER (AGES 10 AND OLDER)
Wednesday, July 13, 9:30 - 11:00 a.m.
Kids ages 10 and up can test their skills on the court at this friendly and fun event. Children will be paired based on skill level. Register in advance for this event. Registration fee: $35.00 USD per person and includes tournament fees, court time, refreshments, and tennis balls.
**Evening Activities for the Kids**

**Junior Kids Night at The Royal Naval Dockyard (Ages 5-10)**
Sunday, July 10, 6:30 - 10:00 p.m.
Go off-property to one of Bermuda’s top-rated attractions, The Royal Navy Dockyard. Children will have dinner at one of Bermuda’s quirkiest and well-known pubs, The Frog and the Onion, before playing glow-in-the-dark golf at one of the world’s finest putt-putt courses. Register in advance for this event. Registration fee: $125.00 USD per person and includes roundtrip transportation, dinner, admittance fees, and adult supervision.

**Tweens/Teens Night at The Royal Naval Dockyard (Ages 10-17)**
Tuesday, July 12, 6:30 - 10:00 p.m.
Go off-property to one of Bermuda’s top-rated attractions, The Royal Navy Dockyard. Children will have dinner at one of Bermuda’s quirkiest and well-known pubs, The Frog and the Onion, before playing glow-in-the-dark golf at one of the world’s finest putt-putt courses. Register in advance for this event. Registration fee: $125.00 USD per person and includes roundtrip transportation, dinner, admittance fees, and adult supervision.

**Junior Kids Night In at The Fairmont Southampton (Ages 5-10)**
Sunday, July 10, 6:30 - 10:00 p.m.
Start the night with a scavenger hunt around the resort before heading down to the beach for volleyball, dinner, and a bonfire to end the night. Register in advance for this event. Registration fee: $125.00 USD per person and includes game materials, dinner, and adult supervision.

**Tweens/Teens Night In at The Fairmont Southampton (Ages 10-17)**
Wednesday, July 13, 6:30 - 10:30 p.m.
Join IADC children for a night of fun and games at The Fairmont Southampton. Enjoy a kid-friendly buffet dinner along with arts and crafts, games, entertainment, and a movie to wind down the evening. Register in advance for this event. Registration fee: $125.00 USD and includes dinner, crafts, activities, a movie, and adult supervision.

**Junior Kids – Pizza Dinner and Movie Night (Ages 5-10)**
Tuesday, July 12, 6:30 - 10:00 p.m.
Children will enjoy a pizza dinner onsite at Bacci restaurant before heading outside for some fun arts-and-crafts activities and a movie under the stars. Register in advance for this event. Registration fee: $99.00 USD per person and includes dinner, activities, a movie, and adult supervision.

**Teen Mix and Mingle Hosted by Eliza and Thomas Lay**
Sunday, July 10, 4:00 - 5:00 p.m.
After the Family Games, join IADC President-Elect John T. Lay’s teenage children for a mix and mingle in the President-Elect’s suite. No additional fee or sign-up required for this event.

**Adult Children Mix and Mingle (Ages 18 and Over)**
Sunday, July 10, 6:30 - 7:30 p.m.
Join other IADC adult children for happy hour onsite at The Fairmont Southampton. I.D.’s required if you plan to drink alcohol. Non-alcoholic beverages also available. No additional fee or sign-up required for this event.

**IADC Alcohol Policy**
The LEGAL drinking age in Bermuda is 18, but it is possible in some establishments for younger teens to be served alcohol. Please note that the IADC will adhere to the legal drinking age and alcohol consumption by children under 18 at IADC events is strictly prohibited. We have asked The Fairmont Southampton and the IADC staff to be vigilant in enforcing this policy. We appreciate your cooperation and assistance in this regard.
Perched on Bermuda’s stunning south shore with miles of pink sand beaches, the luxurious Fairmont Southampton – Bermuda beach resort sits on nearly 100 acres, dotted with lush bougainvillea and towering coconut palms. Conveniently located in the mid-Atlantic, less than a two-hour flight from most east coast gateways, this Bermuda hotel is perfect for Atlantic vacations, getaways, meetings, and events year-round.

**Hotel Information**

**The Fairmont Southampton**

101 South Shore Road  
Southampton  
Bermuda  
SN02  
+ 1.441.238.8000  
www.fairmont.com/southampton-bermuda

**Hotel Reservations and Room Rates**

<table>
<thead>
<tr>
<th>Room Type</th>
<th>Rate (in USD)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Moderate Room (lower floors, no view of water)</td>
<td>$309</td>
</tr>
<tr>
<td>Fairmont Room (at least partial view of water)</td>
<td>$339</td>
</tr>
<tr>
<td>Deluxe Harbor Golf View Room</td>
<td>$389</td>
</tr>
<tr>
<td>Deluxe Ocean View Room</td>
<td>$409</td>
</tr>
<tr>
<td>Fairmont Gold (Executive Level) Room</td>
<td>$529</td>
</tr>
<tr>
<td>One Bedroom Suite</td>
<td>$819</td>
</tr>
<tr>
<td>Two Bedroom Suite</td>
<td>$1,229</td>
</tr>
</tbody>
</table>

Group rates will apply three days prior and three days after the main meeting dates, subject to availability.

**Information on additional room occupants:**

The room rates above include two people per room per night. Maximum occupancy is four (4) people (adults and children) per room. Please be aware of the following charges for additional people. The daily gratuity covers porterage and housekeeping services and the daily resort levy covers operational and administrative services including trolley service, ferry service, golf club handling, and storage.

**Additional adults:** A third or fourth adult staying in the room is an additional $30.00 per night per person charge plus each additional adult must pay the resort levy of $11.00 per person per day and daily gratuities of $11.70 (most rooms), $12.70 (suites), or $13.70 (Fairmont Gold rooms). Room rate and resort levy are exclusive of 9.75% tax.

**Children age 6 to 18:** Children aged 6-18 sharing their parents’ accommodation are not charged an additional fee other than the daily gratuities and daily resort levy as noted above.

**Children age 5 and under:** Children age 5 and under sharing their parents’ accommodation are not charged an additional fee other than the daily resort levy as noted above.

**Children in adjoining rooms:** For children under the age of 12 staying in adjoining rooms to their parents, the parents will receive 25% off the room rate for the adjoining room.

**Cots and rollaways:** There is no additional charge for cribs or rollaways.

For a description on the various room types, please visit www.fairmont.com/southampton-bermuda/accommodations.

**In order to make your hotel reservation you must first register for the meeting with the IADC.** Once registered, the IADC will send you a hotel code along with your registration confirmation that will allow you to secure a hotel room at The Fairmont Southampton. When a reservation is made, the hotel will require a credit card to guarantee the reservation. Availability of rooms at the group rates are subject to the IADC room block and for reservations made by June 6, 2016 when unused rooms will be released.Reservation requests received after the room block has been fully reserved or after the release of unused rooms on June 6, 2016 will be accepted on a space available basis at the group rate. **Please note the room block may fill before June 6, 2016 so we encourage you to register with the IADC so you can make your hotel reservation early.**

Check-in time is 4:00 p.m. and check out time is 11:00 a.m. Attendees arriving before check-in will be accommodated as rooms become available. The Bell Stand can arrange to check baggage for those arriving early and for guests attending IADC functions on their day of departure.

**Hotel Cancellation Policy**

When a reservation is made, the resort will require a deposit equal to the room rate and tax for the first night’s stay. An individual’s deposit is refundable if the resort receives notice of an individual’s cancellation at least 72 hours prior to scheduled arrival. Cancellations received after this cut-off will forfeit their deposit.
RESTAURANTS
With nine Bermuda restaurants on property serving cuisine and cocktails for all tastes, The Fairmont Southampton offers guests a mouth-watering array of culinary creations. Enjoy fresh local seafood at the beachfront Ocean Club or dine on steaks and chops at one of the best Bermuda steakhouses, the historic Waterlot Inn, housed in a large traditional Bermuda cottage and winner of the prestigious AAA Four Diamond award.

For more of a casual Bermuda restaurant dining experience and a family feast, visit Bacci, serving authentic Italian cuisine. Jasmine Lounge serves signature martinis, tapas, and other light fare at its sophisticated lobby setting. Wickets is the ideal place for a casual poolside lunch. In the mornings, take a seat at Windows on the Sound for breakfast with a view of the Great Sound. For your favorite classic dishes served with a twist, try Newport, a Gastropub.

While you’re enjoying our beach club, don’t miss the Cabana Bar & Grill for frozen cocktails and island-inspired burgers and salads. Before tackling our 18-hole par three golf course, plan a return trip to Bacci for an Italian meal served with passion and authenticity. Finally, if you just feel like staying in, In-Room Dining is always available, 24 hours a day, for breakfast, lunch, and dinner one can experience the best of Bermuda’s restaurants in the privacy of your room.

For more information, please visit www.fairmont.com/southampton-bermuda/dining.

SPA
Imagine an island oasis in the middle of the Atlantic, where limestone cliffs emerge from the sea and intersect the endless sky, creating a home for vibrant, lush flora. Now imagine a retreat in the midst of this paradise—one that gives you the space you need to relax, unwind, and discover energy you never knew you had.

Welcome to Willow Stream Spa at The Fairmont Southampton. Here you’ll experience pampering treatments that combine natural elements with local Bermudian traditions, from an indulgent bath in essential oil of royal poinciana to a nourishing body wrap of algae and aloe vera. The facilities feature 15 luxurious treatment rooms—including a deluxe couples’ suite with breathtaking views of the Atlantic Ocean—and men’s and women’s relaxation areas with sauna, steam rooms, and showers. The indoor pool offers stunning panoramas of the golf course and ocean, rivaling the view from the state-of-the-art fitness facilities. And the well-appointed hair and nail salon is the perfect final stop on your spa journey.

Booking your spa appointments in advance is STRONGLY recommended. To book directly with the spa, please call +1.441.239.6924.

FITNESS CENTER
The Fairmont Southampton’s Fitness Center is built to ensure that guests are able to use the best fitness equipment in a comfortable environment. Dedicated personal trainers are available to assist with all your fitness goals, catering to your fitness level, ability, and age, and supporting you every step of the way. The Willow Stream Spa’s Fitness Center is open daily from 6:30 a.m. - 9:00 p.m. and is for guests 18 and older. Please note that the Fitness Center will open at 5:30 a.m. Sunday, July 10 through Wednesday, July 13.
PASSPORTS REQUIRED
Passports are the preferred document for entry into Bermuda and are required for all visitors from countries that require a passport for re-entry purposes or for entry through another country to which the passenger has right of entry.

DIRECTIONS
The closest airport to The Fairmont Southampton is L.F. Wade International Airport (BDA) formerly named Bermuda International Airport, located in St. George’s, which is approximately 35 minutes from The Fairmont Southampton.

RENTAL CARS AND BUSES
Bermuda must be about the only place left in the world where visitors cannot rent automobiles. Why not? Tourist safety on unfamiliar, often narrow, winding, sharply twisting roads is cited as the main reason. Another factor is Bermuda’s very small physical size and fourth-largest population per square mile in the world (after Gibraltar, Hong Kong, and Monaco). Buses and taxis are readily available for guests to get around the island. Bus tokens are available at the Concierge Desk and Hotel Front Desk.

TAXIFARE
Taxis are available at the airport, hotel, city of Hamilton, and by calling the Bermuda Taxi Association at +1.441.296.2121. Taxi fare from the airport is approximately $60.00 USD, plus tip (1-4 persons), and is a 30 minute drive each way.

SHUTTLES
Direct shuttle service to and from the airport can be arranged by making online reservations at CEO Transport or by calling directly at +1.441.234.4366 in advance of your arrival. Shared shuttle is $15.00 USD per person. Private transfers and island tours are also available. Rates subject to change without notice.

FERRY
- Between Southampton and Hamilton.
- Exclusive for hotel guests of The Fairmont Southampton (hotel ID required).
- Ferry has a limited capacity and is available to the first guests.
- Ferry services for guests operates between The Dock at The Waterlot at The Fairmont Southampton and Albouy’s Point in the heart of the city of Hamilton (weather permitting).
- Golf clubs/bags are permitted on board, but no luggage is allowed.
- This beautiful scenic ride takes about 25 minutes each way.

SUMMER FERRY SCHEDULE
Departs The Fairmont Southampton to Albouy’s Point, Hamilton
9:00 AM | 12:30 PM | 4:30 PM

Departs Albouy’s Point, Hamilton to The Fairmont Southampton
9:45 AM | 1:15 PM | 5:15 PM

PARKING
Self-parking is available for mopeds only, free of charge.

WEATHER
The average temperature in Bermuda in July ranges from a high of 85°F/29°C and a low of 77°F/25°C. Bermuda is warm and humid, but the island is nearly always fanned by cool sea breezes. Weather can always be unpredictable though, so we encourage you to check the forecast as the meeting gets closer at www.weather.com.

CURRENCY
The currency of Bermuda is the Bermuda dollar. There are 100 cents to the dollar. The Bermuda dollar is pegged to the US dollar on a 1-to-1 basis. Both currencies are equally acceptable at all establishments. The US dollar is therefore the currency of choice since any remaining cash is exchangeable almost anywhere in the world; a situation which is not true for the Bermuda dollar. Ensure you change all Bermuda currency, other than that required for novelty purposes, into US dollars before you leave Bermuda. There is no currency restriction in force when leaving Bermuda.
FAIRMONT’S PRESIDENT CLUB
Fairmont Hotel & Resorts exclusive guest recognition program, Fairmont President’s Club, is complimentary. Your Fairmont President’s Club experience begins the moment you arrive at any Fairmont Property with express check-in and continues during your stay with complimentary high-speed internet access, free local calls, access to the fitness center, and more. To register, please go to www.fairmont.com/fpc.

ATTIRE
Meetings and Events: Resort casual (slacks, shorts, golf shirt, button down/blouse) is appropriate for CLE programs and committee meetings. Please note that it can be cool in meeting rooms. The Welcome Reception, Theme Party, and other receptions call for comfortable and casual dress. Requested attire for the final night’s Dinner Dance is Bermuda business attire for men and cocktail attire for women.

SPECIAL NEEDS
If you will have special needs during the meeting (i.e. diet or accessibility) please let the IADC office know in advance of the meeting by contacting Rebecca Zurcher, Director of Meetings, at rzurcher@iadclaw.org.

EASY PAYMENT OPTIONS
For your convenience, all registration and activity fees may be paid by check, wire transfer, Visa, American Express, or MasterCard. If paying by check, please make sure it is in US currency and mail it to the International Association of Defense Counsel, 303 West Madison, Suite 925, Chicago, IL 60606. If paying by wire transfer, please contact Jenée Williams, Staff Accountant, at jwilliams@iadclaw.org for wire transfer details.

IADC CANCELLATION POLICY
A CASH REFUND, less a $150 processing fee, will be made if a written notice of cancellation is received by the IADC office more than thirty (30) days prior to the first day of the meeting. No reason for the cancellation need be provided for a timely notice of cancellation.

NO CASH REFUND will be made if notice of cancellation is received by the IADC office thirty (30) days or less prior to the first day of the meeting. However, if special circumstances arise before the meeting which prevents attendance, a member may request a future meeting credit. The request need to be in writing and submitted to the IADC office. It should be directed to the Finance Committee’s attention and note the special circumstance which caused the cancellation. The credit request can only apply to meeting registration fees (not air, hotel, activity, tour, or special event fees) and, if approved, will be valid for use toward any IADC meeting for one (1) year from the date of the meeting for which credit is requested. A $150 processing fee will be deducted from the total future meeting credit.

All future meeting credit requests will be considered by the Finance Committee and the decision of that Committee will be final.

FOR MORE INFORMATION
The Fairmont Southampton
www.fairmont.com/southampton-bermuda

Bermuda Convention and Visitors Bureau
www.gotobermuda.com

IADC 2016 Annual Meeting
www.iadclaw.org

Onsite
www.iadcmeetings.mobi

#iadcmeetings
When you are onsite at the 2016 Annual Meeting, we encourage you to use our meeting mobile website. You’ll be able to find the conference schedule, attendee lists, meeting materials, and more. This is the perfect tool to use to stay connected while you are at the meeting. Visit www.iadcmeetings.mobi to access this meeting mobile website.

Join the conversation! We are excited about the 2016 Annual Meeting in Bermuda and we hope you are too! Follow and use our event hashtag #iadcmmeetings when posting on social media. We share suggested restaurants, remind you of important deadlines, and connect you with fellow attendees.
DATE: July 9 - 14, 2016 • LOCATION: The Fairmont Southampton - Bermuda, Southampton, Bermuda

You must register for the meeting with the IADC prior to reserving rooms at the hotel. You will receive a hotel code with your meeting confirmation that will allow you to reserve rooms at The Fairmont Southampton. Register for the meeting at www.iadclaw.org or fill out this form and mail or fax to the IADC, or email Maria Juarez at mjuarez@iadclaw.org.

REGISTRANT INFORMATION

NAME

FIRM/COMPANY NAME

BUSINESS ADDRESS

CITY

STATE

ZIP

COUNTRY

BUSINESS PHONE

BUSINESS FAX

EMAIL ADDRESS

SPOUSE/SIGNIFICANT OTHER EMAIL ADDRESS

HOME ADDRESS

CITY

STATE

ZIP

COUNTRY

U.S. STATE BAR NUMBER(S) FOR ALL STATES WHERE LICENSED

U.K. SOLICITOR IDENTIFIER NUMBER (if applicable)

Is this the first IADC Midyear or Annual Meeting that you have attended as a member? ☐ Yes ☐ No

*If yes, please forward a photo of you and your spouse/significant other (if attending the meeting) to afitzgerald@iadclaw.org.

Check this box if you are interested in being a First Timer Host. ☐

Please list all adult guests attending with you:

Name on badge Relationship to registrant

Please list all child guests attending with you:

Name on badge Relationship to registrant

Children’s name Birthday Gender

MEETING INFORMATION AND FEES

Member/Non-Member and Emeritus Member, Spouse/Significant Other/Adult Guest/Adult Child: Fee includes breakfasts, the Welcome Reception, Theme Party, Dinner Dance, various receptions, Committee Meetings, CLE Programs, and meeting materials. Senior and Junior Children: Fee includes breakfasts, the Welcome Reception, and Theme Party. Two-Day Corporate Counsel and Insurance Executive Package (for corporate counsel and insurance executives ONLY): Fee includes breakfasts, Committee Meetings, CLE Programs, and any events for general attendees on any two consecutive days of your choosing.

网红 add / Spouses/Adult Guests who would like to receive CLE credit must register as a Non-Member Lawyer.

<table>
<thead>
<tr>
<th>Code</th>
<th>Registration Category</th>
<th>Before May 13</th>
<th>On/After May 13</th>
</tr>
</thead>
<tbody>
<tr>
<td>R1</td>
<td>Member/Non-Member Lawyer</td>
<td>$1,445</td>
<td>$1,495</td>
</tr>
<tr>
<td>R2</td>
<td>Spouse/Significant Other/Adult Guest</td>
<td>$565</td>
<td>$615</td>
</tr>
<tr>
<td>R3</td>
<td>Adult Child (21+ years)*</td>
<td>$565</td>
<td>$565</td>
</tr>
<tr>
<td>R4</td>
<td>Senior Child (13 - 20 years)*</td>
<td>$175</td>
<td>$175</td>
</tr>
<tr>
<td>R5</td>
<td>Junior Child (5-12 years)*</td>
<td>$125</td>
<td>$125</td>
</tr>
<tr>
<td>R6</td>
<td>Children under 5 (*Complimentary)</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td>R7,10,11</td>
<td>Two-Day Corporate/Insurance Package</td>
<td>$495</td>
<td>$515</td>
</tr>
<tr>
<td>R8</td>
<td>Two-Day Corporate/Insurance Spouse/Sig. Other/Adult Guest</td>
<td>$225</td>
<td>$245</td>
</tr>
<tr>
<td>R9</td>
<td>Emeritus Member</td>
<td>$650</td>
<td>$650</td>
</tr>
</tbody>
</table>

*Registration fees required for all Adult Children. Registration fees required for three oldest senior and junior children, additional senior and junior children and children under 5 are free.

The Foundation of the IADC Raffle

Support YOUR Foundation by purchasing raffle tickets! Our raffle package is courtesy of the J.W. Marriott-Camelback, home of the 2017 IADC Midyear Meeting. This raffle prize includes three nights accommodation at the resort, one round of golf for two, and one 60-minute massage. The drawing will be held at the Dinner Dance on July 13. You do not need to be present to win. Tickets can also be purchased at the meeting.

The Foundation of the IADC Raffle Ticket $100 each $ 

Total from activities on reverse $ 

Total payment included with registration from $ 

PAYMENT

☐ Check/Money Order (Payable to the IADC in USD) ☐ AMEX ☐ Visa ☐ MasterCard

Number: Expiration Date: Security Code:

Name on Card: 

Signature: 

Please note: The IADC cannot register you unless the proper payment is made with your registration form. All fees are listed above and are payable in U.S. currency. Please see the General Information page for the full refund policy. Questions? Call 1.312.368.1494.

International Association of Defense Counsel • 303 West Madison, Suite 925, Chicago, IL 60606 USA

Phone: 1.312.368.1494 Fax: 1.312.368.1854 Web: www.iadclaw.org
### GOLF (RESERVATIONS REQUESTED BY JUNE 10, 2016)

Fees for the Golf Tournament and Couples Event include greens fees, cart rentals, boxed lunch, bottled waters, prizes, tournament costs, and roundtrip transportation (to Port Royal Golf Club). Additional rentals will be charged to the individual.

<table>
<thead>
<tr>
<th>Code</th>
<th>Date</th>
<th>Time</th>
<th>Event</th>
<th>Price/Person</th>
<th>Participants</th>
<th>Total $</th>
</tr>
</thead>
<tbody>
<tr>
<td>G1</td>
<td>Mon. 7/11</td>
<td>1:00 p.m.</td>
<td>Golf Tournament</td>
<td>$290.00</td>
<td>( )</td>
<td>$</td>
</tr>
<tr>
<td>G2</td>
<td>Tues. 7/12</td>
<td>12:30 p.m.</td>
<td>All Couples Golf Event</td>
<td>$150.00</td>
<td>( )</td>
<td>$</td>
</tr>
</tbody>
</table>

### TENNIS (RESERVATIONS REQUESTED BY JUNE 10, 2016)

Fees include court fees, refreshments, and tennis balls. Tournament fees also include all related tournament costs and prizes. Additional rentals will be charged to the individual.

<table>
<thead>
<tr>
<th>Code</th>
<th>Date</th>
<th>Time</th>
<th>Event</th>
<th>Price/Person</th>
<th>Participants (A/B Team)</th>
<th>Total $</th>
</tr>
</thead>
<tbody>
<tr>
<td>T1</td>
<td>Mon. 7/11</td>
<td>2:00 p.m.</td>
<td>Tennis Mixer</td>
<td>$35.00</td>
<td>( )</td>
<td>$</td>
</tr>
<tr>
<td>T2</td>
<td>Tues. 7/12</td>
<td>2:00 p.m.</td>
<td>Tennis Mixer</td>
<td>$35.00</td>
<td>( )</td>
<td>$</td>
</tr>
<tr>
<td>T3</td>
<td>Wed. 7/13</td>
<td>9:30 a.m.</td>
<td>Children’s Mixer</td>
<td>$35.00</td>
<td>( )</td>
<td>$</td>
</tr>
<tr>
<td>T4</td>
<td>Wed. 7/13</td>
<td>1:00 p.m.</td>
<td>Tournament</td>
<td>$50.00</td>
<td>( )</td>
<td>$</td>
</tr>
</tbody>
</table>

### ACTIVITIES (RESERVATIONS REQUESTED BY JUNE 10, 2016)

<table>
<thead>
<tr>
<th>Code</th>
<th>Date</th>
<th>Time</th>
<th>Event</th>
<th>Price/Person</th>
<th>Participants</th>
<th>Total $</th>
</tr>
</thead>
<tbody>
<tr>
<td>A1</td>
<td>Sun. 7/10</td>
<td>12:15 p.m.</td>
<td>Diversity Cmte. Rum Tasting</td>
<td>$40.00</td>
<td></td>
<td>$</td>
</tr>
<tr>
<td>A2</td>
<td>Sun. 7/10</td>
<td>6:30 p.m.</td>
<td>Jr. Kids - Naval Dockyard</td>
<td>$125.00</td>
<td></td>
<td>$</td>
</tr>
<tr>
<td>A3</td>
<td>Sun. 7/10</td>
<td>6:30 p.m.</td>
<td>Tweens/Teens Night at Fairmont</td>
<td>$125.00</td>
<td></td>
<td>$</td>
</tr>
<tr>
<td>A4</td>
<td>Mon. 7/11</td>
<td>9:00 a.m.</td>
<td>Pastry Cooking Class</td>
<td>$125.00</td>
<td></td>
<td>$</td>
</tr>
<tr>
<td>A5</td>
<td>Mon. 7/11</td>
<td>10:00 a.m.</td>
<td>Watercolor Painting Class</td>
<td>$10.00</td>
<td></td>
<td>$</td>
</tr>
<tr>
<td>A6</td>
<td>Tues. 7/12</td>
<td>6:30 p.m.</td>
<td>Jr. Kids - Pizza/Movie Night</td>
<td>$99.00</td>
<td></td>
<td>$</td>
</tr>
<tr>
<td>A7</td>
<td>Tues. 7/12</td>
<td>6:30 p.m.</td>
<td>Tweens/Teens Naval Dockyard</td>
<td>$125.00</td>
<td></td>
<td>$</td>
</tr>
<tr>
<td>A8</td>
<td>Wed. 7/13</td>
<td>9:00 a.m.</td>
<td>Pastry Cooking Class</td>
<td>$125.00</td>
<td></td>
<td>$</td>
</tr>
<tr>
<td>A9</td>
<td>Wed. 7/13</td>
<td>10:00 a.m.</td>
<td>Watercolor Painting Class</td>
<td>$10.00</td>
<td></td>
<td>$</td>
</tr>
<tr>
<td>A10</td>
<td>Wed. 7/13</td>
<td>6:30 p.m.</td>
<td>Jr. Kids Night In</td>
<td>$125.00</td>
<td></td>
<td>$</td>
</tr>
<tr>
<td>A11</td>
<td>Wed. 7/13</td>
<td>7:00 p.m.</td>
<td>Tweens/Teens Dinner</td>
<td>$80.00</td>
<td></td>
<td>$</td>
</tr>
</tbody>
</table>

Total (transfer to main registration page for payment) $__________

**PLEASE READ:** Add activities total to registration total on the reverse and send in to the IADC with payment, fax to 1.312.368.1854, or register online at www.iadclaw.org.

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### CANCELLATION POLICY FOR TOURS AND ACTIVITIES

In order to receive a full refund, cancellations of tours/special activities offered through the IADC must be received by the IADC office in writing by **June 10, 2016**. Cancellations after this date will not be refunded unless we are able to fill your spot.
Thank You and Our Sponsors

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Mark and Anne Beebe, New Orleans, LA USA

Book Review
Cliff Greene, Minneapolis, MN USA
Al Vance, Birmingham, AL USA

Couples Golf
Christopher and Ellie Parkerson, Boston, MA USA

Dine-Around
Scott and Juli Newman, Miami, FL USA

Family Games
Ed and Aubree Sledge, Birmingham, AL USA

First Timers
Jamie and Katy Hood, Charleston, SC USA

Golf Tournament
Chas Reynolds, Tampa, FL USA

Hospitality
Cal and Cathy Watson, Columbia, SC USA

Morning Run
Darby and Jennifer Doan, Texarkana, TX USA

Morning Walk
Bill and Mary Kelly, Denver, CO USA

Second Timers
Chris Berdy, Birmingham, AL USA

Solo Initiatives
Alba Romano, Pittsburgh, PA USA

Tennis
Rita Maio, Warrington, PA USA
UPCOMING EVENTS

July 30 - August 5, 2016
44TH ANNUAL TRIAL ACADEMY
Stanford Law School
Palo Alto, California USA

October 13 - 14, 2016
INTERNATIONAL CORPORATE COUNSEL COLLEGE
Brussels, Belgium

February 18 - 23, 2017
MIDYEAR MEETING
JW Marriott-Camelback
Scottsdale, Arizona USA

April 27 - 28, 2017
CORPORATE COUNSEL COLLEGE
Chicago, Illinois USA

July 9 - 14, 2017
ANNUAL MEETING
Fairmont Le Château Frontenac
Québec City, Québec Canada