# Inaugural Corporate Counsel Training Academy

CO-SPONSORED BY THE INTERNATIONAL ASSOCIATION OF DEFENSE COUNSEL AND GEORGETOWN LAW CLE

JUNE 16-17, 2016

GEORGETOWN UNIVERSITY LAW CENTER | WASHINGTON DC



## **About the Academy**

In partnership, Georgetown Law CLE and the International Association of Defense Counsel (IADC) have designed this day-and-a-half "boot camp" to provide practical training to corporate counsel who have recently made the transition from a law firm or government practice to an in-house position, or who are considering such a move in the near future. The program will address those skills and subjects with which outside lawyers may have had little or no experience in their law practice, but which will become an essential part of their jobs as in-house lawyers. The Academy is a training ground for newly-minted corporate counsel with, generally speaking, three or fewer years of in-house experience. Most importantly, the Academy is designed to focus on practical topics that will resonate with more senior in-house counsel who support the attendance of junior in-house lawyers.

## **Schedule**

### Thursday, June 16

8:00-8:30 am

### **Registration & Continental Breakfast**

8:30-8:45 am

### Welcome & Overview

**Joseph O'Neil**, President, International Association of Defense Counsel

Alisha M. Avril, Program Attorney

### 8:45-9:45 am

## Transitioning from Outside to Inside Part 1: What is This Strange New World?

### Moderator

**Stasia Kelly**, Co-Managing Partner-Americas, DLA Piper

### **Panelists**

Erik J. Frick, Litigation Counsel, Biogen Idec Inc.

**Brie Ann Grant**, Vice President & Associate General Counsel, JPMorgan Chase & Co.

Michael Leventhal, Assistant General Counsel, Sodexo

**Allison Singh**, Senior Counsel, Perfumania Holdings, Inc.

- » Navigate the culture shock of moving from the law firm and government to the corporate environment
- » Understand corporate governance and structure
- » Learn the decision-making apparatus and determine how you become part of it
- » Receive tips for becoming knowledgeable about your company's business and the key corporate players

### 9:45-10:15 am Networking Break



### 10:15-11:15 am

## Transitioning from Outside to Inside Part 2: What is This Strange New World?

### Moderator

**Rob Hunter**, Senior Vice President & General Counsel, Altec, Inc.

#### **Panelists**

**Bernadette Miragliotta**, Senior Litigation Counsel, American Express

Jamie Ellen Stern, Managing Director, Senior Litigation Counsel, UBS

**Chris Turk**, General Counsel & Vice President, The HD Lee Company, Inc.

- » Discover new strategies for becoming an indispensable legal advisor and decisionmaker in the corporate ecosystem
- » Learn how to provide the best advice with less than full information
- » Explore how to develop and cultivate relationships with business unit leaders
- » Obtain tips on getting used to risk tolerance and understanding its limits

### 11:15 am-12:45 pm

## It's Your Money Now: The Reality of Life as an In-House Attorney

### Moderator

**Alfred R. Paliani**, General Counsel, Quality King Distributors, Inc.

### **Panelists**

**John C. Childs**, Assistant General Counsel, Litigation, Georgia-Pacific LLC

**Liz Gehringer**, Chief Ethics & Compliance Officer, Realogy Holdings Corp.

**Michael Martinez**, Senior Vice President & Associate General Counsel, Dispute Resolution, Marriott International, Inc.

**Aldos Vance**, Associate General Counsel, Altec, Inc.

» Explore a range of real life scenarios and hypotheticals designed to teach you how to respond efficiently, effectively, and in real-time » Learn how to deal with an urgent HR matter, a corporate crisis, a litigation hold requirement, a federal investigation, an employee whistleblower, and a cybersecurity incident

### 12:45-2:15 pm

### **Luncheon & Address**

**Lisa Friel**, Senior Vice President, Special Counsel for Investigations, National Football League

### 2:15-3:30 pm

## 21st Century Darwinism: Evolving from Corporate Lawyer to Corporate Leader

#### Moderator

Marla Persky, Formerly General Counsel, Boehringer Ingelheim, President & CEO, WOMN LLC

### **Speaker**

David A. Luptak, CEO, Esmark Industrial Group, LLC

- » Survey the skills and knowledge essential for advancing in the corporate world
- » Examine techniques for developing management, leadership, and administration skills
- » Review best practices for decisive and clear decision-making in business negotiations
- » Understand how to assess the competitive landscape of your industry
- Explore the importance of internal and external relationship-building
- » Assess when and how to take risks

### 3:30–4:00 pm Networking Break

### 4:00-5:00 pm

## Ethics for Corporate Counsel 101: A New Paradigm

### Moderator

**Louis J. Briskman**, Former Senior Executive Vice President & General Counsel, CBS Corporation

### **Panelists**

**Kenneth R. Feinberg**, Founder, Managing Partner, The Law Offices of Kenneth R. Feinberg

Nicole I. Hyland, Partner, Frankfurt Kurnit Klein & Salz PC

Hazel-Ann Mayers, Executive Vice President & General Counsel. Simon & Schuster. Inc.

- » Learn how to work through ethical challenges in the corporate setting
- » Examine issues in depth through speciallydesigned hypotheticals
- » Understand when you are acting in various capacities: business, compliance, and legal
- » Discuss ABA Model Rules 1.2, 1.4, 1.6., 1.13, 2.1, and 8.4

5:00-6:00 pm Networking Reception

### Friday, June 17

8:00-8:30 am
Continental Breakfast

8:30-10:00 am

## Mini MBA for In-House Lawyers: Essential Accounting and Financial Concepts

**Speaker** 

**Stephen P. Hills**, Director, Business Skills Program, Visiting Professor, Georgetown University Law Center (Invited)

- » Understand why it is critical for an in-house lawyer to possess a basic knowledge of financial statements
- » Grasp what CFOs need their corporate counsel to know
- » Receive a comprehensive overview of basic accounting concepts
- » Explore three critical documents: the balance sheet, income statement, and cash-flow statement
- » Return to the office with knowledge to provide greater value to the company

10:00-10:30 am Networking Break

## 10:30 am-12:00 pm What Do General Counsel Look For in Newly Hired In-House Lawyers?



**Thomas F. O'Neil, III**, President, The Saranac Group LLC

### **Panelists**

**Deborah Ben-Canaan**, Parnter, Major, Lindsey & Africa

**Katherine Nee**, Senior Director, Government Business Operations, W.W. Grainger, Inc.

**Kristin S. Westgard**, Deputy General Counsel, Intellectual Property & Intellectual Property Litigation, Koch Companies Public Sector LLC

- » Understand what general counsel value and expect from newly hired corporate counsel
- » Examine distinctions among different-sized law departments
- » Glean lessons learned in-house from real-life experiences

### 12:00 pm Adjournment

### **Program Details**

### **Hotel Reservations**

Please take advantage of Georgetown Law's corporate rate at these nearby hotels, using the information below to make your reservation.

### **Hyatt Regency Washington on Capitol Hill**

400 New Jersey Avenue, NW Washington, DC 20001 202-737-1234 or 800-233-1234 When calling the Hyatt for reservations, please request the Georgetown University volume rate, or Corporate Code 58549 online. http://goo.gl/ywaaV3

### The Hotel George

15 E Street, NW Washington, DC 20001 202-347-4200 or 800-546-7866 When calling for reservations, please request the Georgetown University Law Center rate. www.hotelgeorge.com

### **Washington Court Hotel**

525 New Jersey Avenue, NW Washington, DC 20001 202-628-2100 or 800-321-3010 http://www.washingtoncourthotel.com/

### **Liaison Capitol Hill DC**

415 New Jersey Avenue, NW Washington, DC 20001 877-499-5277

When calling please refer to the Georgetown University Law Center rate at time of booking. http://goo.gl/ThMcpT

### **Group Discounts**

Group discounts are available for agencies, firms, or companies registering three or more attendees at one time. If you would like to take advantage of the discounts listed below, please contact cle@law.georgetown.edu to receive the discount code.

**3-5 registrants:** \$100 off each registration **6-9 registrants:** \$200 off each registration **10+ registrants:** \$300 off each registration

### **Disclaimer**

Speakers are subject to change.

### **Special Needs or Dietary Restrictions**

Email cle@law.georgetown.edu or call 202-662-9890.

### **Scholarships**

Georgetown Law CLE endeavors to provide equal educational opportunities to all. We provide a limited number of scholarships on a case-by-case basis for both live programs and webcasts. Apply online at www.law.georgetown.edu/cle or submit your written request to cle@law. georgetown.edu no later than 5:00 pm ET on Thursday, May 26, 2016.

### Cancellations/Rain-Checks/Substitutions

Cancellation and rain-check notices must be received by 5:00 pm ET on Thursday, June 9, 2016 for a refund (less \$100 administrative fee). Rain checks for a future program will be granted for cancellations received after June 9th and prior to the start of the program. Substitutions are accepted at any time prior to the program.

Registration for the live program is not transferable to the webcast or bonus on-demand access.

### **Course Materials**

Course materials will be distributed prior to the program. Registrants will receive an email from the Georgetown Law CLE office at least one week before the program.

### **Satisfaction Guaranteed**

We are confident you will value the information sharing and networking at this conference. However, if you feel you have not received your money's worth by the end of the program, please contact a member of our registration team before leaving the conference. All refund requests will be reviewed carefully and are subject to approval by the Assistant Dean for Academic Conferences and Continuing Legal Education.

#### **CLE Credit**

Accreditation has been or will be requested for the Corporate Counsel Training Academy from most states with mandatory continuing legal education requirements for 7.5 CLE credits (based on a 60-minute hour), including 1.0 ethics credits and 9.0 CLE credits (based on a 50-minute hour), including 1.2 ethics credits. Georgetown Law is an accredited CLE provider in most MCLE states. Georgetown Law CLE is a State Bar of California-approved MCLE provider. Please note that this program is eligible for only Nontransitional CLE credit in New York. Some states require nominal accreditation fees. You will be asked to submit payment at the program's conclusion.

MCLE state credit rules vary for online CLE. Please check online at https://georgetown. inreachce.com/ to see if the program has been approved in your state. We will apply upon request in some states; alternatively, many states allow attorneys to apply on their own.

### Questions? contact us

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312-252-3802

## **Planning Committee**

### **Co-Chairs**

**Alfred R. Paliani**, General Counsel, Quality King Distributors, Inc., Bellport, NY

**JimTaronji Jr**, Attorney, Office of the General Counsel, Federal Trade Commission, Washington, DC

### **Planning Committee Members**

**Louis J. Briskman**, Former Senior Executive Vice President & General Counsel, CBS Corporation, New York, NY

William J. Casazza, Executive Vice President & General Counsel, Law and Regulatory Affairs, Aetna, Inc., Hartford, CT

**Mark Chandler**, Senior Vice President-Legal Services & General Counsel, Cisco Systems, Inc., San Jose, CA

**Deborah G. Cole**, President, DGCole Law, Chicago, IL

**Robert M. Craig III**, Managing Director & Associate General Counsel, Berkeley Research Group, LLC, Houston, TX

**Sarah Grider Cronan**, Senior Litigation Counsel, Husqvarna Professional Products, Inc., Charlotte, NC

**Erik J. Frick**, Litigation Counsel, Biogen Inc., Cambridge, MA

**Thomas A. Gottschalk**, Former General Counsel, General Motors Corporation; Of Counsel, Kirkland & Ellis LLP, Washington, DC

**Oliver M. Johnson II**, Executive Vice President & General Counsel, MedStar Health, Columbia, MD

**Stasia Kelly**, Former General Counsel, Fannie Mae, Sears, MCI Worldcom & AIG; Co-Managing Partner (Americas), DLA Piper, Washington, DC

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**Connie Lewis Lensing**, Senior Vice President, Litigation & Employment, FedEx Express, Memphis, TN

**Marla Persky**, Former General Counsel, Boehringer Ingelheim; President & CEO, WOMN LLC, Ridgefield, CT

**Rena Hozore Reiss**, General Counsel & Secretary, Hyatt Hotels Corporation, Chicago, IL

**Lisa A. Rickard**, President, Institute for Legal Reform, U.S. Chamber of Commerce, Washington, DC

**Tom Sager**, Former General Counsel, Dupont Co. Partner, Ballard Spahr LLP, Wilmington, DE

**Gloria Santona**, Executive Vice President & General Counsel, McDonald's Corporation, Oak Brook, IL

**Steve Taub**, Assistant General Counsel, U-Haul International, Inc., Phoenix, AZ

**Aldos Vance**, Associate General Counsel, Altec, Inc., Birmingham, AL

## **Registration Form**

PLEASE PRINT OR TYPE. Payment must accompany registration.

### Corporate Counsel Training Academy (June 16-17, 2016)

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