



2017 Midyear Meeting

February 18-23

JW Marriott Camelback Inn Scottsdale, Arizona USA



HIGHLIGHTS

The Supreme Court in 2017

IADC Talks: The Defense Lawyer in 2025

General Interest Speaker: Jason Carter, The Carter Center

The New Frontier: The Rise of Third Party Litigation Financing

Mock Juries: Not Just for Trial Outcomes

Brexit - Are They In or Out? Will It Erect or Take Down Walls?



Foundation Forum Speaker
Ari Shapiro

Award-winning journalist and
NPR host of *All Things Considered*



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CAMELBACK INN HISTORY

In the 1930s, Jack Stewart, a sportswriter and publicist from Fargo, North Dakota, wanted to build a pueblo-style hotel which could reflect Southwestern and Native American culture rather than the more commonplace dude ranch-style resort. Stewart's project was funded by John C. Lincoln, an industrialist and founder of Lincoln Electric, who provided \$200,000 and the land which Lincoln owned between the slopes of Mummy and Camelback Mountains. The property was remote desert scrub land located 12 miles (19 km) outside Phoenix and had no water, electricity, or telephone access. The resort was constructed of adobe bricks which were made on the site. The rooms were housed in small adobe casitas (Spanish for "small houses"), each named after local cacti and decorated with Native American art.

Camelback Inn opened on December 15, 1936 with the slogan "Where Time Stands Still." There were accommodations for 77 guests and, despite the poor economy of the Great Depression, the resort became an immediate success by catering to a wealthy clientele.

Stewart operated Camelback Inn as a part-owner until 1968. The resort was acquired in 1968 by Bill Marriott of Marriott International who had first stayed at the resort with his parents as a 16-year-old in 1948.

Today the clock located above the front doors to the main lobby shows 12:25 p.m. which is the time that the first guest checked into the hotel back in 1936.





2017 Planning Team (left to right): Ivan and Stephanie Rodriguez; John T. and Sharon Lay; Lynn and Andy Kopon

WELCOME TO SCOTTSDALE

We are excited to head to Scottsdale, Arizona for the 2017 Midyear Meeting and to have the JW Marriott Camelback Inn as our host.

This property and town have such charm and history and the JW Marriott Camelback Inn has an equally unique story. It was the first resort hotel built in the Scottsdale area and beginning in 1948, Bill Marriott, Executive Chair and Chairman of the Board of Marriott International, began visiting on a regular basis with his parents. Bill fell in love with the property so much that he bought it in 1968 and continues to visit every year with his family. It is truly a place full of tradition and wonderful memories – we can't wait for you to make your own.

The planning team, staff, and CLE Committee have been working hard to put together a program that you will enjoy and from which you will benefit professionally.

Foundation Forum speaker Ari Shapiro, award-winning journalist and NPR host of *All Things Considered*, kicks off our meeting on Sunday, February 19 immediately after our Opening Session. The continuing education programs offered throughout the week will feature topics that are applicable to you and your practice. Programs will address the Pulse shooting and its aftermath; the direction the Supreme Court is headed in 2017; how to incorporate interactive deposition technology; the implications and consequences of Brexit; what you need to know about representing juveniles in immigration court; and our popular IADC Talks session, where speakers will discuss legal trends that will impact your practice. We are also hosting the Insurance Oasis event on Tuesday afternoon, which will offer a unique opportunity for IADC members, in-house counsel, and local insurance professionals to gather in an intimate conference environment to address hot issues and trending topics in the industry. For more details on this program, see page 9.

On the social side, get ready for some fun. Enjoy the mountainous setting of Scottsdale, *The Old West* Theme Party, and on our final evening together – the *White Nights* Dinner Dance. We've planned plenty of other receptions and arranged tours and activities that you are sure to enjoy.

This is going to be such a great meeting. We are looking forward to seeing you and sharing everything we have planned.

~John T. and Sharon Lay



Foundation Forum Speaker Ari Shapiro

Award-winning journalist and
NPR host of *All Things Considered*

Sunday, February 19, 10:15 - 11:30 a.m.

Ari Shapiro has reported from above the Arctic Circle and aboard Air Force One. He has covered wars in Iraq, Ukraine, and Israel, and he has filed stories from five continents. In 2015, Shapiro joined Kelly McEvers, Audie Cornish, and Robert Siegel as a weekday co-host of *All Things Considered*, NPR's award-winning afternoon news magazine.

Ari Shapiro was previously NPR's International Correspondent based in London, from where he traveled the world covering a wide range of topics for NPR's national news programs.

Shapiro joined NPR's international desk in 2014 after four years as White House Correspondent during President Barack Obama's first and second terms. In 2012, Shapiro embedded with the presidential campaign of Republican Mitt Romney. He was NPR Justice Correspondent for five years during the George W. Bush Administration, covering one of the most tumultuous periods in the Department's history.

Shapiro is a frequent guest analyst on television news programs, and his reporting has been consistently recognized by his peers. *The Columbia Journalism Review* honored him with a laurel for his investigation into disability benefits for injured American veterans. The American Bar Association awarded him the Silver Gavel for exposing the failures of Louisiana's detention system after Hurricane Katrina. He was the first recipient of the American Judges' Association American Gavel Award for his work on U.S. courts and the American justice system. And at age 25, Shapiro won the Daniel Schorr Journalism Prize for an investigation of methamphetamine use and HIV transmission.

An occasional singer, Shapiro makes guest appearances with the "little orchestra" Pink Martini, whose recent albums feature several of his contributions. Since his debut at the Hollywood Bowl in 2009, Shapiro has performed live at many of the world's most storied venues, including Carnegie Hall in New York, L'Olympia in Paris, and Mount Lycabettus in Athens.

Shapiro was born in Fargo, North Dakota, and grew up in Portland, Oregon. He is a *magna cum laude* graduate of Yale. He began his journalism career as an intern for NPR Legal Affairs Correspondent Nina Totenberg, who has also occasionally been known to sing in public.

The Foundation Forum speaker is sponsored by The Foundation of the IADC.

Purchase a Raffle Ticket and Support Your Foundation!

Tickets are \$100 each.

You can support the Foundation of the IADC by purchasing a raffle ticket when you register for the Midyear Meeting or onsite at the IADC Information Desk. Our raffle package is courtesy of Fairmont Le Château Frontenac in Québec City, Québec Canada - home of the 2017 Annual Meeting.

This raffle prize includes three (3) nights accommodation for two people with breakfast each morning and two spa treatments.

The drawing will be held at the Dinner Dance on February 22. You do not need to be present to win.



SUNDAY, FEBRUARY 19

7:30 - 8:30 a.m.

TRANSPORTATION COMMITTEE BUSINESS MEETING

7:30 - 8:30 a.m.

Construction Law and Litigation/Insurance and Reinsurance

50 STATE SURVEY ON PREJUDGMENT INTEREST IN CONSTRUCTION DEFECT CASES

Benjamin Franklin is famously quoted as saying that “[a]n investment in knowledge pays the best interest.” Most of us would be hard pressed to disagree with this truth. We are, after all, members of a profession that demands continual learning. We all know that more often than not a prevailing party will be entitled to prejudgment interest on a judgment. Yet, prejudgment interest is usually no more than an afterthought once a verdict is reached. This presentation will concentrate on the varying ways prejudgment interest is applied, in the construction context, across the United States.

Speakers: *Thomas M. Buckley, Hedrick Gardner, Raleigh, NC USA; Robert V. Fitzsimmons, Rumberger, Kirk & Caldwell, Miami, FL USA; Maritza Peña, Marlow, Adler, Abrams, Newman & Lewis, Miami, FL USA*

7:30 - 8:30 a.m.

Diversity/Employment Law

EMPLOYMENT AND LABOR LAW - YEAR IN REVIEW

This informative panel discussion will address recent court decisions, board opinions, and rulings related to the DOL’s amended overtime rules and how they are being implemented; recent Circuit Court decisions and EEOC opinions regarding LGBT rights; as well as decisions and opinions surrounding NLRB decisions related to joint and shared employers. Attendees will obtain useful information on expected trends in the employment and labor law arena to provide to clients and their firms.

Speakers: *Jeffrey M. Beemer, Dickinson Wright, PLLC, Nashville, TN USA; Molly Hughes Cherry, Nexsen Pruet, LLC, Charleston, SC USA*

7:30 - 8:30 a.m.

Drug, Device and Biotechnology/Toxic and Hazardous Substances Litigation/Trial Techniques and Tactics

EPIDEMIOLOGY - WHAT TRIAL ATTORNEYS AND JURORS REALLY NEED TO KNOW

This presentation will help IADC members quickly read, interpret, and challenge epidemiology studies, as well as how to use them offensively. It covers the types of studies, the parameters by which epidemiology studies are analyzed, how epidemiology studies are used/excluded in courts, and practical pointers for attacking/supporting an epidemiology study. Attendees will learn the rule of whether a relative risk/odds ratio cannot be statistically significant (in layman’s terms) and, more importantly, how to apply that rule. You will also learn why all epidemiology studies have some degree of bias and the reason why epidemiology studies, standing alone, cannot prove causation.

Speakers: *Chad R. Hutchinson, Butler Snow, Ridgeland, MS USA; Lisa A. Warren, Johnson & Johnson, New Brunswick, NJ USA*

7:30 - 8:30 a.m.

Professional Liability

ETHICAL AND LEGAL MALPRACTICE PITFALLS CONFRONTING THE DEFENSE ATTORNEY IN DEALING WITH OUTSIDE COUNSEL LITIGATION MANAGEMENT GUIDELINES

**This program is eligible for ethics credit.*

This interactive program will address the challenges confronting outside counsel in meeting his or her ethical obligations to the client while adhering to litigation guidelines. Cost containment provisions can threaten to compromise vigorous representation of a client’s interest and, therefore, expose outside counsel to a myriad of practical problems.

Speakers: *Barry G. Kaiman, Lewis Brisbois Bisgaard & Smith LLP, Los Angeles, CA USA; David M. Siesko, Arch Insurance, Jersey City, NJ USA*



SUNDAY, FEBRUARY 19 CONTINUED

8:45 - 10:15 a.m.

OPENING SESSION



10:15 - 11:30 a.m.

FOUNDATION FORUM SPEAKER - ARI SHAPIRO

*THE FOUNDATION FORUM SPEAKER
IS SPONSORED BY THE FOUNDATION
OF THE IADC.*

For a description on Ari Shapiro and the Forum, see page 2.

MONDAY, FEBRUARY 20

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7:30 - 8:30 a.m.

Alternative Dispute Resolution/Corporate Counsel/International Arbitration

HELP ME HELP YOU HAVE A SUCCESSFUL ARBITRATION

A panel of experienced domestic and international practitioners will discuss the best practices to lay the groundwork for, participate in, and conclude a successful arbitration proceeding. Topics to be covered include:

- pre-hearing activities, including the initial status conference, keeping to a schedule, the scope of discovery, the ability of arbitrators to compel discovery from third parties, effective use (or non-use) of dispositive motions, and pre-hearing briefing; and
- presenting your case at an arbitral hearing, including utilization of opening and closing, use of experts, proof of damages, and post-hearing briefs.

Speakers: *Joseph M. Goldberg, Sentry Insurance, Edina, MN USA; Edward M. Mullins, Astigarraga Davis, Miami, FL USA; Dr. Dorothee Ruckteschler, CMS Hasche Sigle, Stuttgart, Germany; Eric W. Wiechmann, McCarter & English, LLP, Hartford, CT USA*



7:30 - 8:30 a.m.

Diversity

PULSE: AN INSIDE LOOK AND LESSONS LEARNED

PULSE: An inside look and lessons learned. This presentation will be led by IADC member, Orlando resident, and national LGBT advocate Larry Smith who will offer a close up and personal perspective on the worst mass shooting in U.S. history. We will take a look at the history behind, and reaction to, the shooting and how it affected the discussion of LGBT issues in America. Finally, we will address some of the challenges ahead on the national and global scene.

Speakers: *Mayanne Downs, GrayRobinson, PA, Orlando, FL USA; Larry D. Smith, Southern Trial Counsel, PLC, Orlando, FL USA*

7:30 - 8:30 a.m.

In-House and Law Firm Management

ARE YOU PREPARED? WEATHERING A DISASTER

Business interruption comes in various formats and there are many causes for them. Whether it is weather, fire, natural disaster, terrorism, cyber theft, or other issues, this panel will be discussing situations that each have experienced, along with steps taken both before and after the interruption to facilitate a recovery and prevent interruptions in the future.

Moderator: *Paul M. Fires, Weber Gallagher Simpson Stapleton Fires & Newby, LLP, Philadelphia, PA USA*

Speakers: *William Garcia, Liberty Mutual Group, Seattle, WA USA; Quentin F. Urquhart, Jr., Irwin Fritchie Urquhart & Moore LLC, New Orleans, LA USA*



7:30 - 8:30 a.m.

Product Liability/Toxic and Hazardous Substances Litigation

“ANY EXPOSURE” CAUSATION TESTIMONY - UNDERCUTTING THE PLAINTIFFS’ ASBESTOS/ TOXIC TORT CAUSATION ENGINE

The presenters will update participants on the current status of law and strategic issues involving the *any* or *cumulative exposure* theory used heavily in asbestos litigation and extending now into other types of cases. The Ninth and Sixth Circuits and Supreme Courts in Georgia, Texas, Pennsylvania, and Virginia have ruled on the admissibility of this testimony, and similar appeals are pending in New York and Pennsylvania and before the Seventh Circuit. Plaintiffs’ experts have modified their approach to avoid dismissals, and the panelists will discuss how to address the more recent approach and court rulings.

Speakers: *William L. Anderson, Crowell & Moring LLP, Washington, DC USA; Mark A. Roberts, M.D., Ph.D., Exponent, Chicago, IL USA*

8:45 - 10:15 a.m.

CLE/General Interest

THE SUPREME COURT IN 2017

Sponsored by Appellate Practice Committee

It has been one year since the Supreme Court lost an icon, Justice Antonin Scalia. Election year politics derailed his proposed replacement, and now a new President will try to fill the void. Meanwhile, the Court continues to rule on a steady stream of cases that affect every American. Kannon Shanmugam, a former Scalia clerk who has argued before the Justices more than a dozen times; Danielle Spinelli, a former Stephen Breyer clerk who has appeared before the Court; and members of the media who follow the Court closely will discuss with each other and the audience the legacy of Justice Scalia, the new direction the court is likely to take, and the Court’s recent (and future) rulings on important issues before it.

Moderator: *Mary-Christine “MC” Sungaila, Haynes and Boone, LLP, Costa Mesa, CA USA*

Speakers: *Tom Goldstein, SCOTUSblog, Washington, DC USA; David G. Savage, LA Times, Washington, DC USA; Kannon Shanmugam, Williams & Connolly LLP, Washington, DC USA; Danielle Spinelli, Wilmer Cutler Pickering Hale and Dorr, Washington, DC USA*



10:30 a.m. - 12:00 p.m.

THE NEW FRONTIER: THE RISE OF THIRD PARTY LITIGATION FINANCING

Sponsored by International Committee

**This program is eligible for ethics credit.*

This program will discuss third party litigation financing – what it is, how it started, and why it’s on the rise. The use of third party litigation financing is steadily increasing to fund various types of litigation from mass tort cases to large scale royalty disputes in oil and gas matters to intellectual property disputes. Panelists will discuss the court opinions that address such issues as whether these arrangements are discoverable, what information about them is discoverable, and whether they are appropriate under the ethics rules governing attorney conduct. In addition, panelists will also discuss the positive and negative impact of third party financing on litigation and will provide practical insights for dealing with these financial arrangements. Finally, the panel will address some of the current reform efforts related to third party financing arrangements. For example, the U.S. Chamber of Commerce Institute for Legal Reform is currently advocating for a revision to the Federal Rules of Civil Procedure that would require disclosure of funding arrangements to the court and litigants.

Moderator: *Janelle L. Davis, Thompson & Knight LLP, Dallas, TX USA*

Speakers: *John Beisner, Skadden Arps Slate Meagher & Flom LLP, Washington, DC USA; Sylvie Gallage-Alwis, Hogan Lovells (Paris) LLP, Paris, France; Lynda Shely, The Shely Firm, PC, Scottsdale, AZ USA; Lisa A. Warren, Johnson & Johnson, New Brunswick, NJ USA*

MONDAY, FEBRUARY 20 CONTINUED

10:30 a.m. - 12:00 p.m.

FIGHTING BACK: SUCCESSFUL TRIAL STRATEGIES TO COMBAT OVERREACHING GOVERNMENT ENFORCEMENT ACTIONS AND “WHISTLEBLOWER” SUITS

Sponsored by Corporate Counsel Committee and White Collar Defense and Investigation Committee

In recent years, government enforcement actions and False Claims Act suits have been on the rise. The stakes in these cases are high with companies in a wide range of industries at risk of criminal and punitive civil liability. These actions can encompass a broad range of legal theories and can be brought by the Department of Justice and government agencies as well as individual whistleblowers, who can share in up to thirty percent of any recovery. Because of the potential risk of criminal conviction, exclusion from participation in government programs, or large monetary damages awards, many of these cases are resolved short of trial regardless of the merits of the government’s case. Several companies, however, have recently taken a stand and successfully tried these cases to verdict. Hear from our panel of lawyers whose clients fought back when faced with criminal indictment and False Claims Act suits. They will offer successful tips and strategies for trial as well as suggestions for compliance efforts.

Moderator: *Kimberly B. Martin, Bradley Arant Boult Cummings LLP, Huntsville, AL USA*

Speakers: *Wendy W. Feinstein, Eckert Seamans Cherin & Mellott LLC, Pittsburgh, PA USA; Connie Lewis Lensing, FedEx, Memphis, TN USA*

12:15 - 1:45 p.m.

CLE/General Interest

BREXIT - ARE THEY IN OR OUT? WILL IT ERECT OR TAKE DOWN WALLS?

Sponsored by Diversity Committee, Employment Law Committee, and International Committee

The Brexit vote in the UK has initiated vigorous debate around the world. This panel will discuss the implications and consequences of Brexit inside and outside Britain with an emphasis on human rights. It will explore the effects, if any, Brexit has had on nationalist movements; migration, including implications for employers regarding work papers/documentation; and on minority rights. Will there be more exits from the EU? Will the Council of Europe and its Court of Human Rights be affected? Will these impacts ripple beyond Europe?

Moderator: *Daniel I. Reisler, Reisler Franklin LLP, Toronto, ON Canada*

Speakers: *Dr. Tawhida Ahmed, Associate Dean, The City Law School, London, England; Anthony G. Brown, European Parliament, Brussels, Belgium; William J. Perry, Carter Perry Bailey LLP, London, England*

**Light lunch offerings will be available for attendees.*

4:00 - 5:00 p.m.

INTERNATIONAL COMMITTEE BUSINESS MEETING

TUESDAY, FEBRUARY 21

7:30 - 8:30 a.m.

INSURANCE AND REINSURANCE COMMITTEE BUSINESS MEETING

7:30 - 8:30 a.m.

Environmental and Energy Law/Toxic and Hazardous Substances Litigation

LEAD IN DRINKING WATER ISSUES IN THE 21ST CENTURY

In 2014, the Lead in Drinking Water Act was enacted which amended Section 1417 of the Safe Drinking Water Act and dictated much lower lead content for certain systems and components. A year and a half later, a number of cities, including Flint, Michigan, were reported to have unsafe levels of lead in drinking water. EPA and state regulatory agencies have been accused of failing to adequately perform their oversight duties. State officials are accused of complacency. This seminar will take a look at legal issues currently surrounding lead in drinking water - the various class action lawsuits filed against cities like Flint and Chicago, the causation arguments being asserted by the parties, the rise of “no safe level” theory that appears to be the premise of new drinking water standards, and new laws being enacted to “make water more safe.” The panel members will include an expert, an in-house counsel, and an outside counsel.

Speakers: *Kay Barnes Baxter, Cosmich, Simmons & Brown, PLLC, New Orleans, LA USA; Benjamin J. Heckman, RHP Risk Management, Inc., Carlisle, PA USA; Joseph F. Speelman, Petro-Logistics S.A., The Woodlands, TX USA*





7:30 - 8:30 a.m.

Intellectual Property/Product Liability THE SPORTING GOODS INDUSTRY: WHAT KEEPS IN-HOUSE COUNSEL UP AT NIGHT?

SPONSORED BY DISCOVIA

By all indications, we love sports. We spend more than \$35 billion every year on sports-related merchandise. This program will address efforts by leaders in the sporting goods industry to protect their own innovations, prevent infringement of their intellectual property, and defend against product liability suits in a dangerous litigation climate. Our panelists will discuss the challenges they are facing, the trends they are seeing, along with the thrill of their recent victories and the agony of their recent defeats.

Moderators: *E. Danielle Thompson Williams, Fish & Richardson, Atlanta, GA USA; Sandra J. Wunderlich, Stinson Leonard Street LLP, St. Louis, MO USA*

Speakers: *Lynne Fuller-Andrews, Hanesbrands, Inc., Winston Salem, NC USA; Samuel Gasowski, Easton Baseball/Softball, Inc., Los Angeles, CA USA; Michael J. Kline, Srixon/Cleveland Golf/XXIO, Huntington Beach, CA USA*

7:30 - 8:30 a.m.

Social Justice Pro Bono REPRESENTING THE JUVENILE IN IMMIGRATION COURT: YOU CAN DO THIS

As described in a recent *New York Times* article, there is an acute crisis of non-represented juveniles appearing in immigration court. The statistics are compelling. Between October 2004 and June 2016, more than half the children who did not have lawyers were deported. Only one in 10 children who had legal representation were sent back. This program will empower our attorneys and offer training to take these cases.

Speakers: *Matthew D. Keenan, Shook, Hardy & Bacon L.L.P., Kansas City, MO USA; Robert F. Redmond, Jr., McGuireWoods LLP, Richmond, VA USA; Larry Levi Sandigo, Florence Immigrant & Refugee Rights Project, Phoenix, AZ USA*

7:30 - 8:30 a.m.

Technology/Trial Techniques and Tactics INTERACTIVE DEPOSITION TECHNOLOGY FOR LAWYERS WHO WANT TO WIN

***This program is eligible for technology credit in Florida.**

In a continuation of the 2016 Midyear Meeting presentation “Technology Strategies for Lawyers Who Want to Win,” we will demonstrate in hands-on fashion the latest in interactive deposition technology and strategies using the *Wilson v. Roe* (IADC Trial Academy) fact pattern. Techniques demonstrated will include witness annotations on monitors captured live; the use of live switching devices during the deposition; moving witnesses into the corner of the screen and expand the document/annotations; positioning (video-in-video) by which eye witness testimony can be displayed against party testimony; and the use of a Tablet Stage, allowing your iPad to work as an Elmo and/or a presentation device with annotation tools.

Speakers: *Jack Delany, Delany McBride, Philadelphia, PA USA; Kendall Harrison, Godfrey & Kahn, Madison, WI USA; Thomas G. Oakes, Thomas G. Oakes Associates, Cherry Hill, NJ USA; Brian A. O’Connell, Tucker, Saltzman, Dyer & O’Connell, LLP, Boston, MA USA*





TUESDAY, FEBRUARY 21 CONTINUED

8:45 - 10:15 a.m.

POTENTIAL LIABILITY ARISING FROM MASS EPIDEMICS

Sponsored by Employment Law Committee, International Committee, Medical Defense and Health Law Committee, and Transportation Committee

Mass epidemics like MERS, Ebola, and Zika have the potential to create enormous liability for medical providers, transportation providers, and employers, both in the U.S. and internationally. The focus of this program will be on recognition of this potential liability as well as the development of strategies to minimize any liability. The first part of the program will feature a health care administrator/medical doctor who will discuss methods utilized by medical providers/governments to recognize and minimize exposure to highly contagious diseases. The remainder of the program will feature a panel of defense lawyers who will discuss the liability issues faced by medical providers, transportation providers, and employers in the event of a mass epidemic. The panel will also discuss defense strategies to minimize exposure in these settings.

Moderator: Kurt B. Gerstner, Lee International IP & Law Group, Seoul, Korea

Speakers: Jay M. Ezelle, Starnes Davis Florie LLP, Birmingham, AL USA; Jacqueline J. Harding, Wilson, Elser, Moskowitz, Edelman & Dicker LLP, Los Angeles, CA USA; Dr. Ali Raja, Massachusetts General Hospital/Harvard Medical School, Boston, MA USA; Henry S. Wehrmann, Farrow-Gillespie & Heath LLP, Dallas, TX USA

8:45 - 10:15 a.m.

ARE YOU WILLING TO PERSONALLY INSURE YOUR CLIENT'S DATA SECURITY? THE UNINTENDED CONSEQUENCE OF STANDARD SERVICE PROVIDER INDEMNITY AGREEMENTS

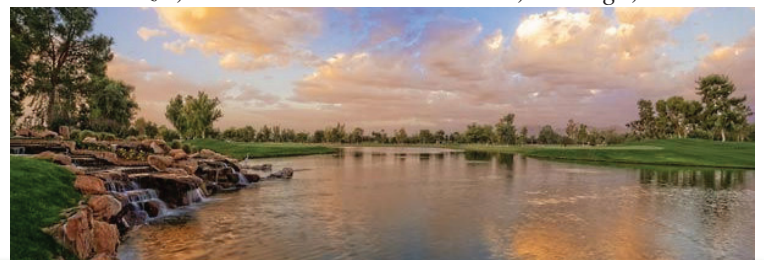
Sponsored by Business Litigation Committee, Corporate Counsel Committee, In-House and Law Firm Management Committee, Insurance and Reinsurance Committee, and Professional Liability Committee

**This program is eligible for ethics credit.*

Everyone has been talking about the risks and perils of cyberattacks and the failure to adequately secure data, but what happens next? Who is responsible for the damages associated with this risk? Well, if you are not careful, it might be you – and not because you did anything wrong! In today's legal marketplace, corporate clients are increasingly requesting their service providers, including their lawyers, to enter detailed service provider agreements which include broad indemnity clauses that could create liability for conduct that may not be covered by your firm's malpractice coverage – particularly when one considers the potential pitfalls of a data security breach of non-public personal information of consumers ("NPI"). Many law firms and the companies they represent have been entering these agreements without considering the full range of negative outcomes for the firm, its partners, and most notably, the corporate client itself. This program will highlight the liability issues created by employing standard service provider agreements to address the provision of legal services with a focus on data security issues. The panel will identify the issues presented by the use of broad indemnity clauses, the corporate goals of employing such indemnity clauses, the risks associated with the use of such clauses for both the law firm and corporate client, and, most importantly, provide practical advice that will allow lawyers and their clients to manage this risk and obtain the desired benefits without impairing the client-lawyer relationship or your ability to obtain new work.

Moderator: Michael A. Airdo, Kopon Airdo, LLC, Chicago, IL USA

Speakers: Scott Burns, ALAS, Inc., Chicago, IL USA; Daniel Oseran, Senior Director and Counsel, Global Privacy, Business Ethics & Compliance for eBay, Scottsdale, AZ USA; Steven Puiszis, Hinshaw & Culbertson LLP, Chicago, IL USA





10:30 a.m. - 12:00 p.m.

General Interest JASON CARTER

Jason Carter is the grandson of former U.S. President Jimmy Carter and in 2015, he succeeded his grandfather as the Chair of The Carter Center Board of Trustees. The Carter Center was founded in 1982 by President Carter and his wife, Rosalynn, in partnership with Emory University to advance peace and health worldwide. A non-governmental organization, The Center has helped to improve life for people in more than 80 countries by resolving conflicts; advancing democracy, human rights, and economic opportunity; preventing diseases; improving mental health care; and teaching farmers to increase crop production. Mr. Carter will discuss the mission of The Carter Center, its many successes, and its future plans to continue improving the lives of people around the world.

Jason Carter is a shareholder at Bondurant, Mixson & Elmore in Atlanta, Georgia. He represents clients in high stakes trial and appellate business litigation. He has a strong commitment to global public service. Mr. Carter served in the Georgia State Senate and was the 2014 Democratic Nominee for Governor of Georgia. He served in the United States Peace Corps as a volunteer in Lochiel, South Africa.

Speaker: Jason Carter, The Carter Center, Atlanta, GA USA

The IADC's Insurance Oasis Event

Scottsdale is home to a number of insurance companies, making it a perfect venue for insurance programming. The IADC's Insurance Oasis Event offers a unique opportunity for IADC members, in-house counsel, and insurance professionals to gather in an intimate conference environment to address hot issues and trending topics in the industry. The event will feature two 45-minute continuing education programs presented by IADC members and clients. Following the event, attendees will enjoy a cocktail reception. If you are an IADC member, this programming is included in your Midyear Meeting registration. Registration is complimentary for insurance professionals and in-house counsel not attending the Midyear Meeting.

3:30 - 5:00 p.m.

INSURANCE OASIS: HOT TAKES ON TRENDING TOPICS

Sponsored by Insurance and Reinsurance Committee

What Has Eight Corners But Isn't a Cube? Issues Arising From the Duty to Defend

What are the issues that arise most frequently in defending insureds in third party claims? This program will cover them, including the "eight corners rule" and its exceptions, defending

under a reservation of rights, withdrawal from the defense, the insurer's rights/obligations concerning declaratory relief, retention of independent counsel, trigger theories and overlapping coverage, refusal of defense by the insured, and waiver and coverage by estoppel.

Speakers: Robin Donoian, Nationwide Insurance, Scottsdale, AZ USA; Michael A. Hamilton, Goldberg Segalla LLP, Philadelphia, PA, USA; Kathleen J. Maus, Butler Weihmuller Katz Craig LLP, Tallahassee, FL USA

Bad Faith Update: Trends, Tips, and (Sand) Traps

Cases alleging that an insurer acted in "bad faith" in its handling of a claim continue to be filed at an alarming rate by policyholders and tort claimants standing in their "spiked" shoes. This panel will address the challenges that these claims pose for insurers and their counsel, including issues such as new liability theories, bad faith set-ups, extra-contractual damages without a finding of "bad faith," statutory developments, and emerging damages issues. In addition to exploring the latest trends based upon recent court decisions, the session will offer practical tips and guidance for insurance professionals and their counsel that will help them avoid the "bunkers" and stay "on course."

Speakers: Paul Dwight, Managing Counsel, Commercial Litigation, Nationwide Insurance, Scottsdale, AZ USA; John T. Harding, Lewis Brisbois Bisgaard & Smith LLP, Boston, MA USA; Sharon Donaldson Stuart, Christian & Small LLP, Birmingham, AL USA

WEDNESDAY, FEBRUARY 22

7:30 - 8:30 a.m.

Appellate Practice/Business Litigation

AN OUNCE OF PREVENTION IS WORTH A POUND OF CURE: HOW TO PREPARE YOUR COMMERCIAL LITIGATION LAWSUIT FROM ANSWER THROUGH DISCOVERY AND TO VERDICT FOR A WINNING APPELLATE RECORD

SPONSORED BY COMMERCIAL SURETY BOND AGENCY

If you have waited until the eve of trial to think strategically about laying the foundation for a successful appeal of your client's business dispute, you likely have missed multiple opportunities to tip the scales in your client's favor. In this entertaining session, leading commercial litigators and appellate specialists will demonstrate how a winning appellate record begins from the initial pleadings and not at the courthouse steps. This protective awareness continues through discovery, motion practice, and trial. IADC members will learn to think strategically to tackle the unique challenges that commercial litigation brings while avoiding the common

WEDNESDAY, FEBRUARY 22 CONTINUED

mistakes that keep appellate lawyers awake at night.

Moderator: *Mary-Christine “MC” Sungaila, Haynes and Boone, LLP, Costa Mesa, CA USA*

Speakers: *Lee M. Hollis, Lightfoot, Franklin & White, L.L.C., Birmingham, AL USA; Sonia Escobio O’Donnell, Carlton Fields Jordan Burt, Miami, FL USA; Dawn T. Sugihara, Goodsill Anderson Quinn & Stifel, Honolulu, HI USA*

7:30 - 8:30 a.m.

International Arbitration/International TAILORING PROCEEDINGS IN ARBITRATION CLAUSES - LIMITS AND PITFALLS?

International arbitration proceedings are sometimes criticized for being slow and costly. This panel will discuss the possibilities, limits, and risks for accelerating, simplifying, and reducing cost through the structuring of the proceeding in the arbitration clause.

Speakers: *Sunil Abraham, Cecil Abraham & Partners, Kuala Lumpur, Malaysia; Peter Heckel, Hengeler Mueller, Frankfurt, Germany; Enric Picanyol, Cuatrecasas, Gonçalves Pereira, Barcelona, Spain; Jodok Wicki, CMS Von Erlach Poncet Ltd., Zurich, Switzerland*

7:30 - 8:30 a.m.

Medical Defense and Health Law THE IMPACT OF ELECTRONIC MEDICAL RECORDS AND METADATA ON LITIGATION

SPONSORED BY MRC

The transition of medical records from paper to electronic has had a significant impact upon litigation, especially in the defense of medical liability cases. One major impact is the availability of metadata. This program will discuss discoverability and use of electronic medical records and metadata in litigation. The first part of the program will generally discuss issues associated with the transition to electronic medical records, including issues relating to metadata. The remainder of the program will consist of defense strategies for dealing with issues created by electronic medical records and metadata.

Moderator: *Jane W. Duke, Mitchell, Williams, Selig, Gates & Woodyard PLLC, Little Rock, AR USA*

Speakers: *Mark D. Hansen, Heyl, Royster, Voelker & Allen, Peoria, IL USA; R. Douglas Vaughn, Deutsch Kerrigan, LLP, Gulfport, MS USA; Gretchen Watson, President and CEO, MRC, Houston, TX USA*

7:30 - 8:30 a.m.

Professional Liability/Trial Techniques and Tactics CAN I DO THAT? THE ETHICS OF WITNESS PREPARATION

***This program is eligible for ethics credit.**

This presentation uses television and film to demonstrate the ethical dilemmas encountered in preparing witnesses to give testimony at deposition or trial. Judge Miller has served as a judge in civil and criminal courts for more than 23 years and was in private practice for 11 years. He has served as a professor of trial tactics and professional responsibility at the IU McKinney School of Law in Indianapolis for more than 25 years and is a frequent lecturer and speaker on various issues involving trial tactics and professional responsibility. He has presented to many organizations including various state and local bar associations, DRI, the ABA, and others, both nationally and internationally. His presentation is not only informative, but entertaining.

Speaker: *Honorable Gary L. Miller, Marion County Superior Court, Indianapolis, IN USA*

8:45 - 10:15 a.m.

NOT AGING GRACEFULLY: LIABILITY AND POLICY IMPLICATIONS OF AMERICA’S DETERIORATING INFRASTRUCTURE

Sponsored by Construction Law and Litigation Committee, Environmental and Energy Law Committee, Product Liability Committee, Transportation Committee, and Toxic and Hazardous Substances Litigation Committee

Whether it is lead contamination of drinking water in Flint, Michigan, a collapsed bridge in Minneapolis, a failed levee in New Orleans, or the next tragedy around the corner, the rapid deterioration of America’s infrastructure continues to produce sensational headlines, class action litigation, and difficult policy choices for state and local governments. This panel will address a range of issues that will be useful to IADC members. These issues are expected to include: 1) an overview of the breadth of the aging infrastructure problem and industries affected (e.g., transportation, energy, construction, insurance) including a review of the case law on infrastructure deterioration suits; 2) an examination of the factors that contributed to the Flint, Michigan lead contamination problem; 3) the difficult choices facing state and local governments in dealing with infrastructure issues and public safety concerns in a fiscally responsible manner; 4) opportunities and challenges for the construction industry in the remediation of aging infrastructure; 5) who has the right to sue, liability exposure faced by design professionals, insurance coverage exclusions and limitations, and recoverable damages; and 6) who is likely to pick up the price tag - product manufacturers, insurers, municipal, or state governments?



Moderator: *Raymond G. Mullady, Jr., Nelson Mullins Riley & Scarborough LLP, Washington, DC USA*

Speakers: *Michael J. Hurley, Berkley Surety Group, Morristown, NJ USA; Pamela McGovern, Aust Légal Inc., Montreal, QC Canada; Bo Mills, President-Elect, American Public Works Association, Washington, DC USA; Allen W. Nelson, Former Executive Vice President at Crawford & Company, Atlanta, GA USA*

8:45 - 10:15 a.m.

MOCK JURIES: NOT JUST FOR TRIAL OUTCOMES

Sponsored by Product Liability Committee

SPONSORED BY TRIAL BEHAVIOR CONSULTING

Mock juries have been used as a tool just prior to trial to determine the strengths/weaknesses of your case and to help clients engage in realistic settlement negotiations. But their use can also help determine:

- The credibility of witnesses;
- The use of deposition testimony versus live testimony of certain witnesses;
- The strength of documentary evidence;
- Additional questions that remained unanswered in the jurors' minds and that need to be answered at trial;
- Damages; and
- The importance and phrasing of jury instructions.

You will hear from defense trial lawyers and a jury consultant about how to use mock juries to prepare your evidence, your arguments, your witnesses, and manage your clients' expectations.

Moderator: *Jessalyn H. Zeigler, Bass Berry & Sims PLC, Nashville, TN USA*

Speakers: *Aref Jabbour, Trial Behavior Consulting, San Francisco, CA USA; Wendy D. May, Hartline Dacus Barger Dreyer LLP, Dallas, TX USA; S. Gordon McKee, Blake, Cassels & Graydon, LLP, Toronto, ON Canada*

10:30 a.m. - 12:00 p.m.

IADC TALKS: THE DEFENSE LAWYER IN 2025 - LEGAL TRENDS THAT WILL IMPACT YOUR PRACTICE, AS TOLD THROUGH PECHA KUCHA

Sponsored by Construction Law and Litigation Committee, Diversity Committee, Drug, Device and Biotechnology Committee, In-House and Law Firm Management Committee, Product Liability Committee, and Trial Techniques and Tactics Committee

A diverse and distinguished panel will address various topics that will inevitably impact the practices of defense attorneys

over the next 10 years. The panel will present using the pecha kucha format. Pecha kucha is Japanese for "chit chat" and in this presentation style, a speaker presents for seven to eight minutes and uses PowerPoint slides, but the slides cannot contain any words and can only contain images to convey their messages. The panel will address technology assisted review (TAR), "Watson" artificial intelligence for legal research, diversity in the courtroom, proportionality under the Federal Rules, plaintiff advertising/solicitation in the digital age, and how in-house legal departments are changing.

Speakers: *Sonia Chen Arnold, Eli Lilly and Company, Indianapolis, IN USA; Joseph D. Cohen, Porter Hedges LLP, Houston, TX USA; Emily G. Coughlin, Coughlin Betke, LLP, Boston, MA USA; Michelle M. Fujimoto, Shook, Hardy & Bacon, LLP, Irvine, CA USA; James F. Rogers, Nelson Mullins Riley & Scarborough LLP, Columbia, SC USA; Junior Sirivar, McCarthy Tetrault LLP, Toronto, ON Canada*

Thank you to our CLE Committee and our Midyear Meeting CLE Steering Committee for their tremendous work. Their effort and dedication has resulted in fantastic programming that you will find relevant, timely, and enjoyable.



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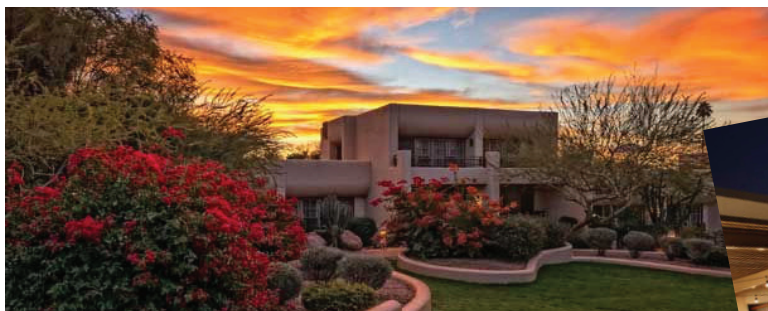
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SOCIAL EVENTS



First Timers Introductions and Reception

SATURDAY, FEBRUARY 18

INTRODUCTIONS: 4:30 - 5:30 P.M.

RECEPTION: 5:30 P.M.

The First Timer program is for all IADC members and their guests who have never attended a Midyear or Annual Meeting. At this introduction, you will learn more about the IADC and the Midyear Meeting. You will also meet other First Timers and their Hosts, so throughout the week you will see familiar faces.

Welcome to Scottsdale Reception

SATURDAY, FEBRUARY 18, 6:00 - 7:30 P.M.

Join us for beverages and light hors d'oeuvres on the resort's Sonoran Terrace. It will be a wonderful way to kick off our meeting in Scottsdale and to connect with all of your friends and colleagues. *We encourage you to make dinner reservations for this evening prior to arriving onsite.* Resort casual attire. Dependent on the weather, this event will be held outside so please dress appropriately.

SPONSORED BY SEA, LTD.

International Committee Wine Tasting Reception

MONDAY, FEBRUARY 20, 5:00 - 6:00 P.M.

Please join the International Committee for a wine tasting reception. Attendees will gather to network and mingle while sampling a variety of wines from around the world. **Advanced registration required;** cost is \$45.00 USD per person.

The Old West Theme Party

MONDAY, FEBRUARY 20, 6:30 - 10:00 P.M.

Join us at the foot of Mummy Mountain onsite at the resort to take a trip back in time to the Old West at IADC's Theme Party. Pose for a "WANTED" photo with you and your friends, take a turn on the mechanical bull, and dance the night away to one of the area's best country bands playing a mix of classic and new hits. Comfortable and casual resort/western attire requested. Dependent on the weather, this event will be held outside so please dress appropriately.



White Nights Dinner Dance

WEDNESDAY, FEBRUARY 22, 6:30 - 11:00 P.M.

John T. and Sharon Lay invite you to enjoy an evening of fine dining, great music, and dancing with friends. The ballroom will be transformed into a white-hot modern supper club and the hottest 80's band in Scottsdale will play throughout the night. Cocktail attire requested.

Meet and Greet/Grab and Go Breakfasts

SUNDAY THROUGH WEDNESDAY, 7:00 - 9:00 A.M.

Join fellow attendees for a breakfast buffet each morning to network, discuss ideas, or plan your day. There will also be "Grab and Go" breakfasts available outside the CLE meeting rooms. The breakfasts are open to all registered attendees. Please wear your name badge every morning to breakfast.

SPONSORED BY THOMAS G. OAKES ASSOCIATES

Member Mix and Mingles

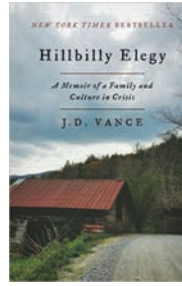
SUNDAY, FEBRUARY 19 AND TUESDAY, FEBRUARY 21, 5:00 - 6:30 P.M.

Meet up with friends in the R Bar at the hotel before going out for the evening at these cash bar receptions.



Book Review

MONDAY, FEBRUARY 20, 11:00 A.M. - 12:15 P.M.



Hillbilly Elegy: A Memoir of a Family and Culture in Crisis by J. D. Vance

From a former marine and Yale Law School graduate, the book offers a probing look at the struggles of America's white working class through the author's own story of growing up in a poor Rust Belt town.

Hillbilly Elegy is a passionate and personal analysis of a culture in crisis - that of poor, white Americans. The disintegration of this group, a process that has been slowly occurring now for more than 40 years, has been reported with growing frequency and alarm, but it has never before been written about as searingly from the inside. In *Hillbilly Elegy*, J.D. Vance tells the true story of what a social, regional, and class decline feels like when you were born with it hanging around your neck.

The Vance family story began with hope in postwar America. J.D.'s grandparents were "dirt poor and in love" and moved north from Kentucky's Appalachia region to Ohio in the hopes of escaping the dreadful poverty around them. They raised a middle-class family, and eventually one of their grandchildren would graduate from Yale Law School, a conventional marker of success in achieving generational upward mobility. But as the family saga of *Hillbilly Elegy* plays out, we learn that J.D.'s grandparents, aunt, uncle, sister, and, most of all, his mother struggled profoundly with the demands of their new middle-class life, never fully escaping the legacy of abuse, alcoholism, poverty, and trauma so characteristic of their part of America. With piercing honesty, Vance shows how he himself still carries around the demons of his chaotic family history.

A deeply moving memoir, with its share of humor and vividly colorful figures, *Hillbilly Elegy* is the story of how upward mobility really feels. It is an urgent and troubling meditation on the loss of the American dream for a large segment of this country.

Thank you to the Book Review Chairs, Emily and Joe Coughlin.

Dine-Around

TUESDAY, FEBRUARY 21, VARIOUS TIMES

The IADC invites attendees to dine together at some of the area's best restaurants. A list of participating restaurants and sign-up sheets will be available onsite at the IADC Information Desk. Spots will be filled on a first come, first served basis. All costs associated with dinner, as well as transportation to/from the restaurants, will be the attendee's responsibility. This is an opportunity to enjoy a night out with new and old IADC friends.



After Dinner Gatherings

SATURDAY, FEBRUARY 18, SUNDAY, FEBRUARY 19, AND TUESDAY, FEBRUARY 21, 10:00 - 11:30 P.M.

Wrap up your evening with a nightcap and camaraderie at the After Dinner Gatherings held in the R Bar at the hotel. Beer, house wine, and non-alcoholic drinks are complimentary with your meeting name badge.

SPONSORED BY BERKELEY RESEARCH GROUP

Morning Run and Walk

SUNDAY THROUGH WEDNESDAY

MORNING RUN: 6:30 A.M. MORNING WALK: 7:30 A.M.

Get the blood pumping in the morning and get to know other attendees at the same time! Whether you run or walk, there is time each morning for you to get moving before the day's activities. Thank you to the Morning Run Chair, Jennifer Doan, and Morning Walk Chairs, Döne Yalçın and Bruno Mock.

GOLF, TENNIS, AND YOGA

GOLF

The JW Marriott Camelback Golf Club offers two 18-hole courses, the Padre and the Ambiente. Nestled in Paradise Valley, the Ambiente Course enjoys stunning mountain backdrops. The golf course changed its name when it underwent a \$10 million renovation that completely transformed the design. The makeover included removing the non-native trees that were obstructing the views of Mummy and Camelback Mountains, the McDowells, and the Phoenix Mountain Preserve. In place of the trees that were removed, more than 1,400 native Acacia trees were added. The topography was completely rebuilt, shaping the formerly flat golf course with rolling hills and contours. The course is challenging but is still player friendly enough for both low and high handicappers.

Ryder Cup Golf Tournament - Ambiente Course

SUNDAY, FEBRUARY 19, 12:30 P.M.

The registration fee is \$289.00 USD per person and includes green fees, carts, boxed lunch, bottled waters, prizes, transportation, and tournament costs. Rental fees will be charged to the individual. Thank you to Ryder Cup Golf Tournament Chair, Ed Sledge.

SPONSORED BY EXPONENT

Couples Golf Event - Padre Course

MONDAY, FEBRUARY 20, 1:00 P.M.

The registration fee is \$249.00 USD per person and includes green fees, carts, boxed lunch, bottled waters, prizes, transportation, and tournament costs. Rental fees will be charged to the individual. Thank you to Couples Golf Event Chairs, Colin and Jane Loveday.

TENNIS

The JW Marriott Camelback Tennis Club welcomes both the serious player and the weekend enthusiast. The property includes six well-kept, hard courts, with lighting.

Tennis Mixers

SUNDAY, FEBRUARY 19 AND MONDAY, FEBRUARY 20,
1:30 - 3:30 P.M.

Sign-up for informal and fun play! All levels welcome. The registration fee is \$40.00 USD per person and includes court fees, tennis balls, and refreshments. Rental fees will be charged to the individual. Thank you to Tennis Chairs, Peter and Elizabeth Pizzi.

Men's and Women's Tennis Tournaments

TUESDAY, FEBRUARY 21, 1:00 - 4:00 P.M.

Test your tennis mettle against other meeting attendees in our men's and women's tournaments. The registration fee is \$55.00 USD per person and includes court fees, tennis balls, refreshments, prizes, and tournament fees. Rental fees will be charged to the individual. Thank you to Tennis Chairs, Peter and Elizabeth Pizzi.

YOGA

MONDAY, FEBRUARY 20 AND WEDNESDAY, FEBRUARY 22,
9:00 - 10:00 A.M.

Yoga can be as much or as little as you want it to be. For some, it is purely a physical pursuit, keeping the body toned, strong, and flexible. For others, yoga becomes more of a mindset and a way of living. Whatever your reason for practicing, or your level of experience - we welcome you to join one or both of these classes. All skill levels welcome. No registration required.

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GOLFING IN SCOTTSDALE

Whether you're a beginner or an advanced player seeking to hone your game on some of the best courses in the world, Scottsdale is the place for great golf. Scottsdale and neighboring communities are home to nearly 200 golf courses, and with 330 average days of sunshine annually, it's easy to see why Scottsdale has established itself as one of the world's leading golf destinations. The natural beauty of the Sonoran Desert provides a magnificent backdrop to some of the most exciting and dramatic play in the country. To assist you with any off-property golf outings and tee times, please visit the sites below.

Experience Scottsdale – Golf

www.experiencescottsdale.com/golf

TPC – Scottsdale

www.tpc.com/scottsdale

Travel+Leisure – Best Golf Courses in Scottsdale

www.travelandleisure.com/local-experts/scottsdale/best-golf-courses-scottsdale



LOCAL ACTIVITIES

There is so much to do in and around Scottsdale, and we encourage you to get out and enjoy the area while you're visiting. A few popular activities include:

Hike Camelback Mountain

During the late 1800s, the federal government reserved Camelback Mountain for an Indian reservation. By the 1940s, however, almost the entire mountain fell into private hands and remained so for most of the next two decades. Efforts on the county, state, and federal level to restrict development above the 1,600-foot level largely were unsuccessful, including failed efforts in 1963-64 in the state legislature to arrange land exchanges. In 1965, the Preservation of Camelback Mountain Foundation led by Barry Goldwater spearheaded community efforts to save as much of the summit as possible. This effort ultimately succeeded and was capped-off by a ceremony in 1968 marking a land exchange that President Lyndon Johnson and Secretary of the Interior Stewart Udall attended. Two hiking trails ascend 1,280 feet (390 m) to the peak of Camelback Mountain. The Echo Canyon Trail is 1.14 miles (1900 m) and the Cholla Trail is 1.4 mi (2300 m). Both trails are considered strenuous with steep grades. The hiking path has dirt, gravel, boulders, and some handrail-assisted sections. The average hike requires a round trip time of 1.5 to 3 hours. For more information, please visit www.hikecamelback.com.

Downtown/Old Town Scottsdale

Downtown Scottsdale is the ultimate destination for visitors and residents alike to enjoy art galleries, specialty retail, a wide range of dining venues, southwestern cultural attractions, and an extraordinary nightlife. For more information, please visit www.downtownscottsdale.com.

Scottsdale Fashion Square Mall

Get ready for an exceptional shopping experience. Scottsdale Fashion Square Mall features Arizona's largest assortment of luxury brands, upscale amenities, exclusive sales and events, and a central location in the heart of Scottsdale. For more information, please visit www.fashionsquare.com.

Taste It - Food Tours

Make plans with other attendees for a culinary experience to remember! *Taste It Tours* started in 2011 as the creation of second-generation Arizonan Jessica Combest, a self-described foodie whose grandfather owned the first roller skating rink in Arizona, the RollerDrome. Jessica began her journey as a food tour customer in San Diego and fell in love with the concept. When she realized Phoenix/Scottsdale had no such offering, and since she was already an expert on the Phoenix/Scottsdale food scene, *Taste It Tours* was born. Since the beginning, *Taste It Tours'* goal has been to connect guests with the restaurants that have impacted the Downtown Phoenix and Old Town

Scottsdale culinary culture. You'll sample delicious food and drinks, learn a few facts, and definitely not go home hungry. For more information, please visit www.tasteittours.com.

Pink Adventure Tours

Since 1960, Pink Adventure Tours has been providing the most talked about off-road adventures in the Southwest. Their award-winning excursions are known as the premier "must-do" tours in Scottsdale. The exclusive Broken Arrow, Ancient Ruin, and Diamondback Gulch tours take you to places you never imagined existed. Pink Adventure Tours has the right tour for you, whether you're seeking rugged adventure; Native American history and culture; or nature, geology, and panoramic vistas. So, sit back and enjoy the ride! For more information, please visit www.pinkadventuretoursscottsdale.com.

If you find yourself with free time before or after the meeting, Sedona and the Grand Canyon are sites not to be missed.

Sedona

Sedona nestles among a geological wonderland. Multi-hued stone formations jut upwards from the high desert floor creating a vivid, mesmerizing setting that changes hourly with the light. When *USA Weekend* compiled its "Most Beautiful Places in America" list, Sedona claimed the top spot. Surrounded by 1.8 million acres of national forest land, visitors have instant access to many recreational activities. Trails for hiking and biking, along with bouncy jeep tracks, weave among the bristling forest of pinnacles, spires, buttes, and domes. Yet, you're never far from the indulgences of town. Sedona is equal parts rugged and resort. Regarded by Native Americans as sacred, Sedona continues to be recognized as a place of healing and spiritual renewal. Most recently, with its nearby vineyards and tasting rooms, Sedona has emerged as a destination for wine enthusiasts. For more information, please visit www.visitsedona.com.

Grand Canyon

Grand Canyon National Park is one of the world's premier natural attractions with about five million visitors per year. With its layered bands of red rock revealing millions of years of geological history, it is truly a site to behold. Viewpoints include Mather Point, Yavapai Observation Station, and architect Mary Colter's Lookout Studio and her Desert View Watchtower. Lipan Point, with wide views of the canyon and Colorado River, is popular at sunrise and sunset. Stretching 277 miles from end to end, steep, rocky walls descend more than a mile to the canyon's floor, where the wild Colorado River traces a swift course southwest. For more information, please visit www.thecanyon.com.

TOURS

Desert Botanical Garden Tour

SUNDAY, FEBRUARY 19, 1:00 - 5:00 P.M.

The Desert Botanical Garden is home to more than 10,000 plants from deserts around the world, including more than half of the world's total number of cacti species. During the walking tour, attendees will have the opportunity to discover the secrets of the desert. The garden is a natural environment located on 145 acres within the beauty of Papago Park and is home to jackrabbits, squirrels, desert tortoises, and other animals. For bird watchers, there are dozens of species of native and migratory birds, from darting jewels like hummingbirds to the desert hawks. Desert succulents found throughout the garden include agave, barrel, prickly pear, aloe vera, ocotillo, and saguaro, to name a few.

The registration fee is \$90.00 USD per person and includes roundtrip transportation, entrance fees, a professional guide, and bottled waters.

Taliesin West Tour

MONDAY, FEBRUARY 20, 1:00 - 5:00 P.M.

In 1937, Frank Lloyd Wright created a remarkable set of buildings at the foothills of the McDowell Mountains. Taliesin West, set amidst 600 acres of Sonoran beauty in North Scottsdale, was Wright's personal winter residence and studio. It was also the home of the Taliesin Fellowship, a group of 23 young "disciples" who built the complex under Wright's direction. Long regarded by architectural critics as a masterpiece, the U.S. government declared Taliesin West a national historic landmark in 1987.

This guided tour gives an intimate and in-depth look at Taliesin West. In addition to the seminar theater, music pavilion, cabaret cinema, and Frank Lloyd Wright's private office, this tour includes a visit to the designer's private living room where you will sit in Wright-designed furniture and experience firsthand what it was like to be a personal guest.

The registration fee is \$90.00 USD per person and includes roundtrip transportation, entrance fees, a professional guide, and bottled waters.

Brewery Tour

TUESDAY, FEBRUARY 21, 12:30 - 5:30 P.M.

Hop aboard your chauffeured vehicle for a brewery tour with a knowledgeable local beer guide. On this tour you will get a behind the scenes look at a craft brewery while sampling some of the best beers Arizona has to offer at three local breweries, each accompanied by a variety of appetizers. Additional food may be purchased at the individual's expense.

The registration fee is \$195.00 USD per person and includes roundtrip transportation, a professional guide, beer flights and snacks, a beer souvenir, and bottled waters.

Wine, Cheese, and Watercolor

TUESDAY, FEBRUARY 21, 2:30 - 4:30 P.M.

Come and explore your creativity and find the hidden artist within you! IADC spouse, Diana Crim, will lead a beginning watercolor class, and you will leave with your very own watercolor landscape worthy of framing. What a great IADC memory to take home! We will enjoy a glass of wine, light snacks, and great camaraderie as we learn and create. No previous painting experience needed.

The registration fee is \$50.00 USD per person and includes art materials, instruction, wine, and light snacks. *This class is limited to the first 20 participants.*

Wine Tasting and Bottling Experience

WEDNESDAY, FEBRUARY 22, 1:00 - 5:00 P.M.

To begin, guests will be greeted at Su Vino Winery in Old Town Scottsdale with a gourmet catered selection of fruits and cheeses and will be able to sample any five wines of their choosing. Next, guests will learn how to bottle their own wine through a unique bottling experience that includes preparing the bottle, pouring the selected wine, and finally, corking and labeling the bottle with a personalized wine label to take home.

The registration fee is \$110.00 USD per person and includes roundtrip transportation, a professional guide, wine tasting, snacks, tour of bottling room with wine education, personalized labeled and bottled wine, and bottled waters.

CAMELBACK INN HISTORY

- J. Willard Marriott, Sr. and his wife vacationed at Camelback Inn for many years and became so enchanted with the resort that they bought the property in 1967. Bill Marriott, Jr., chairman of the board and president of Marriott Corporation, and his family still vacation here each year. Camelback Inn is his favorite Marriott property.
- Camelback Inn was Marriott's first resort and launched the corporation's resort network, which now includes more than 20 resorts.
- Ford Motor Company held the first convention at Camelback Inn in 1950. The convention was held in the only meeting space available – the employee recreation room.
- Camelback Inn's rates on opening day in 1936 were \$10-16 per night for a single and \$18-25 per night for a deluxe double.
- Dwight D. Eisenhower frequently visited Camelback Inn. Other legendary celebrities who have visited include Robert Young, Clark Gable, Bette Davis, Cary Grant, J.C. Penney, and Jimmy Stewart, among others.





JW Marriott Camelback Inn

5402 East Lincoln Drive
Scottsdale, Arizona USA 85253
(p) 1.480.948.1700
www.camelbackinn.com

This landmark resort, set on 125 acres of lush desert landscape, gives guests an authentic southwestern experience. Nestled at the base of Mummy Mountain and overlooking the famous Camelback Mountain, this is a place where luxury comes naturally. Unwind in style in one of the resort's spacious, elegantly appointed private casita rooms, each overflowing with luxury amenities, or take advantage of the resort's array of premium resources. The resort proudly features a full-service spa, two championship golf courses, fantastic onsite dining, and a heated outdoor pool.

Hotel Reservations and Room Rate

The room rate, which is subject to the current state and local taxes per room, per night, is \$379.00 single/double occupancy. A resort fee of \$25.00 per room, per night has been **WAIVED** for IADC attendees. The room rate and resort fee includes the following amenities:

- High speed and wireless internet in guest rooms;
- Unlimited local and domestic long distance phone calls;
- Access to spa fitness facility;
- One complimentary appetizer after 4:00 p.m. with purchase of item of equal or greater value at Lincoln, Rita's Kitchen, or R Bar;
- 15% off Starbucks purchases; and
- 15% off gift/clothing purchases in resort/spa/golf shops.

In order to make your hotel reservation, you must first register for the meeting with the IADC. Once registered, the IADC will send you a link to the resort's secured reservation website along with your registration confirmation that will allow you to secure a hotel room at the resort. Online reservations, along with a one night room and tax deposit, must be received on or before January 20, 2017. An individual's deposit is refundable to that individual if the resort receives notice of cancellation at

least 72 hours prior to scheduled arrival. Individual guest room reservations canceled after this time will forfeit the one night deposit. Availability of rooms at the group rate is subject to the IADC room block and for reservations made on or before January 20, 2017 when unused rooms will be released. Reservation requests received after the room block has been fully reserved or after the release of unused rooms on January 21, 2017 will be accepted on a space available basis at the group rate. **Please note the room block may fill before January 20, 2017 so we encourage you to register with the IADC so you can make your hotel reservation early.**

Check-in time is 4:00 p.m. and check out time is 11:00 a.m. Attendees arriving before check-in time will be accommodated as rooms become available. The Bell Captain can arrange to check baggage for those arriving early when rooms are not available and for guests attending functions on their day of departure.

Spa

Discover the healing properties of the Sonoran Desert at The Spa at Camelback Inn where tranquility and balance come together in a perfect way. In an environment of calm and well-being, you are encouraged to reconnect with your inner self. Spa access includes unlimited use of world-class facilities like Turkish steam baths, peaceful solariums, and Finnish saunas. Besides flavorful and healthful cuisine at Sprouts restaurant, you can also take advantage of a heated outdoor lap pool with private cabanas for rent, state-of-the-art fitness facilities, and a full-service salon.

Reservations are subject to availability and it is **strongly** recommended that you schedule your spa treatment/services at least 5-6 weeks in advance so that your scheduling requests can be met. A credit card will be required to guarantee services at the time of booking. A 24-hour cancellation notice is required to avoid a full price charge for any scheduled services. To book directly with the spa, please call 1.480.596.7040 or 1.800.922.2635.

Fitness

Enjoy complimentary access to an onsite state-of-the-art fitness center which is located at the Jackrabbit Pool, is open 24 hours, and can be accessed with your hotel room key.

Restaurants

We encourage attendees to make dining reservations in advance. For a list of suggested restaurants in the area, please go to IADC's Midyear Meeting page on IADC's website at www.iadclaw.org. There are also a number of wonderful dining options at the resort making it easy to enjoy great meals without ever having to leave the property.

GENERAL INFORMATION



Travel

The Phoenix Sky Harbor International Airport (PHX) is located approximately 10 miles from the resort. Taxi cabs are readily available at the airport and one-way taxi fare to the resort is approximately \$40.00.

Rental Cars and Parking on Property

As with other IADC meeting locations, you may find that having a rental car, which allows accessibility to shopping, restaurants, recreation, and sightseeing off-property, a must-have. **We encourage you to book a rental car as soon as possible as this is a busy time of year.** The Phoenix Sky Harbor International Airport (PHX) is serviced by most major rental car companies.

Please note that attendees will receive complimentary valet parking and onsite parking, directly outside your casita, is easy and convenient.

Weather

The average temperature in Scottsdale in February ranges from a high of 75° F/24° C to a low of 48° F/9° C at night. Weather can always be unpredictable though, so we encourage you to check the forecast as the meeting gets closer at www.weather.com.

Special Needs

If you have any special needs during the meeting (i.e. diet or accessibility), please let the IADC office know in advance of the meeting by calling 1.312.368.1494 or send an email to Rebecca Zurcher, Director of Meetings, at rzurcher@iadclaw.org.

Attire

Meetings and Events: Resort casual (slacks, shorts, golf shirt, button down/blouse) is appropriate for committee meetings and CLE programs. The Welcome Reception and other receptions call for comfortable and casual dress, although please note that it does get cooler in the evenings. For the Theme Party, comfortable and casual resort or western attire is requested. For the final night's Dinner Dance, cocktail attire is requested.

Golf course attire: Proper golf attire is required. No jeans or cut-off shorts. No metal spikes allowed.

Easy Payment Options

For your convenience, all registration and activity fees may be paid by check, wire transfer, Visa, MasterCard, or American Express. If paying by check, please make sure it is in U.S. currency and mail it to the International Association of Defense Counsel, 303 West Madison, Suite 925, Chicago, IL 60606. If paying by wire transfer, please contact Jenée Williams, Staff Accountant, at jwilliams@iadclaw.org for wire transfer details.

IADC Cancellation Policy

A CASH REFUND, less a \$150 processing fee, will be made if a written notice of cancellation is received by the IADC office more than thirty (30) days prior to the first day of the meeting. No reason for the cancellation need be provided for a timely notice of cancellation.

NO CASH REFUND will be made if notice of cancellation is received by the IADC office thirty (30) days or less prior to the first day of the meeting. However, if special circumstances arise before the meeting which prevents attendance, a member may request a future meeting credit. The request needs to be in writing and submitted to the IADC office. It should be directed to the Finance Committee's attention and note the special circumstances which caused the cancellation. The credit request can only apply to meeting registration fees (not air, hotel, activity, tour, or special event fees) and, if approved, will be valid for use toward any IADC meeting for one (1) year from the date of the meeting for which credit is requested. A \$150 processing fee will be deducted from the total future meeting credit.

All future meeting credit requests will be considered by the Finance Committee and the decision of that Committee will be final.

FOR MORE INFORMATION

JW Marriott Camelback Inn
www.camelbackinn.com

Experience Scottsdale
www.experiencescottsdale.com

Meeting Information
www.iadclaw.org
www.iadcmeetings.mobi



2017 MIDYEAR MEETING REGISTRATION FORM

DATE: February 18-23, 2017 • **LOCATION:** JW Marriott Camelback Inn, Scottsdale, Arizona USA

You must register for the meeting with the IADC prior to reserving rooms at the hotel. You will receive a link to the hotel's reservation website that will allow you to reserve a room at the resort. Register for the meeting at www.iadclaw.org or fill out this form and mail or fax to the IADC, or email Maria Juarez at mjuarez@iadclaw.org.

Registrant Information

NAME _____ NAME ON BADGE _____

FIRM/COMPANY NAME _____

BUSINESS ADDRESS _____

CITY _____ STATE _____ ZIP _____ COUNTRY _____

BUSINESS PHONE _____ BUSINESS FAX _____

EMAIL ADDRESS _____ SPOUSE/SIGNIFICANT OTHER EMAIL ADDRESS _____

HOME ADDRESS _____ CITY _____ STATE _____ ZIP _____ COUNTRY _____

U.S. STATE BAR NUMBER(S) FOR ALL STATES WHERE LICENSED _____ U.K. SOLICITOR IDENTIFIER NUMBER (if applicable) _____

Please indicate if the following will be attending with you: Spouse/Significant Other/Adult Guest

If a spouse/significant other/adult guest will be attending, please indicate the name for the badge: _____

Is this the first IADC Annual or Midyear Meeting that you have attended as a member? Yes No

*If yes, please forward a photo of you and your spouse/significant other (if attending the meeting) to afitzgerald@iadclaw.org.

Check this box if you are interested in being a First Timer Host.

Special Needs (dietary and accessibility): _____

Meeting Information and Fees

Member and Emeritus Member, Spouse/Significant Other/Adult Guest: Fee includes breakfasts, Welcome Reception, Theme Party, Dinner Dance, some receptions, Committee and CLE meetings, and meeting materials.

Two-Day Corporate Counsel and Insurance Executive Package (for corporate counsel and insurance executives **ONLY**): Fee includes Committee and CLE meetings, breakfasts, and any events for general attendees on any two consecutive days of your choosing.

*****Spouses/Adult Guests who would like to receive CLE credit must register as a Non-Member Lawyer.*****

Code	Registration Category	On/Before December 16	After December 16
R1	Member/Non-Member Lawyer	\$1,585	\$1,635
R2	Spouse/Significant Other/Adult Guest	\$595	\$645
R7, R14, R15	Two-Day Corporate/Insurance Package Please indicate which two days you plan to attend the meeting: <input type="checkbox"/> Sunday <input type="checkbox"/> Monday <input type="checkbox"/> Tuesday <input type="checkbox"/> Wednesday	\$495	\$520
R8	Two-Day Corporate/Insurance/Spouse/Sig. Other/Adult Guest	\$225	\$250
R9	Emeritus Member	\$650	\$700

F1 The Foundation of the IADC Raffle Ticket _____ x \$100 each \$ _____



Our raffle package is courtesy of Fairmont Le Château Frontenac in Québec City, Québec Canada, home of the 2017 IADC Annual Meeting. This raffle prize includes three (3) nights accommodation for two people with breakfast each morning and two spa treatments. The drawing will be held at the Dinner Dance on February 22. You do not need to be present to win. Tickets can also be purchased at the meeting.

Total from activities on reverse \$ _____

Total payment included with registration from \$ _____

Payment

Check/Money Order (Payable to the IADC in USD) AMEX Visa MasterCard

Number: _____ Expiration Date: _____ Security Code: _____

Name on Card: _____

Signature: _____

Please note: The IADC cannot register you unless the proper payment is made with your registration form. All fees are listed above and are payable in U.S. currency. If paying by wire transfer, please contact Jenèe Williams at jwilliams@iadclaw.org for wire transfer details. Please see the General Information page for the full refund policy. Questions? Call 1.312.368.1494.

International Association of Defense Counsel • 303 West Madison, Suite 925, Chicago, IL 60606 USA
Phone: 1.312.368.1494 Fax: 1.312.368.1854 Web: www.iadclaw.org

GOLF (reservations requested by January 18, 2017)

Fees for the Ryder Cup Golf Tournament and Couples Event include green fees, carts, boxed lunch, bottled waters, prizes, transportation, and tournament costs. Rental fees will be charged to the individual.

Code	Date	Time	Event	Price/Person	Participants (Handicap)	Total \$
G1	Sun. 2/19	12:30 p.m.	Golf Tournament	\$289	()	\$
G2	Mon. 2/20	1:00 p.m.	Couples Event	\$249	()	\$

TENNIS (reservations requested by January 18, 2017)

Fees include court fees, refreshments, and tennis balls. Tournament fees also include all related tournament costs and prizes. Rental fees will be charged to the individual. (A=Advanced; B=Intermediate)

Code	Date	Time	Event	Price/Person	Participants (A/B Team)	Total \$
T1	Sun. 2/19	1:30 p.m.	Tennis Mixer	\$40	()	\$
T2	Mon. 2/20	1:30 p.m.	Tennis Mixer	\$40	()	\$
T3	Tues. 2/21	1:00 p.m.	Tournament (Men's/Women's)	\$55	()	\$

ACTIVITIES (reservations requested by January 18, 2017)

Code	Date	Time	Event	Price/Person	Participants	Total \$
A1	Sun. 2/19	1:00 p.m.	Desert Botanical Gardens	\$90		\$
A2	Mon. 2/20	1:00 p.m.	Taliesin West Tour	\$90		\$
A3	Mon. 2/20	5:00 p.m.	Int'l Comte. Wine Tasting	\$45		\$
A4	Tues. 2/21	12:30 p.m.	Brewery Tour	\$195		\$
A5	Tues. 2/21	2:30 p.m.	Wine, Cheese & Watercolor	\$50		\$
A6	Wed. 2/22	1:00 p.m.	Wine Tasting & Bottling	\$110		\$

Total (transfer to main registration page for payment) \$ _____

Add activities total to registration total on the reverse and send in to the IADC with payment, fax to 1.312.368.1854, or register online at www.iadclaw.org.

Cancellation Policy for Tours and Activities

In order to receive a full refund, cancellations of tours/special activities offered through the IADC must be received by the IADC office in writing by January 18, 2017. Cancellations after this date will not be refunded unless we are able to fill your spot.

Tours may fill prior to the January 18 deadline, so we encourage you to register early, if interested.



Our Sponsors



SEA, Ltd.
www.sealimited.com



Exponent
www.exponent.com



Trial Behavior Consulting
www.trialbehavior.com



Thomas G. Oakes Associates
www.tgoakes.com



MRC
www.mrchouston.com



Discovia
www.discovia.com



Berkeley Research Group
www.thinkbrg.com



Commercial Surety Bond Agency
www.commercialsurety.com

General Convention Committee

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Houston, TX USA

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Upcoming Events

April 5-7, 2017

IADC/FDCC Joint Law Firm Management Conference

Radisson Blu

Chicago, Illinois USA

April 27-28, 2017

Corporate Counsel College

LondonHouse

Chicago, Illinois USA

May 18, 2017

Professional Liability Roundtable

New York University School of Law

New York, New York USA

July 9-14, 2017

Annual Meeting

Fairmont Le Château Frontenac

Québec City, Québec Canada

July 29-August 4, 2017

45th Annual Trial Academy

Stanford Law School

Palo Alto, California USA

Visit IADC's event calendar for up-to-date information at www.iadclaw.org/events.