

2018 Midyear Meeting

February 10 - 15

La Quinta Resort & Club La Quinta, California USA



HIGHLIGHTS

Human Trafficking: Legal and Regulatory Pitfalls for Corporations

Civil Litigation in the “Post Truth” Era: Defending Against
Motivated Reasoning

Judicial Hellholes: How They Are Selected and How They
Can Be Remedied

Law Practice Exit Strategies

Preparing a Corporate Witness for Deposition - Perspectives
from a Corporate Witness and from Defense Counsel



Foundation Forum
Immaculée Ilibagiza

Survivor of the 1994
Rwandan Genocide and
Author of *Left to Tell*

General Interest/Book Review

Bill Browder

American Financier and Author
of *Red Notice: A True Story of
High Finance, Murder, and
One Man's Fight for Justice*



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2018 Planning Team (left to right): Tom Patriarca and Donna Lamontagne; Andy and Lynn Kopon; Deborah and Craig Thompson

WELCOME TO LA QUINTA

Welcome to La Quinta! We look forward to sharing the history and beauty of this Palm Springs destination with you this February for the 2018 Midyear Meeting. The La Quinta Resort & Club is in the Coachella Valley, sheltered on all sides by mountains. This location is known as a secret getaway for the Hollywood Stars. Before the Stars, the Cahuilla people lived in the area for hundreds of years. This location is nicknamed the “gem of the desert” – and for good reason. La Quinta Resort & Club has championship golf courses, tennis, biking, hiking, swimming, and horseback riding. Our General Convention Chairs, Donna Lamontagne and Tom Patriarca, the planning team, staff, and CLE Committees have been hard at work putting together an outstanding program for all of us. This year’s Midyear Meeting programming revolves around the Rule of Law. The CLE Steering Committee, led by Bob Redmond, has carefully selected timely topics and speakers that will be interesting and relevant.

Foundation Forum speaker Immaculée Ilibagiza, survivor of the 1994 Rwandan genocide and author of *Left to Tell*, kicks off our meeting on Sunday, February 11. Our timely General Interest Speaker, Bill Browder, CEO and co-founder of the Hermitage Fund, will join us live via video conference on Tuesday, February 13, where he will talk about his much discussed book, *Red Notice: A True Story of High Finance, Murder, and One Man’s Fight for Justice*, and the current developments related to this story. The other continuing education programs offered throughout the week will feature topics that are applicable to you and your practice. The CLE programs will address important issues such as a panel presentation on corporate responsibility and human trafficking led by The Honorable Virginia M. Kendall from the Northern District Court of Illinois. Other topics on the major CLE program include: inside counsel perspectives, ageism and sexism in court, professional responsibility, and much, much more.

Socially, get ready for some fun. Enjoy the desert setting of La Quinta, the *Palm Springs Celebrity Theme Party*, and on our final evening together – the *Old La Quinta Cena y Baile*. We have lots of other receptions and tours and activities planned that you will surely enjoy.

Thank you to everyone who has worked hard to ensure that the 2018 Midyear Meeting will be memorable.

We are looking forward to our time together in La Quinta; we have a lot to discuss and we hope to see you there.

- Andy and Lynn Kopon



FOUNDATION FORUM – IMMACULÉE ILIBAGIZA

SUNDAY, FEBRUARY 11 10:15 - 11:30 A.M.

Immaculée Ilibagiza was born and raised in a small village in Rwanda, Africa. She enjoyed a peaceful childhood with her loving parents and three brothers. Education was very important in her household, so it was no surprise that she did well in school and went on to the National University of Rwanda to study electrical and mechanical engineering. It was while she was home from school on Easter break in 1994 that Immaculée's life was transformed forever.

On April 6 of that year, the Rwandan President's plane was shot down over the capital city of Kigali. This assassination of the Hutu president sparked months of massacres of Tutsi tribe members throughout the country. Not even small, rural communities like Immaculée's were spared from the house-by-house slaughtering of men, women, and children.

To protect his only daughter from rape and murder, Immaculée's father told her to run to a local pastor's house for protection. The pastor quickly sheltered Immaculée and seven other women in a hidden 3 x 4 foot bathroom. For the next 91 days, Immaculée and the other women huddled silently in this small room, while the genocide raged outside the home and throughout the country.

After 91 days, Immaculée was finally liberated from her hiding place only to face a horrific reality. Immaculée emerged from that small bathroom weighing just 65 pounds, and finding her entire family brutally murdered, with the exception of one brother who was studying abroad. She also found nearly one million of her extended family, friends, neighbors, and fellow Rwandans massacred. After the genocide, Immaculée came face-to-face with the man who killed her mother and one of her brothers. After enduring months of physical, mental and spiritual suffering, Immaculée was still able to offer the unthinkable, telling the man, "I forgive you."

In 1998, Immaculée emigrated from Rwanda to the United States where she continued her work for peace through the United Nations. During that time, she shared her story with co-workers and friends who were so impacted by her testimony they insisted she write it down. Three days after finishing her manuscript, she met best-selling author Dr. Wayne W. Dyer, who, within minutes of meeting her, offered to publish her book. Dyer is quoted as saying, "There is something much more than charisma at work here – Immaculée not only writes and speaks about unconditional love and forgiveness, but she radiates it wherever she goes."

Immaculée has received honorary doctoral degrees from the University of Notre Dame, Saint John's University, Seton Hall University, Siena College, Walsh University and the Catholic University of America. She has been recognized and honored with numerous humanitarian awards including The Mahatma Gandhi International Award for Reconciliation and Peace, the American Legacy's Women of Strength & Courage Award and the 2015 National Speaker's Association's Master of Influence Award.

The Foundation Forum speaker is sponsored by The Foundation of the IADC.

GENERAL INTEREST/BOOK REVIEW – BILL BROWDER

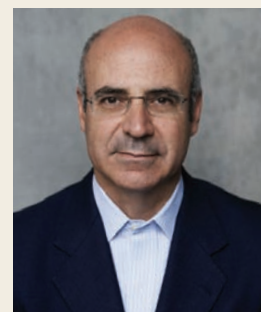
TUESDAY, FEBRUARY 13 10:30 A.M. - 12:00 P.M.

Bill Browder will join us live via video conference to discuss his book *Red Notice: A True Story of High Finance, Murder, and One Man's Fight for Justice*. IADC Past President Rob Hunter will moderate.

Browder is the founder and CEO of Hermitage Capital Management, which was the investment adviser to the largest foreign investment fund in Russia until 2005, when Mr. Browder was denied entry to the country and declared a "threat to national security" as a result of his battle against corporate corruption.

Following his expulsion, the Russian authorities raided his offices, seized Hermitage Fund's investment companies and used them to steal \$230 million of taxes that the companies had previously paid. When Browder's lawyer, Sergei Magnitsky, investigated the crime, he was arrested by the same officers he implicated, tortured for 358 days, and killed in custody at the age of 37 in November 2009.

Since then, Browder has been fighting for justice for Mr. Magnitsky. The Russian government exonerated and even promoted some of the officials involved. Browder took the case to America, where his campaigning led to the US Congress adopting the 'Sergei Magnitsky Rule of Law Accountability Act' in 2012, which imposed visa sanctions and asset freezes on those involved in the detention, ill-treatment and death of Sergei Magnitsky (as well as in other human rights abuses). This law was the first time the US sanctioned Russia in 35 years and became the model for all subsequent US sanctions against Russia. Similar legislation in Magnitsky's name was passed in October 2017 in Canada, and Browder is currently working on similar legislative efforts across the European Union.



SUNDAY, FEBRUARY 11

WHAT ARE THE EDUCATIONAL TAKEAWAYS FROM THE 2018 MIDYEAR MEETING?

THOUGHTS FROM MIDYEAR MEETING CLE
STEERING COMMITTEE CHAIR BOB REDMOND

The Midyear Meeting theme is “The Primacy of the Rule of Law,” and the programming revolves around that theme.

We will kick off the major CLE program with a timely analysis of connecting with jurors in the “alternative facts” era of motivated reasoning. How do we, as advocates, persuade jurors who prefer to believe what they already believe? We will hear from Sherry Knutson and Lori Leskin, accomplished trial lawyers who have represented corporate defendants in high profile drug and toxic tort litigation. Sherry and Lori will be joined by Christopher Dominic, a jury consultant, and will offer advice on how to focus the jury on the law and away from their biases and emotions.

We will also have a full scale presentation on human trafficking and how governmental regulations to control and mitigate human trafficking obligate multinational corporations to investigate their suppliers to insure that the suppliers are not using trafficked labor.

We will also do a deep dive into ageism and sexism in the courts with a panel from the bench and bar and a nationally-recognized diversity consultant.

We will round out the major CLE program with three practical programs that address a) preparing corporate witnesses for deposition (from a corporate witness who has been through the process many, many times); b) improving and maximizing the relationship between attorneys and their experts; and c) “Judicial Hellholes” – how to spot them, how to survive them, and how to improve them.

The Midyear Meeting CLE Committee has endeavored to present thoughtful and compelling programs that will engage and entertain the IADC membership.

We look forward to seeing you in Palm Springs.

7:30 - 8:30 a.m.

**Business Litigation/Corporate Counsel/Insurance
and Reinsurance/Trial Techniques and Tactics**

**COVERAGE ISSUES FOR NON-COVERAGE
COUNSEL: A SIMPLE PRIMER FOR ISSUE-
SPOTTING SOME COMPLEX STUFF**

If resolving coverage issues is not a regular part of your practice, the entire subject can seem arcane and mystifying. And yet, it can have a very real impact on your client’s relationships with outside counsel and your client’s bottom line. This foundational-level presentation will introduce participants to the key areas for issue-spotting and highlight a few traps for the unwary.

Speakers: *Matthew S. Brown, Carlile Patchen & Murphy LLP, Columbus, OH USA; Timothy Jabbour, Tressler LLP, Newark, NJ USA*

7:30 - 8:30 a.m.

**Cyber Security, Data Privacy and Technology/In-
House and Law Firm Management/Professional
Liability**

**ETHICAL AND FIDUCIARY OBLIGATIONS
CONFRONTING PROFESSIONALS IN
PROTECTING THEIR CLIENTS’ RECORDS AND
FILES FROM UNAUTHORIZED DISCLOSURE BY
DATA BREACH**

**This program is eligible for ethics credit.*

Join our interactive discussion about practical compliance problems confronting professionals (attorneys, accountants, directors and officers, claims professionals, etc.) and their ethical and fiduciary duties to protect clients’ files and records from data breaches. Learn what regulators expect from insurers, how they respond, and proactive steps they demand retained professionals take to limit exposures. Hear about steps professionals need to consider to protect themselves financially and their clients from unauthorized disclosures of private insurance information occurring at the hands of retained experts or other third parties, like plaintiffs and their attorneys!

Speakers: *Gordon J. Calhoun, Lewis Brisbois Bisgaard & Smith LLP, San Francisco, CA USA; Barry G. Kaiman, Lewis Brisbois Bisgaard & Smith LLP, Los Angeles, CA USA; Melissa Ventrone, Thompson Coburn LLP, Chicago, IL USA*

SUNDAY, FEBRUARY 11 CONTINUED

7:30 - 8:30 a.m.

Drug, Device and Biotechnology

LEVELING THE PLAYING FIELD ON EX PARTE COMMUNICATIONS WITH TREATING PHYSICIANS

This session explores strategies to “level the playing field” with respect to defense counsel’s access to plaintiff’s prescribing and treating physicians. The law governing the permissibility of ex parte communications between defense counsel and plaintiff’s treating physicians varies widely by jurisdiction, but the more common scenario involves serious restrictions on defense counsel’s ability to conduct informal discovery as to these important witnesses. At the same time, plaintiff’s attorneys are permitted unfettered access which they regularly use to “woodshed” treating physicians with selective documents that frequently color their view of the case and their testimony. We will review strategies for convincing judges that fundamental fairness and legal principles necessitate equal or better access to these witnesses, as well as present options that have been successfully used to level the playing field in other litigation.

Speaker: *Joseph D. Piorkowski, Jr., The Piorkowski Law Firm, PC, Washington, DC USA*

7:30 - 8:30 a.m.

Product Liability/Toxic and Hazardous Substances Litigation

PERSONAL JURISDICTION POST-DAIMLER: STATE OF LAW AND STRATEGY

The United States Supreme Court dramatically altered the landscape of personal jurisdiction in mass tort and other matters in 2014 with the *Daimler* decision. *Daimler* severely limited court use of general jurisdiction to drag defendants into courts where the defendant was neither domiciled or had its headquarters, handing defendants a very powerful weapon for motions to dismiss. Since then, plaintiffs have made great efforts to limit the scope of *Daimler*, but the Supreme Court reinforced its more narrow view of jurisdiction in the recent *Bristol-Myers Squibb* case. This program will review the case law in this area, discuss the effect of the recent BMS ruling, and provide practice tips on when and how to present successful *Daimler* motions to dismiss.

Speakers: *Douglas J. Chumbley, Carlton Fields Jorden Burt, Miami, FL USA; Susanna M. Moldoveanu, Butler Snow LLP, Memphis, TN USA; Ben J. Scott, Butler Snow LLP, Memphis, TN USA*

8:45 - 10:15 a.m.

OPENING SESSION



10:15 - 11:30 a.m.

FOUNDATION FORUM SPEAKER: IMMACULÉE ILIBAGIZA

The Foundation Forum speaker is sponsored by The Foundation of the IADC.

For a description on Immaculée Ilibagiza and the Forum, see page 2.

MONDAY, FEBRUARY 12

7:30 - 8:30 a.m.

Alternative Dispute Resolution/Business Litigation/International Arbitration INNOVATIONS IN ADR

Come learn innovative ADR strategies and techniques to assist counsel in settling cases that otherwise appear unlikely to resolve. Our experienced panel includes outside counsel, an arbitrator/mediator, and an insurance professional. Topics include the idea of parties obtaining non-binding viewpoints from judges or mock juries, appointing a standing neutral to resolve certain case-related disputes, resolving portions of claims, and other “outside the box” ways to move difficult or complex cases towards resolution.

Moderator: *Michael A. Airdo, Kopon Airdo, LLC, Chicago, IL USA*

Speakers: *Albert C. Hilber, Swiss Re America Corporation, Armonk, NY USA; F. Peter Phillips, Business Conflict Management LLC, Montclair, NJ USA; Steven E. Sletten, Gibson Dunn & Crutcher LLP, Los Angeles, CA USA*



7:30 - 8:30 a.m.

**Construction Law and Litigation/Corporate Counsel/
In-House and Law Firm Management/ Product
Liability**

**TWO SIDES OF THE SAME COIN: PERSPECTIVES
OF A NEW INSIDE COUNSEL**

The recent transition from outside counsel to inside counsel has given Carin Brock a unique and very fresh perspective from “both sides of the aisle.” Former inside and current outside counsel Chas Reynolds will pose some of the most vexing questions to her for insights from someone who understands both worlds and can speak to concerns of lawyers and clients alike.

Speakers: *Carin Brock, Builders FirstSource, Dallas, TX USA; Charles E. Reynolds, II, Butler Weihmuller Katz Craig LLP, Tampa, FL USA*

7:30 - 8:30 a.m.

**Drug, Device and Biotechnology/Insurance and
Reinsurance**

**PUNITIVE DAMAGES UPDATE: THE IMPACT ON
INSURERS AND THEIR INSURED**

Punitive damage awards in drug, medical device, and other categories of cases are soaring in both volume and amounts. Reducing the risk of these judgments is a challenge that both insurers and policyholders must confront on a daily basis. This panel will explore the relevant issues: from a variety of vantage points, including issues relating to strategies for minimizing the likelihood of a punitive damages verdict; the impact that allegations of punitive damages may have on an insurer’s defense obligations; the current status of constitutional challenges to punitive damage awards; and new developments in whether such losses are covered under insurance policies.

Moderator: *John T. Harding, Jr., Lewis Brisbois Bisgaard & Smith LLP, Boston, MA USA*

Speakers: *Chad R. Hutchinson, Butler Snow LLP, Ridgeland, MS USA; Sonia Valdes, Medmarc Insurance Group, Chantilly, VA USA; Bryan M. Weiss, Murchison & Cumming, LLP, San Francisco, CA USA*

7:30 - 8:30 a.m.

Environmental and Energy Law
**A NEW ENVIRONMENT FOR CLIMATE
CHANGE LITIGATION**

Marina Cassio will alert our members to a new type of climate change litigation, *Juliana v. United States, Case No. 6:15-cv-01517-TC* (D. Or.), in which claims were brought against the federal government grounded in constitutional rights, and/or the public trust doctrine by a small group of young people and a climate scientist representing future generations for violating their asserted constitutional rights to a stable climate system. Also, IADC member Benne Hutson will discuss his experience as the Chairman of the North Carolina Environmental Management Commission and being sued by a 13-year-old (through Our Children’s Trust) in 2015 over his denial of a rulemaking petition to impose stringent GHG emission standards.

Speakers: *Marina D. Cassio, Marten Law, San Francisco, CA USA; Benne Hutson, EnPro Industries Inc., Charlotte, NC USA*

8:45 - 10:15 a.m.

LAW PRACTICE EXIT STRATEGIES

*Sponsored by In-House and Law Firm Management
Committee and Professional Liability Committee*

***This program is eligible for ethics credit.**

A lawyer invests in a career serving her/his profession and clients. Many of those clients required guidance in transitioning their businesses to others - these included intra-family succession or intra-owner transition, sale in-part or whole, or liquidation. Now, you have arrived at that point in your career where you contemplate similar challenges...

1. How do I monetize what I labored on for so many years?
2. What is the value that I am passing to others and how do I ensure that happens?
3. What special factors affect what I do, such as ethical restraints, market conditions, and nuances of a law practice?
4. What is the timeline for accomplishing this?

In this interactive session, attendees will learn about very practical approaches to effect a transfer of a law practice.

Moderator: *Daniel K. Cray, Cray Huber Horstman Heil & VanAusdal LLC, Chicago, IL USA*

Speakers: *Timothy J. Gephart, Minnesota Lawyers Mutual, Minneapolis, MN USA; Donald L. Mrozek, Hinshaw & Culbertson LLP, Chicago, IL USA; Joseph E. O’Neil, Lavin, O’Neil, Cedrone & DiSipio, Philadelphia, PA USA*

MONDAY, FEBRUARY 12 CONTINUED

8:45 - 10:15 a.m.

CIVIL LITIGATION IN THE “POST TRUTH” ERA: DEFENDING AGAINST MOTIVATED REASONING

Sponsored by Business Litigation Committee, Product Liability Committee, Toxic and Hazardous Substances Litigation Committee, and Trial Techniques and Tactics Committee

SPONSORED BY TSONGAS LITIGATION CONSULTING, INC.

We live in a “post-truth” era where people often are skeptical of facts or evidence inconsistent with their world view. Many times, these people will instead rely upon their emotions or “gut” in making decisions. It is not a new tactic for plaintiffs lawyers to use “motivated reasoning” to encourage jurors to engage in emotion-biased decision-making. What has changed, however, is the extent to which people are willing to follow and discard objective evidence. This panel of well-seasoned trial lawyers and a jury consultant will discuss the social psychology behind motivated reasoning, use examples from mock trials to demonstrate some of the changes in juror behavior, and provide practical tips to try to counter this growing phenomenon.

Speakers: *Christopher Dominic, Tsongas Litigation Consulting, Inc., Portland, OR USA; Sherry A. Knutson, Tucker Ellis LLP, Chicago, IL USA; Lori B. Leskin, Arnold & Porter Kaye Scholer LLP, New York, NY USA*

10:30 a.m. - 12:00 p.m.

HUMAN TRAFFICKING: LEGAL AND REGULATORY PITFALLS FOR CORPORATIONS

Sponsored by Corporate Counsel Committee, Social Justice Pro Bono Committee, and White Collar Defense and Investigations Committee

Human trafficking is a global scourge that affects nearly every country. Corporations are obligated by statutes and regulations to insure that they do not foster human labor trafficking through their vendors, including overseas vendors. A panel of experts in the field of labor trafficking regulation will examine human trafficking and the legal and regulatory requirements that companies must meet to insure that the products they sell are not manufactured through trafficked labor or incorporate components made with trafficked labor. In addition to regulatory and statutory requirements, the panel will review several recent class actions filed against companies that allegedly used trafficked labor in their products.

Speakers: *T. Markus Funk, Perkins Coie, Denver, CO USA; Eric Gunning, Molson Coors International, Denver, CO USA; The Honorable Virginia M. Kendall, United States District Court - Northern District of Illinois, Chicago, IL USA*

4:00 - 5:00 p.m.

INTERNATIONAL COMMITTEE BUSINESS MEETING

TUESDAY, FEBRUARY 13

7:30 - 8:30 a.m.

CYBER SECURITY, DATA PRIVACY AND TECHNOLOGY COMMITTEE BUSINESS MEETING

7:30 - 8:30 a.m.

Business Litigation/Corporate Counsel/Insurance and Reinsurance/Trial Techniques and Tactics WAKING YOUR JURY UP WITH CREATIVE DEMONSTRATIVE EXHIBITS

If a picture is worth a thousand words, a good and engaging demonstrative is worth even more. This panel will discuss the costs and benefits of thinking outside the box. The discussion will include finding the right balance of polished and engaging without appearing too slick; tailoring your demonstratives to your projected jury; appropriate use of animations, summaries, and physical objects; and how to object to and exclude your opponent’s demonstratives.

Speakers: *Carl A. Aveni, Carlile Patchen & Murphy LLP, Columbus, OH USA; David Aveni, Wilson, Elser, Moskowitz, Edelman & Dicker, LLP, San Diego, CA USA; Christopher B. Parkerson, Campbell Campbell Edwards & Conroy P.C., Boston, MA USA*

Directly following this CLE program there will be a short Business Litigation Committee Business Meeting. Please stay if you are able.





7:30 - 8:30 a.m.

Construction Law and Litigation

CONCURRENT DELAYS: AN OWNER'S SWORD, SHIELD...OR LAND MINE?

Owners actively use “concurrent delay” as a primary defense against contractor extension-of-time claims. In addition, “concurrent delay” clauses in contracts more often confuse than clarify the issue. This program, aimed at construction litigators, will: 1) delve into various kinds of concurrency; 2) discuss best practices in contract language to adequately address concurrency from the owner’s perspective; 3) explain effective schedule analysis methodologies to demonstrate concurrent delay; and 4) demonstrate the typical flaws in contractor delay claims and how the litigator can deflate or defeat these claims.

Moderator: Robert M. Craig, III, Berkeley Research Group, LLC, Houston, TX USA

Speakers: Antoine Bigenwald, Langlois, Montreal, QC Canada; Thomas M. Buckley, Hedrick Gardner, Raleigh, NC USA; Anamaria Popescu, P.E., Berkeley Research Group, LLC, Denver, CO USA

Directly following this CLE program there will be a short Construction Law and Litigation Committee Business Meeting. Please stay if you are able.

7:30 - 8:30 a.m.

Drug, Device and Biotechnology/Medical Defense and Health Law

HIGH STAKES LITIGATION: SAME ACTORS, DIFFERENT SCRIPT

High stakes litigation continues to pose significant risks and challenges for corporations and defense counsel. Healthcare providers and drug manufacturers are some of the key industries that have been recently targeted by trial lawyers. Television and social media advertisement continue to rise. Multi-million dollar verdicts are becoming the new normal. Renowned practitioners and experienced in-house counsel will discuss emerging trends and effective strategies for defending high stakes litigation related to product/pharmaceutical, professional negligence, and nursing home litigation. The distinguished panel will address issues related to warm to hot venues, alternative billing, implementing the national counsel model, creative staffing in document intensive cases, getting more bang for your buck in trial counsel, and more.

Moderator: Sharon F. Bridges, Baptist Memorial Health Care Corporation, Memphis, TN USA

Speakers: Mollie Benedict, Tucker Ellis LLP, Los Angeles, CA USA; Eric Gardner, Imerys North America, Roswell, GA USA; William D. Purnell, Ingersoll-Rand Company, Davidson, NC USA

7:30 - 8:30 a.m.

Social Justice Pro Bono

THE JUDICIAL AND LEGAL RESPONSE TO HUMAN TRAFFICKING

Trafficking in humans for the sex industry and/or cheap labor is a modern plague. Tens of thousands of men and women lead a life of modern slavery because of trafficking. This program examines human trafficking and considers how the bar and judiciary can identify and mitigate the effects of human trafficking.

Speakers: The Honorable Virginia M. Kendall, United States District Court - Northern District of Illinois, Chicago, IL USA; Robert F. Redmond, Jr., McGuireWoods LLP, Richmond, VA USA

TUESDAY, FEBRUARY 13 CONTINUED

8:45 - 10:15 a.m.

AGEISM AND SEXISM IN COURT

Sponsored by Diversity and Inclusion Committee, In-House and Law Firm Management Committee, and Trial Techniques and Tactics Committee

How are plaintiffs, defendants, witnesses, jurors, attorneys, and judges impacted by ageism and sexism in court? This presentation will provide real-life examples and film clips of ageism and sexism in the courtroom, as well as explore the advantages and disadvantages faced by many in the legal system based on their age and sex. The panel will discuss and explore problems encountered; the reaction by the bar, public, and judiciary; and potential resolutions and responses.

Speakers: Rhonda Hunter, Dallas County District Attorney's Office, Dallas, TX USA; Tammy J. Meyer, Metzger Rosta LLP, Noblesville, IN USA; Gary L. Miller, Marion Superior Court, Indianapolis, IN USA

8:45 - 10:15 a.m.

IS YOUR CIVIL CLIENT IN DANGER OF CRIMINAL CHARGES?

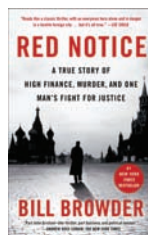
Sponsored by Appellate Practice Committee, Business Litigation Committee, Drug, Device and Biotechnology Committee, Environmental and Energy Law Committee, Insurance and Reinsurance Committee, Medical Defense and Health Law Committee, Toxic and Hazardous Substances Litigation Committee, Transportation Committee, and White Collar Defense and Investigations Committee

SPONSORED BY LIGHTHOUSE EDISCOVERY

Civil practitioners, how can you protect your client in heavily-regulated areas such as securities, FDA, insurance, healthcare, and the environment? The United States can use the broad wording of money-laundering, false statement, and other criminal statutes to turn ordinary-seeming civil or regulatory litigation into criminal indictments. Can the government bring criminal charges to force civil settlements? Is it overreaching? The panelists will discuss situations they have handled in which the government did just that. They will analyze when it can happen, how to handle it, and whether changes in enforcement or the Supreme Court could make a difference.

Moderator: M.C. Sungaila, Haynes and Boone, LLP, Costa Mesa, CA USA

Speakers: Thomas C. Frongillo, Fish & Richardson P.C., Boston, MA USA; Paul Mogin, Williams and Connolly LLP, Washington, DC USA; Sonia Escobio O'Donnell, Sonia Escobio O'Donnell PA, Miami, FL USA



10:30 a.m. - 12:00 p.m.

General Interest/Book Review

BILL BROWDER

General Interest speaker Bill Browder will join us live via video conference to discuss his book *Red Notice: A True Story of High Finance, Murder, and One Man's Fight for Justice*.

Red Notice is a story about an accidental activist. Bill Browder started out his adult life as the Wall Street maverick whose instincts led him to Russia just after the breakup of the Soviet Union where he made his fortune. Along the way, he exposed corruption, and when he did, he barely escaped with his life. His Russian lawyer Sergei Magnitsky wasn't so lucky; he ended up in jail where he was tortured to death. That changed Browder forever. He saw the murderous heart of the Putin regime and has spent the last half decade on a campaign to expose it. Because of that, he became Putin's number one enemy, especially after Browder succeeded in having a law passed in the United States—The Magnitsky Act—that punishes a list of Russians implicated in the lawyer's murder. Putin famously retaliated with a law that bans Americans from adopting Russian orphans. A financial caper, a crime thriller, and a political crusade, *Red Notice* is the story of one man taking on overpowering odds to change the world, and also the story of how, without intending to, he found meaning in his life.

Thank you to Book Review Chair Rob Hunter for moderating this session. For more details, see page 2.



4:00 - 5:00 p.m.

Diversity and Inclusion

INCLUSION NUDGES: STRUCTURAL CHANGES THAT HELP LAWYERS AND LEGAL PROFESSIONALS INTERRUPT UNCONSCIOUS BIAS

**This program is eligible for Elimination of Bias credit in applicable states.*

Unconscious bias is one of the biggest challenges to advancing diversity and inclusion in the legal profession. While training on unconscious bias is an essential first step, awareness simply isn't enough. Nor can individuals be expected to fully or adequately interrupt their own biases. What works best is to embed bias-interrupters into processes and procedures. Attend this breakout session to learn how to nudge any process in your organization to make it more bias-proof. You will also learn how law firms and legal departments are creating inclusion nudges and receive lists of inclusion nudges that can be implemented in recruiting, hiring, assessment, and promotion processes.

Speakers: Rhonda Hunter, Dallas County District Attorney's Office, Dallas, TX USA; Marsha M. Piccone, Rollin Braswell Fisher LLC, Denver, CO USA

**This program will be followed by a Diversity and Inclusion Committee Wine Tasting Reception at 5:00 p.m. The reception is a ticketed event which requires registration; see page 12 for more details. Registration is not required if attending the CLE session only.*



WEDNESDAY, FEBRUARY 14

7:30 - 8:30 a.m.

INSURANCE AND REINSURANCE COMMITTEE BUSINESS MEETING

7:30 - 8:30 a.m.

Appellate Practice/Product Liability/Toxic and Hazardous Substances/Trial Techniques and Tactics

MAKE SURE YOUR APPELLATE RECORD GOES PLATINUM

SPONSORED BY MRC

Preparing your case for appeal starts at the trial court level. This platinum panel will discuss issues that arise at trial in products liability and toxic tort cases that may become appellate issues, and how you can make sure you are developing the best record possible to preserve issues for appeal.

Speakers: Robert A. Brundage, Morgan, Lewis & Bockius LLP, San Francisco, CA USA; Mark S. Cheffo, Quinn Emanuel Urquhart & Sullivan, LLP, New York, NY USA; Michele Smith, Mehaffy Weber, Beaumont, TX USA

7:30 - 8:30 a.m.

Business Litigation/Intellectual Property THE ENTERTAINMENT INDUSTRY: WHAT KEEPS IN-HOUSE COUNSEL UP AT NIGHT?

The entertainment industry intrigues us, challenges us, and amuses us, but what are the unique legal issues facing this industry in the rapidly evolving technological landscape? This program will address the unique and often "entertaining" issues faced by legal counsel in the entertainment industry in trying to protect their innovations and prevent infringement both in the U.S. and abroad, as well as the difficulties in complying with governmental regulations and data privacy concerns. Our in-house counsel speakers will discuss the challenges they are facing, the trends they are seeing, and the solutions they have implemented for each of the challenges.

Moderator: Sandra J. Wunderlich, Tucker Ellis LLP, Saint Louis, MO USA

Speakers: Marlo Carruth, Walt Disney Company, Los Angeles, CA USA; John McCoy III, Fox Film Entertainment, Los Angeles, CA USA



WEDNESDAY, FEBRUARY 14 CONTINUED

7:30 - 8:30 a.m.

Corporate Counsel/In-House and Law Firm Management/White Collar Defense and Investigation LEGAL COUNSEL IN THE INVESTIGATIVE CROSSHAIRS

**This program is eligible for ethics credit.*

As company counsel—whether in-house or outside—there are ethical lines that are not to be crossed. And crossing those lines might bring you—yes, YOU—into the crosshairs of a criminal investigation. Join our panel as it presents real-life examples during a workshop addressing the rules of professional responsibility that apply to attorneys when their legal advice may be used to further a crime or other attorney conduct that might expose the lawyer to criminal liability here and abroad.

Moderator: Peggy Kubicz Hall, Greene Espel P.L.L.P., Minneapolis, MN USA

Speakers: Christi Daniel Lunsford, HealthSouth Corporation, Birmingham, AL USA; John Marti, Dorsey & Whitney LLP, Minneapolis, MN USA; David Wallace-Jackson, Greene Espel P.L.L.P., Minneapolis, MN USA

7:30 - 8:30 a.m.

International Arbitration DEALING WITH ALLEGATIONS OF ILLEGALITY AND CORRUPTION IN INTERNATIONAL ARBITRATION

Against the background of the increasing regulation and “criminalization” in today’s business world, this session will explore the multiple ways in which allegations of illegality can impact an arbitration. The session will examine, among others, jurisdictional issues (validity of arbitration agreement, arbitrability), procedural issues (taking of evidence, stay of proceedings), issues relating to the merits (standard of proof, application of mandatory provisions of criminal law), and issues of res judicata (binding effect of decisions of criminal courts).

Speakers: Eliana Buonocore Baraldi, Souto, Correa, Cesa, Lummertz & Amaral Advogados, São Paulo, Brazil; Rouven F. Bodenheimer, Bodenheimer Herzberg, Cologne, Germany; Timothy St. J. Ellam, McCarthy Tetrault LLP, Calgary AB Canada; Hiroyuki Tezuka, Nishimura & Asahi, Tokyo, Japan

8:45 - 10:15 a.m.

PREPARING A CORPORATE WITNESS FOR DEPOSITION — PERSPECTIVES FROM A CORPORATE WITNESS AND FROM DEFENSE COUNSEL

Sponsored by Corporate Counsel Committee, Employment Law Committee, Medical Defense and Health Law Committee, Product Liability Committee, Toxic and Hazardous Substances Litigation Committee, and Transportation Committee

**This program is eligible for ethics credit.*

This program will focus on the preparation of corporate witnesses for deposition. As any experienced trial lawyer knows, a poorly prepared defense witness can sink the client’s defense. This is especially true with 30(b)(6) witnesses – also known as “person most knowledgeable.” In addition to a panel of experienced defense attorneys, the program will offer the unique feature of the perspective of a veteran corporate witness who has endured these examinations. The panel will discuss various tips and techniques to navigate these challenges and will examine the ethics of witness preparation, e.g., what a lawyer can and cannot do in preparing a witness for deposition.

Moderator: Mark D. Hansen, Heyl, Royster, Voelker & Allen, Peoria, IL USA

Speakers: Matthew D. Keenan, Shook, Hardy & Bacon LLP, Kansas City, MO USA; Mary Robinson, Robinson Law Group LLC, Chicago, IL USA; Michael A. Santalucia, TerumoBCT, Inc., Denver, CO USA

8:45 - 10:15 a.m.

ISSUES BEYOND EXPERTISE — A HISTORY OF DAUBERT AND OTHER DETAILS THAT DRIVE INTERACTIONS BETWEEN LITIGATORS AND EXPERTS

Sponsored by Business Litigation Committee, Drug, Device and Biotechnology Committee, Intellectual Property Committee, and Trial Techniques and Tactics Committee

This panel will track the 25-year history of *Daubert*, legally and tactically, and how *Daubert* and other significant issues drive attorney/expert relationships in litigation, focusing on concerns such as qualifications, conflicts, styles, timing, and independence.

Moderator: Michelle M. Fujimoto, Shook, Hardy & Bacon, LLP, Irvine, CA USA

Speakers: Brent Kerger, Exponent, Irvine, CA USA; Raymond Kolls, Berkeley Research Group, LLC, Washington, DC USA; Pamela J. Yates, Arnold & Porter Kaye Scholer LLP, Los Angeles, CA USA

10:30 a.m. - 12:00 p.m.

JUDICIAL HELLHOLES: HOW THEY ARE SELECTED AND HOW THEY CAN BE REMEDIED

Sponsored by Civil Justice Response Committee, Product Liability Committee, and Toxic and Hazardous Substances Litigation Committee

This program examines the American Tort Reform Association “judicial hellhole” selections, how they came to be selected, and how certain jurisdictions have been removed from the list by adopting the rule of law.

Speakers: *Mark Behrens, Shook, Hardy & Bacon, LLP, Washington, DC USA; Molly Jones, Monsanto Co., Saint Louis, MO USA; Tiger Joyce, American Tort Reform Association, Washington, DC USA*

Thank you to our CLE Committee and our Midyear Meeting CLE Steering Committee for their tremendous work. Their effort and dedication has resulted in fantastic programming that you will find relevant, timely, and enjoyable.



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Purchase a raffle ticket (\$100 each) when you register for the meeting or onsite at the IADC Information Desk or Theme Party. Our raffle package is courtesy of the Epic Sana Lisboa in Lisbon, Portugal, home of the 2018 Annual Meeting. This raffle prize includes three (3) nights accommodation for two people with breakfast each morning and two spa treatments. The drawing will be held at the Dinner Dance on Wednesday, February 14. You do not need to be present to win.

We will also be switching things up and hosting an art auction during the Dinner Dance! Art submissions are from IADC members or family and include jewelry, paintings, quilts, and furniture. Support The Foundation in an exciting way!

If you wish to donate, contact Executive Director Mary Beth Kurzak at mkurzak@iadclaw.org.

Meeting people is easy!

The IADC has programs at its Midyear and Annual Meetings to make sure it is easy for you to meet people and enjoy the event.

First Timers Program

All members who are attending their first Midyear or Annual Meeting are part of the First Timers Program. If you are a First Timer, you will be assigned a member Host who will reach out to you before the meeting and answer any questions you have and onsite will introduce you to people. First Timers are identified as such on their badges, so people know to introduce themselves and make you feel welcome! There is a First Timers orientation on the first day and a reception later in the week where you will be able to meet people. Our First Timer Chairs for the Midyear Meeting are Donna and Joe Burden.

Second Timers Program

Second Timers are identified as such on their badges and invited to a special reception during the meeting so you can continue meeting people and getting to know the association. Additionally, the Second Timers will have other activities planned by our Second Timer Chairs, Mary Anne and Wes Mellow.

Solos Program

The IADC has many activities for spouses, significant others, and families, but did you know there are great activities for those who come solo? Whether you are single or your spouse or family just couldn't attend with you this time, the Solos Program will offer informal social events for attendees. Our Solos Program Chair Peggy Ward will reach out to all solo attendees prior to the meeting with information on those events. *Please note that the Solos Program is open to all solo attendees whether this is your first IADC meeting or you go every year!*



Diversity and Inclusion Committee Wine Tasting Reception

Tuesday, February 13, 5:00 - 6:00 p.m.

Please join the Diversity and Inclusion Committee for a wine tasting and networking reception. Attendees will gather to network and mingle while sampling a variety of California wines. **Advanced registration required**; cost is \$35.00 USD per person.

2018 Annual Meeting — Lisbon, Portugal Overview

Wednesday, February 14, 12:15 - 12:45 p.m.

Planning to attend IADC's 2018 Annual Meeting in Lisbon, Portugal? Then you won't want to miss this presentation on Lisbon that will include helpful tips and an overview of what's being planned for IADC's Annual Meeting this summer.

Solos Activities

The IADC has many activities for spouses, significant others, and families, but did you know there are great activities for those who come solo? Whether you are single or your spouse or family just couldn't attend with you this time, our solos activities will offer informal social events for attendees.

Sunday, February 11, 12:00 p.m.

Join Solos Chair Peggy Ward and other solo attendees for **lunch onsite at the resort's Twenty6 restaurant**. This will be a great way to connect with others who are attending the Midyear Meeting without a spouse or guest. Charges for lunch will be divided amongst the group following lunch. Please register in advance.

Tuesday, February 13, 1:45 - 4:15 p.m.

Solos Chair Peggy Ward has arranged a **fun-filled afternoon at a nearby Escape Room** – the latest craze sweeping the nation! Escape Rooms are a fun, team-building, brain-busting experience. After entering a room, the door is closed behind you. You and your team only have 60 minutes to escape. You must work together in order to find clues and solve puzzles that will lead you to your escape. Can you do it? For more information, please visit www.escapegamesattheriver.com. The registration fee is \$35.00 USD and includes your entrance fees. Transportation will be coordinated with the group onsite.

First Timers Introductions and Reception

Saturday, February 10

Introductions: 4:30 - 5:30 p.m.

Reception: 5:30 p.m.

The First Timers program is for all IADC members and their guests who have never attended a Midyear or Annual Meeting. At this introduction, you will learn more about the IADC and the Midyear Meeting. You will also meet other First Timers and their Hosts, as well as the Board of Directors and Past Presidents, so throughout the week you will see familiar faces. *Resort casual attire.*

Welcome to La Quinta Reception

Saturday, February 10, 6:00 - 7:30 p.m.

SPONSORED BY SEA, LTD.

Join us for beverages and light hors d'oeuvres on the resort's lawn to kick off our meeting in the Palm Springs area and to connect with all of your friends and colleagues. *We encourage you to make dinner reservations for this evening prior to arriving onsite.* Resort casual attire. Dependent on the weather, this event will be held outside so please dress appropriately.

Palm Springs Celebrity Theme Party

Monday, February 12, 6:30 - 10:00 p.m.

Our *Palm Springs* Theme Party will observe the celebrity culture of this desert hideaway from legendary Hollywood to today's stars. The party will be held at the resort on the hideaway property of film actress Greta Garbo. Please join us for cocktails, dinner, dancing, and entertainment from fabled films to personal celebrity appearances. Come as a star or come as you are. It will all be fabulous - cocktail or casual. Party will be outside. See you on the red carpet.



Old La Quinta Cena y Baile (Dinner Dance)

Wednesday, February 14, 6:30 - 11:00 p.m.

6:30 - 7:30 p.m., Cocktails and IADC Foundation Silent Auction

7:30 - 11:00 p.m., Dinner and Dancing

Andy and Lynn Kopon invite you to enjoy an evening of fine dining, great music, and dancing with friends as we celebrate the conclusion of our 2018 Midyear Meeting at the stunning and historic La Quinta Resort. Cocktail attire is requested.

Meet and Greet/Grab and Go Breakfasts

Sunday through Wednesday, 7:00 - 9:00 a.m.

Join fellow attendees for a breakfast buffet each morning to network, discuss ideas, or plan your day. There will also be "Grab and Go" breakfasts available outside the CLE meeting rooms. The breakfasts are open to all registered attendees. Please wear your name badge every morning to breakfast.

Member Mix and Mingles

Sunday, February 11 and Tuesday, February 13

5:00 - 6:30 p.m.

Meet up with friends in the lobby bar at Morgan's at the La Quinta Resort & Club before going out for the evening at these cash bar receptions.

After Dinner Gatherings

Saturday, February 10, Sunday, February 11, and

Tuesday, February 13, 10:00 - 11:30 p.m.

SPONSORED BY BERKELEY RESEARCH GROUP, LLC

Wrap up your evening with a nightcap and camaraderie at the After Dinner Gatherings held at the lobby bar at Morgan's at the La Quinta Resort & Club. Beer, house wine, and non-alcoholic drinks are complimentary with your meeting name badge.

Morning Run and Walk

Sunday through Wednesday

Morning Run: 6:30 a.m. Morning Walk: 7:30 a.m.

Get the blood pumping in the morning and get to know other attendees at the same time! Whether you run or walk, there is time each morning for you to get moving before the day's activities. Thank you to the Morning Run Chairs Leigh Ann Schell and Alex Hagan and Morning Walk Chairs Sarah McKee and Jane Loveday.

Dine-Around

Tuesday, February 13, various times

The IADC invites attendees to dine together at some of the area's best restaurants. A list of participating restaurants and sign-up sheets will be available onsite at the IADC Information Desk. Spots will be filled on a first come, first served basis. All costs associated with dinner, as well as transportation to/from the restaurants, will be the attendee's responsibility. This is an opportunity to enjoy a night out with old friends while making new ones in the process.

Taking Photos During the Midyear Meeting?

Upload them to the IADC's Centennial Celebration website on www.iadclaw.org so we can collect your memories.

Also, tag us on social media! We'd love to re-post your photos. Hashtag with #iadcm meetings.

Facebook: IADC

Twitter: @IADCLaw

LinkedIn: International Association of Defense Counsel

Instagram: IADCLaw

GOLF

La Quinta Resort and PGA WEST are home to nine courses spread out over five clubs designed by golfing legends Pete Dye, Arnold Palmer, Greg Norman, Jack Nicklaus, and Tom Weiskopf. Resort guests have golfing privileges at all five clubs and there is no better way to experience Palm Springs golf than to get out to one of these courses and hit the links.

Open Scramble Golf Tournament

Sunday, February 11, 12:30 p.m., Mountain Course

SPONSORED BY EXPONENT

The registration fee is \$225.00 USD per person and includes green fees, carts, boxed lunch, bottled waters, prizes, and tournament costs. Thank you to Open Scramble Golf Tournament Chair Bob Manlowe.

Couples Golf Event

Monday, February 12, 1:00 p.m., Dunes Course

The registration fee is \$200.00 USD per person and includes green fees, carts, boxed lunch, bottled waters, prizes, and tournament costs. Thank you to Couples Golf Event Chairs Joe and Jan Gerling.

GOLFING IN PALM SPRINGS

With more than 100 renowned golf courses and more than 300 days of sunshine each year, the greater Palm Springs area earns its reputation as a top destination for golf.

Courses offer play at all challenge levels, whether you're looking for a casual round or demanding greens. Designs by legendary architects like Arnold Palmer, Pete Dye, Jack Nicklaus, and Greg Norman are a major draw, as are the gorgeous mountain backdrops against lushly manicured courses. Even the PGA and LPGA Tours stop in this golf oasis for annual tournaments.

To assist you with any off-property golf outings and tee times, please visit www.visitgreaterpalmsprings.com/visit/things-to-do/golf.

TENNIS

The La Quinta Resort Tennis Club welcomes both the serious player and the weekend enthusiast. Voted one of the top tennis resorts in the world, follow in the footsteps of celebrities and famed players – from Novak Djokovic to Maria Sharapova – and play in the sunken tournament-style center court. The property includes 23 well-kept tennis courts – five Har-Tru clay and 18 hard courts.

Tennis Mixers

Sunday, February 11 and Monday, February 12

1:30 - 3:30 p.m.

Sign-up for informal and fun play! All levels welcome. The registration fee is \$35.00 USD per person and includes court fees, tennis balls, and refreshments. Thank you to Tennis Chairs Kendall and Jessica Harrison.

Men's and Women's Tennis Tournaments

Tuesday, February 13, 1:00 - 4:00 p.m.

SPONSORED BY RGL FORENSICS

Test your tennis mettle against other meeting attendees in our men's and women's tournaments. The registration fee is \$55.00 USD per person and includes court fees, tennis balls, refreshments, prizes, and tournament fees. Thank you to Tennis Chairs Kendall and Jessica Harrison.

YOGA

Monday, February 12 and Wednesday, February 14

9:00 - 10:00 a.m.

Yoga can be as much or as little as you want it to be. For some, it is purely a physical pursuit, keeping the body toned, strong, and flexible. For others, yoga becomes more of a mindset and a way of living. Whatever your reason for practicing or your level of experience – we welcome you to join one or both of these classes. No fee required.



THINGS TO DO

Situated in the southern California desert, approximately three hours east of Los Angeles and two hours east of San Diego, Palm Springs boasts unbeatable weather and a spectacular natural setting. Recognized as the golf and polo capital of the world, Palm Springs is home to more than 100 lush golf courses including many PGA courses, as well as polo clubs featured in blockbuster movies. A home away from home for celebrities and dignitaries both past and present, you may just run into a few on the famed El Paseo, the “Rodeo Drive of the Desert.” The area supplies visitors with some of the best sightseeing and activities around. We encourage you to get out and enjoy the area while you’re visiting. A few popular suggestions include:

The Living Desert

The Living Desert Zoo and Gardens in Palm Desert is a unique zoo and botanical garden that specializes in the deserts of the world with a mission of desert conservation through preservation, education, and appreciation. Mountain lion, leopard, warthogs, bighorn sheep, and Peninsular pronghorn are just a few of the more than 450 incredible animals found in their natural setting that take you from Africa to North America. Feed a giraffe, watch the cheetahs run, admire the zebras, mimic a meerkat, interact with goats, explore nature, and so much more. For more information, please visit www.livingdesert.org.

Palm Springs Mid-Century Modern Architecture Tour

Experience Palm Springs’ world-famous collection of mid-century modern architecture on TripAdvisor’s top-rated architecture tour. Join Trevor O’Donnell, one of California’s most knowledgeable and accommodating architectural tour professionals, for a fascinating and entertaining exploration of the city’s unique concentration of modernist homes and buildings. Learn about a remarkable group of architects, builders, and celebrity clients, and listen to the back stories that add life, humor, intrigue, and awe to Palm Springs’ extraordinary modernist legacy. For more information, please visit www.psarchitecturetours.com.

El Paseo Shopping

Located in Palm Desert, the world famous El Paseo Shopping District features more than 300 world-class shops, clothing boutiques, art galleries, jewelers, restaurants, and more, all lined along a beautifully maintained picture-postcard floral and statue-filled mile. Known as the Rodeo Drive of the Desert, El Paseo boasts a wide spectrum of stores from Sak’s 5th Avenue to individually-owned boutiques. For more information, please visit www.elpaseocatalogue.com/elpaseo.

Palm Springs Art Museum

Located in the heart of downtown Palm Springs, the Palm Springs Art Museum features a sophisticated collection of

art, loaned or donated by the area’s affluent residents. The museum has an art collection that rivals urban metropolitan museums, and includes works from Marc Chagall, Pablo Picasso, Andy Warhol, Roy Lichtenstein, Donald Judd, Louise Bourgeois, Alexander Calder, Henry Moore, Robert Rauschenberg, Antony Gormley, and Ansel Adams. Spread throughout 150,000 square feet, the museum presents major collections of modern and contemporary art, glass, photography, architecture and design, and Native American and Western art. For more information, please visit www.psmuseum.org.

Joshua Tree National Park

Crafted over millions of years by torrential rain, battering wind, and extreme temperatures, Joshua Tree National Park stretches over nearly 800,000 acres of rugged terrain. These landscapes, which can seem deceptively barren, are home to several ecosystems. Despite the harsh conditions, Joshua Tree boasts plant and animal life that has adapted and thrived in the area’s fierce climate. Joshua Tree National Park is home to large herds of desert bighorn sheep, black tailed jack rabbits, coyotes, and kangaroo rats as well as a number of smaller mammals. Since it lies along the Pacific migratory bird flyway, many large groups of migrating birds can be spotted overhead or stopping to rest in the park during the winter months. The park’s namesake is the Joshua Tree, a member of the agave family with a distinctive appearance. The Joshua Tree was revered by American Indian tribes because its leaves provided durable materials for baskets and footwear, while the buds and seeds made a healthy addition to their food supply. Joshua Tree National Park is approximately 45 minutes from the resort. For more information, please visit www.nps.gov/jotr.

Temecula Valley Wine Country

If you find yourself with free time before or after the meeting, Temecula Valley Wine Country is worth exploring. Savor the hundreds of award-winning wines offered by member wineries while enjoying the irresistible charm of its friendly tasting rooms. Rural in nature, sustainable in farming practices, and including an agricultural preserve known as the Citrus/Vineyard zone, the Temecula Valley is widely recognized as the ‘jewel’ of Riverside County. The area is centrally located and within a two hour drive from the resort. Known for its diversity, wineries in the Temecula Valley grow and produce more than 50 different varietals of wine; from Cabernet Sauvignon to Sauvignon Blanc, Merlot to Mourvedre, Viognier to Chardonnay. Along with fabulous wines, you’ll find incredible winery restaurants, intimate bed and breakfast inns, lush resorts, splendid gift shops, and beautiful picnic grounds. For more information, please visit www.temeculawines.org.



Palm Springs Aerial Tramway

Sunday, February 11, 1:00 - 5:00 p.m.

Aboard the Palm Springs Aerial Tramway, the world's largest rotating tramcar, you will experience a breathtaking journey up the sheer cliffs of Chino Canyon. Begin the 10 minute ride at the Valley Station, elevation 2,643 ft., and end at the Mountain Station, elevation 8,516 ft. No matter what the season, whether you are enjoying spectacular views or hiking in a pristine wilderness, a one-of-a-kind experience can be had by all.

The registration fee is \$98.00 USD per person and includes roundtrip transportation, entrance fees, a professional hiking guide (based on availability/volunteer position), and bottled waters.

Fault Line Jeep Tour

Monday, February 12, 1:00 - 5:00 p.m.

This awe-inspiring journey in classic off-road jeeps takes guests deep into the heart of the San Andreas Fault. Participants will get to witness the tremendous forces of nature that have created amazing steep walled canyons and some of the most twisted and tormented landscapes on earth.

The registration fee is \$199.00 USD per person and includes roundtrip transportation, entrance fees, a professional tour guide, and bottled waters with a light snack. Signed waivers are required on this tour.

Indian Canyons Hiking Tour

Tuesday, February 13, 12:30 - 5:00 p.m.

Hikes range from three to five miles in length with an elevation gain of 200 to 500 feet. A highly valuable archeological and recreational site and ancestral home of the Agua Caliente Cahuilla Indians, Indian Canyons will treat hikers with waterfalls, palm oases, and spectacular rock formations just minutes from downtown Palm Springs. This canyon is one of the area's most popular outdoor destinations, featuring not only great moderate hiking trails, but also fabulous photo opportunities and very diverse landscapes.

The registration fee is \$98.00 USD per person and includes roundtrip transportation, entrance fees, a professional hiking guide, and bottled waters.



Wine and Painting Activity

Tuesday, February 13, 2:30 - 4:30 p.m.

Come explore your creativity and bring out the artist within you by signing up for this activity taught by IADC spouse, Diana Crim. Enjoy a glass of wine and light snacks while you create your own masterpiece under Diana's instruction.

The registration fee is \$40.00 USD per person and includes art materials, instruction, wine, and light snacks. *This workshop is limited to the first 25 participants.*

Celebrity Homes Bus Tour

Wednesday, February 14, 1:00 - 5:00 p.m.

An expert guide will not only entertain you with Hollywood gossip and trivia, but will give you a fascinating look into the history of the valley and greater Palm Springs area. Celebrity houses along the route for viewing include: Jack Benny, Zsa Zsa Gabor, Elvis Presley, Liberace, Howard Hughes, Marilyn Monroe, Nat King Cole, Peter Lawford, Dean Martin, Goldie Hawn, Kirk Douglas, Ronald Reagan, Elizabeth Taylor, Hepburn and Tracy, Sammy Davis, Jr., Frank Sinatra, Bob Hope, Bing Crosby, Lucille Ball, and more!

The registration fee is \$75.00 USD per person and includes roundtrip transportation, a professional tour guide, and bottled waters with a light snack.

If you are interested in participating in any IADC-sponsored tours, please register early as space is limited.

Cancellation Policy for Tours and Activities

In order to receive a full refund, cancellations of tours/special activities offered through the IADC must be received by the IADC office in writing by January 12, 2018. Cancellations after this date will not be refunded unless we are able to fill your spot.

HOTEL AND GENERAL INFORMATION



La Quinta Resort & Club
49-499 Eisenhower Drive
La Quinta, California 92253 USA
(p) +1.760.564.4111
www.laquintaresort.com

La Quinta Resort & Club is the longest running resort in the Palm Springs area, with beautiful California architecture and lush grounds accentuated by colorful flowers, fragrant citrus groves, sparkling pools and fountains, and picturesque courtyards. A haven to Hollywood stars since it first opened in 1926, La Quinta Resort & Club has recently received a multi-million dollar restoration that revived the luster of this iconic resort with a fresh, modern look in line with the property's storied history and serene desert surroundings.

Hotel Reservations and Room Rate

The room rates, which are subject to the current state and local taxes per room, per night, are \$309.00 for a Resort Casita and \$349.00 for a Deluxe Casita – both single/double occupancy. A resort fee of \$27.00 per room, per night has been **WAIVED** for IADC attendees. The room rate includes the following amenities:

- Unlimited use of the fitness center;
- In-room coffee service;
- High speed internet access;
- Shuttle for individual transfers to resort and PGA West golf courses;
- Driving range use, including balls;
- Golf bag storage;
- Lawn games;
- Local toll-free and credit card calls (no access fee);
- Daily newspaper delivered to each room (Saturday and Sunday upon request); and
- Complimentary self and valet parking.

In order to make your hotel reservation, you must first register for the meeting with the IADC. Once registered, the IADC will send you a link to the resort's secured reservation website along with your registration confirmation that will allow you to secure a hotel room at the resort. Online reservations, along with a one night room and tax deposit, must be received on or before January 8, 2018. An individual's deposit is refundable to that individual if the resort receives notice of cancellation at least 7 days prior to scheduled arrival. Individual guest room reservations canceled after this time will forfeit the one night deposit. Availability of rooms at the group rate is subject to the IADC room block and for reservations made on or before January 8, 2018 when unused rooms will be released. Reservation requests received after the room block

has been fully reserved or after the release of unused rooms on January 8, 2018 will be accepted on a space available basis at the group rate. **Please note the room block may fill before January 8, 2018 so we encourage you to register with the IADC so you can make your hotel reservation early.**

Check-in time is 4:00 p.m. and check out time is 12:00 p.m. Attendees arriving before check-in time will be accommodated as rooms become available. The Bell Captain can arrange to check baggage for those arriving early when rooms are not available and for guests attending functions on their day of departure.

Spa

Spa La Quinta offers a peaceful sanctuary and therapeutic treatments to awaken the senses as you enjoy the benefits of nature's own healing elements. With a dedication to inspiring optimal health, well-being, and vitality, they use only the best ingredients from the most trusted names in professional skincare.

Reservations are subject to availability and it is strongly recommended that you schedule your spa treatment/services at least 5 to 6 weeks in advance so that your scheduling requests can be met. A credit card will be required to guarantee services at the time of booking. A 24-hour cancellation notice is required to avoid a full price charge for any scheduled services. To book directly with the spa, please call +1.760.564.4111.

Fitness Center

Enjoy complimentary access to an onsite state-of-the-art fitness center. The fitness center is open 24 hours and can be accessed with your hotel room key.

Restaurants

We encourage attendees to make dining reservations in advance. For a list of suggested restaurants in the area, please go to the Midyear Meeting page on IADC's website at www.iadclaw.org. There are also five wonderful dining options onsite at the resort, making it easy to enjoy great meals without ever having to leave the property.

- **Morgan's in the Desert:** Jimmy Schmidt, three-time James Beard award-winning chef and pioneer of the farm-to-table movement, draws inspiration from the bounty of the Coachella Valley to produce contemporary American cuisine.

HOTEL AND GENERAL INFORMATION

- **Twenty6:** This modern American bistro spotlights innovative approaches to familiar favorites, using locally sourced seasonal ingredients.
- **Adobe Grill:** Famed for its award-winning tamales and signature margaritas, Adobe Grill offers an authentic regional Mexican dining experience.
- **MD Grill:** MD Grill at the Mountain & Dunes Clubhouse features classic, all-American dishes. Start or end your game with views of the 9th and 18th green of their famed Mountain Course.
- **Centre Court Café:** Whether lounging by the main pool or sitting courtside, the traditional American fare at Centre Court Café hits the spot perfectly. It's the ideal spot to enjoy casual snacks, burgers, and cocktails.

Travel

La Quinta Resort & Club is located 19 miles southeast of Palm Springs and 120 miles east of Los Angeles. The Palm Springs International Airport (PSP) is less than 30 minutes from the resort and taxi cabs and Ubers are readily available.

Rental Cars and Parking on Property

As with other IADC meeting locations, you may find that having a rental car, which allows accessibility to shopping, restaurants, recreation, and sightseeing off-property, a must-have. **We encourage you to book a rental car soon as possible as this is a busy time of year.** The Palm Springs International Airport (PSP) is serviced by most major rental car companies.

Please note that attendees will receive complimentary valet parking and onsite parking near your casita is easy and convenient.

Weather

The average temperature in La Quinta in February ranges from a high of 75° F/24° C to a low of 48° F/9° C at night. Weather can always be unpredictable though, so we encourage you to check the forecast as the meeting gets closer at www.weather.com.

Special Needs

If you have any special needs during the meeting (i.e. diet or accessibility), please let the IADC office know in advance of the meeting by calling 1.312.368.1494 or send an email to Rebecca Zurcher Foltz, Director of Meetings, at rzurcher@iadclaw.org.

Attire

Meetings and Events: Resort casual (slacks, shorts, golf shirt, button down/blouse) is appropriate for committee meetings and CLE programs. The Welcome Reception and other receptions call for comfortable and casual dress, although please note that it does get cooler in the evenings. Entering the Theme Party on

the red carpet, you may come as a star or come as you are. It will all be fabulous - cocktail or casual. For the final night's Dinner Dance, cocktail attire is requested.

Golf course attire: Proper golf attire is required. No jeans or cut-off shorts. No metal spikes allowed.

Easy Payment Options

For your convenience, all registration and activity fees may be paid by check, wire transfer, Visa, MasterCard, or American Express. If paying by check, please make sure it is in U.S. currency and mail it to the International Association of Defense Counsel, 303 West Madison, Suite 925, Chicago, IL 60606. If paying by wire transfer, please contact Sara Schoenfish, Staff Accountant, at sschoenfish@iadclaw.org for wire transfer details.

IADC Cancellation Policy

A CASH REFUND, less a \$150 processing fee, will be made if a written notice of cancellation is received by the IADC office more than thirty (30) days prior to the first day of the meeting. No reason for the cancellation need be provided for a timely notice of cancellation.

NO CASH REFUND will be made if notice of cancellation is received by the IADC office thirty (30) days or less prior to the first day of the meeting. However, if special circumstances arise before the meeting which prevents attendance, a member may request a future meeting credit. The request needs to be in writing and submitted to the IADC office. It should be directed to the Finance Committee's attention and note the special circumstances which caused the cancellation. The credit request can only apply to meeting registration fees (not air, hotel, activity, tour, or special event fees) and, if approved, will be valid for use toward any IADC meeting for one (1) year from the date of the meeting for which credit is requested. A \$150 processing fee will be deducted from the total future meeting credit.

All future meeting credit requests will be considered by the Finance Committee and the decision of that Committee will be final.

FOR MORE INFORMATION

La Quinta Resort & Club
www.laquintaresort.com

The Greater Palm Springs Convention and Visitors Bureau
www.visitgreaterpalmsprings.com

Meeting Information
www.iadclaw.org
www.iadcmeetings.mobi (onsite)

2018 MIDYEAR MEETING REGISTRATION FORM

DATE: February 10 - 15, 2018 • **LOCATION:** La Quinta Resort & Club, La Quinta, California USA

You must register for the meeting with the IADC prior to reserving rooms at the hotel. You will receive a link to the hotel's reservation website that will allow you to reserve a room at the resort. Register for the meeting at www.iadclaw.org or fill out this form and mail or fax to the IADC, or email Maria Juarez at mjuarez@iadclaw.org.

Registrant Information

NAME		NAME ON BADGE	
FIRM/COMPANY NAME			
BUSINESS ADDRESS			
CITY	STATE	ZIP	COUNTRY
BUSINESS PHONE		BUSINESS FAX	
EMAIL ADDRESS		SPOUSE/SIGNIFICANT OTHER EMAIL ADDRESS	
HOME ADDRESS	CITY	STATE	ZIP
U.S. STATE BAR NUMBER(S) FOR ALL STATES WHERE LICENSED		U.K. SOLICITOR IDENTIFIER NUMBER (if applicable)	

Please indicate if the following will be attending with you: ☐ Spouse/Significant Other/Adult Guest

If a spouse/significant other/adult guest will be attending, please indicate the name for the badge: _____

Is this the first IADC Annual or Midyear Meeting that you have attended as a member? Yes ☐ No ☐

*If yes, please forward a photo of you and your spouse/significant other (if attending the meeting) to ahatfield@iadclaw.org.

Check this box if you are interested in being a First Timer Host. ☐

Special Needs (dietary and accessibility): _____

Meeting Information and Fees

Member, Emeritus Member, Corporate Counsel, Insurance Executive, and Spouse/Significant Other/Adult Guest: Fee includes breakfasts, Welcome Reception, Theme Party, Dinner Dance, some receptions, Committee and CLE meetings, and meeting materials.

Two-Day Corporate Counsel and Insurance Executive Package (for corporate counsel and insurance executives **ONLY**): Fee includes Committee and CLE meetings, breakfasts, and any events for general attendees on any two consecutive days of your choosing. To attend the full week, choose "Full Meeting" registration.

*******Spouses/Adult Guests who would like to receive CLE credit must register as a Non-Member Lawyer.*******

Code	Registration Category	On/Before December 8	After December 8
R1	Member/Non-Member Lawyer	\$1,595	\$1,645
R2	Spouse/Significant Other/Adult Guest	\$595	\$645
R3	Corporate Counsel/Insurance Executive - Full Meeting	\$750	\$800
R7, R14, R15	Two-Day Corporate/Insurance Package Please indicate which two days you plan to attend the meeting: <input type="checkbox"/> Sunday <input type="checkbox"/> Monday <input type="checkbox"/> Tuesday <input type="checkbox"/> Wednesday	\$495	\$520
R8	Two-Day Corporate/Insurance/Spouse/Sig. Other/Adult Guest	\$225	\$250
R9	Emeritus Member	\$650	\$700

F1 The Foundation of the IADC Raffle Ticket _____ x \$100 each \$ _____



Our raffle package is courtesy of Epic Sana Lisboa in Lisbon, Portugal, home of the 2018 IADC Annual Meeting. This raffle prize includes three (3) nights accommodation for two people with breakfast each morning and two spa treatments. The drawing will be held at the Dinner Dance on February 14. You do not need to be present to win. Tickets can also be purchased at the meeting.

Total from activities on reverse \$ _____

Total payment included with registration from \$ _____

Payment

Check/Money Order (Payable to the IADC in USD) ☐ AMEX ☐ Visa ☐ MasterCard

Number: _____ Expiration Date: _____ Security Code: _____

Name on Card: _____

Signature: _____

Please note: The IADC cannot register you unless the proper payment is made with your registration form. All fees are listed above and are payable in U.S. currency. If paying by wire transfer, please contact Sara Schoenfish at sschoenfish@iadclaw.org for wire transfer details. Please see the General Information page for the full refund policy. Questions? Call 1.312.368.1494.

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Phone: 1.312.368.1494 Fax: 1.312.368.1854 Website: www.iadclaw.org

GOLF (reservations requested by January 12, 2018)

Fees for the Open Scramble Golf Tournament and Couples Event include green fees, carts, boxed lunch, bottled waters, prizes, and tournament costs. Rental fees will be charged to the individual.

Code	Date	Time	Event	Price/Person	Participants (Handicap)	Total \$
G1	Sun. 2/11	12:30 p.m.	Golf Tournament	\$225	()	\$
G2	Mon. 2/12	1:00 p.m.	Couples Event	\$200	()	\$

TENNIS (reservations requested by January 12, 2018)

Fees include court fees, refreshments, and tennis balls. Tournament fees also include all related tournament costs and prizes. Rental fees will be charged to the individual. (A=Advanced; B=Intermediate)

Code	Date	Time	Event	Price/Person	Participants (A/B Team)	Total \$
T1	Sun. 2/11	1:30 p.m.	Tennis Mixer	\$35	()	\$
T2	Mon. 2/12	1:30 p.m.	Tennis Mixer	\$35	()	\$
T3	Tues. 2/13	1:00 p.m.	Tournament (Men's/Women's)	\$55	()	\$

ACTIVITIES (reservations requested by January 12, 2018)

Code	Date	Time	Event	Price/Person	Participants	Total \$
A1	Sun. 2/11	12:00 p.m.	Solos - Lunch	\$0 (Charges for lunch will be divided amongst the group at lunch.)		\$
A2	Sun. 2/11	1:00 p.m.	Palm Springs Aerial Tram	\$98		\$
A3	Mon. 2/12	1:00 p.m.	Fault Line Jeep Tour	\$199		\$
A4	Tues. 2/13	12:30 p.m.	Indian Canyons Hiking Tour	\$98		\$
A5	Tues. 2/13	1:45 p.m.	Solos - Escape Room	\$35		\$
A6	Tues. 2/13	2:30 p.m.	Wine and Painting	\$40		\$
A7	Tues. 2/13	5:00 p.m.	Diversity Cmte. Wine Tasting	\$35		\$
A8	Wed. 2/14	1:00 p.m.	Celebrity Homes Bus Tour	\$75		\$

Total (transfer to main registration page for payment) \$ _____

Add activities total to registration total on the reverse and send in to the IADC with payment, fax to 1.312.368.1854, or register online at www.iadclaw.org.

Cancellation Policy for Tours and Activities

In order to receive a full refund, cancellations of tours/special activities offered through the IADC must be received by the IADC office in writing by January 12, 2018. Cancellations after this date will not be refunded unless we are able to fill your spot.

Tours may fill prior to the January 12 deadline, so we encourage you to register early, if interested.

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Upcoming Events

April 26 - 27, 2018

Corporate Counsel College

The Ritz-Carlton
Chicago, Illinois USA

May 17, 2018

Professional Liability Roundtable

University of Chicago, Gleacher Center
Chicago, Illinois USA

July 7 - 12, 2018

Annual Meeting

Epic Sana Lisboa
Lisbon, Portugal

July 28 - August 3, 2018

46th Annual Trial Academy

Stanford Law School
Palo Alto, California USA

October 4 - 5, 2018

International Corporate Counsel College

Parco dei Principi Grand Hotel
Rome, Italy

Visit IADC's event calendar for up-to-date information at www.iadclaw.org/events.