

# **2020 MIDYEAR MEETING** February 22 - 27 The Inn at Spanish Bay™ Pebble Beach, California USA

### **HIGHLIGHTS**

On the Border: The Asylum Process

How to Win Your Case Through Visual Storytelling

Weathering the Bellwethers: Opioid Litigation and Beyond

Workplace Violence and the Active Shooter: Prevention, Identification, and Response

Tangible Diversity and Inclusion Results Are Positive Profit Drivers



Foundation Forum Speaker President Mary Robinson Former President of Ireland, Chair of The Elders & UN Special Envoy on Climate Change

## WHAT'S INSIDE

Welcome	1
Foundation Forum	
Programs	
Social Events	
Golf, Tennis, and Yoga	
Tours and Local Activities	
Hotel Information	
General Information	
Registration Form	



#### Photo Credits

Pebble Beach®, Pebble Beach Golf Links®, Pebble Beach Resorts®, The Lodge at Pebble Beach<sup>TM</sup>, Fairway One<sup>TM</sup>, The Inn at Spanish Bay<sup>TM</sup>, The Links at Spanish Bay<sup>TM</sup>, Spyglass Hill® Golf Course, The Lone Cypress<sup>TM</sup>, The Spa at Pebble Beach <sup>TM</sup>, Casa Palmero®, 17-Mile Drive®, Pebble Beach Golf Academy<sup>TM</sup>, The Heritage logo, and their respective underlying distinctive images are trademarks, service marks and trade dress of Pebble Beach Company. Used by permission.

Page 15: Golf photos by Joann Dost Page 18: Top left photo by Randy Tunnell; right photo by Pebble Beach Company Page 19: Left photo by Alex Vertikoff

#### #iadcmeetings #IADC100

### WELCOME



2020 Planning Team (I to r): Sheri and Andrew Chamberlin; Amy Sherry Fischer and Tim Fischer; Dominic Campodonico and Matt Stitham

### **WELCOME TO PEBBLE BEACH®**

We invite you to join us for our 2020 Midyear Meeting, February 22 to 27 at The Inn at Spanish Bay<sup>TM</sup>.

We are very excited to be returning to one of the IADC's all-time favorite locations for our Midyear Meeting in the midst of our Centennial Celebration. Pebble Beach and The Inn at Spanish Bay are incredible, and they are really special places to so many of our members. We can't wait to experience this meeting with you.

The coastal beauty in and around Pebble Beach is unmatched. From the legendary Lone Cypress<sup>™</sup> to all the golf to a trip along famous 17-Mile Drive®, you'll be left enchanted. Don't miss the chance to meet and connect with one another, attend outstanding educational programs, and experience everything the area has to offer.

The planning team, staff, and our CLE Committees have been working hard to put together a meeting that meets your needs and that you will find value in.

When you join us, you will have the opportunity to:

- Hear from Foundation Forum speaker Mary Robinson, former President of Ireland, Chair of The Elders, and UN Special Envoy on climate change. She is a champion for climate justice, human rights, gender equality, and corporate responsibility, and we are honored she will be joining us.
- Continuing education that is focused on our *One World. One Mission. One IADC.* theme. Steering Committee Chair Mark Hansen and his Committee have put together a program that touches on topics that are happening here and now. You can look forward to sessions on how to prevent, identify, and respond to workplace violence; the history, law, and current process for asylum seekers; what the latest developments are with digital evidence; hot topic coverage like cryptocurrency and opioid litigation; and much, much more. You will not want to miss this line-up.
- Expand and strengthen your network. We have so many social events planned for everyone in attendance whether you are attending solo, are from outside the US, or are joining us for the first or second time, we have activities planned with all of you in mind. From our Under 45 Mix and Mingle to our Dine-Arounds to yoga to our *A Night of California Stars* Theme Party and *The Colors of Monterey Peninsula* Dinner Dance, you will have fun and continue to grow your IADC connection.

This really will be a fantastic meeting. We look forward to seeing you in Pebble Beach and sharing everything we have planned for you.

Amy Sherry Fischer and Tim Fischer



#### **FOUNDATION FORUM SPEAKER MARY ROBINSON** Former President of Ireland, Chair of The Elders & UN Special Envoy on Climate Change

#### Sunday, February 23, 10:15 - 11:30 a.m.

One of the world's most respected advocates for climate justice and Ireland's first woman President, Mary Robinson leads the Mary Robinson Foundation—Climate Justice, a center for thought leadership, education, and advocacy for the poor and disempowered in the world that are disproportionately threatened by climate change. A sought-after speaker whose *TED Talk* received a standing ovation, President Robinson has moved audiences around the world with her passionate and hopeful call for all nations to work together to fight for a sustainable future. Her new book, *Climate Justice*, has received glowing reviews from former world leaders and the environmental and human rights community. Barack Obama, awarding Robinson the U.S. Presidential Medal of Freedom, praised her as an "advocate for the forgotten and the ignored," noting that she has "not only shone a light on human suffering, but illuminated a better future for our world."

Mary Robinson first rose to international prominence as President of Ireland from 1990 to 1997. She is widely regarded as a groundbreaking and transformational leader who elevated the public role of the Irish presidency, helping to shape modern Ireland in a period of rapid and unprecedented economic growth. From 1997 to 2002, Robinson served as United Nations High Commissioner for Human Rights, also transforming that office through highly visible public advocacy. She is a founding member and currently the Chair of The Elders, an independent group of global leaders formed by Nelson Mandela to tackle the world's most pressing problems and leads The Mary Robinson Foundation - Climate Justice. President Robinson has served as the UN Secretary-General's Special Envoy on Climate Change, sounding the alarm as extreme weather events dramatically affected the world's most vulnerable populations. She served as Vice President of the Club of Madrid, chair and co-founder of the Council of Women World Leaders, serves on numerous boards including the European Climate Foundation, and chairs the newly formed Centre for Sport and Human Rights. She was honorary president of Oxfam International from 2002 to 2010 and has chaired numerous bodies, including the GAVI Alliance which vaccinates children worldwide. Since 1998, Robinson has also served as Chancellor of The University of Dublin (Trinity College). A committed European, she has been active in European Community and Irish parliamentary committees. In her earlier career, Robinson was a crusading lawyer for women's and human rights, arguing landmark cases in European and Irish courts. She has taught at Trinity College and Columbia University, served in the Irish Senate for twenty years, and co-founded the Irish Centre for European Law at Trinity College. A graduate of Trinity, King's Inns Dublin, and Harvard Law School, she holds honorary doctorates from more than 40 of the world's most elite universities and is the recipient of the Indira Gandhi and Sydney Peace Prizes.

Earning consistent praise as an unforgettable keynote speaker, President Robinson brings the thought leadership of a former head of state, a grandmother's passionately felt concern for the future, and the compelling stories of the thousands she has met traveling the world as a champion for climate justice, human rights, gender equality, and corporate responsibility. Known for touching hearts, expanding mindsets, and sparking meaningful conversation, Mary Robinson frames humanity's most daunting threat in highly solvable terms, leaving audiences hopeful and inspired to change the course of our planet's future.

#### The Foundation Forum speaker is sponsored by the IADC Foundation.



Purchase a raffle ticket (\$100.00 USD each) when you register for the meeting or onsite at the IADC Information Desk or Theme Party. Our raffle package is courtesy of the Fairmont Chicago in Chicago, Illinois USA, home of the 2020 Annual Meeting - IADC's Centennial Celebration. This raffle prize includes three nights accommodation, including breakfast for two people, and one spa service per person. The drawing will be held at the Dinner Dance on Wednesday, February 26. You do not need to be present to win.

#### WHAT WILL YOU LEARN FROM THE 2020 MIDYEAR MEETING?

A MESSAGE FROM MIDYEAR MEETING CLE STEERING COMMITTEE CHAIR, MARK HANSEN

Consistent with what you have come to expect from the IADC, the programs at the Midyear Meeting will be timely and informative. We encourage you and your guests to join us for a number of interesting presentations on topics such as:

- Techniques for responding to the increasing attacks on corporate efforts to participate in medical and research science;
- How best to prevent and respond to a serious threat of workplace violence;
- How your firm can achieve "go to" status when a corporate client is in crisis;
- A "boots on the ground" discussion of the asylum process by a panel of experts from both the United States and Mexico;
- The challenges posed by ephemeral messaging apps like Snapchat and Wickr, which cause content – digital evidence – to disappear after transmission;
- A discussion of the direct connection between tangible diversity and inclusion and your firm's bottom line;
- A discussion by high-level claims officers of challenges faced by insurers and outside counsel in an increasingly complex world;
- Legal strategies to deal with political acts around the world that cause disruption to clients' business activities and impair their legal rights;
- A discussion of best strategies to prepare for bellwether cases and for managing client expectations in the defense of mass tort litigation; and
- A lively and interactive demonstration of the power of visual storytelling at each phase of a trial.



#### **SUNDAY, FEBRUARY 23**

#### 7:30 - 8:30 a.m. ALTERNATIVE DISPUTE RESOLUTION COMMITTEE BUSINESS MEETING

\*This business meeting is <u>not</u> eligible for CLE credit.

#### 7:30 - 8:30 a.m.

#### "NEGOTIATION CLASS" CERTIFICATION: MAGIC ELIXIR OR PRESCRIPTION FOR DISASTER?

Committee Sponsors: Class Actions and Multi-Party Litigation Committee, Drug, Device and Biotechnology Committee, Product Liability Committee, and Toxic and Hazardous Substances Litigation Committee

Municipal and county governments make up the vast majority of plaintiffs in the multidistrict opioid litigation which allege that drug manufacturers, distributors, and pharmacies misrepresented the addiction risks of prescription opioids. Hear from lead defense counsel on the desirability, propriety, and feasibility of a novel motion to certify approximately 30,000 local government plaintiffs as a "negotiation class" for purposes of negotiating a potential global settlement to be put to a vote by the class members.

#### <u>Moderator:</u> M. Patrick McDowell, Brunini, Grantham, Grower & Hewes, Jackson, MS USA

**Speakers:** Mark S. Cheffo, Dechert LLP, New York, NY USA; Kaspar Stoffelmayr, Bartlit Beck Herman Palenchar & Scott, Chicago, IL USA

#### 7:30 - 8:30 a.m. NOTRE DAME AND BEYOND: REVIEWING RECENT CONSTRUCTION CATASTROPHES TO DISCUSS THE APPROPRIATE RESPONSE AND DEFENSE

#### Committee Sponsors: Construction Law and Litigation Committee, Corporate Counsel Committee, and International Committee

Using the recent Notre Dame fire and other construction disasters, this session will examine the multiple disciplines engaged in response to catastrophic events including the initial public relations reaction; the interaction (privilege vs. disclosure) with government investigations; the assessment of culpability of design, construction, and maintenance; and the interplay of insurance coverage in the many claims that follow in varying civil and common law jurisdictions.

## Moderator: Robert V. Fitzsimmons, Rumberger, Kirk & Caldwell, Miami, FL USA

**Speakers:** Sylvie Gallage-Alwis, Signature Litigation AARPI, Paris, France; Ben Nolan, Berkeley Research Group, LLC, Gulf Breeze, FL USA; Dixie T. Wells, Ellis & Winters LLP, Greensboro, NC USA

#### 7:30 - 8:30 a.m.

#### THE INTERSECTION OF BLOCKCHAIN AND IP

#### Committee Sponsors: Cyber Security, Data Privacy and Technology Committee and Intellectual Property Committee

A technology that can prove ownership, track subsequent works, and monitor how and by whom creations are being used will have a substantial impact on intellectual property as it is currently known. This technology is already invented, and it is known as blockchain technology. This panel will explain blockchain technology – what it is, how it works, the important role it plays in the financial industry, as well as how it can be used to protect intellectual property in the future.

<u>Moderator:</u> Alexandra Simotta, SIX Payment Services (Europe) S.A., Vienna, Austria <u>Speaker:</u> Sandra J. Wunderlich, Tucker Ellis LLP, Saint Louis, MO USA





#### 7:30 - 8:30 a.m. DEFENDING AGAINST PUNITIVE DAMAGES CLAIMS

Committee Sponsors: Professional Liability Committee and Trial Techniques and Tactics Committee

Juries across the US have recently returned eye-popping punitive damages awards and plaintiffs are using a broad array of new and increasingly successful arguments to win large awards across industries and geographical boundaries. These punitive damages create challenges and opportunities for defendants and their attorneys. This interactive session will explore how to prepare for punitive damages in advance of trial, how to leverage legal protections available to defendants facing punitive damages claims, and the key issues that you need to consider during trial.

### **Moderator:** *Kathryn S. Lehman, King & Spalding LLP, Atlanta, GA USA*

**Speakers:** Scott Edson, King & Spalding LLP, Washington, DC USA; Orlando "Rod" Richmond, Sr., Butler Snow LLP, Ridgeland, MS USA; Kari L. Sutherland, Butler Snow LLP, Oxford, MS USA

#### 8:45 - 10:15 a.m. **OPENING SESSION**

#### 10:15 - 11:30 a.m. FOUNDATION FORUM SPEAKER: MARY ROBINSON The Foundation Forum speaker is sponsored by the IADC Foundation.

For a description on Mary Robinson, see page 2.

#iadcmeetings #IADC100

### **MONDAY, FEBRUARY 24**

7:30 - 8:30 a.m.

# TRANSPORTATION COMMITTEE BUSINESS MEETING

\*This business meeting is <u>not</u> eligible for CLE credit.

#### 7:30 - 8:30 a.m.

#### EFFECTIVE APPELLATE ADVOCACY – A MULTI-JURISDICTIONAL PERSPECTIVE

#### Committee Sponsor: Appellate Practice Committee

Appellate advocacy can be a minefield for the unwary. Leading appellate lawyers will provide a multi-jurisdictional discussion on preparation for an appeal, including procedural considerations, the importance of effective written advocacy, and practical tips for persuasive oral advocacy. This program draws together international jurists comparing perspectives on effective appellate practice and how it varies in the United States and abroad.

#### <u>Moderator:</u> *Mary-Christine Sungaila, Haynes and Boone, LLP, Costa Mesa, CA USA*

**Speakers:** Donna L. Burden, Burden, Hafner & Hansen, LLC, Buffalo, NY USA; Peter J. Pliszka, Fasken Martineau DuMoulin LLP, Toronto, ON Canada; Sitpah Selvaratnam, Tommy Thomas Advocates and Solicitors, Kuala Lumpur, Malaysia

#### 7:30 - 8:30 a.m.

# INTO THE WEEDS: LEGAL AND INSURANCE IMPLICATIONS OF MARIJUANA

#### Committee Sponsors: Corporate Counsel Committee, Employment Law Committee, Insurance and Reinsurance Committee, and International Committee

As the legalization of marijuana for both medical and recreational use has expanded, so too have the complex legal issues grown. This panel will explore these issues from a variety of perspectives including the marketplace for insuring these risks; the impact on workers' compensation and liability claims; and how these issues affect employers and their procedures. The issues surrounding marijuana affect a broad range of IADC members' practice areas, as well as insurers that they often represent. This program will help the audience to be current with the latest developments in this area around the world.

**Speakers:** Lisa A. Armstrong, Striberger Brown Armstrong LLP, Toronto, ON Canada; Ronald A. Mazariegos, Arrowpoint Capital, Charlotte, NC USA; Professor Brenda P. Wells, East Carolina University, Greenville, NC USA

#### 7:30 - 8:30 a.m. THE DEMANDS ON LAWYERS AND THE DISCONNECT WITH CLIENTS ARE A RECIPE FOR MENTAL ILLNESS - HOW TO FIGHT BACK

Committee Sponsors: International Committee, In-House and Law Firm Management Committee, Product Liability Committee, and Professional Liability Committee

#### \*This program is eligible for substance abuse credit.

The lawyer's job today is vastly more complex and difficult than it has ever been, and we are not fully trained and equipped to meet all the challenges. Meanwhile, firms and clients place ever increasing demands on lawyers. Workloads are large, time is small, and trust is a disappearing attribute. Demands are made, expectations are misunderstood, and frictions arise. These are all contributors to stress. Even the new legal technologies, which could relieve workload and lawyer strain, are often another cause of it. But there are solutions. For each pain point or stress contributor there is a mitigation method to fight back, be it taming the technology, changing the way we work, or fixing the disconnects with clients. In 2019, presenter Alex Geisler was asked by American Legal Media to research and write a major piece on mental health in the profession, and this discussion will explore his key findings.

#### <u>Speaker:</u> Alexander Geisler, Duane Morris, London, England

Directly following this CLE program there will be a short Professional Liability Committee Business Meeting. Please stay if you are able. This business meeting is <u>not</u> eligible for CLE credit.





#### 7:30 - 8:30 a.m.

# EXAMINATION OF EPA'S RISK ASSESSMENT OF CHEMICALS IN THE 21ST CENTURY

Committee Sponsors: Environmental and Energy Law Committee, Product Liability Committee, and Toxic and Hazardous Substances Litigation Committee

Under the Toxic Substances Control Act (TSCA), as amended by the Frank R. Lautenberg Chemical Safety for the 21st Century Act, the EPA evaluates potential risks from new and existing chemicals and acts to address any unreasonable risks chemicals may have on human health and the environment, which includes much needed improvements in the area of risk-based chemical assessments.

In July 2019, the EPA began the second round of talks on the risk-based chemical evaluations, which are still in progress. The purpose of the risk evaluations are to determine whether a chemical substance presents an unreasonable risk to health or the environment under the conditions of use, including an unreasonable risk to a relevant potentially exposed or susceptible sub-population. This program will discuss the status of the risk evaluations undertaken to date including decisions undertaken and effects of such actions on defending toxic tort matters in the future.

Moderator: Jodi D. Oley, Eckert Seamans Cherin & Mellott LLC, Philadelphia, PA USA

**Speakers:** Jeffrey A. Curran, GableGotwals, Oklahoma City, OK USA; Heather Russell Fine, Tanenbaum Keale LLP, Berwyn, PA USA; Michael Wernke, SEA, Ltd., Columbus, OH USA

#### 8:45 - 10:15 a.m. THE MOUNTING ATTACKS ON COMPANY-SPONSORED SCIENCE, SPEECH, AND EXPERTS

Committee Sponsors: Civil Justice Response Committee, Corporate Counsel Committee, Drug, Device and Biotechnology Committee, In-House and Law Firm Management Committee, Product Liability Committee, and Toxic and Hazardous Substances Litigation Committee

Corporate efforts to participate in public scientific decisions are under increasing attack by the plaintiffs' bar. Recent talc and Roundup litigations included attacks on experts publishing articles challenging causation and on legitimate company participation in regulatory proceedings. Companies are being vilified in court for exercising their First Amendment right to petition/participate in public decisions, and researchers are being attacked for publishing science which supports defendants' positions. This program will address responses to such attacks, alleged "ghostwriting" allegations, and the dilemma of journals that are caught in the middle. This will be of interest to all practitioners in fields in which medical and research science is at issue.

Moderator: Mark A. Prost, Sandberg, Phoenix & Von Gontard, P.C., Saint Louis, MO USA Speakers: William L. Anderson, Crowell & Moring LLP, Washington, DC USA; Molly Jones, Bayer U.S., Saint Louis, MO USA; Michael R. Klatt, Gordon Rees Scully Mansukhani, LLP, Austin, TX USA

#### 8:45 - 10:15 a.m. CLE/GENERAL INTEREST WORKPLACE VIOLENCE AND THE ACTIVE SHOOTER: PREVENTION, IDENTIFICATION, AND RESPONSE

# Committee Sponsor: White Collar Defense and Investigation Committee

Workplace violence is a serious problem that can strike any business, across all industries, at any time and often with tragic and devastating consequences. Hear from top legal and mental health experts on how best to prevent, prepare for, identify, and respond to the active shooter and the serious workplace threat. The panelists will examine and discuss (i) the evolution of the threat, (ii) the pathway to violence, (iii) the preemptive security measures, and (iv) the various legal and liability issues resulting from a tragic event.

**Speakers:** Sarah T. Eibling, Nelson Mullins Riley & Scarborough LLP, Columbia, SC USA; Paul V. Kelly, Jackson Lewis P.C, Boston, MA USA; Ronald Schouten, MD, Massachusetts General Hospital, Boston, MA USA

#### 10:30 a.m. - 12:00 p.m. ACHIEVING "GO TO" STATUS IN TIMES OF CRISIS

#### Committee Sponsors: Business Litigation Committee, In-House and Law Firm Management Committee, and Product Liability Committee

When disaster strikes (literally or figuratively) or the bet-thecompany case must be defended, do you want your firm to be that "go to" firm that is pre-identified by the client and ready to roll? If so, the groundwork must be laid early and your firm needs to understand the many internal pressures in-house lawyers are facing as they react to their situation. We all want to be the firm that gets the call. Hear from a panel of lawyers who have faced these situations who will discuss how to set yourself apart from the pack and become that "go to" counsel.

Moderator: R. Matthew Cairns, Textron Inc., Providence, RI USA

**Speakers:** Robert M. Craig, III, Berkeley Research Group, LLC, Houston, TX USA; Glenn Dienstag, Vela Insurance Services, New York, NY USA; Philippa V. Ellis, The Home Depot, U.S.A., Inc., Atlanta, GA USA

#### 10:30 a.m. - 12:00 p.m. CLE/GENERAL INTEREST ON THE BORDER: THE ASYLUM PROCESS

#### Committee Sponsors: Insurance and Reinsurance Committee, International Committee, and Social Justice and Pro Bono Committee

While the debate regarding those who seek asylum in the United States rages, few understand the history and origins of US refugee law and how the asylum process, including the immigration courts, works. Current US policies toward asylum seekers and policy changes directed at immigration courts and judges have a significant impact on asylum seekers and their access to due process. This panel of experts will provide a "boots on the ground" discussion of the history of refugee law and the asylum process, as well as current challenges to due process for asylum seekers, from the perspective of a retired immigration judge, a legal scholar, and immigration advocates from both the United States and Mexico.

**Speakers:** Sergio Becerril Vega, Flores Rueda Abogados, Mexico City, Mexico; Lisa Frydman, KIND, San Francisco, CA USA; Professor Stephen Lee, The University of California, Irvine School of Law, Irvine, CA USA; Honorable Polly Webber (Ret.), Roundtable of Former Immigration Judges, San Francisco, CA USA



#### **TUESDAY, FEBRUARY 25**

7:30 - 8:30 a.m.

#### TIME LIMITATIONS IN INTERNATIONAL CONSTRUCTION PROJECTS: A HEAVY WEAPON IN INTERNATIONAL DISPUTES

#### Committee Sponsors: Construction Law and Litigation Committee and Professional Liability Committee

Presenters from two continents and three countries will compare/contrast the approach taken by their unique jurisdiction to claim accrual and time limitations in cases involving complex construction disputes. The focus will be on claims involving design professionals without contractors and will include the panelists' consideration of favored approaches and the viability of a uniform standard, particularly as related to multi-national projects. Panelists will explore the most significant cases from their respective jurisdictions and the ensuing legal challenges. The presentation will be of interest to commercial, construction, professional liability, and ADR practitioners, as well as non-US meeting attendees.

#### Moderator: Antoine Bigenwald, Langlois Lawyers, Montreal, OC Canada

**Speakers:** Rouven F. Bodenheimer, Bodenheimer Herzberg, Cologne, Germany; Scott H. Sirich, Plunkett Cooney, Bloomfield Hills, MI USA

Directly following this CLE program there will be a short Construction Law and Litigation Committee Business Meeting. Please stay if you are able. This business meeting is <u>not</u> eligible for CLE credit.

#### 7:30 - 8:30 a.m. MONEY MAKES THE WORLD GO 'ROUND: INSURANCE FOR CRYPTOCURRENCY

Committee Sponsors: Cyber Security, Data Privacy and Technology Committee, Insurance and Reinsurance Committee, and International Committee

This session addresses the growing significance of cryptocurrency to the insurance industry. The panel will first provide a brief overview of cryptocurrency and blockchain technology. Then the speakers will analyze the insurability of cryptocurrency losses, loss measurement issues, and how courts are grappling with cryptocurrencies in the context of insurance coverage disputes. The panel features a very knowledgeable in-house counsel who specializes in cyber issues.

#### <u>Moderator:</u> John T. Harding, Lewis Brisbois Bisgaard & Smith LLP, Boston, MA USA

**Speakers:** J. David Duffy, Thompson Coburn LLP, Chicago, IL USA; Monique Ferraro, Hartford Steam Boiler Inspection and Insurance, Hartford, CT USA; Alexander G. Henlin, Sulloway & Hollis PLLC, Concord, NH USA

#### 7:30 - 8:30 a.m.

# MEDIATION LEADING TOWARDS ARBITRATION OR ALL THE WAY AROUND?

#### Committee Sponsor: International Arbitration Committee

As arbitration has become more and more time and cost consuming, hybrid dispute resolution mechanisms such as arb-med and med-arb have been used more frequently, even for large and complex disputes. How should such procedures go? What are the keys to a successful outcome? How have arbitration institutions developed their rules and practices to accommodate the users' need for quicker and less expensive resolution of large disputes? What can arbitrators do to facilitate parties' amicable resolution of the case? This panel of experienced corporate counsel, outside counsel, and an arbitration/mediation institution executive will explore the creative hybrid dispute resolution mechanisms to resolve large commercial disputes.

#### <u>Moderator:</u> Hiroyuki Tezuka, Nishimura & Asahi, Tokyo, Japan

**Speakers:** Luis M. Martinez, AAA-ICDR, New York, NY USA; Tomasz J. Sikora, Exxon Mobil Corporation, Spring, TX USA; Yoshihiro Takatori, Orrick Tokyo Law Offices, Tokyo, Japan

#### 7:30 - 8:30 a.m.

#### "NOBODY USED THIS DESIGN BACK THEN:" GETTING EVIDENCE OF INDUSTRY PRACTICE ADMITTED IN PRODUCT LIABILITY LITIGATION

Committee Sponsors: Appellate Practice Committee, Business Litigation Committee, Drug, Device and Biotechnology Committee, Product Liability Committee, and Trial Techniques and Tactics Committee

It happened with airbags and electronic stability control. It is happening now with automatic emergency braking. Bring a safety advance to market, and plaintiffs will claim that prior models should have had it. How do you persuade jurors that a technology they now take for granted was infeasible, or consumers would not pay for it, back when plaintiff's product was made? Industry practice evidence, e.g. proof that competitors in the industry did not use the technology, can help ground plaintiffs' pie-in-the-sky claims and corroborate defense experts. Our experienced panel will discuss how industry-practice evidence can help and how to get it admitted.

Moderator: Mary-Christine Sungaila, Haynes and Boone, LLP, Costa Mesa, CA USA

**Speakers:** Robert A. Brundage, Morgan, Lewis & Bockius LLP, San Francisco, CA USA; Glenn M. Zakaib, Borden Ladner Gervais LLP, Toronto, ON Canada

#### 8:45 - 10:15 a.m. TANGIBLE DIVERSITY AND INCLUSION RESULTS ARE POSITIVE PROFIT DRIVERS

Committee Sponsors: Diversity and Inclusion Committee and In-House and Law Firm Management Committee

#### \*This program is eligible for Elimination of Bias/ Diversity and Inclusion credit.

Recent anecdotal and empirical data underscores that diversity and inclusion are enormously profitable and yield better results through the use of diverse and inclusive teams and the creation of workplaces that leverage all persons. Join us as we go beyond the moral and ethical cases and discuss diversity and inclusion as profit drivers and provide practical steps on how to improve your diversity, inclusion, and retention. The recent general counsel and corporate legal officers' open letter, stating that their companies will prioritize their legal spend on firms with tangible diversity and inclusion results, makes this conversation not only timely, but critical to your bottom line.

# <u>Moderator:</u> Stacy L. Douglas, Collinson, Daehnke, Inlow & Greco, Torrance, CA USA

**Speakers:** William Garcia, Liberty Mutual, Seattle, WA USA; Ashley Garry, Eli Lilly and Company, Indianapolis, IN USA; Madeleine M. McDonough, Shook, Hardy & Bacon, LLP, Washington, DC USA; Katina C. Thornock, Starbucks Coffee Company, Seattle, WA USA



#### Committee Sponsors: Insurance and Reinsurance Committee and Insurance Executives Committee

*<i>ADC* 

Claims executives who run large multi-faceted organizations face competing challenges focused on customer service, expense management, organizational development, technology and managing frequency and severity. An important part of these challenges includes developing and maintaining strong and lasting relationships with outside counsel who understand the ethos of the company and the need for value added in every transaction.

There is much more to the relationship than just providing competent legal work. This panel of insurance executives, who are ultimately responsible for resolving major claims and litigation around the world, rely on strong, trusting relationships with counsel. The panel will discuss numerous "hot topics" facing property and casualty insurers as well as their views on how they expect counsel to play an active role in addressing those issues. Please join this high power panel for an interactive discussion including the following topics:

- Developing and sustaining strong relationships with insurers
- Significant litigation issues facing the insurance industry over the next 10 years
- What keeps insurance CCOs up at night
- Managing high exposure claims within the company
- Balancing the need for "high touch" handling of significant claims in the age of efficiency and frequency
- The impact of in-house technology on outside law firms

#### Moderator: Frank A. Lattal, New Hope, PA USA Speakers: Michael J. Baumel, Chief Claims Officer, Axis Insurance, Chicago, IL USA; Michael W. Smith, Global Claims Officer, Chubb, New York, NY USA; Michael Taylor, Chief Claims Officer, PURE, White Plains, NY USA

8:45 - 10:15 a.m. IN THE MOMENT WITH DIGITAL EVIDENCE: EPHEMERAL MESSAGING, DIGITAL FORENSICS, AND 'DEEPFAKES'

Committee Sponsors: Amicus Curiae Committee, Cyber Security, Data Privacy and Technology Committee, Product Liability Committee, and Toxic and Hazardous Substances Litigation Committee

Digital evidence is vast, ubiquitous, and determinative in many cases, yet new challenges constantly emerge. This panel will discuss how lawyers can exploit new sources of digital evidence and gain from the latest digital forensic techniques while confronting challenges posed by ephemeral messaging apps like Snapchat and Wickr, which cause content – digital evidence – to disappear after transmission. The panel will address collection and preservation challenges, spoliation, and ethics issues for lawyers advising clients reliant upon such apps. Lawyers also need to be ready for spoliation of a different variety, known as "Deepfakes," which include video evidence altered to show the speaker saying things never said.

**Speakers:** Ovie Carroll, United States Department of Justice, Washington, DC USA; Heather C. Devine, Alexander Holburn Beaudin + Lang LLP, Toronto, ON Canada; Chris Howell, Wickr, New York, NY USA; Peter J. Pizzi, Walsh Pizzi O'Reilly Falanga LLP, Newark, NJ USA 9



#### 4:00 - 5:00 p.m. INTERNATIONAL COMMITTEE BUSINESS MEETING

\*This business meeting is <u>not</u> eligible for CLE credit.

### WEDNESDAY, FEBRUARY 26

#### 7:30 - 8:30 a.m.

#### INSURANCE AND REINSURANCE COMMITTEE BUSINESS MEETING

\*This business meeting is <u>not</u> eligible for CLE credit.

#### 7:30 - 8:30 a.m. BURNED-OUT OR BORED-OUT EMPLOYEES? BLAME IT ON THE COMPANY

#### Committee Sponsors: Employment Law Committee and International Committee

Causes of action are increasingly grounded in theories based upon employee well-being being impacted simply from working. In Europe, depression, anxiety, burn-out, or boreout are widely considered as occupational health hazards for which employers are held liable. In Japan, the phenomenon of "Karoshi" (worked to death) may lead employees to seek damages when their employer fails to provide a safe and proper working environment. The World Health Organization has recently updated its definition of "burn-out" to describe it as an "occupational phenomenon." This is an issue in its infancy in the United States. However, even if an employer is not directly liable for preventing burn-out, can it still be liable for the unsafe conditions caused by burned-out employees? Join us as we identify practical tips for reducing the significant legal risks for local and international employers due to emerging employment law theories that are rapidly coming to a jurisdiction near you and your local and international clients.

Moderator: Cecilia Lahaye, Bird & Bird LLP, Brussels, Belgium #iadcmeetings #IADC100 **Speakers:** Sylvie Gallage-Alwis, Signature Litigation AARPI, Paris, France; Noriko Higashizawa, City-Yuwa Partners, Tokyo, Japan; M. Kimberly Hodges, Ogletree, Deakins, Nash, Smoak & Stewart, P.C., Memphis, TN USA

#### 7:30 - 8:30 a.m. THE CHALLENGES OF LAW FIRM RISK MANAGEMENT

Committee Sponsors: Cyber Security, Data Privacy and Technology Committee, In-House and Law Firm Management Committee, Product Liability Committee, and Professional Liability Committee

#### \*This program is eligible for ethics credit.

Do you know what really keeps your managing partner awake at night? Are you unknowingly creating risk for your firm? Hear from a panel of law firm leaders who will discuss many key issues that keep them awake at night including attorney wellness and satisfaction; firm finances; client retention; succession planning; cybersecurity risk; and conflicts of interest. In addition, the panel will highlight areas where practicing attorneys can add value by helping their firms reduce these risks.

#### <u>Moderator:</u> Janelle L. Davis, Thompson & Knight, Dallas, TX USA

**Speakers:** Anthony J. Fernandez, Quintairos, Prieto, Wood & Boyer, P.A, Phoenix, AZ USA; Donna Lamontagne, Lamontagne, Spaulding & Hayes, LLP, Cranston, RI USA

#### 7:30 - 8:30 a.m. HEALTHCARE ENFORCEMENT AND WHY EFFECTIVE CORPORATE COMPLIANCE MATTERS

#### Committee Sponsors: Medical Defense and Health Law Committee and White Collar Defense and Investigation Committee

As part of its increasing emphasis on healthcare-fraud enforcement, the government has stressed that "strong corporate compliance programs are the first line of defense." When things go wrong, law enforcement will "give the greatest consideration to companies that establish effective compliance programs." The panel will discuss how DOJ rewards strong compliance, the new DOJ cooperation policy in FCA actions, how the government evaluates corporate compliance, best practices to implement and maintain a robust healthcare compliance program, and recent healthcare-fraud cases involving successes and failures of compliance.

<u>Moderator:</u> William S.W. Chang, U.S. Department of Health and Human Services, Washington, DC USA **Speakers:** Shari Aberle, Optum Litigation, Edina, MN USA; Stephen J. Cox, Department of Justice, Washington, DC USA; Ryan P. McCarthy, Morgan Lewis & Bockius LLP, Philadelphia, PA USA

#### 7:30 - 8:30 a.m.

# PUTTING ON THE GREATEST SHOW ON EARTH (WITHOUT LOOKING LIKE A CLOWN)

Committee Sponsors: Drug, Device and Biotechnology Committee, Product Liability Committee, and Trial Techniques and Tactics Committee

Managing the three-ring circus of evidence at trial is challenging in any circumstance and only gets more difficult when every court handles exhibits differently. Some courts follow the traditional method of laying a foundation, offering the exhibit, and having it admitted; others pre-admit everything; and still others fall somewhere in between. Those variations significantly impact the way you put on your case. How do you adjust to the variety of ways exhibits are handled in different jurisdictions? Learn from experienced trial lawyers on how to adapt to any scenario so you look like the ringmaster and not the clown.

**Speakers:** Katie S. Phang, Katie S. Phang, P.A., Coral Gables, FL USA; Steven M. Sitek, Bassford Remele PA, Minneapolis, MN USA

#### 8:45 - 10:15 a.m.

#### POLITICS AS UNUSUAL: HOW TO DEAL WITH POLITICAL ACTS AROUND THE WORLD THAT CAUSE DISRUPTION TO CLIENTS' BUSINESS ACTIVITIES AND IMPAIR THEIR LEGAL RIGHTS

Committee Sponsors: Business Litigation Committee, Corporate Counsel Committee, Intellectual Property Committee, International Committee, and Product Liability Committee

The world has seen an unprecedented number of disruptions caused by politics – Brexit, US government shutdown, trade tariffs, and others. These political acts wreak havoc on business activities by changing the rules midway through the game. Because of changed conditions, business activities are slowed or stopped, contracts cannot be fulfilled, regulated products cannot receive necessary approvals for safety upgrades, and intellectual property registrations may no longer be valid. When clients ask for advice on who should bear the losses and how to prevent losses arising from future political disruptions, what will you tell them? This program will discuss ways that political acts are damaging clients' business activities in the US and abroad, and legal strategies for addressing these problems and preventing them in the future.

<u>Moderator:</u> Kurt B. Gerstner, Lee International IP & Law Group, Seoul, Korea

**Speakers:** Lisa M. Floro, Coloplast Corporation, Minneapolis, MN USA; James Middleton, AIG, London, England; Manuel Moctezuma, Moctezuma Castro S.C., Mexico City, Mexico

#### 8:45 - 10:15 a.m.

#### WEATHERING THE BELLWETHERS: OPIOID LITIGATION AND BEYOND AND IMPACTS ON BOTH DOMESTIC AND FOREIGN CORPORATIONS SUBJECT TO LAWSUIT IN THE US

#### Committee Sponsors: Medical Defense and Health Law Committee and Product Liability Committee

Bellwether cases did not exist when the IADC was founded a century ago, but they have become a critical part of defending mass tort litigation in the United States, for both domestic and foreign corporate defendants. This panel will update you on the ins and outs of the bellwether opioid trials, which has become "bet the company" litigation for many pharmaceutical companies and other defendants. Using opioids as an example, we will discuss best strategies for preparing for bellwether cases, as well as hear in-house expertise on managing client expectations for such mass litigation.

#### <u>Moderator:</u> Scott K.G. Kozak, Armstrong Teasdale LLP, Saint Louis, MO USA

**Speakers:** Mary E. Bartkus, Hughes Hubbard & Reed LLP, New York, NY USA; Larry D. Ottaway, Foliart, Huff, Ottaway & Bottom, Oklahoma City, OK USA; Zane C. Riester, Johnson & Johnson, New Brunswick, NJ USA

#### 10:30 a.m. - 12:00 p.m. HOW TO WIN YOUR CASE THROUGH VISUAL STORYTELLING

#### Committee Sponsors: Employment Law Committee and Trial Techniques and Tactics Committee

Judges and jurors expect visual presentations of cases, regardless of the types of cases before them and the forums in which you are trying them. Visual material is powerful and can help you more effectively and persuasively speak volumes through a visual narrative. Join us as we walk through each phase of the trial including opening statements, direct/cross examination, closing argument, etc. and demonstrate how to use visual media (photography, illustration, graphics, or video) and technology (TrialPad, etc.) to harness the power of visual storytelling and successfully put on your visual narrative.

**Speakers:** Robert A. Campbell, Jr., InCourt Technologies, Santa Rosa Beach, FL USA; Bonnie Mayfield, Dykema Gossett PLLC, Bloomfield Hills, MI USA; Edward S. Sledge, IV, Bradley LLP, Birmingham, AL USA; Johner T. Wilson, III, Dinsmore & Shohl LLP, Chicago, IL USA

### **SOCIAL EVENTS**





#### BOOK REVIEW: KILLERS OF THE FLOWER MOON: THE OSAGE MURDERS AND THE BIRTH OF THE FBI BY DAVID GRANN

Tuesday, February 25, 10:30 a.m. - 12:00 p.m.

Killers of the Flower Moon (\*) The Osage Murders and the Birth of the FBI David Gramm

In the 1920s, the richest people per capita in the world were members of the Osage nation in Oklahoma. After oil was discovered beneath their land, the Osage rode in chauffeured automobiles, built mansions, and sent their children to study in Europe. Then, one by one, the Osage began to be killed off. The family of an Osage woman, Mollie Burkhart, became a prime target. One of her relatives was shot.

Another was poisoned. And it was just the beginning, as more and more Osage were dying under mysterious circumstances, and many of those who dared to investigate the killings were themselves murdered. As the death toll rose, the newly created FBI took up the case, and the young director, J. Edgar Hoover, turned to a former Texas Ranger named Tom White to try to unravel the mystery. White put together an undercover team, including a Native American agent who infiltrated the region, and together with the Osage began to expose one of the most chilling conspiracies in American history. Thank you to our Book Review Chairs Andy and Jennifer Bowman.

# INTERNATIONAL COMMITTEE WINE TASTING RECEPTION

#### Tuesday, February 25, 5:00 - 6:00 p.m.

Please join the International Committee for a wine tasting reception. Attendees will gather to network and mingle while sampling some of the finest international wines. *Advanced registration required;* cost is \$45.00 USD per person.

#### **DINE-AROUND**

#### Tuesday, February 25, various times

The IADC invites attendees to dine together at some of the area's best restaurants. A list of participating restaurants and sign-up sheets will be available onsite at the IADC Information Desk. Spots will be filled on a first come, first served basis. All costs associated with dinner as well as transportation to/ from the restaurants will be the attendee's responsibility. This is an opportunity to enjoy a night out with old friends while making new ones in the process! Thank you to our Dine-Around Chairs Marty and Lori Healy.

#### **FIRST TIMERS INTRODUCTIONS AND RECEPTION** *Saturday, February 22*

*Introductions: 4:30 - 5:30 p.m. Reception: 5:30 p.m.* The First Timers program is for all IADC members and their guests who have never attended a Midyear or Annual Meeting. At this introduction, you will learn more about the IADC and the Midyear Meeting. You will also meet other First Timers and their member Hosts, as well as the Board of Directors and Past Presidents, so throughout the week you will see familiar faces. Thank you to our First Timers Chair JT Wilson.

#### WELCOME TO PEBBLE BEACH® RECEPTION

Saturday, February 22, 6:00 - 7:30 p.m. SPONSORED BY SEA, LTD.

Join us on the resort's Fairway and Troon Patios overlooking The Links at Spanish Bay<sup>TM</sup> for beverages and light hors d'oeuvres. It will be a wonderful way to kick off our meeting in Pebble Beach and to connect with all of your friends and colleagues. *We encourage you to make dinner reservations for this evening prior to arriving onsite*. Resort casual attire. (Weather permitting, this event will be held outside so please dress appropriately.)

#### A NIGHT OF CALIFORNIA STARS THEME PARTY

#### Monday, February 24, 6:30 - 10:00 p.m.

Southern California is synonymous with Hollywood and movie stars and tonight we're bringing that magic to Northern California! Join us for a fun-filled evening at The Inn at Spanish Bay where we'll celebrate movies set in the Golden State – from classics like *The Birds* and *Escape from Alcatraz* to more recent "classics" like *Fast Times at Ridgemont High* and *The Big Lebowski*. Be sure to take commemorative photos in each movie vignette and catch up with friends in IADC's custom Green Room. Come dressed as a character in one of these films, as your personal favorite movie character, or join us in casual resort attire.

#### #iadcmeetings #IADC100

### **SOCIAL EVENTS**

# THE COLORS OF MONTEREY PENINSULA DINNER DANCE

#### Wednesday, February 26, 6:30 - 11:00 p.m.

Amy Sherry Fischer and Tim Fischer invite you to enjoy an evening of California cuisine, local wines, great music, and dancing with friends along to IADC's favorite band, David Martin's House Party. Set at The Inn at Spanish Bay, the ballroom will be transformed with the distinctive colors that make the Monterey Peninsula so memorable. Cocktail attire requested.

#### **MORNING RUN AND WALK**

#### Sunday through Wednesday

#### Morning Run: 6:00 a.m. Morning Walk: 7:30 a.m.

Get your blood pumping in the morning and get to know other attendees at the same time! Whether you run or walk, there is time each morning for you to get moving before the day's activities. Thank you to our Morning Run Chairs Brigid Carpenter and Sara Turner and Morning Walk Chair Shannon Prost.

#### MEET AND GREET/GRAB AND GO BREAKFASTS

#### Sunday through Wednesday, 7:00 - 9:00 a.m. SPONSORED BY MRC

Join fellow attendees for a breakfast buffet each morning to network, discuss ideas, or plan your day. There will also be "grab and go" breakfasts available outside the CLE meeting rooms. The breakfasts are open to all registered attendees. Please wear your name badge every morning to breakfast.

#### MEMBER MIX AND MINGLES

Sunday, February 23 and Tuesday, February 25,

5:30 - 6:30 p.m.

Meet up with friends in the Lobby Lounge of The Inn at Spanish Bay before going out for the evening at these cash bar receptions.

#### UNDER 45 MIX AND MINGLE

Sunday, February 23, 5:30 - 6:30 p.m.

Join other under 45-year-old members and their spouses/ guests at Trap's Lounge on the lobby level of The Inn at Spanish Bay before going out for the evening at this cash bar reception. Thank you to our Under 45 Initiatives Chairs Sylvie Gallage-Alwis and Daniel Higginbotham.

#### **AFTER DINNER GATHERINGS**

Saturday, February 22, Sunday, February 23, and Tuesday, February 25, 10:00 - 11:30 p.m. SPONSORED BY BERKELEY RESEARCH GROUP, LLC

Wrap up your evening with a nightcap and camaraderie at the After Dinner Gatherings held exclusively for IADC attendees at Trap's Lounge on the lobby level of The Inn at Spanish Bay. Beer, house wine, and non-alcoholic drinks are complimentary with your meeting name badge.

#### **MEETING PEOPLE IS EASY!**

The IADC has programs at its Midyear and Annual Meetings to make sure it is easy for you to meet people and enjoy the event.

#### **First Timers Program**

All members who are attending their first Midyear or Annual Meeting are part of the First Timers Program. If you are a First Timer, you will be assigned a member Host who will reach out to you before the meeting and answer any questions you have and onsite will introduce you to people. First Timers are identified as such on their badges, so people know to introduce themselves and make you feel welcome! There is a First Timers orientation on the first day and a reception later in the week where you will be able to meet people. Our First Timers Chair for the Midyear Meeting is JT Wilson.

#### Second Timers Program

Second Timers are identified as such on their badges and are invited to a special reception during the meeting so you can continue meeting people and getting to know the association. Additionally, the Second Timers will have other activities (detailed later in the brochure) planned by our Second Timers Chairs Sandy and Tom Wunderlich.

#### Solos Program

The IADC has many activities for spouses, significant others, and families, but did you know there are great activities for those who come solo? Whether you are single or your spouse or family just couldn't attend with you this time, the Solos Program will offer informal social events for attendees. Our Solos Program Chair Dixie Wells invites you to join her for these events (detailed later in the brochure).

Please note that the Solos Program is open to all solo attendees whether this is your first IADC meeting or you go every year!

### **GOLF, TENNIS, AND YOGA**

#### **GOLF AT PEBBLE BEACH RESORTS**

The game of golf is at its worldwide best at Pebble Beach Resorts<sup>®</sup>. Whether you are anticipating playing the most exciting closing hole in golf, finally mastering the toughest hole on the PGA Tour, or simply relishing walking in the footsteps of golf's greatest names, Pebble Beach Resorts invites you to become part of the legend.

At each course, a staff of professionals offers individual and group instruction, clinics, and group tournaments. Caddies are available. Guests of The Lodge at Pebble Beach<sup>TM</sup> and The Inn at Spanish Bay enjoy special booking privileges for golf reservations when arranging sleeping room accommodations. Once you have registered with the IADC and have received confirmation of your room reservation at either The Inn at Spanish Bay or The Lodge at Pebble Beach, you may then secure tee times. Tee times should be reserved by **December 24, 2019**. After this date, tee times will be confirmed based upon availability. If you cancel after December 27, 2019 or no show on the day of play, you will be charged the green fee. To secure your tee times (other than those being held by the IADC below) after making your sleeping room reservation, please contact Nick Miguel in Group Reservations at +1.831.649.2721.

#### **Current Green Fees (including cart):**

Pebble Beach Golf Links®:	\$550.00
Spyglass Hill® Golf Course:	\$395.00
The Links at Spanish Bay <sup>TM</sup> :	\$290.00
Del Monte <sup>TM</sup> Golf Course:	\$110.00

#### For important golf tips at Pebble Beach, we encourage you to visit www.pebblebeach.com/welcome.

The IADC is currently holding the following tee times below. After registering for the meeting with the IADC and receiving a reservation confirmation from the resort, please call Nick Miguel in Group Reservations at +1.831.649.2721 to secure one of these tee times or to secure tee times other than those listed below.

Golf Course	Day Date Time		# of Golfers	
Pebble Beach	Friday	2/21/20	11:10 a.m.	8 Golfers
Pebble Beach	Saturday	2/22/20	7:50 a.m.	32 Golfers
Spanish Bay	Saturday	2/22/20	8:30 a.m.	8 Golfers
Spyglass Hill	Saturday	2/22/20	12:20 p.m.	8 Golfers
Pebble Beach	Monday	2/24/20	11:50 a.m.	20 Golfers
Spyglass Hill	Monday	2/24/20	11:50 a.m.	24 Golfers
Pebble Beach	Tuesday	2/25/20	11:50 a.m.	28 Golfers
Spanish Bay	Tuesday	2/25/20	8:20 a.m.	12 Golfers
Spyglass Hill	Tuesday	2/25/20	12:00 p.m.	24 Golfers
Pebble Beach	Wednesday	2/26/20	12:00 p.m.	24 Golfers
Spyglass Hill	Wednesday	2/26/20	12:00 p.m.	24 Golfers
Pebble Beach	Thursday	2/27/20	11:30 a.m.	8 Golfers
Spyglass Hill	Thursday	2/27/20	12:00 p.m.	8 Golfers
Pebble Beach	Friday	2/28/20	11:40 a.m.	4 Golfers
Spyglass Hill	Friday	2/28/20	12:00 p.m.	4 Golfers

## **GOLF, TENNIS, AND YOGA**



### GOLF

# OPEN SCRAMBLE GOLF TOURNAMENT AT THE LINKS AT SPANISH BAY™

Sunday, February 23, 12:15 p.m. (shotgun) SPONSORED BY EXPONENT

The registration fee is \$340.00 USD per person and includes green fees, carts, boxed lunch, bottled waters, prizes, transportation, and tournament costs. Thank you to our Open Scramble Golf Tournament Chair Chris Lam.

# FRIENDS AND FAMILY GOLF EVENT AT THE LINKS AT SPANISH BAY™

# Monday, February 24, 12:00 p.m. (consecutive tee times)

Spouses, friends, colleagues – any type of twosome is invited to play! The registration fee is \$340.00 USD per person and includes green fees, carts, boxed lunch, bottled waters, prizes, transportation, and tournament costs. Thank you to our Friends and Family Golf Event Chairs Tim Pinos and Cory Gilmore.

#### TENNIS

The Spanish Bay Club<sup>™</sup> Tennis Pavilion welcomes both the serious player and the weekend enthusiast. Enjoy eight enclosed courts, a fully stocked pro shop, and lessons by USPTA-certified staff tailored to every ability and age. Thank you to our Tennis Chair Robert Brundage.

#### **TENNIS MIXERS**

#### Sunday, February 23 and Monday, February 24,

1:30 - 3:30 p.m.

Sign-up for informal and fun play! All levels welcome. The registration fee is \$45.00 USD per person and includes court fees, tennis balls, and refreshments.

#### **MEN'S AND WOMEN'S TENNIS TOURNAMENTS**

#### *Tuesday, February 25, 1:00 - 4:00 p.m.* **SPONSORED BY BAKER TILLY**

Test your tennis mettle against other meeting attendees in our men's and women's tournaments. The registration fee is \$55.00 USD per person and includes court fees, tennis balls, refreshments, prizes, and tournament fees.

#### YOGA

# Monday, February 24 and Wednesday, February 26, 10:00 - 11:00 a.m.

Yoga can be as much or as little as you want it to be. For some, it is purely a physical pursuit, keeping the body toned, strong, and flexible. For others, yoga becomes more of a mindset and a way of living. Whatever your reason for practicing, or your level of experience–we welcome you to join one or both of these classes. All skill levels welcome.

### **TOURS AND LOCAL ACTIVITIES**





#### TOURS AND ACTIVITIES SOLOS LUNCH AT THE BEACH CLUB

Sunday, February 23, 12:00 p.m.

Join Solo Initiatives Chair Dixie Wells and other solo attendees for lunch onsite at The Beach Club restaurant at Pebble Beach. This will be a great way to connect with others who are attending this Midyear Meeting without a spouse or guest. Charges for lunch will be divided amongst the group onsite at the restaurant following lunch. Advanced registration required.

#### **COASTAL DRIVE/BIG SUR AND LUNCH**

#### Sunday, February 23, 12:00 - 4:30 p.m.

Widely recognized as one of the most scenic drives in the world, the famous 17 Mile Drive® is a coastal landmark which runs from Pacific Grove to Pebble Beach. Featuring awe-inspiring vistas and legendary sites, it's the perfect start for a day of exploration. In a luxury sprinter, you can sit back and enjoy the scenery while experiencing this world-famous drive firsthand. You will continue along to one of California's most enchanting drives through Big Sur, where you'll stop for lunch at the famous **Nepenthe Restaurant**. Multiple stops for photo opportunities will be made along the way. **Please note: while any registered attendee can sign-up for this tour, it will also be offered for solo attendees on Tuesday, February 25.** 

The registration fee is \$240.00 USD per person and includes roundtrip transportation, a professional guide, lunch, and bottled waters.

If you are interested in participating in any IADC-sponsored tours, please register early as space is limited.

#### **Cancellation Policy for Tours and Activities**

In order to receive a full refund, cancellations of tours/special activities offered through the IADC must be received by the IADC office, in writing, by January 21, 2020. Cancellations after this date will not be refunded unless we are able to fill your spot.



MONTEREY BAY AQUARIUM TOUR Monday, February 24, 2:00 - 5:00 p.m. Due to low registration numbers, this tour has been canceled.

# SOLOS OUTING: COASTAL DRIVE/BIG SUR AND LUNCH

#### Tuesday, February 25, 12:15 - 4:45 p.m.

Widely recognized as one of the most scenic drives in the world, the famous 17 Mile Drive® is a coastal landmark which runs from Pacific Grove to Pebble Beach. Featuring awe-inspiring vistas and legendary sites, it's the perfect start for a day of exploration. In a luxury sprinter, you can sit back and enjoy the scenery while experiencing this world-famous drive firsthand. You will continue along to one of California's most enchanting drives through Big Sur, where you'll stop for lunch at the famous **Nepenthe Restaurant**. Multiple stops for photo opportunities will be made along the way. **Please note: this specific tour is for solo attendees (i.e. someone attending the meeting on their own); if you are attending the meeting with a spouse/guest and would like to participate in this tour, please join us for the tour offering on Sunday, February 23.** 

The registration fee is \$240.00 USD per person and includes roundtrip transportation, a professional guide, lunch, and bottled waters.

### **TOURS AND LOCAL ACTIVITIES**





#### SECOND TIMERS LUNCH AT THE BEACH CLUB

#### Tuesday, February 25, 12:30 p.m.

Join Second Timers Chairs Sandy and Tom Wunderlich and other Second Timer attendees for lunch onsite at The Beach Club restaurant at Pebble Beach. This will be a great way to connect with others who are attending one of IADC's major meetings for the second time. Charges for lunch will be divided amongst the group onsite at the restaurant following lunch. Advanced registration required.

#### **CARMEL VALLEY WINE TASTING TOUR**

#### Tuesday, February 25, 1:00 - 5:00 p.m.

You will be awestruck by some of the most spectacular views as you head to Carmel Valley, Monterey's wine country, nestled between the Santa Lucia highlands and Carmel-bythe-Sea. Enjoy tastings and private tours at both the Folktale Winery and Holman Ranch where you will learn about wine-producing techniques and the unique qualities of each vineyard.

The registration fee is \$266.00 USD per person and includes roundtrip transportation, professional guides, winery tours, tastings, snacks, and bottled waters.

#### **CLAY SHOOTING AT HOLMAN RANCH**

#### Wednesday, February 26, 1:00 - 4:00 p.m.

Located in Carmel Valley, the quaint and historic Holman Ranch has more to offer beyond its winery's tasting room. Take your best shot at Holman Ranch's private shooting ground with instructors who will teach you safety and skills needed to break clays using a shotgun. Once comfortable, you'll spend the afternoon enjoying a series of games and challenges.

The registration fee is \$310.00 USD per person and includes roundtrip transportation, professional guides and instructors, equipment, exclusive use of the target range, and bottled waters.

#### LOCAL ACTIVITIES

For more information on all there is to do at the Pebble Beach Resorts® and throughout the Monterey Peninsula, please visit www.pebblebeach.com/activities.

For those who have watched HBO's award-winning show *Big Little Lies*, you can even find information on a self-guided *Big Little Lies* Tour of the Monterey Peninsula by visiting www. pebblebeach.com/insidepebblebeach/a-big-little-lies-tour-ofthe-monterey-peninsula/.

17

#### FOR MORE INFORMATION

Pebble Beach Resorts® www.pebblebeach.com

#### About the Monterey Peninsula Area

www.seemonterey.com www.montereywines.org www.carmelcalifornia.com www.carmelvalleychamber.com www.visitcalifornia.com

#### **Meeting Information**

www.iadclaw.org

### **HOTEL INFORMATION**



PEBBLE BEACH RESORTS® www.pebblebeach.com

#### THE INN AT SPANISH BAY™ (MAIN MEETING HOTEL)

2700 17-Mile Drive Pebble Beach, California USA 93953 (p) +1.831.647.7500

#### THE LODGE AT PEBBLE BEACH™

1700 17-Mile Drive Pebble Beach, California USA 93953 (p) +1.831.624.3811

Pebble Beach<sup>®</sup> is a legendary place combining a dramatic coastline and mystical forests with a rich history of worldclass accommodations, warm hospitality, expert service, and grand recreation. Perhaps nowhere else on the earth does this combination come together quite like this.

#### HOTEL RESERVATIONS AND ROOM RATE

The room rate, which is subject to the current state and local taxes per room, per night, is \$490.00 single/double occupancy and a nightly service fee of \$28.00 per room (The Inn at Spanish Bay) or \$25.00 per room (The Lodge at Pebble Beach), per night. The room rate and service fee include the following amenities:

- High speed wireless internet in sleeping rooms, public spaces, and meeting rooms;
- Valet parking and gratuities;
- Bellmen and housekeeping gratuities;
- Use of The Inn at Spanish Bay fitness center and The Beach & Tennis Club fitness center;
- In-room coffee and tea;
- Shuttle service between Pebble Beach's three resorts and golf courses;
- · Golf driving range, baggage handling, and storage; and
- Reserve two hours in one of the resort's Lexus testdrive vehicles.



In order to make your hotel reservation, you must first register for the meeting with the IADC. Once registered, the IADC will send you a link to the resort's secured reservation website along with your registration confirmation that will allow you to secure a hotel room at the resort. Online reservations, along with a two night room and tax deposit, must be received by January 21, 2020 at 5:00 p.m. CST. Any changes to the guest reservation must be done through the online booking system. Any cancellations and/ or modifications to the arrival and/or departure dates after February 11, 2020, will result in a forfeit of the two night deposit. Exceptions will be made for cancellations, in writing, due to medical emergencies or a required appearance in trial. Availability of rooms at the group rate is subject to the IADC room block and for reservations made by January 21 at 5:00 p.m. CST when unused rooms will be released. Reservation requests received after the room block has been fully reserved or after the release of unused rooms on January 21 will be accepted on a space available basis at the group rate. Please note that the room block may fill before January 21 at 5:00 p.m. CST, so we encourage you to register with the IADC so you can make your hotel reservation early.

Check-in time is 4:00 p.m. and check out time is 12:00 p.m. Attendees arriving before check-in time will be accommodated as rooms become available. The Bell Captain can arrange to check baggage for those arriving early when rooms are not available and for guests attending functions on their day of departure.

### 18

#### #iadcmeetings #IADC100

### **HOTEL INFORMATION**



#### **RESTAURANTS**

We encourage attendees to make dining reservations in advance. For a list of suggested area restaurants, please visit the Midyear Meeting page on the IADC website at www. iadclaw.org. There are also a number of wonderful dining options onsite at the resort making it easy to enjoy great meals without ever having to leave the property.

Enjoy big flavors with global influences from renowned chefs who put their special, personal twist on locally grown produce, sustainably caught seafood, and top-quality meats. Whether savoring an award-winning entrée or catching a casual bite before or after your round of golf, an exciting array of choices will tempt and indulge you.

Dining options onsite include:

- Stillwater Bar & Grill: California Coastal
- The Bench: Wood-Fired and Artisanal Specialties
- The Tap Room: All-American Steakhouse
- Gallery Cafe: Home-Style Favorites
- The Terrace Lounge: Shared Plates and Cocktails
- Pèppoli at Pebble Beach: Northern Italian
- Sticks: Contemporary Sports Bar Fare
- The Lobby Lounge: Hawaiian Fusion and Cocktails
- Roy's at Pebble Beach: Hawaiian-Fusion
- **Traps:** Hearty Appetizers
- Stave Wine Cellar at Spanish Bay: Wine Tastings and Small Bites

For a complete list of restaurants onsite and to make reservations, please visit www.pebblebeach.com/dining.

#### SPA

The Spa at Pebble Beach<sup>™</sup> offers a unique menu of massages, scrubs, full-body treatments, day packages, and salon services that complement the Pebble Beach Resorts® experience. The Spa's professional staff is trained to help you select appropriate services and to provide impeccable personalized service for an experience that exceeds your expectations. Relax at one of only 48 spas in the world to receive the coveted Forbes Travel Guide Five-Star Award.

**Booking your spa reservation(s) in advance is strongly recommended.** To book directly with the spa, please call 1.866.612.3418.

#### FITNESS CENTER

Enjoy complimentary access to state-of-the art fitness centers located at both The Inn at Spanish Bay<sup>TM</sup> and The Beach and Tennis Club. Both fitness centers are open daily from 5:30 a.m. to 9:00 p.m.

#### LET'S GET SOCIAL

Upload photos to the IADC's Centennial Celebration website on www.iadclaw.org so we can collect your memories.

Also, tag us on social media! We'd love to re-post your photos. Hashtag with #iadcmeetings and #IADC100.

<u>Facebook:</u> www.facebook.com/IADClaw <u>Twitter:</u> www.twitter.com/IADClaw <u>Instagram:</u> www.instagram.com/iadclaw <u>LinkedIn:</u> www.linkedin.com/ groups?home=&gid=1820521 19

### **GENERAL INFORMATION**

#### TRAVEL

Getting to the world-class accommodations and golf experience of Pebble Beach Resorts® is easier than you might think. The Monterey Peninsula Airport (MRY), San Jose International Airport (SJC), and San Francisco International Airport (SFO) service all incoming flights. The Monterey Peninsula Airport is located 20 minutes from the resort; the San Jose International Airport is located 90 minutes from the resort; and the San Francisco International Airport is located 2.5 hours from the resort. Each airport provides a variety of ground transportation to Pebble Beach Resorts, including onsite car rentals. Please visit the airport websites listed above for further details on ground transportation. You may also call Pebble Beach Transportation at +1.831.649.7606 for more information about transportation options.

#### **RENTAL CARS AND PARKING ON PROPERTY**

As with other IADC meeting locations, you may find that having a rental car, which allows accessibility to shopping, restaurants, recreation, and sightseeing off-property, a musthave. We encourage you to book a rental car as soon as possible as this is a busy time of year. All airports are serviced by major rental car companies.

#### As with other LADC meeting leasting on PROPERT

Pebble Beach guests can save up to 25% off Avis base rates when making a reservation with Avis Worldwide Discount (AWD) number A381300. Complete your reservation at www. avis.com/en/association/A381300 and receive an instant online and email confirmation of your travel plans.

#### Please note that complimentary valet parking is included in the daily resort service fee.

#### **WEATHER**

The average temperature in Pebble Beach in February ranges from a high of 60° F/16° C to a low of 40° F/4° C at night. Weather can always be unpredictable, so we encourage you to check the forecast prior to your arrival.

#### **SPECIAL NEEDS**

If you will have special needs during the meeting (i.e. diet or accessibility), please let the IADC know in advance by emailing Rebecca Zurcher Foltz, Director of Meetings, at rzurcher@iadclaw.org.

#### **DATA PRIVACY AND COLLECTION**

Data is collected on attendees through registration for the purposes of executing the meeting and communicating with attendees about the meeting. Meeting sponsors have access to the registration list provided to all attendees. If any attendee has questions on data use and privacy, please contact Executive Director Mary Beth Kurzak at mkurzak@iadclaw.org.

#### **PHOTO POLICY**

Photos are taken onsite at the meeting by staff and hired photographers and those photos of meeting attendees may be used in association marketing. These photos also are posted on a site accessible to meeting attendees after the meeting. If there are any photos in the online photo album that you are in and you wish to be deleted, please contact Ashley Hatfield at ahatfield@iadclaw.org.

#### ATTIRE

<u>Meetings and Events:</u> Resort casual (slacks, shorts, golf shirt, button down/blouse) is appropriate for Committee meetings and CLE programs. The Welcome Reception and other receptions call for resort casual dress, although please note that it does get cool in the evenings. For the Theme Party, come dressed as your favorite movie star (see page 12) or in casual resort attire. For the final night's Dinner Dance, cocktail attire is requested.

<u>Golf course attire:</u> Proper golf attire is required. No jeans or cut-off shorts. No metal spikes allowed.

#### **EASY PAYMENT OPTIONS**

For your convenience, all registration and activity fees may be paid by check, wire transfer, Visa, MasterCard, or American Express. If paying by check, please make sure it is in U.S. currency and mail it to the International Association of Defense Counsel, 303 West Madison Street, Suite 925, Chicago, IL 60606. If paying by wire transfer, please contact Mary Huang, Staff Accountant, at mhuang@iadclaw.org for wire transfer details.

#### IADC CANCELLATION POLICY

A CASH REFUND, less a \$150 processing fee, will be made if a written notice of cancellation is received by the IADC office more than thirty (30) days prior to the first day of the meeting. No reason for the cancellation need be provided for a timely notice of cancellation.

NO CASH REFUND will be made if notice of cancellation is received by the IADC office thirty (30) days or less prior to the first day of the meeting. However, if special circumstances arise before the meeting which prevents attendance, a member may request a future meeting credit. The request needs to be in writing and submitted to the IADC office. It should be directed to the Finance Committee's attention and note the special circumstances which caused the cancellation. The credit request can only apply to meting registration fees (not air, hotel, activity, tour, or special event fees) and, if approved, will be valid for use toward any IADC meeting for one (1) year from the date of the meeting for which credit is requested. A \$150 processing fee will be deducted from the total future meeting credit.

All future meeting credit requests will be considered by the Finance Committee and the decision of that Committee will be final.

#### D)

You must register for the meeting with the IADC prior to reserving rooms at the hotel. You will receive a secure reservation web link with your meeting confirmation that will allow you tc reserve rooms at The Inn at Spanish Bay. Register for the meeting at www.iadclaw.org or fill out this form and mail or fax to the IADC, or email Maria Juarez at mjuarez@iadclaw.org.

By checking this box, I agree to provide the IADC with the contact information required on the form to register myself and my guests for this meeting. The information will be used for the purposes of providing meeting benefits included in the registration fee, for registration lists circulated to attendees and sponsors, and for contact before and during the meeting regarding meeting events.

#### REGISTRANT INFORMATION

REGIS				
NAME		NAME ON BADGE		
FIRM/COM	PANY NAME			
BUSINESS	ADDRESS			
CITY	STATE		ZIP	COUNTRY
BUSINESS	PHONE	BUSINESS FAX		
EMAIL ADD	RESS	SPOUSE/SIGNIFICANT	OTHER EMAIL ADDRE	SS
HOME ADD	RESS CITY	STATE	ZIP	COUNTRY
U.S. STATE	BAR NUMBER(S) FOR ALL STATES WHERE LICENSED	U.K. SOLICITOR IDEN	TIFIER NUMBER (if ap	plicable)
Please ind	licate if the following will be attending with you: Spouse/Significan	t Other/Adult Guest		
If a spouse	e/significant other/adult guest will be attending, please indicate the na	me for the badge:		
Is this the	first IADC Annual or Midyear Meeting that you have attended as a me	ember? Yes No		
*If yes, ple	ease send a photo of yourself to ahatfield@iadclaw.org.			
	s box if you are interested in being a First Timer Host.			
	eeds (dietary and/or accessibility):			
opoolai II				
MEET	ING INFORMATION AND FEES			
Reception Two-Day meetings,	Emeritus Member, Corporate Counsel, Insurance Execution, Theme Party, Dinner Dance, some receptions, Committee and Corporate Counsel and Insurance Executive Package (for breakfasts, and any events for general attendees on any two correct Counsel and Insurance Executives registered for the full meeting	CLE meetings, and meeting ma corporate counsel and insurance nsecutive days of your choosing.	terials. e executives <b>ONLY</b> ) To attend the full wee	): Fee includes Committee and CLE ek, choose "Full Meeting" registration.
	*****Spouses/Adult Guests who would like to rec	eive CLE credit must regist	er as a Non-Mer	nber Lawyer.****
Code	Registration Category	On/Before December 13	After December	· 13
R1	Member/Non-Member Lawyer	\$1,695.00	\$1,745.00	\$
R2	Spouse/Significant Other/Adult Guest	\$675.00	\$725.00	\$
R3	Corporate Counsel/Insurance Executive - FULL MEETING	\$850.00	\$900.00	\$
R7, R14, R15	TWO-DAY Corporate/Insurance Package Please indicate which two days you plan to attend the meeting:	\$495.00 □Sunday □Monday □Tuesday □	\$520.00 Wednesday	\$
R8	TWO-DAY Corporate/Insurance/Spouse/Sig. Other/Adult Gues	st \$225.00	\$250.00	\$
R9	Emeritus Member	\$850.00	\$900.00	\$

F1 The Foundation of the IADC Raffle Ticket 

Our raffle package is courtesy of the Fairmont Chicago in Chicago, Illinois USA, home of the 2020 IADC Annual Meeting - IADC's Centennial Celebration. This raffle prize includes three nights accommodation, including breakfast for two people, and one spa service per person. The drawing will be held at the Dinner Dance on February 26. You do not need to be present to win. Tickets can also be purchased at the meeting.

\_x \$100.00 each

Total from reverse \$ Total payment including registration fees PAYMENT Check/Money Order (Payable to the IADC in USD) AMEX Visa MasterCard Expiration Date: Security Code: Number: Name on Card:\_\_\_\_\_ Signature:

Please note: The IADC cannot register you unless the proper payment is made with your registration form. All fees are listed above and are payable in U.S. currency. If paying by wire transfer, please contact Mary Huang at mhuang @iadclaw.org for wire transfer details. Please see the General Information page for the full refund policy. Questions? Call +1.312.368.1494.

> International Association of Defense Counsel • 303 West Madison, Suite 925, Chicago, IL 60606 USA Phone: +1.312.368.1494 Fax: +1.312.368.1854 Website: www.iadclaw.org

\$

### **2020 MIDYEAR MEETING**

## **REGISTRATION FORM**

#### GOLF (reservations requested by January 21, 2020)

Fees for the Open Scramble Golf Tournament and Friends and Family Golf Event include green fees, carts, boxed lunch, bottled waters, prizes, transportation, and tournament costs. Rental fees will be charged to the individual.

Code	Date	Time	Event	Price/Person	Participants (Handicap)			Total \$
<u>G1</u>	Sun. 2/23	12:15 p.m.	Golf Tournament	\$340.00		(	)	\$
G2	Mon. 2/24	12:00 p.m.	Friends/Family Event	\$340.00		(	)	\$

#### TENNIS (reservations requested by January 21, 2020)

Fees include court fees, tennis balls, and refreshments. Tournament fees also include all related tournament costs and prizes. Rental fees will be charged to the individual.

Code	Date	Time	Event	Price/Person	Participants			Total \$
T1	Sun. 2/23	1:30 p.m.	Tennis Mixer	\$45.00		(	)	\$
T2	Mon. 2/24	1:30 p.m.	Tennis Mixer	\$45.00		(	)	\$
T3	Tues. 2/25	1:00 p.m.	Tournament	\$55.00		(	)	\$

#### ACTIVITIES (reservations requested by January 21, 2020)

Code	Date	Time	Event	Price/Person Participants	Total \$
A1	Sun. 2/23	12:00 p.m.	Solos - Lunch Beach Club	\$0 (Charges for lunch will be divided amongst the group at lunch.)	\$
A2	Sun. 2/23	12:00 p.m.	Coastal Drive/Big Sur	\$240.00	\$
A3	Mon. 2/24	2:00 p.m.	Monterey Bay Aquarium	\$150.00	\$
A4	Tues. 2/25	12:15 p.m.	Solos - Coastal/Big Sur	\$240.00	\$
A5	Tues. 2/25	12:30 p.m.	Second Timers - Lunch	0 (Charges for lunch will be divided amongst the group at lunch.)	\$
A6	Tues. 2/25	1:00 p.m.	Carmel Valley Wine Tasting	\$266.00	\$
A7	Tues. 2/25	5:00 p.m.	Int'l Cmte. Wine Tasting	\$45.00	\$
A8	Wed. 2/26	1:00 p.m.	Clay Shooting	\$310.00	\$

Total (transfer to main registration page for payment) \$

Add activities total to registration total on the reverse and send in to the IADC with payment, fax to +1.312.368.1854, or register online at www.iadclaw.org.

### **CANCELLATION POLICY FOR TOURS AND ACTIVITIES**

In order to receive a full refund, cancellations of tours/special activities offered through the IADC must be received by the IADC office in writing by January 21, 2020. Cancellations after this date will not be refunded unless we are able to fill your spot.

Tours may fill prior to the January 21, 2020 deadline, so we encourage you to register early, if interested.

### THANK YOU

Thank you to our CLE Committee, Midyear Meeting CLE Steering Committee, and General Convention Committee for their tremendous work. Their effort and dedication has resulted in what will be a fantastic Midyear Meeting experience.

#### CLE COMMITTEE CHAIR

Christopher S. Berdy, Birmingham, AL USA MEMBERS

Andrew S. Chamberlin, Greensboro, NC USA Joseph D. Cohen, Houston, TX USA Amy Sherry Fischer, Oklahoma City, OK USA Karen R. Glickstein, Overland Park, KS USA Mark D. Hansen, Peoria, IL USA Colin Loveday, Sydney, Australia Kenneth R. Meyer, Newark, NJ USA Charles E. Reynolds, II, Tampa, FL USA James F. Rogers, Columbia, SC USA Steven Rosenhek, Toronto, ON Canada Michele Smith, Beaumont, TX USA Sandra J. Wunderlich, Saint Louis, MO USA Jessalyn H. Zeigler, Nashville, TN USA

#### MIDYEAR MEETING CLE STEERING COMMITTEE CHAIR

Mark D. Hansen, Peoria, IL USA MEMBERS

Shari L. Aberle, Eden Prairie, MN USA Jeffrey M. Beemer, Nashville, TN USA Heather C. Devine, Toronto, ON Canada Heidi B. Friedman, Cleveland, OH USA Sylvie Gallage-Alwis, Paris, France Mauricio Gomm Santos, Miami, FL USA Heidi L. Mandt, Portland, OR USA Manuel Moctezuma, Mexico City, Mexico Alfred H. Perkins, Jr., Birmingham, AL USA Peter J. Pizzi, Newark, NJ USA Mark A. Prost, Saint Louis, MO USA Audrey P. Ramsay, Toronto, ON Canada Richard Shoultz, Indianapolis, IN USA Douglas Vaughn, Gulfport, MS USA Bryan M. Weiss, San Francisco, CA USA

**GENERAL CONVENTION COMMITTEE CHAIRS** Dominic Campodonico and Matt Stitham, San Francisco, CA USA **BOOK REVIEW** Andy and Jennifer Bowman, Oklahoma City, OK USA DINE-AROUND Marty and Lori Healy, Morristown, NJ USA **FIRST TIMERS** JT Wilson, Chicago, IL USA FRIENDS AND FAMILY GOLF EVENT Tim Pinos and Cory Gilmore, Toronto, ON Canada HOSPITALITY Joe Cohen and Kyle Brown, Houston, TX USA **MORNING RUN** Brigid Carpenter, Nashville, TN USA Sara Turner, Birmingham, AL USA **MORNING WALK** Shannon Prost, Saint Louis, MO USA **OPEN GOLF TOURNAMENT** Chris Lam, Charlotte, NC USA **SECOND TIMERS** Sandy and Tom Wunderlich, Saint Louis, MO USA **SOLO INITIATIVES** Dixie Wells, Greensboro, NC USA **TENNIS** Robert Brundage, San Francisco, CA USA **UNDER 45 INITIATIVES** Sylvie Gallage-Alwis, Paris, France Daniel Higginbotham, Charleston, WV USA



SEA, Ltd. www.sealimited.com THANK YOU TO OUR SPONSORS

Engineering and Scientific Consulting

Exponent

www.exponent.com

MRC Medical Research Consultants

MRC www.mrchouston.com



Berkeley Research Group, LLC www.thinkbrg.com

Baker Tilly www.bakertilly.com

bakertilly

# **UPCOMING EVENTS**

Celebrate the IADC's Centennial and join us for one of our many upcoming programs or meetings.

### **REGIONAL MEETINGS AND WEBINARS**

For a full list of dates, locations, and times, please visit www.iadclaw.org.

### April 15, 2020 CORPORATE COUNSEL TRAINING ACADEMY

The Ritz-Carlton Chicago, Illinois USA

### April 16 - 17, 2020 CORPORATE COUNSEL COLLEGE The Ritz-Carlton Chicago, Illinois USA

May 14, 2020 **PROFESSIONAL LIABILITY ROUNDTABLE** University of Chicago Chicago, Illinois USA

July 4 - 9, 2020

### **ANNUAL MEETING - IADC'S CENTENNIAL CELEBRATION**

Fairmont Chicago Chicago, Illinois USA

July 25 - 31, 2020 **48TH ANNUAL TRIAL ACADEMY** Stanford Law School Palo Alto, California USA

October 2020

INTERNATIONAL CORPORATE COUNSEL COLLEGE Vienna, Austria