

## Speaker Biographies- Insurance Bermuda Triangle Event- July 12, 2016

**Georgette (Gigi) Barit** is the Vice President and Assistant General Counsel at XL Group PLR in Hamilton, Bermuda. She provides regulatory advice to XL's Class 4, Class D and Class E reinsurers and monitors European Solvency II developments and BMA work stream efforts to achieve Solvency II equivalence. She also provides legal advice and assistance to XL's Chief Enterprise Risk Officer with respect to certain enterprise risk management matters.

**Frank Brulenski** is a partner in Marcum's Philadelphia office and a member of the Firm's Advisory Services division. He came to Marcum in 2015 via the Firm's merger with Smart Devine, a leading full-service accounting firm in Philadelphia, where he was a managing director of the Forensic Accounting and Litigation Services Group. Mr. Brulenski has over 30 years of diversified experience in the accounting field, including over 25 years in the forensic accounting arena providing investigative accounting and litigation support services to attorneys, trustees, receivers, businesses, nonprofits and governmental units. Litigation support services typically include varying degrees of independent investigation, financial analyses, witness interviews, analysis of damages, and preparation for and assistance at trial. Civil matters often require preparation of an expert report of findings and conclusions. Mr. Brulenski has been called upon to provide expert testimony concerning the results of investigations. Engagements include business loss claims, shareholder disputes, accounting malpractice, bankruptcy, trustee/receivership services, internal accounting controls, employee dishonesty matters, business valuation, income tax fraud and other financial frauds. Mr. Brulenski's experience includes performing financial statement, consulting project, agreed-upon procedure and other advisory engagement services to business and nonprofit clients. He was responsible for development and management of the Smart Devine firm's system of quality control over a 20-year period. Financial statement engagement experience has ranged from a one-location audit to a complex international consolidation, included privately held business concerns to public companies, covered a broad range of industries, and included employee benefit plans.

**Key Coleman** has more than 25 years of experience providing business and financial analysis in the insurance and reinsurance industry, with a focus on forensics, disputes, damages and expert testimony. His clients include insurance companies, reinsurers, broker, and attorneys. He performs analysis relating to insurance and reinsurance damages. In addition, he performs compliance inspections of insurers' third-party service providers and other consulting services.

**Matthew Crusey** is Senior Vice President, General Counsel for M&A and Corporate Finance for XL Catlin. Mr. Crusey joined XL Catlin in August of 2014. Prior to joining XL Catlin, Mr. Crusey served as Senior Counsel for Markel Corporation (May 2013 – August 2014) and Counsel for Alterra Capital Holdings Limited (June 2011 – May 2013). Prior to joining Alterra in 2011, Mr. Crusey was associated with the law firms of Skadden, Arps, Slate, Meagher and Flom LLP and LeBoeuf, Lamb, Green & MacRae LLP in New York.

**Todd Freed**, head of Skadden's insurance M&A practice and co-head of Skadden's Financial Institutions Group, focuses on mergers and acquisitions, corporate finance and private equity, primarily in the financial services industry. Mr. Freed is a leading practitioner in the Bermuda M&A insurance industry. In this area, he has represented numerous clients, including Endurance Specialty Holdings Ltd., Hamilton Insurance Group, Ltd., Validus Holdings, Ltd., and XL Group plc. Mr. Freed repeatedly has been selected

for inclusion in *Chambers USA* and has been specifically recognized for his leading experience in the insurance industry, including in the *Best Lawyers in America in 2016* and Lawdragon 500 Leading Lawyers in America. Mr. Freed also has consistently been named as a leading lawyer in the mergers and acquisitions category in *IFLR1000*. In addition, he was named a “Client Service All-Star” by The BTI Consulting Group in its 2015 and 2014 Client Service All-Stars reports.

**Carl Maio** has an insider’s knowledge of the insurance industry, with more than 40 years of experience in its business, financial, and legal aspects. He is Chair of Fox Rothchild’s Corporate Insurance Department and Insurance Practice Group. His clients include insurance companies, insureds, and corporations in the U.S., Canada, Europe, and offshore, including Bermuda, the Caymans, Barbados, and the London market.

**Julian Miller** is a partner specialising in insurance and reinsurance and professional risk. His work covers dispute resolution, technical coverage issues and drafting wordings. He has particular experience of high-value, complex and cross-border disputes. In relation to insurance, Julian advises on a wide variety of coverage issues and casualty claims. He is handling Bermuda Form coverage arbitrations and successfully defended the main defendant in [Brown v InnovatorOne plc](#) [2012] EWHC 1321. He has experience of claims arising from tax relief schemes, pensions disputes, aviation claims, aggregation issues, the World Trade Centre, professional liability and financial institutions. He has been identified as a Super Lawyer (Insurance) since 2013 and as a Chambers Global Leader in his field (Insurance: Contentious Claims). In the reinsurance arena, Julian works with both the life and non-life market. He is consulted on draft wordings, and in relation to inspections, commutations, portfolio transfers and schemes of arrangement.

**Carole Lynn (“CL”) Proferes** is a managing director in the Financial and Professional (FINPRO) Practice and is the FINPRO Practice leader for Marsh’s US Southeast Zone which includes Marsh’s 12 offices from Philadelphia to Florida. Based in Philadelphia, CL is responsible for the execution of all FINPRO growth, operational and human capital business strategies for this geography.

Carole Lynn remains a senior client advisor to many of the largest companies in the area. She has nearly 25 years of experience in leading the most complex placements for directors’ and officers’ liability (D&O), employment practices liability (EPL), and fiduciary liability. CL has deep technical expertise in public company D&O, understanding the risks and potential shareholder claims associated with alleged breach of fiduciary duty by directors and officers in the context of disclosure, financial reporting, merger and acquisition activity, and risks associated with environmental, cyber, and overall business strategy. With this understanding, CL is able to design and build state-of-the-art D&O programs that are tailored to each specific risk profile and her experience spans a variety of industries. CL is an active member of the Marsh product team for the new wage and hour insurance solution released in early 2013, and is a national product champion for employment practices liability insurance. She is a member of the FINPRO Executive Leadership Team as well as the Southeast Zone Leadership Team. CL is very active in Marsh’s regional external and internal women networks as well as Marsh’s Young Professionals Employee Resource Group.

**Marcelo Ramella** is the Deputy Director of the Financial Stability Department of the Bermuda Monetary Authority (BMA), Bermuda’s single financial sector regulator. Marcelo joined the BMA in 2005 and since then he has held positions in research, policy, international affairs and financial stability. Given the salience of Bermuda’s international insurance and reinsurance sectors, he has dedicated a wealth of attention to following global developments in those markets, in particular issues relating to innovative practices within reinsurance. He is also involved in the work of the Financial Stability Board and the

International Association of Insurance Supervisors (IAIS). At the IAIS he is the Chair of the Reinsurance Task Force, the Vice-chair of the Core Curriculum Task Force, and a Member of Macprudential Policy and Surveillance Working Group and the Index-based Insurance Working Group. Prior to joining the BMA Marcelo held research positions in the United Kingdom with the Home Office and the London School of Economics and Political Science (LSE).

**Michael Todd QC** is head of Erskine Chambers. He specialises in litigation and transactional advice on company law, corporate finance, capital markets and corporate insolvency, in the UK and internationally. He has been described as one of the first people to call for legal advice on complex restructurings and contested takeovers and schemes.

**Kim Wilkerson** is Senior Vice President, Regional Head of Claims for XL Catlin's Insurance operations in Bermuda. Kim joined XL Group in Bermuda in 2007 and served as General Counsel of XL Insurance (Bermuda) Ltd before transitioning into the claims role in 2015. She has 30 years of experience in the insurance industry, including 15 years in the brokerage area. In addition to holding the Chartered Property & Casualty Underwriters (CPCU) designation, Kim is admitted as a Barrister & Attorney in England & Wales and Bermuda, and is an Associate of the Chartered Institute of Arbitrators.

During her career, Kim has worked in both Bermuda and London where she provided legal services for XL's Lloyds syndicates. Kim is a Contributing Author to "The Law of Reinsurance in England & Wales" 2<sup>nd</sup> & 3<sup>rd</sup> Editions. She has written articles for Bermuda Insurance publications and has spoken at industry events such as RIMS, the Bermuda Captive Conference, Claims Litigation Management Association and Bermuda Insurance Market Conferences. Kim was appointed a Justice of the Peace by His Excellency the Governor of Bermuda in November 2008. She is the Chairperson for youth drug prevention charity, PRIDE Bermuda, and also serves on the Board of Governors for the Cap-A-Laige Trust, and served as Deputy Chair of the Bermuda Board of Education until September 2015. In 2014, Ms. Wilkerson was one of 25 women selected out of more than 400 industry professionals nominated from around the world to appear on Business Insurance's 'Women to Watch' List. In February 2016, Kim was appointed to Bermuda's Senate where she serves as Opposition spokesperson for Economic Development, Human Affairs and the Environment.

**David Wilkinson** is a partner of Kennedys Law LLP and is based in the firm's office in London. David has over 30 years' experience of advising insurers and reinsurers on a broad range of coverage issues and is recommended by both of the UK's leading directories (Chambers and Legal 500). He is a member of the City of London Law Society Insurance Law Committee and is admitted to practice in England and Hong Kong. David has been a member of IADC since 2002.

**Jan Woloniecki** is Head of Litigation at ASW Law in Hamilton, Bermuda. He has law degrees from University College London (LL.B.) and the University of Cambridge (LL.M.) and is admitted to the Bars of England and Wales and Bermuda. He has been practicing law in Bermuda for over twenty-five years specializing in international commercial litigation and arbitration with a particular emphasis on insurance and reinsurance disputes. He is the co-author of *The Law of Reinsurance in England and Bermuda* (Sweet & Maxwell, 4<sup>th</sup> edition 2015). He also accepts appointments as an arbitrator in international arbitrations and has sat as an arbitrator in arbitrations held in Bermuda, London, Hong Kong and Singapore.