



**The Inadvertent Lawyer:
Beginning and Ending an Attorney-Client Relationship
in the Electronic Age**

**Wednesday, March 29, 2017
12:00 – 1:00 p.m. CDT**

Dear IADC Member:

Please join us for a complimentary Webinar (Web-based seminar produced through Adobe Connect) sponsored by the IADC Professional Liability Committee and Technology Committee on Wednesday, March 29, 2017 for one (1) hour beginning at:

10:00 AM PDT / 11:00 AM MDT / 12:00 PM Noon CDT / 1:00 PM EDT

HOW TO REGISTER:

ONLINE REGISTRATION! Although there is no fee to attend, you must register so that the IADC can plan accordingly for the number of interested participants. [Click here](#) to register online. You must be logged in with your IADC username and password in order to register. If you are registering multiple participants from the same firm, please register each participant individually.

We hope that you will join us for this exciting and informative program. If you have any questions, please contact **Melisa Maisel Vanis, Professional Development Manager**, at mmaisel@iadclaw.org or by telephone at 312.368.1494.

THE PRESENTATION:

The Inadvertent Lawyer: Beginning and Ending an Attorney-Client Relationship in the Electronic Age

This Webinar is part one in a series addressing the attorney-client privilege and the persons or entities to whom duties are owed. In today's global electronic environment, can a lawyer "accidentally" establish an attorney-client relationship? Conversely, when a case ends, are there situations in which an attorney-client relationship continues, unbeknownst to the lawyer? In an age of electronic newsletters, social media, and constant client email alerts, what are the best practices to avoid inadvertently establishing an unintended attorney-client relationship and effectively terminating an attorney-client relationship at the end of a case? This panel will explore the applicable legal framework and offer practical tips to address these important issues.

THE MODERATOR:

Kristi Lush (klush@zalaw.com)
Zupkus & Angell, P.C., Denver, CO

Kristi Lush is a partner at Zupkus & Angell, P.C., a WBENC-certified women and minority-owned law firm in Denver, Colorado. Kristi obtained both her law and undergraduate degrees from Washington University in St. Louis, Missouri. Her practice focuses on representing and defending retailers, businesses, insurance carriers, and individuals in a wide spectrum of civil litigation matters. She is a member of multiple professional organizations, including the IADC, DRI, and TLA. Kristi has been continually recognized as a Rising Star by *Super Lawyers* of Colorado since 2014 and serves as the Vice Chair of Webinar for the IADC Professional Liability Committee.

THE PRESENTERS:

Elizabeth S. Fitch (beth@righilaw.com)
Righi Fitch Law Group, Phoenix, AZ

Elizabeth S. Fitch is a founding member of Righi Fitch Law Group. She is a trial attorney with more than 30 years of civil defense experience and has the AV Preeminent Rating. In 2016, she was again recognized as a *Super Lawyer* and is a member of Arizona's Finest Lawyers. Beth is certified by the International Association of Privacy Professionals. The CIPP/US certification is the preeminent privacy credential in the US private sector. Beth serves as CISO for her law firm, is the Co-Chair of the Arizona State Bar's Cyber Liability Committee, and Vice Chair of Publications for the IADC's Technology Committee.

Theodore Schaer (tmschaer@zarwin.com)
Zarwin, Baum, DeVito, Kaplan, Schaer & Toddy P.C., Philadelphia, PA

Theodore M. Schaer is regularly hired by some of the nation's largest insurers, third party administrators, motor carriers, and businesses to defend lawsuits. Since 1987, Ted has routinely defended GL, transportation retail, strict liability, and professional liability claims. He serves as national and regional counsel to several national accounts. He is board certified in Privacy and US Data Protection (CIPP/US). Ted advises clients on privacy and cyber related issues and leads the firm's data breach response team. He is the Chief Information and Security Officer to the firm.

J. Calhoun Watson (cwatson@sowellgray.com)
Sowell Gray Robinson Stepp & Laffitte, LLC, Columbia, SC

Cal Watson is a member of Sowell Gray Robinson in Columbia, S.C. Throughout his career, Cal has handled a diverse spectrum of litigation, including a broad range of professional liability claims as well as ethics and disciplinary proceedings. A member of IADC since 2005, Cal is currently serving as Chair of the Professional Liability Committee and is a past Chair of the Technology Committee. Named by *South Carolina Lawyers Weekly* as 2015 Lawyer of the Year, Cal has been consistently recognized by *Best Lawyers*, *Super Lawyers*, and *Chambers USA*. Active in the South Carolina Bar, Cal has served as President of the South Carolina Bar, President of the South Carolina Bar Foundation, and President of the John Belton O'Neall Inn of Court.

IADC Webinars are made possible by a grant from The Foundation of the IADC.

The Foundation of the IADC is dedicated to supporting the advancement of the civil justice system through educational opportunities like these Webinars. For more information on The Foundation, visit www.iadcfoundation.org.