2016 Annual Meeting - Bermuda, Here We Come!

We are preparing for a very special 2016 Annual Meeting at The Fairmont Southampton - Bermuda in Southampton, Bermuda. We are excited to be making a return visit! Our last Annual Meeting was held here in 2007. You will be mesmerized by Bermuda's pink sands, crisp architecture, and laid-back atmosphere.

The educational component of the Annual Meeting has something for everyone. We are pleased to have *New York Times* bestselling author Wes Moore as our Open Forum speaker. He is a decorated Army combat veteran, youth advocate and CEO of BridgeEdU, and is the author of two instant bestselling books. We look forward to hearing him chronicle his journey in discovering meaning in his work. Thank you to Open Forum Chair and Book Review Chair Cliff Greene for helping to organize this program. Annual Meeting CLE Program Chair Chris Kenney and his Committee have developed a great line-up of programs that will facilitate important discussions. Programs will include topics such as drafting and enforcing arbitration agreements; the pros and cons of using animation in product liability cases; the legal developments within the NCAA and how those may change college sports; and so much more.

A new component of this meeting is a one-day insurance program offering. The Insurance Bermuda Triangle Event is on July 12. Insurance CLE programming will be held in the morning at The Fairmont Southampton and afternoon programming will take place offsite at XL Catlin in Hamilton. To register to attend the afternoon programming that will be held offsite, please check the applicable function box on your Annual Meeting registration form or when filling out your Annual Meeting online registration. There is a $50 fee for outside counsel. In-house counsel and insurance professionals are complimentary. If you wish to invite local insurance executives to attend, please have them register through the [event page](#). For more information on this event, visit the [Insurance Bermuda Triangle Event page](#) on the IADC website.

With tours that get you exploring the island to fun evening social events, this will be the meeting to bring your family, spouse, or guests.

Registration and the full brochure will be available in early April. Members will receive an email with all of this information the day it is released. For updates and all details on the 2016 Annual Meeting, visit the [Annual Meeting page](#) on the IADC website.
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Mary Beth Kurzak
Chicago, Illinois USA

To jump to a page within the Docket, click on the individual topics above.
Information on Upcoming Elections

The Election Process

Elections of new Board Members and Officers will take place at the Annual Meeting in July. Per our bylaws, any Member in good standing is eligible for nomination and election to any elective office in the IADC. At the Annual Meeting Closing Session, a Nominating Committee appointed by the President will report to the Association with its nominations to fill the following positions: President-Elect, Vice President of Corporate, Treasurer-Elect, and three new Board members. Additional nominations for these offices may be made from the floor at that time provided that the intention to make such a nomination, identifying the intended candidate(s), shall have been given to the Secretary no later than the Opening Session of the Annual Meeting. Information on how to submit comments to the Nominating Committee will be published in the June IADC Docket. You can either provide comments onsite at the Annual Meeting or in writing prior to the meeting. The IADC will publish biographies in June of any member who wishes to be considered for the office of President-Elect. Please inform President Joe O'Neil (joneil@lavin-law.com or 1.215.351.7901) no later than Monday, April 18, 2016 if you wish to be considered for this position and want your biography published in June with the election materials.

Prohibitions on Campaigning

The IADC's policy is to prohibit public or private campaigning for a position on the Board of Directors or as an Officer. Members should not campaign on behalf of anyone whom they are supporting for a position on the Board or as an Officer.

Participate in the Process

We encourage all members to participate in the process. When providing comments to the Nominating Committee, you can comment on one open position or all open positions. If you don't have a particular member to endorse for the Board but want to offer input on the direction our leadership can go, you can do that as well.
In partnership with Georgetown Law CLE, the IADC is rolling out a brand new initiative which is a program called the Corporate Counsel Training Academy.

This new program is planned to be a practical training program for counsel new to in-house practice or considering a move in-house. The Corporate Counsel Training Academy has been created as a practical “bootcamp” for corporate counsel who recently made the transition from a law firm or government position to the corporate legal department. It has been fashioned to address those areas that outside lawyers may have had little or no experience with in their law practice, but which will become an essential part of their practice as in-house lawyers. Our advisory board of experienced general counsel has designed the curriculum for lawyers with, generally speaking, three or fewer years of in-house experience. The Training Academy focuses on the practical, not the theoretical, with topics that will resonate with in-house lawyers.

Registration is now open! To register and get more program details, visit the Corporate Counsel Training Academy page on Georgetown Law CLE's website. Questions? Email Amy O'Maley McGuire at aomaley@iadclaw.org.
George J. Lavin, Jr. Memorial Scholarship Available for One Trial Academy Candidate

Do you know a good lawyer who works in the non-profit or public sector who could benefit from the 44th Annual Trial Academy? Encourage them to apply today for the George J. Lavin, Jr. Memorial Scholarship.

The George J. Lavin, Jr. Memorial Scholarship, funded by the law firm of Lavin, O'Neil, Cedrone & DiSipio, is intended to provide assistance to one Trial Academy candidate employed by a non-profit corporation, non-profit organization, or public sector entity. Successful candidates will demonstrate a dedication to this kind of practice and an interest in expanding their knowledge of trial law.

To review the guidelines, view the application form, or for more information about the scholarship, click here. Applications will be accepted through April 11.

The IADC's Trial Academy is the preeminent defense trial advocacy training program and is referred to as the IADC's "crown jewel" for good reason. The 44th Annual Trial Academy will be held July 30 to August 5 at Stanford Law School in Palo Alto, California.

Commit to sending someone from your firm to the Academy today. Once they finish the program, they will walk away with more experience, motivation, and courtroom confidence which will lead to immediate and lifelong benefits.

Enroll today and for full program details, visit the Trial Academy page on the IADC website.
2016 CORPORATE COUNSEL COLLEGE

The IADC's Corporate Counsel College will be held on April 28 and 29 at The Ritz-Carlton in Chicago. It will focus on the theme *Unique and Advanced Perspectives of Corporate Practice: A Must for Inside and Outside Corporate Attorneys Regarding Where We Have Been, Where We Are, and Where We Are Going.* Highlights include:

- Keynote Speaker Jim Emison: Prominent Lawyer Who Single-Handedly Instigated the Reopening of the Unsolved Case of a Slain Civil Rights Activist
- The Nation's Preeminent Plaintiffs' Lawyers Share Their Perspectives from Inside the Plaintiffs' Bar
- How to Handle the Monumental Loss and Lessons Learned
- How Social Media, Advertising, and Litigation Financing is Fundamentally Changing the Legal Landscape

Register online to join us for this two-day program designed specifically for in-house counsel and their trusted outside advisors. To view the brochure and see important updates on the hotel room block, please visit the Corporate Counsel College page on the IADC website.

GREAT ONE DAY PROGRAM HIGHLIGHTING PROFESSIONAL LIABILITY TOPICS

PROFESSIONAL LIABILITY ROUNDTABLE

This year the Professional Liability Roundtable will take place on Thursday, May 12 beginning at 12:45 p.m. Program Chair Samuel W. Outten of Nelson Mullins Riley & Scarborough LLP and a planning team comprised of IADC members have arranged a terrific lineup of pertinent CLE. The featured topics center around the theme "What Keeps You Up at Night?" and include the evolution of bad faith in professional liability claims; controlling costs in high exposure cases; and expanding theories of liability to third parties.

The Roundtable is returning to Chicago and will be held at The University of Chicago Gleacher Center. This all-in-one afternoon timing and the location of the conference make it extremely accessible to those who cannot afford to spend a full day away from their practice.

The CLE sessions are followed by a cocktail reception from 4:30 to 5:30 p.m. This is an excellent opportunity to meet with existing clients and be introduced to other insurance law professionals.

Take advantage of this great networking opportunity and register now. For full program information, visit the Professional Liability Roundtable page on the IADC website.

WHAT KEEPS YOU UP AT NIGHT?
South American Regional Meeting Recap

A&F | Allende • Ferrante | Abogados hosted the South American Regional Meeting in Buenos Aires, Argentina on March 7 and 8, 2016. Members, non-members, and their guests from all over the region attended this dynamic event. The meeting gathered 30 attendees who participated in the social event and working session both organized in a harmonized and excelsior environment for strengthening networking and fellowship.

The reception and dinner were held at a formerly family-owned palace (the Palacio Paz), a picturesque 20th Century French-style residence. In an atmosphere conducive to socializing, the keynote speaker, Mr. Marcelo Elizondo, of Counsel member of A&F, shared with the attendees his perspective on the changes and impact of the recently appointed President Mr. Mauricio Macri in Argentina and how the new policies may affect the economy and political environment of Argentina and the region in the near future. The next day, the working session and lunch were held at the Jockey Club, another icon of Recoleta French-style buildings. It was also a great opportunity for professional networking, which everybody enjoyed. The program included three panels led by well-recognized practitioners in litigation (including a judge) and arbitration law in the region. Topics gave rise to lively discussions among the public including the following subjects: (i) The future role of lawyers, with a specific focus on ADR; (ii) Arbitration Law in Latin America; and (iii) How new digital resources affects litigation in terms of evidence, notices, and proceedings.

Thank you to host Lisandro Allende for helping plan the event.

Southwest Regional Meeting Recap

IADC members Greg Curry, Maria Katina (Kiki) Karos, and John Browning co-hosted the Southwest Regional Meeting in Dallas, Texas on Wednesday, March 23.

More than 40 were in attendance and enjoyed drinks and hors d’oeuvres along with a dynamic panel discussion titled “Recent Developments in Cybersecurity: What Defense Lawyers Need to Know about Cyberliability, Cybercrime, and Coverage?”

Thank you to all who were in attendance.
WELCOME MEMBERSHIP PACKET

YOUR GUIDE TO THE IADC

Whether you have been a member of the International Association of Defense Counsel for a short or long period of time, you may not know everything your membership affords.

To learn about some of the key ways you can utilize the benefits of membership, view our newly created IADC Welcome Membership Packet. Learn about our Committees, the meetings we hold, resources available to you, how to use our website, and more.

To access and reference this Membership Packet at any time, log into the IADC website and click Welcome Membership Packet under the Members Only section.

SCENES FROM THE 2016 MIDYEAR MEETING

Pebble Beach, California

The Midyear Meeting took place February 20 - 25 at The Inn at Spanish Bay in Pebble Beach, California. The meeting was extremely successful with fantastic speakers and CLE programs, great fellowship opportunities for attendees, and wonderful California sunshine.

Thank you to everyone who worked so hard on putting this conference together. A special thanks goes out to Mollie Benedict who led the CLE planning efforts of the CLE Steering Committee along with Deborah Cole, the CLE Committee Chair. Another big thank you goes to the Midyear Meeting Planning Team of Joe and Karen O’Neil, Convention Chairs Mark and Anne Beebe, and John T. and Sharon Lay. We also want to thank our Midyear Meeting sponsors: Welcome Reception SEA, Ltd., Golf Tournament Sponsor Exponent, Meet and Greet Breakfast Sponsor Thomas G. Oakes Associates, Major Program Sponsor Discovia, Event Sponsor Tsongas, and After Dinner Gatherings Sponsor Berkeley Research Group, LLC.

We look forward to seeing you at the 2017 Midyear Meeting on February 18 - 23 in Scottsdale, Arizona!

Click the arrows to view the photo gallery.
WELCOME NEW MEMBERS

Spencer Adams
Hyster-Yale Group, Inc.
Fairview, OR USA

Saud Al-Ammari
Blake, Cassels & Graydon LLP
Al-Khobar, Saudi Arabia

Paula Allan
FedEx
Moon Township, PA USA

Richard L. Barry
Gray Robinson P.A.
Orlando, FL USA

Alan S. Breckenridge
Polsonelli
Saint Louis, MO USA

Richard Brown
Cosmich Simmons & Brown, PLLC
Jackson, MS USA

Leandro Martin Castelli
Marval, O’Farrell & Mairal
Buenos Aires, Argentina

Charles Chassaignac, IV
Porteous, Hainkel, Johnson
Baton Rouge, LA USA

Halli Cohn
King & Spalding
Atlanta, GA USA

Kelly Strange Crawford
Riker Danzig
Morristown, NJ USA

Jaime Elizabeth Davis
King & Spalding LLP
Atlanta, GA USA

Janelle L. Davis
Thompson & Knight LLP
Dallas, TX USA

Craig Derrig
Wilson Elser Moskowitz Edelman & Dicker LLP
Chicago, IL USA

Mark Dreyer
Conner & Winters, LLP
Tulsa, OK USA

Joyce Edelman
Porter Wright Morris & Arthur LLP
Columbus, OH USA

Stephanie A. Fox
Maron Marvel Bradley & Anderson LLC
Wilmington, DE USA

Kurt Gilbert
Rodey Law Firm
Santa Fe, NM USA

Richard Goetz
O’Melveny & Myers
Los Angeles, CA USA

Jeff M. Golub
Beck, Redden & Secrest
Houston, TX USA

Eric Horne
Eckert Seamans Cherin & Mellott LLC
Pittsburgh, PA USA

Bridget Hoy
Lewis Rice LLC
Saint Louis, MO USA

Nathan Huey
Spoon Gordon Ballew PC
Missoula, MT USA

Click on a new member’s name to view their firm or LinkedIn profile.

Continued on next page...
WELCOME NEW MEMBERS

Kristin Graham Koehler  
Sidley Austin LLP  
Washington, DC USA

Adam P. O'Brien  
Wells, Anderson & Race, LLC  
Denver, CO USA

Bryan Pratt  
Shook, Hardy & Bacon L.L.P.  
Kansas City, MO USA

Brian Schneider  
Moran Reeves Conn  
Richmond, VA USA

Lisa Krigsten  
Dentons  
Kansas City, MO USA

Kevin O'Hagan  
O'Hagan LLC  
Chicago, IL USA

Meredith Redwine  
King & Spalding LLP  
Atlanta, GA USA

Philip Semprevivo  
Biedermann Hoenig Semprevivo  
New York, NY USA

Dawn Krigstin  
Ironshore  
New York, NY USA

Joy Phillips  
Hancock Bank  
Gulfport, MS USA

R. Douglas Rees  
Cooper & Scully, P.C.  
Dallas, TX USA

Michael A. Shaunessy  
McGinnis, Lochridge, Kilgore, L.L.P.  
Austin, TX USA

James Lowery  
Gordon & Rees, LLP  
Dallas, TX USA

Marie Laure Piganeau  
FedEx Express  
Roissy CDG, France

Lisa Reppeto  
Jones Walker LLP  
Jackson, MS USA

James Shepherd  
Shook, Hardy and Bacon  
Houston, TX USA

Majda Meric-Iljazovic  
Siemens Aktiengesellschaft  
Osterreich  
Vienna, Austria

Timothy Pinos  
Cassels Brock  
Toronto, ON Canada

Eric Rumanek  
Troutman Sanders LLP  
Atlanta, GA USA

Michael D. Simmons  
Cosmich Simmons & Brown, PLLC  
Jackson, MS USA

John A. Merrick  
Harman, Claytor, Corrigan & Wellman, P.C.  
Glen Allen, VA USA

Julie Taggart  
Accudyne Industries, LLC  
Dallas, TX USA

Click on a new member's name to view their firm or LinkedIn profile.

Continued on next page...
WELCOME NEW MEMBERS

Dixie T. Wells  
Ellis & Winters LLP  
Greensboro, NC USA

Robert J. Williams  
Schnader Harrison Segal and Lewis LLP  
Pittsburgh, PA USA

Steven W. Williams  
Smith, Sovik, Kendrick & Sugnet, P.C.  
Syracuse, NY USA

Jonathan Wright  
Q Pharma  
Morristown, NJ USA

John Yacoub  
HDI-Global SE  
Hannover, Germany

Click on a new member's name to view their firm or LinkedIn profile.

NOMINATE

At the IADC, we identify and recruit the best! If you know a colleague or peer who would be a great fit for the association, take a few minutes and nominate them for IADC membership.

You can easily fill out the nomination form online or while you are on the go! Type in www.iadclaw.org on your mobile device and select "Membership Nomination/Sponsor Form" directly from the homepage.

For all membership qualification requirements and to learn more about the membership process, view the Membership Requirements page under the IADC Membership tab.

Learn how to utilize all the benefits membership affords by viewing the Welcome Membership Packet. Learn about our Committees, the meetings we hold, resources available to you, how to use our website, and more.

Encourage Law Students to Enter the 2016 Legal Writing Contest: Prestige and Prizes Abound!

If you have law students working for your firm or company or you teach at a law school, encourage them to enter the IADC's Legal Writing Contest by the May 20 deadline. Winning and honorable mention entries are considered for publication in the Defense Counsel Journal. First, second, and third place winners also earn cash prizes of $2,000, $1,000, and $500, respectively. Entrants must write on subjects in the fields of tort law, insurance law, civil procedure, evidence, or other areas of the law of practical concern to lawyers engaged in the defense or management of the defense of civil litigation. The contest is judged by a Committee of the IADC. For more information, click here or contact Melisa Maisel Vanis, Professional Development Manager, at mmaisel@iadclaw.org or 1.312.252.3801.
IADC Successes

Joseph M. Goldberg was designated by ARIAS•U.S. as a Certified Reinsurance Arbitrator.

Michael A. Brown, Principal at Miles & Stockbridge, was featured as a rainmaker in a recent issue of Diversity and the Bar.

Past President Robert D. Hunter, of Altec, Inc., was elected to the Board of the Product Liability Advisory Council. He was also elected to the National Judicial College's Board of Trustees.

Renee Mortimer, partner-in-charge of the Indiana office of Hinshaw & Culbertson LLP, was elected as an officer of the Defense Trial Counsel of Indiana.

David J. Beck, a partner at Beck Redden LLP, was recently honored by the Litigation Section of the State Bar of Texas with the Luther (Luke) H. Soules III Award.

Carl A. Maio, Partner at Fox Rothschild, assisted a New Jersey hospital in becoming the first non-profit hospital to form an onshore captive in New Jersey.

2016 Corporate Counsel College Dean Connie Lewis Lensing, of FedEx Express, is being honored by the University of Arkansas with the Outstanding Woman in the Legal Profession Award.

IADC member Stephen F. Goldman, a partner at Robinson+Cole, was elected as the firm's Managing Partner.

David C. Anderson, a partner at Collins Einhorn Farrell PC, was named a 2016 Leader in the Law by Michigan Lawyers Weekly.

Eve B. Masinter, a partner at Breazeale, Sachse & Wilson, LLP., was recognized by Chambers USA in the category of Labor & Employment.

IADC member Dominick Savaiano joins firm Nielsen, Zehe, & Antas, P.C. as Senior Partner.

Chuck Lundberg, Founder of Lundberg Legal Ethics, was recognized by Minnesota Lawyer for Outstanding Service to the Profession.

IADC member Sherry Knutson recently joined Tucker Ellis LLP as a Partner in their new office that opened in Chicago, IL.

M.C. Sungaila, a partner at Haynes and Boone, LLP, received her second consecutive California Lawyer of the Year Award (CLAY).

Kat Gallagher, Partner at Beck Redden LLP, was selected by Lawyer Monthly to receive the 2016 Women in Law Award.

Click on the member's name to view their firm or LinkedIn profile.

If you have an accolade, courtroom success, or pro bono story to share, email Ashley Fitzgerald, Communications Manager, at afitzgerald@iadclaw.org.
IADC RESOURCES

Here's the latest IADC resources since the last issue of the Docket:

WEBINARS
- Trying the Products Liability Case: Tips and Strategies from Pros: January 13 (Presentation and Recording)
- Secrets of Great Briefwriters: January 27 (Presentation)
- Representing Entry Without Inspection ("EWI") Immigrants in Immigration Court: The Basics: March 16 (Presentation and Recording)
- Potential Liability for HIPAA Violations: A Primer: March 23 (Presentation and Resource List)

COMMITTEE NEWSLETTERS
From December 17 to March 23, IADC Committees published 17 newsletters. The following Committees published newsletters during this time: Business Litigation; Corporate Counsel; In-House and Law Firm Management; Insurance and Reinsurance; International; Medical Defense and Health Law; Professional Liability; Technology; Toxic and Hazardous Substances Litigation; and Trial Techniques and Tactics.

To view the newsletters, please click on the Committee to go to its Committee Business page where the newsletters are archived. If you would like to join a Substantive Law Committee, please email Maria Juarez, Administrative Assistant, at mjuarez@iadclaw.org.

AMICUS BRIEFS
- IADC amicus brief filed: McGill v. Citibank - January 19
- IADC amicus brief filed: Exxon Mobil Corporation and Exxon Mobil Oil Corporation v. State of New Hampshire - February 19
- IADC amicus brief filed: Black & Decker (U.S.), Inc., et al., v. SD3, LLC and Saw Stop LLC - February 26

To read about these amicus curiae briefs, view the Recent IADC Amicus Briefs section on the Amicus Curiae page on the IADC website.
Promote Your Membership

Congratulations! You are a member of one of the most prestigious civil defense organizations in the world. Now you should let people know! Tell your clients, colleagues, and friends about your membership and about the IADC. There are some easy ways you can do so.

- Utilize and display the IADC Member logo on your firm website.

- Send an announcement to your clients, local papers, and university and law school alumni letting them know you've received this honor.

- Make the IADC part of your online community by joining us on LinkedIn, Facebook, and Twitter.

Access the logo files, an announcement template, and more on the Promote Your Membership page under the Members Only section of the IADC website.

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Lawyers Weigh In On High Court's Class Action Ruling featuring M.C. Sungaila (Law360; January 20, 2016)

Detective Work: Some firms swear by the use of private investigators featuring Kay Baxter (ABA Journal; March 2016)

Cyber-Insurance: Is It Right for Your Business? by Elizabeth Haecker Ryan (Baseline Magazine; March 16, 2016)

Tyson Ruling Tees Up More Class Action Evidence Fights featuring M.C. Sungaila (Law360; March 22, 2016)

Attorneys React to High Court’s Tyson Class Action Ruling featuring M.C. Sungaila (Law360; March 22, 2016)

Should your board of directors include a cybersecurity expert? featuring Elizabeth Haecker Ryan and Michael Airdo (CSO Magazine; March 22, 2016)

When Lawyers Use Safety Rules Against You by Thomas More Buckley (Modern Contractor Solutions; March 2016)

The IADC is investing resources into a PR firm to help place IADC members as experts in articles.
Upcoming Events

April 28 - 29, 2016
Corporate Counsel College
The Ritz-Carlton
Chicago, Illinois USA

May 12, 2016
Professional Liability Roundtable
University of Chicago, Booth School of Business
Chicago, Illinois USA

June 16 - 17, 2016
Corporate Counsel Training Academy
Georgetown Law Center
Washington, District of Columbia USA

July 9 - 14, 2016
Annual Meeting
The Fairmont Southampton - Bermuda
Southampton, Bermuda

October 13 - 14, 2016
International Corporate Counsel College
Brussels, Belgium

For more information about Regional Meetings, Webinars, or these events, visit our Upcoming Events page.

Silent Auction Donations

Foundation of the IADC

The Foundation of the IADC will be holding a silent auction at the 2016 Annual Meeting in Southampton, Bermuda, and we are currently looking for donations. Ideas include travel packages, sports tickets, art, wine, and more. If you have a donation, please email Mary Beth Kurzak, Executive Director, at mkurzak@iadclaw.org.

In Their Own Words

Click the videos below to hear from IADC member Monica Frois about what an inclusive environment the IADC has and from IADC member Ivan Rodriguez on some of the specific benefits he has received from membership.